



CONFIDENTIAL
(when completed)

Si vous préférez ce questionnaire en français, veuillez cocher

Authority-Statistics Act, Chapter 15,
Statutes of Canada 1970-71-72

FEX 2

P.S.U.			

GROUP	

CLUSTER		

ROT

LIST	

M

S.U.

N. I.

SURVEY OF FAMILY EXPENDITURES IN 1984

RECORD OF VISITS				
Visit No.	Date		Interview time	
	Day	Month	Began	Ended
1	□ □	0 □	□ : □	□ : □
2	□ □	0 □	□ : □	□ : □
3	□ □	0 □	□ : □	□ : □
4	□ □	0 □	□ : □	□ : □
_____ Interviewer				

O.C.

Office use

A. S.U. COMPOSITION IN 1984

List each member of this S.U. during 1984 in the following order:
Reference person, Spouse of reference person, Other members of this S.U. AT ANY TIME IN 1984.

Eligible household members who were not members of any S.U. in this household in 1984 and are members at the time of the interview should be listed on a separate FEX 2.

1. Given name: The member of the S.U. mainly responsible for its financial maintenance in 1984 should be considered the reference person. Where all members share equally, any member may be shown.	2. Person number	3. Relation-ship to reference person for S.U. 1. Reference person 2. Spouse 3. Son/ Daughter 4. Parent/ parent-in-law 5. Son-in-law/ Daughter-in-law 6. Foster child 7. Other relative 8. Unrelated Enter code	4. Age in years Dec. 31, 1984	5. Sex 1. Male 2. Female Enter code	6. Marital Status Dec. 31, 1984 1. Married, spouse a S.U. member Dec. 31 2. Single, never married 3. Other Enter code	7. If age 15 or over and employed at any time in 1984 report occupation of longest duration. If not employed report main activity.
	001 <input type="text" value="0"/> <input type="text" value="1"/>	002 <input type="text" value="1"/>	003 <input type="text" value=""/> <input type="text" value=""/>	004 <input type="text" value=""/>	005 <input type="text" value=""/>	006 Office Use <input type="text" value=""/> <input type="text" value=""/>
	007 <input type="text" value=""/> <input type="text" value=""/>	008 <input type="text" value=""/>	009 <input type="text" value=""/> <input type="text" value=""/>	010 <input type="text" value=""/>	011 <input type="text" value=""/>	012 <input type="text" value=""/> <input type="text" value=""/>
	013 <input type="text" value=""/> <input type="text" value=""/>	014 <input type="text" value=""/>	015 <input type="text" value=""/> <input type="text" value=""/>	016 <input type="text" value=""/>	017 <input type="text" value=""/>	018 <input type="text" value=""/> <input type="text" value=""/>
	019 <input type="text" value=""/> <input type="text" value=""/>	020 <input type="text" value=""/>	021 <input type="text" value=""/> <input type="text" value=""/>	022 <input type="text" value=""/>	023 <input type="text" value=""/>	024 <input type="text" value=""/> <input type="text" value=""/>
	025 <input type="text" value=""/> <input type="text" value=""/>	026 <input type="text" value=""/>	027 <input type="text" value=""/> <input type="text" value=""/>	028 <input type="text" value=""/>	029 <input type="text" value=""/>	030 <input type="text" value=""/> <input type="text" value=""/>
	031 <input type="text" value=""/> <input type="text" value=""/>	032 <input type="text" value=""/>	033 <input type="text" value=""/> <input type="text" value=""/>	034 <input type="text" value=""/>	035 <input type="text" value=""/>	036 <input type="text" value=""/> <input type="text" value=""/>
	037 <input type="text" value=""/> <input type="text" value=""/>	038 <input type="text" value=""/>	039 <input type="text" value=""/> <input type="text" value=""/>	040 <input type="text" value=""/>	041 <input type="text" value=""/>	042 <input type="text" value=""/> <input type="text" value=""/>
	043 <input type="text" value=""/> <input type="text" value=""/>	044 <input type="text" value=""/>	045 <input type="text" value=""/> <input type="text" value=""/>	046 <input type="text" value=""/>	047 <input type="text" value=""/>	048 <input type="text" value=""/> <input type="text" value=""/>
	049 <input type="text" value=""/> <input type="text" value=""/>	050 <input type="text" value=""/>	051 <input type="text" value=""/> <input type="text" value=""/>	052 <input type="text" value=""/>	053 <input type="text" value=""/>	054 <input type="text" value=""/> <input type="text" value=""/>
	055 <input type="text" value=""/> <input type="text" value=""/>	056 <input type="text" value=""/>	057 <input type="text" value=""/> <input type="text" value=""/>	058 <input type="text" value=""/>	059 <input type="text" value=""/>	060 <input type="text" value=""/> <input type="text" value=""/>
	061 <input type="text" value=""/> <input type="text" value=""/>	062 <input type="text" value=""/>	063 <input type="text" value=""/> <input type="text" value=""/>	064 <input type="text" value=""/>	065 <input type="text" value=""/>	066 <input type="text" value=""/> <input type="text" value=""/>
	067 <input type="text" value=""/> <input type="text" value=""/>	068 <input type="text" value=""/>	069 <input type="text" value=""/> <input type="text" value=""/>	070 <input type="text" value=""/>	071 <input type="text" value=""/>	072 <input type="text" value=""/> <input type="text" value=""/>

Ask the following questions for reference person and spouse

14. What is the language this person first learned and still understands?	15. Where was this person born?	16. In what year did this person first immigrate to Canada?	17. What was the highest level of education completed by this member?
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Reference person 01 <input type="checkbox"/> English 02 <input type="checkbox"/> French 03 <input type="checkbox"/> German 04 <input type="checkbox"/> Italian 05 <input type="checkbox"/> Ukrainian _____ Other (specify) 201 <input type="text" value=""/> <input type="text" value=""/> Office Use	01 <input type="checkbox"/> Canada → Go to Q. 17. 02 <input type="checkbox"/> United Kingdom 03 <input type="checkbox"/> Italy 04 <input type="checkbox"/> U.S.A. 05 <input type="checkbox"/> Germany 06 <input type="checkbox"/> Poland _____ Other (specify) 202 <input type="text" value=""/> <input type="text" value=""/> Office Use	203 <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>	1. Less than 9 years. 2. 9 or more years, but High School not completed 3. High School completed 4. Some Post-Secondary Non-university 5. Post-secondary Non-university Diploma or Certificate completed 6. Some University 7. University Diploma or certificate 8. University Degree Enter code 204 <input type="text" value=""/>
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Spouse of reference person No spouse → Go to page 3.

01 <input type="checkbox"/> English 02 <input type="checkbox"/> French 03 <input type="checkbox"/> German 04 <input type="checkbox"/> Italian 05 <input type="checkbox"/> Ukrainian _____ Other (specify) 205 <input type="text" value=""/> <input type="text" value=""/> Office Use	01 <input type="checkbox"/> Canada → Go to Q. 17. 02 <input type="checkbox"/> United Kingdom 03 <input type="checkbox"/> Italy 04 <input type="checkbox"/> U.S.A. 05 <input type="checkbox"/> Germany 06 <input type="checkbox"/> Poland _____ Other (specify) 206 <input type="text" value=""/> <input type="text" value=""/> Office Use	207 <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>	Enter code 208 <input type="text" value=""/>
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B. CHARACTERISTICS OF THE DWELLINGS OCCUPIED IN 1984

(for roomers, the room(s) occupied are to be considered as the dwelling)

Characteristics of Dwelling Occupied at Dec. 31, 1984

1. Which type of dwelling did this S.U. occupy on Dec. 31, 1984?

- | | |
|---|--|
| 01 Single house | 06 Apartment in a building that has five or more storeys |
| 02 House attached to a non-residential building | 07 Apartment in a building that has less than five storeys |
| 03 Semi-detached or double house | 08 Rooms |
| 04 Row house | 09 Mobile home |
| 05 Duplex | 10 Other movable dwelling |

Enter code:

2. Was the dwelling occupied on Dec. 31, 1984 part of a legally registered condominium development?

002
1 Yes 2 No

3. How many rooms were there in the dwelling? (Include kitchen, bedrooms, finished rooms in the attic or basement, etc.)? Do not count bathrooms, halls, vestibules and rooms used solely for business purposes

003

4. How many bedrooms were there in the dwelling? (Include all rooms designed as bedrooms, even though the use may be occasional, as in the case of "Spare" bedrooms. Do not include rooms designed as dining rooms, living rooms, etc. but which may be used as bedrooms at night). *IF A BACHELOR APARTMENT ENTER "00" BEDROOMS*

004

5. How many bathrooms were there in the dwelling? (include half-bathrooms)

005

6. When was the dwelling or the building containing the dwelling originally built?
(To the best of your knowledge, mark the period in which the building was completed, not the time of any later remodeling, additions or conversions)

- | | | |
|------------------|---------------|---------------|
| 1 1920 or before | 4 1961 - 1970 | 7 1981 - 1982 |
| 2 1921 - 1945 | 5 1971 - 1975 | 8 1983 |
| 3 1946 - 1960 | 6 1976 - 1980 | 9 1984 |

Enter code:

7. On Dec. 31, 1984 was the above dwelling

- | | |
|---------------------------------------|---------------|
| 1 Owned without mortgage by the S.U.? | } Go to Q. 8 |
| 2 Owned with mortgage(s) by the S.U.? | |
| 3 Rented by the S.U.? | } Go to Q. 11 |
| 4 Occupied rent-free by the S.U.? | |

Enter code:

8. Were the following facilities associated with the dwelling owned and occupied by the S.U. on Dec. 31, 1984:

8.1 Central air conditioning?

008
1 Yes 2 No

8.2 Garage?

009
1 Yes 2 No

8.3 Swimming pool?

010
1 Yes 2 No

9. If you were selling this dwelling now, for how much would you expect to sell it? \$

011

10. If someone were to rent your home today, how much do you think it would rent for monthly, unfurnished and without utilities? \$

012

11. In what year did the S.U. move to this dwelling?

013

INTERVIEWER CHECK ITEM:

Review the answer to question 11.

If NOT 1984, go to P. 4 Q. 6

If 1984; ASK:

"Did the S.U. exist before moving to that dwelling?"

014
1 Yes → Go to P. 4, Q. 1
2 No → Go to P. 4, Q. 4

B. CHARACTERISTICS OF THE DWELLINGS OCCUPIED IN 1984 — concluded

1. Were any of the dwellings previously occupied by the S.U. in 1984:

1.1 Owned with mortgage(s) by the S.U.?

001	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

1.2 Owned without mortgage by the S.U.?

002	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

If no to both questions go to Q. 3.

2. Were any of these dwellings previously occupied:

2.1 Sold?

003	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

2.2 Rented to others?

004	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

2.3 Left vacant?

005	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

2.4 Other? Specify _____

006	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

3. Were any of the dwellings previously occupied by the S.U. in 1984:

3.1 Rented by the S.U.?

007	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

3.2 Occupied rent-free by the S.U.?

008	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

4. Give date(s) of move(s) in 1984 and explain, e.g. sold home on July 1, 1984 and moved to apartment. _____

5. From what city(ies), town(s) or village(s) did the move(s) take place?

Same

Different, specify _____

Office use

009
<input type="checkbox"/>

6. Did any member of this S.U. live on a farm at anytime during 1984?

010	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

7. Did any member of this S.U. operate a farm at anytime during 1984?

011	
1 <input type="checkbox"/> Yes	2 <input type="checkbox"/> No

NOTES AND COMMENTS

GENERAL DIRECTIVES

Read the first 4 items to the respondent.

Read other information to the respondent as required during the interview.

Expenditures

- ◆ All expenditures should **include** (where applicable) provincial retail sales taxes, tips, custom duties and federal taxes paid on imported items.
- ◆ For items purchased on the installment plan, enter the **total** price of the article.
- ◆ If goods are bought at a discount, enter the price **paid**, not the regular price.
- ◆ Include purchases of **new and used** goods.

Report the full purchase price (including deposits) of all goods and services **received** in 1984 in Sections C through L whether they were paid for prior to 1984 or were to be paid for after 1984. Amounts **not** paid in 1984 should also be reported in Section P.

Unless otherwise specified, amounts paid for goods and services not received in 1984 should be reported in Section P.

Report gifts **purchased for or received from** non S.U. members in Section N.

Insurance Settlements

Where insurance settlements are **used** to repair or replace property, report only the **deductible** amount paid for the expenditure category.

Where an insurance settlement was received for property and that property was not repaired or replaced, report the amount of the settlement as the "**selling price**" of the item.

Note: Specific instructions concerning property insurance settlements for cars and trucks are found in Section J.

C. SHELTER EXPENSES IN 1984

Owned Living Quarters (Exclude vacation homes, other secondary living quarters as well as other dwellings owned but not occupied by any member of the S.U. in 1984).

1. For how many months in 1984 did this S.U. occupy a dwelling which it owned?
..... None → Enter 00 and go to P. 14 Q.1.

001
[][] Mos

2. For dwelling(s) owned and occupied in 1984 what was:

2.1 the total amount billed for property taxes, including special service charges and local improvements in 1984? \$

002
[][][][]

2.2 the total premiums paid in 1984 for home owners' insurance (coverage for fire, theft and other perils)? \$

003
[][][][]

3. Were there any condominium charges (including special levies) associated with any dwelling owned and occupied by the S.U. in 1984? Yes No → Go to Q.6

4. What amount was paid in 1984 for condominium charges (including special levies)? \$

004
[][][][]

5. Did these condominium charges include:

5.1 taxes? 1 Yes 2 No

005
1 Yes 2 No

5.2 heat? 1 Yes 2 No

006
1 Yes 2 No

5.3 electricity? 1 Yes 2 No

007
1 Yes 2 No

5.4 water? 1 Yes 2 No

008
1 Yes 2 No

5.5 other? specify _____ 1 Yes 2 No

009
1 Yes 2 No

6. For any dwelling owned and occupied by the S.U. in 1984 what percentage of the above expenses covered premises:

6.1 used for own business? [][] %

010
[][] %

6.2 rented to others? [][] %

011
[][] %

NOTES AND COMMENTS

[Empty space for notes and comments]

C. SHELTER EXPENSES IN 1984 – continued

The next two pages deal with **additions, renovations, alterations, installations and replacements** of equipment and fixtures for owned living quarters in 1984. Include items which are fixtures on the property, and which would normally be included in a property sale rather than portable or "non-fixed" equipment. *Report work done on vacation homes, other secondary living quarters and other property on Page 16.*

1. What amount was spent by the S.U. for the following ADDITIONS?

Include the construction of structural extensions, of enclosures, and of additional facilities on the residential property. Additions may also include the cost of plumbing, electrical and heating equipment and built-in appliances if these were included as PART of the ADDITION.

	Contract (including labour & materials) and/or Separate hired labour cost	Separate material cost
001		002
1.1 Structural extensions		
003		004
1.2 Garages and car ports		
005		006
1.3 Inground swimming pools		
007		008
1.4 Fences, patios, driveways		
009		010
1.5 Landscaping		

2. What amount was spent by the S.U. for RENOVATIONS AND ALTERATIONS? (include any finishing in new home).

Indicate any work done which was intended to upgrade the property to acceptable building or living standards; to rearrange the interior space; or to modernize existing facilities in order to suit changing needs without changing the type of occupancy. (Renovations and alterations may include the cost of plumbing, electrical or heating equipment and built-in appliances if they were part of the project.)

Note: Include the cost of any equipment and built-in appliances that were part of the renovation project.	011	012
2.1 Both exterior and interior	013	014
2.2 Exterior only	015	016
2.3 Interior only		

3. What amount was spent by the S.U. for the following INSTALLATIONS AND REPLACEMENTS OF EQUIPMENT & FIXTURES? (separate installation not included in additions and renovations Q. 1.1 – 2.3)

REPLACEMENT refers to the installation of equipment which replaces an existing unit.
NEW INSTALLATION refers to the installation of equipment which did not previously exist on the property, or which was installed in addition to the equipment on the property.

3.1 Plumbing fixtures: replacement	017	018
3.2 Plumbing fixtures: new installation	019	020
3.3 Heating and/or Air conditioning: replacement	021	022
3.4 Heating and/or Air conditioning: new installation	023	024
3.5 Electrical: replacement	025	026
3.6 Electrical: new installation	027	028
3.7 Built-in appliances e.g. ovens, dishwashers, etc.: replacement	029	030
3.8 Built-in appliances e.g. ovens, dishwashers, etc.: new installation	031	032
3.9 Wall-to-wall carpeting: replacement	033	034
3.10 Wall-to-wall carpeting: new installation	035	036
3.11 Other replacement. Specify _____	037	038
3.12 Other new installation. Specify _____	039	040

C. SHELTER EXPENSES IN 1984 — continued

Indicate if structural extension is one or more of the following:

001 1

Bedroom

002 1

Kitchen

003 1

Family room

004 1

Bathroom

005 1

Porch, sundeck, balcony

006 1

Sunroom, greenhouse, shed, gardenhouse

007 1

Other addition, Specify _____

Indicate if any renovation and alterations involved one or more of the following:

008 1

Eavestroughing

009 1

Floors, ceiling, walls

010 1

Bathroom remodelling

011 1

New exterior walls

012 1

Wall-to-wall carpeting

013 1

Kitchen remodelling

014 1

Doors, windows, dormers

015 1

Electrical wiring (entire)

016 1

Basement & attic

017 1

Additional insulation

018 1

Piping system (entire)

019 1

Other renovation, Specify _____

Indicate if installation or replacement was one or more of the following:

020 1

Bathroom fixtures

021 1

Hot water tank

022 1

Sinks, laundrytubs

023 1

Other plumbing fixtures

024 1

Furnace

025 1

Central air conditioning

026 1

Heat pump

027 1

Other heating e.g. baseboard heaters

028 1

Fireplace & woodstove

029 1

Furnace equipment

030 1

Fireplace equipment

031 1

Wiring, panel

032 1

Security equipment

033 1

Other electrical

C. SHELTER EXPENSES IN 1984 — continued

What amount was spent by the S.U. for the following **repairs and maintenance**?
(Include equipment service contracts and cleaning of equipment.)

Include expenditures made on an existing structure or piece of equipment to keep it in good working condition and appearance so as to maintain it in "as new" a condition as possible. Also include repairs done to broken, damaged, or malfunctioning components of the structure or equipment.

Exclude housekeeping costs such as rug cleaning, window washing, cleaning out of eavestroughing, etc.

	Contract (including labour & materials) and/or Separate hired labour cost	Separate material cost
	001	002
1. Painting (interior and exterior)	003	004
2. Wall papering	005	006
3. Wall and ceiling: plastering, drywall, panelling, tiling	007	008
4. Hard surface flooring and wall-to-wall carpeting (excluding wooden flooring). <i>Report replacements on P.7, Q. 3.11</i>	009	010
5. Complete re-roofing	011	012
6. Eavestroughing & other roof repairs	013	014
7. Exterior wall including soffits, fascia, foundations and chimneys (include chimney cleaning)	015	016
8. Caulking & weather stripping, etc. (include replacement of insulation, vapour barriers, etc.)	017	018
9. Outdoor patios, fences & driveways	019	020
10. Heating & air conditioning system	021	022
11. Plumbing, n.e.s.	023	024
12. Electrical, n.e.s.	025	026
13. Carpentry, n.e.s. (including wooden flooring)	027	028
14. Other: specify _____		

NOTES AND COMMENTS

Blank area for notes and comments.

C. SHELTER EXPENSES IN 1984 - continued

Mortgages and Other Financial Obligations on Owned Living Quarters

1. Were there any mortgages or other loans on dwellings owned and occupied by the S.U. at any time in 1984?
 Include dwellings which were sold or otherwise vacated. Exclude vacation homes and other secondary living quarters.
 Include loans for Additions, Renovations, Alterations, New Installations, Replacements, Repairs and Maintenance.

INTERVIEWER CHECK ITEM:

- NO: go to p. 13, Q.1
- YES: inform respondent that: "Each mortgage agreement should be reported separately."
 "Repayable government assistance plans should be reported as separate mortgages whether or not payments were due in 1984."

2. Which dwelling does this mortgage apply to?
 e.g. 1st owned dwelling in 1984 enter "1"
3. Was this dwelling owned and occupied at Dec. 31, 1984?
4. If the mortgage refers to a multiple dwelling structure (duplex etc.) which was owned by the S.U., what % of this building was occupied by your household?
5. Is this mortgage subsidized under a government plan or in any other way?
- 5.1 If a government plan, what is the name of the plan? If other subsidy please specify (e.g. company benefits, loans from relatives)
6. What type of mortgage is this?
7. What amount of mortgage principal was received or renewed in 1984?
 Include value of repayable government plans.
- 7.1 Amount \$
- 7.2 Date (month) amount received/renewed

Mortgage A		Mortgage B	
001	<input type="checkbox"/>	047	<input type="checkbox"/>
002	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	048	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
003	<input type="text"/> <input type="text"/> <input type="text"/> %	049	<input type="text"/> <input type="text"/> <input type="text"/> %
004	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → Go to Q.6	050	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → Go to Q.6
005	<input type="checkbox"/> Office only	051	<input type="checkbox"/> Office only
006	1st <input type="checkbox"/> 2nd <input type="checkbox"/>	052	1st <input type="checkbox"/> 2nd <input type="checkbox"/>
007	<input type="checkbox"/> None → Go to Q.8	053	<input type="checkbox"/> None → Go to Q.8
008	Month Year <input type="text"/> <input type="text"/> 8, 4	054	Month Year <input type="text"/> <input type="text"/> 8, 4

8. What were the monthly payments (including lump sums) and monthly rates of interest?

(If a mortgage was paid off for any reason (including sale of home, end of term) report total payment in the relevant month)

	Monthly Payments \$	Rate of Interest %	Monthly Payments \$	Rate of Interest %
January	009	010 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	055	056 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
February	011	012 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	057	058 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
March	013	014 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	059	060 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
April	015	016 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	061	062 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
May	017	018 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	063	064 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
June	019	020 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	065	066 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
July	021	022 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	067	068 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
August	023	024 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	069	070 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
September	025	026 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	071	072 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
October	027	028 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	073	074 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
November	029	030 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	075	076 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
December	031	032 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	077	078 <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

9. Which of the following are included in these payments:

- 9.1 Property tax?
- 9.2 Mortgage insurance?
- 9.3 Principal and/or interest?

033	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	079	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
034	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	080	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
035	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	081	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

C. SHELTER EXPENSES IN 1984 — continued

Mortgage on Owned Living Quarters

Continue mortgage from page 11

	Mortgage A continued	Mortgage B continued
	036	082
10. What was the total amount of interest paid in 1984? \$		
	037	083
11. What was the total amount of principal paid in 1984 (include lump sum payments)? \$		
	038	084
12. What was the total premium paid in 1984 for mortgage insurance? . . \$		
	039	085
13.1 What was the best known balance of principal? e.g. at end of the year, anniversary date, beginning of the term, etc.		
	040	086
	Month Year [][] [][]	Month Year [][] [][]
13.2 Date of best known balance: month/year (if not 1984 cover in the notes the main features of the payment schedule since this date) . . .		
	041	087
	Month Year [][] [][]	Month Year [][] [][]
14. What was the starting date of the term? Give month and year		
	042	088
	Month Year [][] [][]	Month Year [][] [][]
15. What is(was) the termination date of the term? Give month and year		
	501	547
	Year [][][]	Year [][][]
16. What is the termination date of the amortization period? Give year		
	043	089
	1 <input type="checkbox"/> New 2 <input type="checkbox"/> Assumed	1 <input type="checkbox"/> New 2 <input type="checkbox"/> Assumed
17. Was this mortgage new or assumed?		
	044	090
18. What type of lender held the mortgage?	1 <input type="checkbox"/> Financial institution, (e.g. bank, trust company, credit union, etc.) 2 <input type="checkbox"/> Private individual or employer 3 <input type="checkbox"/> Government 4 <input type="checkbox"/> Other, e.g. builder, contractor, etc.	1 <input type="checkbox"/> Financial institution, (e.g. bank, trust company, credit union, etc.) 2 <input type="checkbox"/> Private individual or employer 3 <input type="checkbox"/> Government 4 <input type="checkbox"/> Other, e.g. builder, contractor, etc.
	045	091
19. Was the interest rate subject to monthly fluctuations? e.g. 'variable' or 'adjustable' rate mortgages	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
	046	092
20. Were records consulted for this mortgage information?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

NOTES AND COMMENTS

C. SHELTER EXPENSES IN 1984 — continued

These questions should be answered by **home owner** spending units regardless of whether they own with or without mortgage.

1. What was the amount paid for legal charges in 1984 related to the dwelling(s)? Exclude transfer taxes \$

001

2. What was the amount paid for transfer taxes? \$

002

3. What was the amount of other expenses in 1984 related to the dwelling(s), (e.g. expenses for surveying, appraisals, penalties associated with mortgage payments)? Exclude real estate commissions.

Specify _____ \$

003

4. Did this S.U. purchase a home in 1984? Yes No → Go to Q.5

4.1 What was the purchase price of home bought in 1984? (Report adjustments in their respective categories e.g. taxes, fuel oil, etc.) \$

004

4.2 What amount was borrowed to purchase home? Include repayable government plans \$

005

4.3 Down payment made on home bought in 1984? (Include deposit made on offer and any non-repayable grants used as down payment). Report purchase price if no mortgage \$

006

4.4 Amount of any non-repayable government grant received in 1984? \$

007

4.5 Was this purchase made by person(s) who had never previously owned a dwelling which they occupied?

008
1 Yes 2 No

5. Did this S.U. sell a home in 1984? Yes No → Go to P. 14, Q.1

5.1 Selling price of home sold in 1984? \$

009

5.2 Real estate commissions on home sold in 1984? \$

010

5.3 Amount paid on any outstanding mortgage(s) on home sold in 1984? (Ensure that this amount is included on P. 11, Q.8) \$

011

5.4 What year did you purchase this home?

012
[][][][]

NOTES AND COMMENTS

C. SHELTER EXPENSES IN 1984 — continued

Rented Living Quarters (Include living quarters occupied rent-free. Exclude vacation quarters)

1. For how many months in 1984 did this S.U. occupy a rented dwelling? mos
 None → Enter "00" and Go to P.15 Q.1

2. What monthly rental payments were made for rented living quarters occupied by this S.U. in 1984? (Include any part of the dwelling used for business or rented to others. Also include amounts paid on behalf of the S.U., if known.)

Month	Rent paid for		Meals per day included in rent	Month	Rent paid for		Meals per day included in rent
	Living quarters only	Living quarters and board			Living quarters only	Living quarters and board	
January	\$	\$		July	\$	\$	
February	\$	\$		August	\$	\$	
March	\$	\$		September	\$	\$	
April	\$	\$		October	\$	\$	
May	\$	\$		November	\$	\$	
June	\$	\$		December	\$	\$	

002
\$

3. What amount was paid by the S.U. for additions, renovations and alterations; installation and replacement of equipment and fixtures; repairs and maintenance for rented dwelling(s) occupied in 1984? (Exclude amounts reimbursed by the landlord) \$

003
004

4. Were there any other payments made in 1984 to the landlord not included above, e.g. security deposits? Yes → \$
 No

5. Was there any rent returned to this S.U. for any reason during 1984, e.g. rent over payment, provincial rent allowance, etc.? (Do not include provincial tax credits for rent paid) Yes → \$
 No

005

6. Did this S.U. pay a reduced rent in 1984 for any of the following reasons?

- 1 Government subsidized housing (Include Federal, Provincial and Municipal projects as well as Department of National Defence projects, and assisted rental programs.)
- 2 Services to landlord
- 3 Other reasons, e.g. company housing
- 4 *No reduced rent*

006
Enter code

7. What payments did this S.U. make in 1984 for tenants' insurance? \$

007

8. Which of the following facilities were included in the rental payments made in 1984:

- 8.1 Appliances, furniture or furnishings?
- 8.2 Electricity?
- 8.3 Heat?
- 8.4 Water?
- 8.5 Parking (inside or outside)?
- 8.6 Air conditioning?
- 8.7 Swimming pool?
- 8.8 Cablevision?
- 8.9 Other facilities included in rent? e.g. saunas — Specify _____

008
1 Yes 2 No
009
1 Yes 2 No
010
1 Yes 2 No
011
1 Yes 2 No
012
1 Yes 2 No
013
1 Yes 2 No
014
1 Yes 2 No
015
1 Yes 2 No
016
1 Yes 2 No
017

9. What amount was paid for parking at your place of residence excluding any amount that was included in rent? \$

10. Did the rent paid cover premises used for business or rented to others? 1 Yes 2 No → Go to P.15, Q.1

018

10.1 What amount of the rent paid covered premises used for own business? \$

019

10.2 What amount of the rent paid covered premises rented to others? \$

020

C. SHELTER EXPENSES IN 1984 — continued

Water, Fuel and Electricity for principal residence in 1984 — For renters and home owners. Include fuel used for B.B.Q.'s, fireplaces, etc. Report camp fuels on P. 38.

	Total Cost \$
1. What were the S.U.'s expenses for:	001
1.1 Water (excluding sewage charges)?	002
1.2 Sewage charges (not included in property tax bill)?	003
1.3 Fuel oil and other liquid fuel?	004
1.4 Piped gas?	005
1.5 Electricity?	006
1.6 Bottled gas?	007
1.7 Fuel wood?	008
1.8 Rental of heating equipment e.g. hot water heaters, gas containers?	009
1.9 Other fuel and heating costs e.g. coal, charcoal, etc.?	

	Fuel Oil or Other Liquid Fuel	Piped Gas	Electricity	Other
2. Which fuel was used most in the principal residence for: <i>For each question check 1 box only.</i>	010	011	012	
2.1 Home heating?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>
2.2 Cooking?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>
2.3 Water heating?	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>

Other rented accommodation

3. During 1984 what amount did the S.U. pay for the following shelter expenses while away from home overnight or longer:

Travel tours which include transportation should be reported in Section J.

Meals purchased separately should be reported in Section F.

(Note: expenditures for S.U.'s whose usual place of residence is a hotel, boarding house, etc. (e.g. those who are not members of a S.U. elsewhere) should have been reported under rented living quarters.)

	Meals Included in price \$	No meals Included in price \$
3.1 Rented vacation home? (exclude units rented by hotels, motels, etc.)		018
3.2 Hotels? <i>A hotel is defined as having at least some units with access from the interior.</i>	013	019
3.3 Motels? <i>A motel is defined as having all units with access from the exterior only.</i>	014	020
3.4 Camp grounds?	015	021
3.5 Other, e.g. tourist homes, bed and breakfasts, hostels, farm holiday houses?	016	022
3.6 Accommodation while at school or working away from home e.g. students' residences, workers' residences, boarding houses, etc.?	017	023

C. SHELTER EXPENSES IN 1984 — continued

Owned vacation home and other secondary living quarters (exclude mobile vacation home)

1. During 1984 did the S.U. own a vacation home or other secondary living quarters?	001 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → Go to Q. 9
2. Did the S.U. purchase a vacation home or other secondary living quarters during 1984?	<input type="checkbox"/> Yes <input type="checkbox"/> No → Go to Q. 3
2.1 What was the purchase price?	Total cost \$ 002
3. What expenditures did the S.U. make in 1984 for: 3.1 Additions, renovations and new installations?	003
3.2 Repairs, maintenance and replacements?	004
4. What amount of money was borrowed in 1984 for expenses associated with the dwelling(s)? (Include purchase as well as mortgage and other financial obligations)	005
5. What payments were made on the principal of mortgage? (Exclude payments made at time of sale)	006
6. What amount of interest was paid in 1984?	007
7. Was(were) the dwelling(s) sold in 1984?	<input type="checkbox"/> Yes <input type="checkbox"/> No → Go to Q. 8
7.1 What was the selling price?	008
7.2 What was the net amount received from the sale (e.g. selling price less amount paid on the outstanding mortgage on the home sold and real estate commissions)?	009
8. What expenditures did the S.U. make in 1984 for: 8.1 Taxes and sewage charges?	010
8.2 Insurance?	011
8.3 Electricity?	012
8.4 Water and fuel?	013
8.5 Other expenses associated with the property, e.g. condominium charges, survey costs, real estate commissions, legal fees, mortgage insurance premiums, etc.?	014

Other Property

9. Did the S.U. own other property (excluding principal or secondary living quarters, rental property, other business or farm)? <i>'Other property' can include same dwellings that were used as owned living quarters, rental property, etc. for part of the year. See definition in the Interviewer's Manual.</i>	015 <input type="checkbox"/> Yes <input type="checkbox"/> No → Go to P. 17, Q. 1
10. What was the purchase price of property bought in 1984?	016
11. What amount was spent by the S.U. for additions or major alterations on property other than home or vacation home, (not business) in 1984, e.g. servicing land, etc.?	017
12. What amount of money was borrowed in 1984 for expenses associated with the property, (including purchase)?	018
13. What payments were made on the principal of mortgage? (Exclude payments made at time of sale)	019
14. What amount of interest was paid in 1984?	020
15. Was any of the property sold in 1984?	<input type="checkbox"/> Yes <input type="checkbox"/> No → Go to Q. 16
15.1 What was the selling price?	021
15.2 What was the net amount received from the sale (e.g. selling price less amount paid on the outstanding mortgage and real estate commissions)?	022
16. Other expenses associated with the property, e.g. taxes, survey costs, appraisal fees, utilities?	023
17. Is the above 'other property' 1 land only? 2 a home left vacant for all or part of 1984? 3 other, including both of above? Specify _____	024 Enter Code <input style="width: 40px; height: 15px;" type="text"/>

NOTES AND COMMENTS

D. EXPENSES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1984

MAJOR HOUSEHOLD APPLIANCES:

(Report purchases of built-in appliances on P. 7.)

	Number of items owned & usable on Dec. 31, 1984 (exclude appliances included in rent)	Net purchase price (after trade-in allowance) including sales tax of items purchased in 1984	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
			Department store	Household appliance stores, Furniture stores, T.V., Radio & Appliance stores	Other
1. Refrigerators and refrigerator-freezer combinations	001 <input type="checkbox"/>	012	013 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
2. Freezers	002 <input type="checkbox"/>	014	015 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
3. Cooking stoves and ranges	003 <input type="checkbox"/>	016	017 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
4. Automatic dishwashers (exclude built-in)	004 <input type="checkbox"/>	018	019 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
5. Washing machines (include wringer washers and spin dryer combinations)	005 <input type="checkbox"/>	020	021 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
6. Clothes dryers	006 <input type="checkbox"/>	022	023 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
7. Electric vacuum cleaners and other rug cleaning equipment	007 <input type="checkbox"/>	024	025 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
8. Electric sewing machines	008 <input type="checkbox"/>	026	027 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
9. Microwave ovens and convection ovens	009 <input type="checkbox"/>	028	029 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
10. Gas barbecues	010 <input type="checkbox"/>	030	031 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
11. Room air conditioners, portable humidifiers and dehumidifiers	011 <input type="checkbox"/>	032	033 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

12. If any of the above types of household appliances were sold (other than traded-in) by a member of this S.U. what was the total amount received in 1984?

13. What expenditures did the S.U. make for:

13.1 Attachments and parts purchased separately for major household appliances? (Include vacuum cleaner bags).

13.2 Maintenance and repair of above types of household appliances (including service contracts)?

NOTES AND COMMENTS

034

035

036

D. EXPENSES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1984 - Continued

HOME ENTERTAINMENT EQUIPMENT:

Note: Stores specializing in home entertainment equipment are: Television, Radio, and Appliance stores, Audio equipment stores, Video equipment stores, Computer equipment stores.

	Number of items owned & usable on Dec. 31, 1984 (exclude items included in rent)	Net purchase price (after trade-in allowance) including sales tax of items purchased in 1984	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
			Department store	Furniture stores, Stores specializing in home entertainment equipment	Other
1. Radios (excluding transceivers, car radios & radio combinations)	001 □ □	008	009 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
2. Audio tape recorder/player units	002 □ □	010	011 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
3. Stereo units n.e.s. and components, e.g. turntable, receiver, amplifier, tuner, tape recorders, speakers, headsets, microphones, etc.	003 □ □	012	013 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
4. Radio combinations e.g. radio/cassette recorder/record players (include consoles, clock radios, telephone radios)	004 □ □	014	015 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
5. Televisions (include combinations)	005 □ □	016	017 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
6. Videotape and disc recorders/players, cameras and other video equipment, excluding games	006 □ □	018	019 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
7. Computer hardware (report video games on page 38)	007 □ □	020	021 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
What expenditures did this S.U. make for:		022			
8. Computer software (excluding video games)?		023			
9. Computer supplies, e.g. diskettes, computer paper? (Report standard recording tapes in Q.10)		024			
10. Phonograph records, blank & pre-recorded audio tapes?		025			
11. Blank and pre-recorded videotapes and videodiscs? (Exclude rental)		026			
12. Other home entertainment equipment (including transceivers, mono record players, TV converters, other attachments and accessories)?		027			
13. Parts for home entertainment equipment purchased separately?		028			
14. Rental of home entertainment equipment (including recordings)?		029			
15. Maintenance and repair of home entertainment equipment (including service contracts)?		030			
16. Rental of cablevision during 1984 (including pay TV)?					

NOTES AND COMMENTS

D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1984 — continued

HOUSEHOLD FURNISHINGS

What amount did the S.U. spend in 1984 for the following items:

Include goods bought for a vacation home or other secondary living quarters and the cost of home-made or home-finished furniture.

Report furniture 100 or more years old on P. 20, Q. 3 "Antiques".

Upholstered furniture

	Total cost \$
001	
1. Chesterfields (including matching chairs, sectionals, love seats)?	002
2. Convertible sofas?	003
3. Other upholstered furniture, e.g. chairs, hassocks, ottomans?	004
4. Springs, mattresses, bases and frames?	

Non-upholstered furniture

	Wooden furniture Total cost \$	Metal, plastic and other furniture Total cost \$
005	006	
5. Bedroom furniture, e.g. bedroom suites, beds (excluding cribs), chests of drawers, vanity tables, night tables?	007	008
6. Dining room furniture, e.g. dining room suites, tables, chairs, buffets, china cabinets, service wagons?	009	010
7. Kitchen furniture, e.g. dinette suites, tables, chairs, high chairs?	011	012
8. Living room tables and non-upholstered chairs?	013	014
9. Bookcases, wall units, desks, storage units for home entertainment equipment, room dividers?	015	016
10. Other indoor furniture, e.g. benches, cedar chests, T.V. tables, card table and chair sets, cribs, playpens, swinging infant seats, bathroom furniture? Include materials for home-made indoor furniture	017	018
11. Outdoor furniture, e.g. lawn and patio chairs, tables, umbrellas, lawn swings, etc.? Include materials for home-made outdoor furniture		

Other household furnishings

	Total cost \$
019	
12. Glass mirrors (framed, unframed, backed)?	020
13. Lamps, including lampshades? (report light fixtures on page 7)	021
14. Room-size and area rugs and mats including underpadding? (report wall-to-wall on page 7)	022
15. Curtains, ready-made and custom (including shower)? Curtains are made from materials which allow light to penetrate	023
16. Draperies, ready-made and custom? (include liners) Draperies are made from materials which do not allow light to penetrate	024
17. Window shades, blinds and other window coverings?	025
18. Sheets and pillow cases?	026
19. Other bedding, e.g. bed pillows, bedspreads, comforters, quilts, blankets (except electric), covers and protectors?	027
20. Tablecloths, napkins, placemats and other table/dresser covers and protectors? (exclude paper)	028
21. Towels, washcloths, bathmats and related articles? (exclude paper)	029
22. Other household textiles, e.g. cushions, slipcovers, dishcloths, potholders, dustcloths, etc?	030
23. Cloth material for household furnishings, e.g. slipcovers, draperies, cushions, etc.?	

D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1984 — continued

ART, ANTIQUES AND DECORATIVE WARE

What did this S.U. spend in 1984 for the following items:

- 1. Works of art, e.g. original drawings, paintings, sculptures, original prints?
- 2. Mirror and picture frames purchased separately?
- 3. Antiques? (include furniture, household goods, tools, jewelry, etc. at least 100 years old)
- 4. Decorative ware, novelties and art goods, e.g. vases, ornaments, candlesticks, knick knacks, figurines, fancy boxes, wall hangings, etc.?
(Report ashtrays on P. 40)

Total Cost \$
001
002
003
004

HOUSEHOLD EQUIPMENT

What did this S.U. spend in 1984 for the following:

Tableware and flatware

- 5. Precious metal tableware and flatware? (include silver, silverplate, gold, goldplate)
- 6. Stainless steel and other metal tableware and flatware? (include kitchen knives)
- 7. China, porcelain and other ceramic tableware?
- 8. Glass and crystal tableware?
- 9. Other tableware, e.g. wooden salad bowls, plastic salt and pepper shakers, cork coasters, etc.? (exclude disposable)

Total Cost \$	Where was this item purchased? (If more than one item, report kind of store with most expenditure)		
	Department store	Jewellery, china, glassware or tableware store	Other
005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

Small Electrical Appliances

- 10. Electrical appliances for cooking & warming food, e.g. toasters, kettles, hot plates, deep fat fryers, bottle warmers, etc.?
- 11. Electrical appliances for food preparation (processors, blenders, mixers, slicers, electric knives, etc.)?
- 12. Electric irons?
- 13. Electric hair styling equipment, e.g. clippers, cutters, dryers, etc.?
- 14. Other electric personal care appliances, e.g. electric razors, steamers & vaporizers, toothbrushes, heating pads, massagers, footbaths, complexion brushes, make up mirrors, sun and heat lamps, etc.?
- 15. All other electric equipment & appliances, e.g. electric floor polishers, fans, blankets, can openers, knife sharpeners, shoe polishers, extension cords, portable electric space heaters, etc.?

Total Cost \$	Where was this item purchased? (If more than one item, report kind of store with most expenditure)	
	Department store	Other
015	016 1 <input type="checkbox"/>	2 <input type="checkbox"/>
017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>
019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>
021	022 1 <input type="checkbox"/>	2 <input type="checkbox"/>
023	024 1 <input type="checkbox"/>	2 <input type="checkbox"/>
025	026 1 <input type="checkbox"/>	2 <input type="checkbox"/>

Non-Electric Kitchen and Cooking Equipment

- 16. Cooking utensils, e.g. pots, pans, coffee pots, pressure cookers, pie plates, fondue sets, etc.?
- 17. Food preparation utensils (except cooking), e.g. mixing bowls, chopping boards, sifters, etc.?
- 18. Food storage utensils, e.g. cookie jars, canisters, bread boxes, jars, plastic food keepers, spice racks, etc.?
- 19. Hand operated kitchen tools, e.g. food choppers, corkscrews, egg beaters, measuring cups, knife sharpeners, etc.? (exclude knives)

Total Cost \$
027
028
029
030

D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1984 — continued

LAWN, GARDEN AND SNOW REMOVAL TOOLS, EQUIPMENT AND ACCESSORIES (report supplies on P. 23)

What did this S.U. spend in 1984 for:

- 1. Lawn and garden tractors and tillers?
- 2. Power lawn mowers?
- 3. Snow blowers?
- 4. Other power lawn and garden tools and equipment, e.g. hedge trimmers, grass trimmers, etc.?
- 5. Other lawn, garden, snow removal tools and equipment, attachments, accessories and parts purchased separately (including non-power lawn mowers, hoses, sprinklers, clippers, shovels, flower pots, stakes and other supports, sprayers, spreaders, etc.)?

Total cost \$
001
002
003
004
005

WORKSHOP TOOLS AND EQUIPMENT (include parts and accessories in Q. 8)

What did this S.U. spend in 1984 for:

- 6. Power hand tools, e.g. electric drills, sanders, jigsaws, etc.?
- 7. Other power equipment including table saws, chain saws, portable electric generators, motors, pumps, etc.?
- 8. Other tools, e.g. measuring tools, tool chests, clamps, workbenches, hammers, hand saws, wrenches, screwdrivers, soldering irons, scissors, shears, saw blades, drill bits, etc.?

006
007
008

OTHER HOUSEHOLD EQUIPMENT

What did this S.U. spend in 1984 for:

- 9. Calculators?
- 10. Typewriters?
- 11. Luggage: suitcases, briefcases, trunks, baby carriers, etc.?
- 12. Curtain rods, tracks, drapery and window shade fittings?
- 13. Home security equipment, e.g. portable smoke detectors, fire extinguishers, burglar alarms, padlocks, safes and security boxes, escape ladders, etc.? Report security services in Q. 19 (Report built-in devices on page 7).
- 14. Clocks, timers, timer switches, thermometers (excluding clinical), barometers, kitchen scales and other measuring instruments and apparatus n.e.s.?
- 15. Non-electric laundry equipment: portable laundry tubs, clothes lines, ironing boards and covers, clothes pins, laundry baskets, etc.?
- 16. Brooms, brushes (excluding personal care), mops, dishracks, pot scrubbers, paint rollers, squeegees, pails, garbage cans, waste paper baskets and other non-electric household cleaning equipment?
- 17. Other household equipment, e.g. hangers, fireplace tools, trays and containers, Xmas decorations, rubber gloves, insulated bottles, propane tanks, non-electric portable space heaters, charcoal barbecues, flashlights, ladders, baby carriages, etc.?

009
010
011
012
013
014
015
016
017

Parts, accessories and attachments

- 18. Parts, accessories and attachments for household furnishings and equipment n.e.s., e.g. casters, appliance cords, replacement beaters for electric mixers, electric processor blades, grinder and shredder attachments, replacement pots for electric coffee makers, etc.?

018

Services related to household furnishings and equipment

- 19. Home security services? (include installation)
- 20. Maintenance and repair of furniture, carpeting and household textiles, including cleaning and re-upholstering? Include cleaning of area rugs and wall-to-wall carpeting
- 21. Maintenance and repair of other household equipment n.e.s.?
- 22. Other services to household furnishings and equipment, e.g. making of draperies; installation of stoves, draperies and other non-fixtured equipment; making of keys, etc.?
- 23. Rental of household furnishings and equipment, including major household appliances?

019
020
021
022
023

E. EXPENSES OF RUNNING THE HOME IN 1984

What amount was spent by the S.U. for the following?

		Total cost \$
Communications		001
1.1 Telephone: Local basic monthly charge	\$ _____ x _____ months (Include extensions, line changers, etc.)	002
1.2	Other local telephone charges, e.g. calls from pay phones, hotels, etc.	003
1.3	Long distance telephone charges including calls from hotels, pay phones, etc.	004
1.4	Installations and repairs	005
1.5	Purchase of telephones and accessories, e.g. automatic telephone answering systems, shoulder rests, etc.	006
2.	Postal and other communications services (except for books and parcels). Include information transmission by registered mail, special delivery mail, post office box service, telegram, cablegram, courier services, etc.	007
Child Care Expenses		008
3.	Day-care centres and day nurseries	009
4.	Other child care outside the home	010
5.	Week-day child care in the home, including nannies	011
6.	Other child care in the home (e.g. evening, week-end)	012
Domestic Services (exclude child care)		013
7.	Expenses for domestic help, e.g. housekeeper, window cleaners, occasional cleaners, paid companions, house sitters	014
Flowers and Garden Supplies (exclude tools)		015
8.	Horticultural services and snow removal, e.g. groundskeeping, planting, pruning, tree removal, spraying, consulting services, soil and plant testing, floral design services, etc.	016
9.	Nursery and greenhouse stock, e.g. garden shrubs, trees, bulbs, bedding plants, sod	017
10.	Cut flowers, potted plants for the home, decorative plant materials, real Christmas trees, dried arrangements, natural wreaths, floral arrangements, etc.	018
11.	Fertilizers, soils and soil conditioners	019
12.	Seeds, including vegetable, flower and grass	020
13.	Insecticides and repellents, herbicides, fungicides, rodenticides, biological controls etc.	021
Pet Expenses		022
14.	Canned food for dogs and cats	023
15.	Other food for dogs and cats	024
16.	Other pet food e.g. horse feed, bird seed, etc.	025
17.	Pet purchase and related goods, e.g. leashes, litter, collars (including flea), aquariums, grooming equipment, dog houses, bird houses, feeders, etc.	026
18.	Animal services, e.g. veterinarian services, medicines, licences, kennels, grooming, obedience training, etc.	027

E. EXPENSES OF RUNNING THE HOME IN 1984 — continued

Cleaning Services

- 1. Laundry service, including diaper service
- 2. Dry cleaning service
- 3. Coin-operated washers and dryers (include self-service dry cleaning)

Total cost
\$
001
002
003

Household Cleaning Supplies

- 4. Laundry detergent and soap
- 5. Liquid detergent (excluding laundry detergent)
- 6. Automatic dishwasher detergent
- 7. Toilet bowl cleaner (include toilet flush)
- 8. Cleaning and scouring powders
- 9. Polishes and waxes (e.g. furniture, floor, shoe, silver)
- 10. Other cleaning and polishing supplies, e.g. scouring pads, liquid cleaners, cleaning solvents, sweeping compound, rug cleaners, etc. (exclude oven cleaners)
- 11. Laundry bleach
- 12. Fabric softeners
- 13. Household disinfectants and deodorizers
- 14. Other household chemical specialties, e.g. drain pipe cleaners, dyes, mothballs, liquid starch, water softeners, oven cleaners, etc.

004
005
006
007
008
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011
012
013
014

Stationery Products

- 15. Greeting and post cards
- 16. Gift wrap paper
- 17. Stationers and office-type paper supplies, except school supplies, e.g. writing paper, notebooks, pads, envelopes, graph paper, carbon paper, etc.
- 18. Other office-type supplies, e.g. pens, pencils, rulers, markers, binders, erasers, tape, typewriter-ribbon, etc.

015
016
017
018

Other Paper Supplies, Food Wraps, etc.

- 19. Facial and bathroom tissue
- 20. Paper towels
- 21. Other paper supplies, e.g. wrapping paper, waxed paper, napkins, bags, paper tableware, crepe paper, confetti, straws, polishing paper, etc.
- 22. Foil wraps and other foil supplies, e.g. roasting pans, pie plates, burner bibs, etc.
- 23. Plastic garbage bags
- 24. Other plastic supplies, e.g. other plastic bags, wraps and disposable plastic tableware and cutlery

019
020
021
022
023
024

Other Household Supplies

- 25. Electric light bulbs and tubes
- 26. Dry-cell batteries
- 27. Other household supplies, e.g. candles, ice, road salt, paraffin, adhesives, glues, lubricants (except automobile), string, rope, sponges, toothpicks, buffing pads, etc. (Report matches on P. 40)

025
026
027

F. FOOD AND ALCOHOL EXPENSES IN 1984

FOOD PURCHASED FROM STORES

1. How much do you estimate this S.U. spent on food and other groceries purchased from stores in 1984 (including farmer stalls and home delivery)? Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost. Adjust your estimate by **excluding periods away from home overnight or longer**. Report bulk purchases of food for canning, freezing, etc. in Q.3.

Average Weekly Expenditure \$ _____ .00 x _____ weeks

or

Average Monthly Expenditure \$ _____ .00 x _____ months

Total cost \$
001
002
003
004
005
006

2. About how much of this amount was for non-food items such as paper products, household supplies, pet food, alcoholic beverages, etc.?

3. What amount was spent for bulk purchases of food, e.g. meat in excess of 25 kg. (55 lbs.); bulk quantities of fruit or vegetables for canning, freezing, etc.? (Include charges for cutting, wrapping and freezing)

004
 yes
 No → Go to Q.5

4. Did this S.U. buy any prepared food or non-alcoholic beverages from stores for parties, weddings and other occasions *not reported in Q.1 or Q.3 above*? (Exclude restaurants and caterers)

4.1 What amount was spent?

5. What amount was spent for food and non-alcoholic beverages purchased from stores while away from home overnight or longer?

FOOD PURCHASED FROM RESTAURANTS

Include meals bought for guests. Include purchases in restaurants, drive-ins, snack bars, cafeterias, take-outs, mobile canteens, etc. Also include the cost of meals catered in restaurants, hotels, etc.

Exclude alcoholic beverages.

6. What amount was spent **locally or on day trips** by members of the S.U.:

6.1 For **meals** at work?

6.2 For **meals** at school?

6.3 For **other meals** out?

6.4 For **between-meal** food, e.g. snacks, ice cream, candy, non-alcoholic beverages?

007
008
009
010

7. What amount was spent by members of the S.U. while **away from home overnight or longer**:

7.1 While away at school or college?

7.2 While on a job (exclude expenses reimbursed)

7.3 While on vacation and other trips? (exclude meals included in price of package trip)

011
012
013

ALCOHOLIC BEVERAGES PURCHASED FROM STORES

8. What amount was spent for the following types of alcoholic beverages purchased from stores (e.g. liquor, beer, grocery stores, etc.):

8.1 Beer (e.g. ale, lager, stout, porter, etc.)?

8.2 Liquor (e.g. whiskey, brandy, liqueurs, etc.)?

8.3 Wine and cider?

014
015
016

ALCOHOLIC BEVERAGES PURCHASED FROM RESTAURANTS, ETC.

9. What amount was spent for the following types of alcoholic beverages purchased and consumed in bars, cocktail lounges, restaurants, etc.:

9.1 Beer (e.g. ale, lager, stout, porter, etc.)?

9.2 Liquor (e.g. whiskey, brandy, liqueurs, mixed drinks, etc.)?

9.3 Wine and cider?

017
018
019

F. FOOD AND ALCOHOL EXPENSES IN 1984 — Continued

◆ F02

1. What was the value of home-grown food produced for family consumption? (Estimate at seasonal retail price)
Farm operators report in section 'Q'

Total cost
\$

001

2. What was the value of food received by S.U. members as part of wages?

002

Board, Day Board, and Board While Away from Home

3. What amount of board was paid to private households by this S.U. in 1984? Include board paid by roomers and day board, e.g. children's lunches. Exclude board paid while away from home overnight or longer

003

4. What amount of board was paid to private households by this S.U. for S.U. members who boarded while away from home overnight or longer?

004

5. If at any time in 1984 you had any boarders who were not S.U. members, what was the total number of meals served to them?

No. of Meals

005

NOTES AND COMMENTS

Blank lined area for notes and comments.

G. CLOTHING EXPENDITURES IN 1984

What expenditures were made for each S.U. member in 1984 for the following clothing items? (Include all items purchased by cash or credit for present or future use — exclude gifts to and from persons outside the S.U.). Include sales tax.

CLOTHING FOR WOMEN AND GIRLS 4 YRS. AND OVER

	Transfer person no. from Page 1				
	001	035	069	103	137
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Person no. →	\$	\$	\$	\$	\$
1. Leather coats and jackets	002	036	070	104	138
2. Fur coats and jackets	003	037	071	105	139
3. Winter weight coats and jackets (except ski jackets)	004	038	072	106	140
4. Raincoats (including all-weather coats)	005	039	073	107	141
5. Other coats, jackets, and vests	006	040	074	108	142
6. Suits (including pant suits)	007	041	075	109	143
7. Dresses	008	042	076	110	144
8. Jeans (denim, corduroy or other)	009	043	077	111	145
9. Other pants (including jumpsuits and shorts other than gym or tennis)	010	044	078	112	146
10. Skirts (including culottes)	011	045	079	113	147
11. Blouses and shirts	012	046	080	114	148
12. T-shirts and other tops	013	047	081	115	149
13. Sweaters	014	048	082	116	150
14. Ski jackets, pants and suits (including snowmobile suits)	015	049	083	117	151
15. Beachwear: bathing suits and cover-ups	016	050	084	118	152
16. Other active sportswear such as sweatsuits, gym shorts, rain-suits, leotards, exercise tights, and sports uniforms	017	051	085	119	153
17. Other specialized clothing and apparel: uniforms, specialized work clothing including gloves, academic and religious apparel, costumes, aprons	018	052	086	120	154
18. Hosiery: e.g. socks, pantyhose, stockings	019	053	087	121	155
19. Foundation garments	020	054	088	122	156
20. Lingerie, e.g. briefs, slips, camisoles	021	055	089	123	157
21. Sleepwear, e.g. pyjamas, nightgowns, sleep sets	022	056	090	124	158
22. Loungewear, e.g. bathrobes, dressing gowns	023	057	091	125	159
23. Gloves and mitts	024	058	092	126	160
24. Headwear and scarves	025	059	093	127	161
25. Belts, handbags and wallets	026	060	094	128	162
26. Other accessories (e.g. handkerchiefs, umbrellas, shoe laces, etc.)	027	061	095	129	163
27. Watches	028	062	096	130	164
28. Precious jewellery	029	063	097	131	165
29. Other jewellery (including costume jewellery, watch bands, hair ornaments, etc.)	030	064	098	132	166
30. Shoes (except athletic) and fashion boots	031	065	099	133	167
31. Insulated boots, work and hiking boots	032	066	100	134	168
32. Athletic shoes (except specialized sports footwear)	033	067	101	135	169
33. Other footwear, including overshoes, slippers, etc.	034	068	102	136	170

G. CLOTHING EXPENDITURES IN 1984 - continued

CLOTHING FOR MEN AND BOYS 4 YEARS AND OVER

	Transfer person no. from Page 1				
	001	031	061	091	121
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	\$	\$	\$	\$	\$
1. Leather or fur coats and jackets	002	032	062	092	122
2. Winter-weight coats and jackets (except ski jackets), e.g. duffle coats, car coats, parkas, etc.	003	033	063	093	123
3. Raincoats (including all-weather coats)	004	034	064	094	124
4. Other coats, jackets and vests	005	035	065	095	125
5. Suits	006	036	066	096	126
6. Sports jackets and blazers	007	037	067	097	127
7. Jeans (denim, corduroy or other)	008	038	068	098	128
8. Other pants (including shorts other than tennis and gym)	009	039	069	099	129
9. Dress shirts	010	040	070	100	130
10. Knitted sports shirts (including T-shirts, golf shirts, etc.)	011	041	071	101	131
11. Woven sports shirts (including work shirts and other shirts)	012	042	072	102	132
12. Sweaters	013	043	073	103	133
13. Socks	014	044	074	104	134
14. Underwear	015	045	075	105	135
15. Pyjamas and loungewear (bathrobes, etc.)	016	046	076	106	136
16. Ski suits, jackets and pants (including snowmobile suits)	017	047	077	107	137
17. Other active sportswear, e.g. beachwear, sweatsuits, gym and tennis shorts, sports uniforms	018	048	078	108	138
18. Other specialized clothing and apparel: uniforms, special work clothing, academic and religious apparel, costumes	019	049	079	109	139
19. Gloves and mitts	020	050	080	110	140
20. Neckties	021	051	081	111	141
21. Belts and wallets	022	052	082	112	142
22. Other accessories, including headwear, scarves, umbrellas, leather watch straps, shoelaces, keycases, etc.	023	053	083	113	143
23. Watches	024	054	084	114	144
24. Precious jewellery	025	055	085	115	145
25. Other jewellery (including watch bands)	026	056	086	116	146
26. Shoes (except athletic) and dress boots	027	057	087	117	147
27. Insulated boots, work and hiking boots	028	058	088	118	148
28. Athletic shoes (except specialized sports footwear)	029	059	089	119	149
29. Other footwear, including overshoes, slippers, etc.	030	060	090	120	150

G. CLOTHING EXPENDITURES IN 1984 — concluded

INFANTS' CLOTHING, UNDER 4 YEARS OF AGE

Person no. →

Transfer person no. from Page 1			
001	012	023	034
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$	\$	\$	\$
002	013	024	035
003	014	025	036
004	015	026	037
005	016	027	038
006	017	028	039
007	018	029	040
008	019	030	041
009	020	031	042
010	021	032	043
011	022	033	044

- 1. Coats and jackets, snow suits, bunting bags
- 2. Dresses, jumpers, suits
- 3. Blouses, shirts, T-shirts
- 4. Skirts, slacks, shorts, overalls, beachwear
- 5. Socks, other hosiery (including booties and underwear)
- 6. Sweaters, headwear and mittens
- 7. Sleepwear, e.g. sleepers, nighties, dressing gowns, etc.
- 8. Disposable diapers
- 9. Other, e.g. water-proof panties, cloth diapers, bibs
- 10. Footwear: shoes, sandals, boots, slippers, etc.

CLOTHING MATERIALS AND RELATED SERVICES

What expenditures were made for the following:

Clothing materials (except for curtains, draperies and furnishings)

- 11. Yarn (except craft)?
- 12. Coatings and suitings, e.g. for coats, jackets, pants, etc.?
- 13. Dress material, e.g. for dresses, blouses, shirts, sleepwear, etc.?
- 14. Other textile materials for clothing, e.g. lining, interlining, thread, ribbon, felt, batting, (quilted, embroidered or coated fabrics), lace, seam binding, shoulder pads, etc.?
- 15. Notions, e.g. patterns, buttons, fasteners, zippers, sewing and knitting needles, ornaments, buckles, tape measures, etc.?

Clothing services

- 16. Dressmaking and tailoring (except repairs and alterations)?
- 17. Maintenance, repair, alteration of clothing (excluding laundry and dry cleaning)?
- 18. Clothing storage? (Include fur storage and checkroom charges)
- 19. Shoe shines and repairs?
- 20. Maintenance and repair of watches and other jewellery?
- 21. Other clothing services, e.g. rental of clothing and costumes, engraving of jewellery, etc.?

Specify _____

Total cost \$
300
301
302
303
304
305
306
307
308
309
310

H. PERSONAL CARE EXPENDITURES IN 1984

PERSONAL CARE SERVICES

What expenditures were made by the S.U. for the following:

- 1. Washing, cutting and styling of men's hair?
- 2. Washing, cutting and styling of women's hair?
- 3. Other hair grooming services, e.g. hair permanents, tinting, straightening, etc.?
- 4. Other personal care services, e.g. manicures, facials, tanning salons, eyelash and nail services, depilation, etc.?

Total cost \$
001
002
003
004

PERSONAL CARE SUPPLIES AND EQUIPMENT

What expenditures were made by the S.U. for:

- 5. Shampoos?
- 6. Hair conditioners and creme rinses?
- 7. Home permanents, tints, dyes, colour rinses, etc.?
- 8. Other hair preparations: sprays, tonics, dressings, etc.?
- 9. Lipstick, lip gloss and other lip preparations?
- 10. Eye make-up: eyebrow pencils, eye shadow, mascara, etc.?
- 11. Other make-up: e.g. foundations, face powders, blushers, etc.?
- 12. Personal care, creams and lotions?
- 13. Perfume, cologne, toilet water, etc.?
- 14. Other fragrance preparations: bath oils, salts, body powders (exclude after-shave talc)?
- 15. Personal deodorants?
- 16. Toilet soap and other personal soap (including liquid)?
- 17. Shaving cream and soap?
- 18. Pre-shave and after-shave products, including after-shave talc?
- 19. Manicure preparations, e.g. nail polish, cuticle remover, polish remover, etc.?
- 20. Toothpaste?
- 21. Other oral hygiene products, e.g. mouthwash, denture cleaner and adhesives, tooth powder, dental floss, etc.?
- 22. Other toilet preparations, e.g. sunscreens and suntan lotions, depilatories, other body and foot powder, toiletry and cosmetic sets?
- 23. Disposable razors and razor blades? (Include packages of razors and razor blades)
- 24. Other personal care supplies and equipment (exclude electric), e.g. toothbrushes and other oral hygiene equipment, sanitary supplies, brushes, combs, curlers, hairpins, wigs, hairpieces, manicure equipment, compacts, dresser sets, hair scissors, hot water bottles, razors n.e.s.?

005
006
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015
016
017
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019
020
021
022
023
024

I. MEDICAL AND HEALTH CARE EXPENSES IN 1984

HEALTH INSURANCE PREMIUMS

001
 Yes No → go to Q.2

1.1 Were any premiums paid by members of this S.U. for **public (e.g. government) hospital and medical plans**?

1.2 What was the total cost to the S.U.?

002

2. What were the costs to S.U. members for the following **private health insurance plans** (e.g. commercial or non-profit):

Total cost
\$

2.1 Supplementary coverage to public hospital medical plans (e.g. semi-private or private bed differential, drugs, etc.) extended health benefit packages, out-of-country benefits, visitors' benefits?

003

2.2 Dental or drug plan (sold as separate policy)?

004

2.3 Accident and disability insurance?

005

DIRECT COSTS

Report the direct costs to S.U. members of all personal health care received, and not covered by insurance, such as portions exceeding the allowable amount for insurance purposes and any expenses incurred before reaching the required deductible amount, if applicable. Do not include payments for services made by you for which you will later be reimbursed.

What were the direct costs for:

Eye care

3. Contact lenses?

006

4. Prescription eyeglass lenses?

007

5. Eyeglass frames and mountings?

008

6. Other eye care goods, e.g. supplies for contact lenses, non prescription eyeglasses and sunglasses, eyeglass cases, lens cleaning tissues, etc.?

009

Dental care

7. Orthodontic and periodontic procedures?

010

8. Prescription and fitting of dentures including repairs?

011

9. Other dental services, e.g. examination, cleaning, filling, extraction, x-rays, etc.?

012

Other medical and health care

10. Physician's care (include **general practitioners and specialists**)?

013

11. Other health care **practitioners** e.g. chiropractors, nurses, osteopaths, podiatrists, therapists, etc.? (include diet counselling)

014

12. Hospital care (all direct pay charges included in hospital bill)?

015

13. Other medical services, e.g. ambulances, rental of medical equipment?

016

14. Medicines, drugs and pharmaceutical products prescribed by doctor?

017

15. Other medicines, drugs and pharmaceutical products, e.g. ASA, vitamins, cough syrup, petroleum jelly?

018

16. Health care supplies, e.g. bandages, absorbent cotton, syringes, first aid kits, etc.?

019

17. Other health care goods: hearing aids, thermometers, prostheses, wheelchairs and other appliances, bathroom scales, elastic hosiery, etc.?

020

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1984

Automobiles and Trucks

1. Did anyone in the S.U. own, lease or operate a car, truck or van in 1984, wholly or partly for private use? (Exclude rented)
2. List the make/model/model year of each car, truck or van owned or leased at any time in 1984 (including those sold, traded or otherwise disposed of).

NO → go to P. 34, Q. 17
 YES → CONTINUE

	Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4
Make	001	015	029	043
Model	002	016	030	044
Model year	003 <input type="text"/>	017 <input type="text"/>	031 <input type="text"/>	045 <input type="text"/>
3. At the time of purchase/leasing was this a	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?
4. In 1984 was this vehicle owned or leased?	004 <input type="text"/> Office use only	018 <input type="text"/> Office use only	032 <input type="text"/> Office use only	046 <input type="text"/> Office use only
5. What was the total leasing cost paid in 1984? (Exclude operating costs).	005 1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased	019 1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased	033 1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased	047 1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased
6. What was the month and year of purchase?	006	020	034	048
If owned:	<input type="text"/> <input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> <input type="text"/> Month Year
7. What was the total purchase price after trade-in and including sales tax?	008	022	036	050
If purchased in 1984:	009 1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify	023 1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify	037 1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify	051 1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify
8. What was the status of the vehicle at Dec. 31, 1984?	010	024	038	052
If sold separately:	011 K <input type="checkbox"/> M <input type="checkbox"/>	025 K <input type="checkbox"/> M <input type="checkbox"/>	039 K <input type="checkbox"/> M <input type="checkbox"/>	053 K <input type="checkbox"/> M <input type="checkbox"/>
9. What was the net amount received? (Exclude any amount paid to business)	012 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p.34	026 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p. 34	040 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p.34	054 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p. 34
10. What distance was this vehicle driven in 1984? (Indicate in miles (M) or kilometres (K))	013 K <input type="checkbox"/> M <input type="checkbox"/>	027 K <input type="checkbox"/> M <input type="checkbox"/>	041 K <input type="checkbox"/> M <input type="checkbox"/>	055 K <input type="checkbox"/> M <input type="checkbox"/>
11. Was this vehicle partly used for business? (Exclude commuting)	014	028	042	056
12. What distance was driven for business? (Report in miles (M) or kilometres (K))				
13. What was the total operation cost charged to business, or the total operation allowance received from employer(s)?				

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1984 — continued

Automobile and Truck Operation
(Include family and business use).

If operating expenses cannot be separated for each vehicle report total cost in first column.

What was the amount spent by the S.U. in 1984 for:

- 1. Gasoline and other fuels, e.g. diesel fuel, propane, etc.?
- 2. Tires?
- 3. Automobile batteries?
- 4. Other maintenance or repair parts and supplies purchased separately, e.g. mufflers, spark plugs, oil, antifreeze, cleaning supplies, wiper blades, thermostats, etc.?
- 5. Radios, tape players, transceivers and accessories?
- 6. Other accessories and attachments, e.g. block and other heaters, baby seats, car top carriers, mats, seat covers, etc.?

Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4
001	017	033	049
002	018	034	050
003	019	035	051
004	020	036	052
005	021	037	053
006	022	038	054

For the following maintenance/repair jobs (Q. 7-11) (exclude amounts paid by insurance or by a non-S.U. member, include repairs to other parties' vehicles paid by S.U. members).

What was the amount spent by the S.U. in 1984 for:

- 7. Oil changes and lubrication?
- 8. Tune-ups?
- 9. Other mechanical and electrical repairs and maintenance, e.g. brakes, alternators, mufflers, carburetors, valves, etc.?
- 10. Body repairs and maintenance, e.g. painting, rustproofing, fender replacement, glass replacement, etc.?
- 11. Other repairs and maintenance, including service contracts, tire repairs, car washing, etc.?

007	023	039	055
008	024	040	056
009	025	041	057
010	026	042	058
011	027	043	059

- 12. Vehicle insurance premiums? (Include government insurance)
- 13. Vehicle registration fees (excluding government insurance portion)?
- 14. Garage rent and parking costs? (Exclude parking at place of residence)
- 15. Other operation services (e.g. towing, toll roads and bridge fees, auto association fees)?
- 16. What was the value of repair jobs to this vehicle which were covered by insurance and not paid by the S.U.?

012	028	044	060
013	029	045	061
014	030	046	062
015	031	047	063
016	032	048	064

Note: If insurance settlement was received in 1984 for vehicle not owned in 1984 report it in asset change P. 44 Q. 10

- 17. What expenditures were made in 1984 for rented vehicles? (Exclude any expenses charged to business):
 - 17.1 Rented cars?
 - 17.2 Rented trucks and vans?

Rental fees including mileage, basic insurance charges, taxes and drop off fees	Optional insurance charges	Gas and other fuels	Other expenses eg. toll fees, parking, repairs, etc.
161	163	165	167
162	164	166	168

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1984 — continued

What expenditures were made for the following in 1984:

- 1. Drivers' licences (excluding government insurance associated with fees) and drivers' tests?
- 2. Driving lessons?

Total expenditure \$
001
002

Bicycles

- 3. Purchase of bicycles (exclude children's bicycles with wheels under 14 inches), bicycle parts and accessories?
- 4. Bicycle maintenance and repairs?

003
004

Other vehicles

5. Did anyone in the S.U. own any of the following during 1984 which were used, wholly or partly, for private use? (If none, skip to Q. 19.)

- 1 Motorcycle (number _____)
- 2 Snowmobile (number _____)
- 3 Tent trailer
- 4 Travel trailer
- 5 Truck camper
- 6 Boat
- 7 Outboard motor (number _____)
- 8 Motor home
- 9 Other, e.g. utility trailer, aircraft, all-terrain vehicles

Specify _____

6. Type of vehicle? enter code

7. What was the month and year of purchase?

If purchased in 1984:

8. What was the price after trade-in allowance, including sales tax?

Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4
005	018	031	044
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
006	019	032	045
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Month Year	Month Year	Month Year	Month Year
007	020	033	046

What was spent on this vehicle for:

- 9. Accessories and attachments?
- 10. Gasoline, diesel fuel, etc.?
- 11. Supplies and parts purchased separately for maintenance and repair?
- 12. Maintenance and repair jobs not covered by insurance?
- 13. Vehicle insurance premiums paid for in 1984?
- 14. Registration fees and licences paid for in 1984?
- 15. Other expenses, e.g. parking, hanger and airport fees, mooring and boat storage, harbour dues, etc.?
- 16. What amount of operating costs were charged to business?

008	021	034	047
009	022	035	048
010	023	036	049
011	024	037	050
012	025	038	051
013	026	039	052
014	027	040	053
015	028	041	054
016	029	042	055
1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> Sold separately 3 <input type="checkbox"/> Traded-in 4 <input type="checkbox"/> Other specify	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> Sold separately 3 <input type="checkbox"/> Traded-in 4 <input type="checkbox"/> Other specify	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> Sold separately 3 <input type="checkbox"/> Traded-in 4 <input type="checkbox"/> Other specify	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> Sold separately 3 <input type="checkbox"/> Traded-in 4 <input type="checkbox"/> Other specify
017	030	043	056

17. Was this vehicle owned on December 31, 1984?

18. If sold separately, what was the net amount received?

19. What expenditures were made in 1984 for the rental or leasing of vehicles other than cars, trucks or vans? (Include operating expenses)

300

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1984 — continued

TRANSPORTATION SERVICES (exclude expenses charged to business)

Local and commuter transportation

(Treat travel within same metropolitan area as local)

- 1. City bus, subway, street car
- 2. Commuter bus or train
- 3. Taxi (including tips)
- 4. Other local passenger transportation, e.g. car pools, airport bus or limousine service, ferry service, etc.
- 5. Household movers and storage and other delivery services

Total Cost \$
001
002
003
004
005

Inter-city Transportation

(report package tours in questions 12-17)

- 6. Air
- 7. Rail (including sleeping car)
- 8. Highway bus
- 9. Other inter-city passenger transportation, e.g. ferry service and other water transportation, car sharing, travel insurance, porter service, etc.
- 10. Household movers and storage
- 11. Other delivery services, including parcel post

006
007
008
009
010
011

Package travel tours that include both transportation and accommodation (including cruises).

12. During 1984, did you or any other S.U. member spend time away from home on a package travel tour?

012
1 Yes 2 No → Go to Q. 17

For each trip taken in 1984:

- 13. How many S.U. members were included?
- 14. What was the cost of the travel tour package, excluding any advance deposit made in 1984 for a trip to be taken in 1985 or later?
- 15. How many nights were S.U. members away from home while on this trip?
- 16. Did this package expenditure include food?

Trip #1	Trip #2	Trip #3
013 □ □	017 □ □	021 □ □
014	018	022
015 □ □ □	019 □ □ □	023 □ □ □
016 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	020 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	024 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

Sightseeing Tours and Excursion Packages

17. What was the cost of other packages that included **transportation and other services**, but did not include accommodation, e.g. trips to concerts and sporting events, shopping tours, sightseeing tours which included guide service?

025

NOTES AND COMMENTS

K. RECREATION, READING MATERIALS AND EDUCATION IN 1984

RECREATION EQUIPMENT

In 1984 how much did the S.U. spend on the following:

Sporting and athletic equipment (include specialized sports footwear except athletic shoes). (Report rentals on P. 38, Q. 14)

- 1. Golf equipment, including golf shoes, gloves?
- 2. Ice skates, including hockey?
- 3. Ice hockey equipment n.e.s.?
- 4. Downhill skiing equipment, including boots?
- 5. Cross country skiing equipment, including boots (excluding wax)?
- 6. Fishing equipment (including waders)?
- 7. Other sporting & athletic equipment and accessories, (include firearms), e.g. sports bags, boating equipment n.e.s., tennis supplies, specialized sports footwear n.e.s., hunting knives, wet suits, etc.?

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Sporting goods store	Other
001	002 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
003	004 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

Camping and picnic equipment (except barbecues)

- 8. Tents, back packs and sleeping bags (including attachments and parts)?
- 9. Other camping & picnic equipment and accessories, e.g. camp stoves, coolers, lanterns, mattresses, utensils, etc.?

015	016 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

Photographic goods and services

- 10. 35-millimetre cameras?
- 11. Other still and movie cameras? (Exclude video)
- 12. Photographic film which does not include processing in its price? (report self-processing film here)
- 13. Photographic film processing, film including processing, extra prints and enlargements?
- 14. Camera parts, attachments and accessories, e.g. lenses, flashcubes, tripods, gadget bags, etc.?
- 15. Other photographic goods: projectors, movie editors, photo albums, darkroom equipment supplies, pre-recorded movies and slides, etc.?
- 16. Photographers' services and other photographic services (including passport photos), coin-operated photo booths?

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Camera and photographic supply store	Other store
019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
021	022 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
023	024 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
025	026 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
027	028 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
029	030 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
031			

Musical instruments and accessories

- 17. Pianos and organs?
- 18. Other musical instruments?
- 19. Parts and accessories?

032
033
034

K. RECREATION, READING MATERIALS AND EDUCATION IN 1984 — continued

◆ K02

	Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
		Department store	Toy stores, Hobby stores, Art and Craft Supply stores	Other
Other recreation equipment	001	002 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
1. Handicraft or hobbycraft kits?	003	004 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
2. Handicraft or hobbycraft materials n.e.s.?	005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
3. Artists' materials (except for school)?	007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
4. Electronic games and parts, e.g. video game machines, plug-in cartridges?	009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
5. Other games and puzzles (e.g. playing cards, board games, darts, croquet sets, etc.)?	011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
6. Dolls, doll clothing, puppets and stuffed toys?	013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
7. Toy vehicles, construction toys, mechanical or electric toys?	015	016 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
8. Other toys, e.g. balls, toy furniture, plasticine, kites, rattles, crib exercisers, play costumes, toy musical instruments, etc.?	017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
9. Sleighs, toboggans and children's vehicles, e.g. tricycles, children's bicycles with wheels under 14 inches, wagons, walkers, kiddie-cars, etc.?	019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
10. Above-ground swimming pools and playground equipment including accessories, e.g. swings, sea-saws, slides, wading pools, etc.?	021			
11. Collectors' items, e.g. stamps, coins, etc. (excluding works of art, antiques and decorative ware)?	022	023 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
12. Other recreation equipment, e.g. optical equipment, novelty jokes, etc.? Specify _____	024	025 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
13. Parts and supplies for recreation equipment, e.g. camp fuels, ski wax, pool chemicals, ammunition, bait, etc.?	026			
14. Rental, maintenance and repair of recreation, sports and health equipment?				
RECREATION SERVICES	027			
Admissions to:	028			
15. Motion picture showings?	029			
16. Football games?	030			
17. Hockey games?	031			
18. Baseball games?	032			
19. Other live sports spectacles? (Include horse races, competitive sports events of all kinds)	033			
20. Live staged performances: concerts, plays, dance performances, recitals, circuses, ice shows, etc.?	034			
21. Cultural facilities, e.g. museums, zoos, botanical gardens, historic sites, exhibitions and fairs, other?				
22. Fees for coin-operated and carnival games, e.g. pinball, coin video games, etc.?				

K. RECREATION, READING MATERIALS AND EDUCATION IN 1984 — continued

RECREATION SERVICES — continued

	Membership fees & dues for clubs, leagues, and recreation associations (include season passes)	Fees for single usage
How much did this S.U. spend in 1984 on membership fees and dues for clubs, leagues and recreation associations (including season passes) and on fees for single use for:	001	008
1. Golfing?	002	009
2. Skiing?	003	010
3. Bowling?	004	011
4. Racquet sports?	005	012
5. Health clubs and recreation associations?	006	013
6. Other sports facilities and services, e.g. hockey, swimming, curling, etc.?	007	014
7. Other recreation facilities and services, e.g. dancing, amusement parks, picnic grounds, children's camps, etc.?		015
8. Other cultural and recreational services, e.g. fishing and hunting, guide service, party planning service, rental of sports facilities n.e.s., coin-operated movies, juke boxes, bingo, etc.?		

READING MATERIALS AND OTHER PRINTED MATTER

	Total cost \$
What expenditures did the S.U. make in 1984 for:	016
9. Newspapers?	017
10.1 Magazines and periodicals: subscriptions? (Report only subscriptions paid in 1984)	018
10.2 " " : single copies?	019
11.1 Books and pamphlets (exclude school books): paper backed books?	020
11.2 " " " " " hard cover books?	021
12. Maps, sheet music and other printed matter including posters, globes, charts, etc.?	022
13. Services, e.g. duplicating services, library fees and fines, book rentals, bookbinding, etc.?	

EDUCATION (including special and private schools, exclude day care)

	Tuition Fees	Books	Supplies
What expenditures did this S.U. make in 1984 for:	023	025	027
14. Kindergarten, nursery school, elementary and secondary education?	024	026	028
15. Post-secondary education: university, trade, professional courses including correspondence courses and evening courses?			029
16. Other courses and lessons, e.g. music, dancing, athletics, crafts, etc.? (Exclude driving)			030
17. Other educational services, e.g. rental of school books and equipment? (List items)			

NOTES AND COMMENTS

L. TOBACCO AND MISCELLANEOUS EXPENSES IN 1984

◆ L01

What amount was spent by members of the S.U. for the following?

Tobacco and Smokers' Supplies

- | | |
|--|-----|
| 1. Cigarettes | 001 |
| 2. Cigars, and similar products, e.g. cigarillos | 002 |
| 3. Tobacco: cigarette, pipe and other (including chewing tobacco and snuff) | 003 |
| 4. Matches and smokers' supplies - e.g. pipes, lighters, cigarette cases, ashtrays, cigarette papers and tubes, lighter fluid, n.e.s. (include precious metal items) | 004 |

Miscellaneous expenses in 1984

- | | |
|---|-----|
| 5. Financial services, e.g. bank services, safety deposit charges, tax advice, investment and credit services, etc. | 005 |
| 6. Government-run pool and lottery tickets | 006 |
| 7. Other lottery, pool, and raffle tickets | 007 |
| 8. Forfeit of deposits, fines and money lost, stolen or wagered | 008 |
| 9. Contributions and dues for social clubs, cooperatives, political organizations, alumni associations, fraternal organizations, etc. <i>Report charitable contributions on page 42</i> | 009 |
| 10. Tools and equipment n.e.s. purchased for work (by wage or salaried workers) | 010 |
| 11. Legal services (excluding house purchase, sale, etc.) | 011 |
| 12. Other services, e.g. passports, funeral services, rental of halls, etc. | 012 |
| Please specify _____ | |
| 13. Other goods. | 013 |
| Please specify _____ | |

NOTES AND COMMENTS

M. PERSONAL INCOME IN 1984

Ask each of the following questions for each member 15 years of age or over. Transfer the person number for each member from page 1.

Note: Part-year members should report for reference period only.

Enter person no. for each S.U. member here →

1. How many weeks did this member work in 1984
 - 1.1 full-time? (Include holidays with pay)
 - 1.2 part-time? (Include holidays with pay)
- During 1984 what was this member's income from each of the following sources?
 2. WAGES and SALARIES before deductions
 3. MILITARY PAY and ALLOWANCES
 4. NET income from SELF-EMPLOYMENT. Show gross income minus expenses. Deduct allowance for depreciation. In partnership give own share.
 - 4.1 NON-FARM unincorporated business and professional practice (include income in kind)
 - 4.2 Of the amount reported in 4.1 how much is for income in kind?
 - 4.3 FARM (include income in kind)
 - 4.4 Of the amount reported in 4.3 how much is for income in kind?
 5. Gross income from ROOMERS and BOARDERS (exclude board paid by S.U. members)
 6. INTEREST received during 1984. (Exclude interest on RRSP and RHOSP)
 7. DIVIDENDS
 8. Other income from INVESTMENTS
 - 8.1 Gross rent from owned property = \$ _____
NET RENT from owned property (gross rent minus expenses)
 - 8.2 OTHER income from estate or trust funds, interest from mortgage investments, dividends from insurance companies, etc.
 9. FAMILY ALLOWANCE (to be reported by member who claimed income tax deduction)
 10. OLD AGE SECURITY and GUARANTEED INCOME SUPPLEMENT from federal government only (include spouse's allowance).
 11. CANADA/QUEBEC PENSION PLAN benefits
 12. UNEMPLOYMENT INSURANCE benefits. Report gross receipts before deductions for taxes, etc. (include sick and maternity benefits)
 13. SOCIAL ASSISTANCE and PROVINCIAL INCOME SUPPLEMENTS
 14. OTHER INCOME from GOVERNMENT SOURCES.
Specify _____
 15. Retirement pensions, superannuations, annuities
 16. OTHER money income, non-refundable scholarships & bursaries, alimony, money from abroad, or other money income not reported above. (Please specify source of income under NOTES and COMMENTS)

Other money receipts

 17. Money gifts from persons outside the Spending Unit
 18. Inheritances, lump sum insurance settlements (excluding property), windfall gains — Specify _____
 19. Refunds on personal taxes, child tax credits and provincial tax credits
 20. What amount was CLAIMED on 1983 income tax returns for:
 - 20.1 Federal child tax credits
 - 20.2 Quebec allowance for children under age 6

001	028	055	082	109
002	029	056	083	110
003	030	057	084	111
004 \$	031 \$	058 \$	085 \$	112 \$
005	032	059	086	113
006	033	060	087	114
007	034	061	088	115
008	035	062	089	116
009	036	063	090	117
010	037	064	091	118
011	038	065	092	119
012	039	066	093	120
013	040	067	094	121
014	041	068	095	122
015	042	069	096	123
016	043	070	097	124
017	044	071	098	125
018	045	072	099	126
019	046	073	100	127
020	047	074	101	128
021	048	075	102	129
022	049	076	103	130
023	050	077	104	131
024	051	078	105	132
025	052	079	106	133
026	053	080	107	134
027	054	081	108	135
251	251	251	251	251

Office Use Only

NOTES AND COMMENTS

N. PERSONAL TAXES, SECURITY, GIFTS IN 1984

What payments were made in 1984 toward the following?

	001	023	045	067	089
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal Taxes	002	024	046	068	090
1. Income tax on 1984 Income					
2. Income tax on income received prior to 1984	003	025	047	069	091
3. Other personal taxes, e.g. gift tax, Newfoundland school tax. Specify _____	004	026	048	070	092

Security and Employment-related Payments

4. Life insurance premiums — life, term, endowment policies (premiums paid on policies for persons under 15 years should be included with head of S.U.). Include group insurance but exclude registered retirement savings plan (Section P.)	005	027	049	071	093
5. Annuity contracts	006	028	050	072	094
6. Unemployment insurance (deductions from pay)	007	029	051	073	095
7. Government retirement or pension fund — including federal, provincial and municipal government funds	008	030	052	074	096
8. Canada/Quebec pension plan	009	031	053	075	097
9. Other retirement or pension funds, exclude registered retirement savings plan (Section P.)	010	032	054	076	098
10. Dues to unions and professional associations	011	033	055	077	099

Gifts, Contributions and Support Payments

11. What expenditures were made for gifts, contributions, and support payments to persons not listed as S.U. members? e.g. birthday, Christmas gifts, alimony	012	034	056	078	100
11.1 money given to persons living in Canada					
11.2 money given to persons living outside Canada	013	035	057	079	101
12. Other gifts, e.g. flowers, clothing, toys, etc.	014	036	058	080	102
What amounts were given as charitable contributions to	015	037	059	081	103
13. Religious organizations?					
14. Other charitable organizations, e.g. United Appeal, Red Cross, scholarship benefit funds, heart funds, etc.?	016	038	060	082	104

For each of the following categories, what was the **value** of birthday, Christmas and other gifts received from persons not listed as S.U. members?

Household durables	017	039	061	083	105
Household furnishings and equipment					
15. Furniture					
16. Televisions, radios, record players, etc. (sound equipment)	018	040	062	084	106
17. Other household equipment (including household appliances)	019	041	063	085	107
18. Other household durables	020	042	064	086	108
19. Clothing	021	043	065	087	109
20. Other non-money gifts	022	044	066	088	110

O. SUPPLEMENTARY INFORMATION FOR FARMERS IN 1984

What is the estimated farm value of items produced on the farm operated by the S.U. and consumed in the home during 1984?

- 1. Food — home-produced and home-consumed. *Ask the S.U. to estimate the farm value of food items produced on the farm operated by the S.U. and consumed in the home during 1984*
- 2. Wood — estimated value of fuel wood cut on the farm or wood lot and used in the house during the year
- 3. Other items. Specify
- 4. Were all the expenses involved in producing these items used in determining net income from farm self-employment *reported on Page 41, Q. 4.3?*
- 5. If no, what amount was not included?

Total value \$
001
002
003
004
1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
005

INTERVIEWER CHECK ITEMS:

- A. Total value of farm products **reported** in Q. 1 to 3
- B. Check box to indicate that this value is **included** in Q. 4.3 and 4.4 on P. 41
- C. Check box to indicate that Q. 4.3 on P. 41 has been **reduced** by the amount **reported** in Q. 5 above

(if more than one member has reported farm income the adjustments should be divided among them.)

NOTES AND COMMENTS

P. CHANGE IN S.U. FINANCIAL POSITION IN 1984

Full year members are asked to use the change in assets between January 1, 1984 and December 31, 1984 to calculate the net S.U. asset change.

Part year members are asked to use the change in assets for only the period within 1984 that they were a member of this S.U. to calculate the net S.U. asset change.

ASSETS

For questions 1 to 4, indicate the NET CHANGE (net increase or decrease) in the S.U.'s assets over the survey year.

	If a net increase over survey year report here \$	If a net decrease over survey year report here \$
1. Cash held in banks, savings accounts, trust and loan companies, and cash on hand, etc., include guaranteed investment certificates.	001	002
2. Secured by mortgage on property. Money owed to S.U. by persons who are not members of the S.U. Report principal amounts or change in principal amounts. (Interest received should be entered on Page 41 Question 6.)	003	004
3. Other money owed to S.U.	005	006
4. Money deposited as pledge against future purchases of goods and services.	007	008

	Contributions \$	Withdrawals \$
Contributions to and withdrawals from:	009	010
5. Registered Home Ownership Savings plan	011	012
6. Registered Retirement Savings plan		

	Purchase \$	Sale \$
Purchases and sales of: (For sales, exclude interest received, report on Page 41, Question 6)	013	014
7. Canada Savings Bonds, other Government bonds and other bonds	015	016
8. Publicly traded stocks and mutual fund shares (include brokerage costs)	017	018
9. Shares in investment clubs, etc.		019
10. Sales of personal property not traded in on new items in 1984 (Exclude sales of appliances and vehicles reported elsewhere)		

Business or farm: (include rental property)		020
Investments in unincorporated business, professional practice, or farm, in assets such as machinery, trucks, cars, buildings, and other income earning properties. In partnerships give own share. Include major improvements (including land improvements).		
11. Repayments on principal of mortgage or loan (exclude payments made at time of selling an asset)	\$	021
12. Purchase price of asset(s) bought in 1984	\$	022
13. Down payments made on asset(s) bought in 1984	\$	023
14. Selling price of asset(s) sold in 1984	\$	024
15. Net amount received from sale of asset(s) in 1984 (e.g. selling price less amount paid on the outstanding mortgage or loan and selling commissions)	\$	025
16. Assessment of depreciation on all asset(s) for 1984 used in determining net income from self-employment	\$	

P. CHANGE IN S.U. FINANCIAL POSITION IN 1984 — continued

LOANS AND OTHER DEBTS

Exclude mortgages, other money owed or paid in connection with business or loans on property.

Include installment payment plans, lines of credit, student loans, credit cards and accounts, and any outstanding bills.

Include any loans received in 1984 for which payment does not begin until after 1984.

	Item #1	Item #2	Item #3	Item #4	Item #5
1. List each loan for which regular payments were made in 1984. (If none, go to Question 14.)	001	013	025	037	049
2. Original principal balance (net purchase price less down payment if installment plan)	002 Month Year [][] [][]	014 Month Year [][] [][]	026 Month Year [][] [][]	038 Month Year [][] [][]	050 Month Year [][] [][]
3. Date original principal balance received	003	015	027	039	051
4. Report any additional money borrowed in 1984 on this loan	004 [][]	016 [][]	028 [][]	040 [][]	052 [][]
5. Number of regular payments made in 1984	005	017	029	041	053
6. Amount of regular payment	006	018	030	042	054
7. Total lump sum payments made in 1984 other than down payment	007 Month Year [][] [][]	019 Month Year [][] [][]	031 Month Year [][] [][]	043 Month Year [][] [][]	055 Month Year [][] [][]
8. Date final payment made or due (month/year)	008 [][] [][] %	020 [][] [][] %	032 [][] [][] %	044 [][] [][] %	056 [][] [][] %
9. Annual interest rate	009	021	033	045	057
10. Amount of interest paid in 1984	010	022	034	046	058
11. Amount of principal paid in 1984	011	023	035	047	059
12. Were records referred to when reporting interest or principal?	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
13. Type of lender	012 1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	024 1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	036 1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	048 1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	060 1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other

	Amount owed \$		Difference in amount owed between Jan. 1, 1984 and Dec. 31, 1984 \$		Amount of interest charges in 1984 \$
	Jan. 1, 1984	Dec. 31, 1984	If Jan. 1, 1984 larger enter difference here	If Dec. 31, 1984 larger enter difference here	
Other money owed by S.U. (not including what is owed or paid in connection with business or mortgage on property). (Exclude instalment payments reported above.)					
14. Bank-sponsored credit card			121	127	133
15. Other charges and installment debt with stores, service stations, oil companies and other credit cards. Include all revolving budget accounts			122	128	134
16. Other loans, debts not included above			123	129	135
17. On rents			124	130	136
18. On taxes			125	131	137
19. Other bills, e.g. hospital			126	132	138

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