

INTRODUCTION

This public-use microdata tape is the third available using Canadian Family Expenditure Survey data. The survey was carried out in February and March 1985 and refers to calendar year 1984.

The Survey of Family Expenditure of 1984 is the first since 1982. The 1984 was designed to provide information for families and unattached individuals (spending units) living in private households in seventeen major cities of Canada as well as Whitehorse and Yellowknife. In contrast, the coverage of the 1982 survey included the ten provinces of Canada as well as Whitehorse and Yellowknife. For confidentiality reasons, data from Whitehorse and Yellowknife were excluded from the 1982 tape. Users should note that data on detailed food expenditure for 1984 were collected in a separate survey (see Statistics Canada Catalogue Number 62-554). The Food Survey had the same coverage as the Family Expenditure Survey of 1984. A public use tape has been produced of the Family Food Expenditure Survey. Records from Charlottetown and Summerside have been excluded from both 1984 tapes.

This documentation of the tape is intended to help users interpret family expenditure data correctly. The record layout gives the basic content of the file with the names of the items, their field number and position on the file. The record layout (tape) consists of 6 main sections:

- Location
- Housing
- Characteristics of Head
- Characteristics of Spouse
- Spending Unit Description
- Expenditure

The section called "Variable Descriptions" gives the components of each item, the area in the questionnaire from which the variable was derived, and clarifying notes if needed.

In the "Technical Descriptions" section the sample design and data collection procedures are discussed along with a user guide area. The user guide area is especially important to users who are using other sources of statistics in conjunction with the family expenditure data.

Appendix A shows summary family expenditure information by region and family income. These tables show information before and after the reweighting and deletion of records, which was done to safeguard the identity of respondents. Also to illustrate the effect of the complex sample design the standard errors for average expenditures and for linear regression coefficients are shown based on a technique which allows for sample design compared with a standard package version which assumes simple random sampling.

Appendix B contains a list of the detailed items which are available from this survey. The list also shows which expenditure items are included on the microdata tape.

Copies of the questionnaires used to collect the expenditure data are included with the package. The household control card (FEX 1) was used to list all members of the household along with some of their characteristics. The questionnaire or schedule (FEX 2) was used to collect the expenditures, income and other information from the spending unit.

It is recommended that, as well as reading this documentation, users obtain a copy of "Family Expenditures in Canada, Catalogue 62-555" which contains further information on the survey as well as tabulated results.

THE PUBLIC USE MICRODATA FILE
TECHNICAL CHARACTERISTICS OF THE FILE

CONTENT: Family Expenditures - 1984

SOURCE: Survey of Family Expenditures in 1984

----- Family Expenditure Surveys Section

Household Surveys Division

Statistics Canada

DATA SET DEFINITION

DATA SET NAME: PUMD.FAMEX84.DATA.FILEV3

FILE SEQUENCE NUMBER: 1

NUMBER OF RECORDS: 4792

FORMAT: Fixed Length

----- Record size = 1201

Block factor = 26

SEQUENCE CONTROL FIELD TITLE: "Identification Number"

SEQUENCE ORDER: Ascending

RECORD LAYOUT: Supplied - see next page

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3

FIELD	SIZE	POSITION	TYPE	TITLE
				LOCATION -----
1	5	1 - 5	N	IDENTIFICATION NUMBER
2	4	6 - 9	N	WEIGHT
3	1	10	N	STANDARD GEOGRAPHIC CODE
4	1	11	N	SIZE OF AREA OF RESIDENCE
				HOUSING -----
5	1	12	N	LIVING QUARTERS OCC. BY SU AT DEC. 31, 1984
6	1	13	N	DWELLING ORIGINALLY CONSTRUCTED
7	1	14	N	CONDOMINIUM CODE
8	2	15 - 16	N	NUMBER OF ROOMS
9	2	17 - 18	N	NUMBER OF BATHROOMS AND HALF BATHROOMS
10	2	19 - 20	N	CLASS OF TENURE
11	1	21	N	FUEL MOST USED FOR HOME HEATING
12	7	22 - 28	N	VALUE OF DWELLING OWNED AT DEC. 31, 1984
13	7	29 - 35	N	CHANGE IN PRINCIPAL OF MORTGAGE (HOME)
14	7	36 - 42	N	PURCHASE PRICE OF HOME BOUGHT IN 1984
15	7	43 - 49	N	DOWN PAYMENT ON HOME BOUGHT IN 1984
16	7	50 - 56	N	SELLING PRICE OF HOME SOLD IN 1984
17	7	57 - 63	N	BALANCE OF PRINCIPAL ON MORTGAGE OUTSTAND.
18	7	64 - 70	N	ADDITIONS, RENOVATIONS & NEW INSTALLATIONS
19	7	71 - 77	N	ADDITIONS
20	7	78 - 84	N	RENOVATIONS AND ALTERATIONS
21	7	85 - 91	N	NEW INSTALLATIONS OF EQUIPMENT & FIXTURES
				FACILITIES INCLUDED IN RENT
22	1	92	N	APPLIANCES, FURNITURE OR FURNISHINGS
23	1	93	N	ELECTRICITY
24	1	94	N	HEAT
25	1	95	N	WATER
26	1	96	N	PARKING (INSIDE OR OUTSIDE)
27	1	97	N	AIR CONDITIONING
28	1	98	N	SWIMMING POOL
29	1	99	N	CABLEVISION
30	1	100	N	OTHER
31	1	101	N	REDUCED RENT IN 1984
32	1	102	N	CHANGE IN DWELLING IN 1984
				CHARACTERISTICS OF HEAD -----
33	7	103 - 109	N	INCOME BEFORE TAXES
34	7	110 - 116	N	INCOME FROM WAGES AND SALARIES
35	7	117 - 123	N	INCOME FROM SELF-EMPLOYMENT
36	7	124 - 130	N	INCOME FROM INVESTMENT
37	7	131 - 137	N	INCOME FROM GOV'T TRANSFER PAYMENTS
38	7	138 - 144	N	MISCELLANEOUS INCOME
39	7	145 - 151	N	INCOME AFTER TAXES
40	1	152	N	MARITAL STATUS

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3 - continued

FIELD	SIZE	POSITION	TYPE	TITLE
CHARACTERISTICS OF HEAD				
41	2	153 - 154	N	AGE
42	1	155	N	SEX
43	1	156	N	EDUCATIONAL LEVEL
44	2	157 - 158	N	OCCUPATION
45	2	159 - 160	N	WEEKS WORKED FULL-TIME
46	2	161 - 162	N	WEEKS WORKED PART-TIME
47	1	163	N	MOTHER TONGUE
48	2	164 - 165	N	IMMIGRANT ARRIVAL YEAR
49	2	166 - 167	N	COUNTRY OF BIRTH
CHARACTERISTICS OF SPOUSE				
50	7	168 - 174	N	INCOME BEFORE TAXES
51	7	175 - 181	N	INCOME FROM WAGES AND SALARIES
52	7	182 - 188	N	INCOME FROM SELF-EMPLOYMENT
53	7	189 - 195	N	INCOME FROM INVESTMENT
54	7	196 - 202	N	INCOME FROM GOV'T TRANSFER PAYMENTS
55	7	203 - 209	N	MISCELLANEOUS INCOME
56	7	210 - 216	N	INCOME AFTER TAXES
57	2	217 - 218	N	AGE
58	1	219	N	SEX
59	1	220	N	EDUCATIONAL LEVEL
60	2	221 - 222	N	OCCUPATION
61	2	223 - 224	N	WEEKS WORKED FULL-TIME
62	2	225 - 226	N	WEEKS WORKED PART-TIME
63	1	227	N	MOTHER TONGUE
64	2	228 - 229	N	IMMIGRANT ARRIVAL YEAR
65	2	230 - 231	N	COUNTRY OF BIRTH
SPENDING UNIT DESCRIPTION				
66	2	232 - 233	N	FAMILY COMPOSITION
67	2	234 - 235	N	NUMBER OF U I RECIPIENTS
68	2	236 - 237	N	NUMBER OF PERSONS A MEMBER AT DEC. 31, 1984
69	2	238 - 239	N	TOTAL PERSONS A MEMBER SOMETIME IN 1984
70	2	240 - 241	N	TOTAL ADULTS > 15 YEARS SOMETIME IN 1984
71	2	242 - 243	N	TOTAL CHILDREN < 16 YEARS SOMETIME IN 1984
72	3	244 - 246	N	NUMBER OF PERSON-WEEKS A MEMBER - TOTAL
73	3	247 - 249	N	- CHILDREN < 4
74	3	250 - 252	N	- CHILDREN 4-6
75	3	253 - 255	N	- CHILDREN 7-9
76	3	256 - 258	N	- CHILDREN 10-12
77	3	259 - 261	N	- CHILDREN 13-15
78	3	262 - 264	N	- ADULTS 16-17
79	3	265 - 267	N	- ADULTS 18-64
80	3	268 - 270	N	- ADULTS 65+

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3 - continued

FIELD	SIZE	POSITION	TYPE	TITLE
				SPENDING UNIT DESCRIPTION
81	2	271 - 272	N	NUMBER OF FULL-TIME EARNERS
82	2	273 - 274	N	NUMBER OF PART-TIME EARNERS
83	1	275	N	ECONOMIC FAMILY UNIT CODE
84	1	276	N	HOUSEHOLD CODE
85	7	277 - 283	N	INCOME BEFORE TAXES
86	7	284 - 290	N	INCOME FROM WAGES AND SALARIES
87	7	291 - 297	N	INCOME FROM SELF-EMPLOYMENT
88	7	298 - 304	N	INCOME FROM INVESTMENT
89	7	305 - 311	N	INCOME FROM GOV'T TRANSFER PAYMENTS
90	7	312 - 318	N	MISCELLANEOUS INCOME
91	7	319 - 325	N	INCOME AFTER TAXES
92	7	326 - 332	N	OTHER MONEY RECEIPTS
93	7	333 - 339	N	NET CHANGE IN ASSETS AND LIABILITIES
94	7	340 - 346	N	RRSP CHANGE
95	7	347 - 353	N	FOOD
96	7	354 - 360	N	FOOD PURCHASED FROM STORES
97	7	361 - 367	N	FOOD PURCHASED FROM RESTAURANTS ETC.
				EXPENDITURE
98	7	368 - 374	N	SHELTER
99	7	375 - 381	N	PRINCIPAL ACCOMMODATION
100	7	382 - 388	N	RENTED LIVING QUARTERS
101	7	389 - 395	N	RENT
102	7	396 - 402	N	OWNED LIVING QUARTERS
103	7	403 - 409	N	MAINTENANCE, REPAIRS & REPLACEMENTS
104	7	410 - 416	N	CONTRACT AND LABOUR COSTS
105	7	417 - 423	N	MATERIALS
106	7	424 - 430	N	PROPERTY TAXES
107	7	431 - 437	N	HOMEOWNERS INSURANCE PREMIUMS
108	7	438 - 444	N	MORTGAGE INTEREST
109	7	445 - 451	N	WATER, FUEL AND ELECTRICITY
110	7	452 - 458	N	WATER
111	7	459 - 465	N	FUEL OIL AND OTHER LIQUID FUEL
112	7	466 - 472	N	PIPED GAS
113	7	473 - 479	N	OTHER FUELS
114	7	480 - 486	N	ELECTRICITY
115	7	487 - 493	N	OTHER ACCOMMODATION
116	7	494 - 500	N	TRAVELLER ACCOMMODATION
117	7	501 - 507	N	HOUSEHOLD OPERATION
118	7	508 - 514	N	COMMUNICATIONS
119	7	515 - 521	N	TELEPHONE
120	7	522 - 528	N	BASIC CHARGE
121	7	529 - 535	N	LONG DISTANCE TOLL CHARGES
122	7	536 - 542	N	CHILD CARE EXPENSES
123	7	543 - 549	N	PET EXPENSES

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3 - continued

FIELD	SIZE	POSITION	TYPE	TITLE
				EXPENDITURE
124	7	550 - 556	N	HOUSEHOLD CLEANING SUPPLIES
125	7	557 - 563	N	PAPER, PLASTIC & FOIL HOUSEHOLD SUPPLIES
126	7	564 - 570	N	HOUSEHOLD FURNISHINGS AND EQUIPMENT
127	7	571 - 577	N	HOUSEHOLD FURNISHINGS
128	7	578 - 584	N	FURNITURE
129	7	585 - 591	N	HOUSEHOLD TEXTILES & RELATED MATERIALS
130	7	592 - 598	N	HOUSEHOLD EQUIPMENT
131	7	599 - 605	N	HOUSEHOLD APPLIANCES
132	7	606 - 612	N	SERVICES RELATED TO FURNISHINGS & EQUIP.
133	7	613 - 619	N	CLOTHING
134	7	620 - 626	N	WOMEN'S WEAR (WOMEN 14 YEARS & OVER)
135	7	627 - 633	N	GIRLS' WEAR (GIRLS 4-13 YEARS)
136	7	634 - 640	N	MEN'S WEAR (MEN 14 YEARS & OVER)
137	7	641 - 647	N	BOYS' WEAR (BOYS 4-13 YEARS)
138	7	648 - 654	N	INFANTS'WEAR (INFANTS UNDER 4 YEARS)
139	7	655 - 661	N	CLOTHING MATERIAL, NOTIONS & SERVICES
140	7	662 - 668	N	CLOTHING SERVICES
141	7	669 - 675	N	LAUNDRY & DRY-CLEANING
142	7	676 - 682	N	TRANSPORTATION
143	7	683 - 689	N	PRIVATE TRANSPORTATION
144	7	690 - 696	N	PURCHASE OF AUTOMOBILES & TRUCKS
145	7	697 - 703	N	OPERATION OF AUTOMOBILES & TRUCKS
146	7	704 - 710	N	AUTOMOTIVE FUELS
147	7	711 - 717	N	MAINTENANCE AND REPAIR JOBS
148	7	718 - 724	N	PRIVATE AND PUBLIC INSURANCE PREMIUMS
149	7	725 - 731	N	PUBLIC TRANSPORTATION
150	7	732 - 738	N	LOCAL & COMMUTER TRANSPORTATION
151	7	739 - 745	N	INTER-CITY TRANSPORTATION
152	7	746 - 752	N	AIR
153	7	753 - 759	N	HEALTH CARE
154	7	760 - 766	N	DIRECT COSTS TO FAMILY
155	7	767 - 773	N	MEDICINAL & PHARMACEUTICAL PRODUCTS
156	7	774 - 780	N	PRESCRIPTION DRUGS
157	7	781 - 787	N	EYE CARE GOOD AND SERVICES
158	7	788 - 794	N	DENTAL CARE
159	7	795 - 801	N	OTHER DIRECT COSTS TO FAMILY
160	7	802 - 808	N	HEALTH INSURANCE PREMIUMS
161	7	809 - 815	N	PUBLIC HOSPITAL AND MEDICAL PLANS
162	7	816 - 822	N	PRIVATE HEALTH CARE PLANS
163	7	823 - 829	N	PERSONAL CARE
164	7	830 - 836	N	PERSONAL CARE SUPPLIES AND EQUIPMENT
165	7	837 - 843	N	TOILET PREPARATIONS & COSMETICS
166	7	844 - 850	N	PERSONAL CARE SERVICES
167	7	851 - 857	N	RECREATION
168	7	858 - 864	N	RECREATION EQUIPMENT & ASSOCIATED SERV.
169	7	865 - 871	N	TOYS, GAMES & HOBBY EQUIPMENT

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3 - continued

FIELD	SIZE	POSITION	TYPE	TITLE
EXPENDITURE				
170	7	872 - 878	N	PHOTOGRAPHIC GOODS & SERVICES
171	7	879 - 885	N	RECREATION VEHICLES & OUTBOARD MOTORS
172	7	886 - 892	N	PURCHASE OF RECREATION VEHICLES
173	7	893 - 899	N	HOME ENTERTAINMENT EQUIPMENT & SERVICES
174	7	900 - 906	N	RECREATION SERVICES
175	7	907 - 913	N	SPECTATOR ENTERTAINMENT PERFORMANCES
176	7	914 - 920	N	USE OF RECREATION FACILITIES
177	7	921 - 927	N	PACKAGE TRAVEL TOURS
178	7	928 - 934	N	READING MATERIALS & OTHER PRINTED MATTER
179	7	935 - 941	N	EDUCATION
180	7	942 - 948	N	TUITION FEES
181	7	949 - 955	N	TOBACCO PRODUCTS & ALCOHOLIC BEVERAGES
182	7	956 - 962	N	TOBACCO PRODUCTS & SMOKERS' SUPPLIES
183	7	963 - 969	N	CIGARETTES
184	7	970 - 976	N	ALCOHOLIC BEVERAGES
185	7	977 - 983	N	SERVED ON LICENSED PREMISES
186	7	984 - 990	N	PURCHASED FROM STORES
187	7	991 - 997	N	MISCELLANEOUS
188	7	998 -1004	N	INTEREST ON PERSONAL LOANS
189	7	1005 -1011	N	DUES TO UNIONS & PROFESSIONAL ASSOC.
190	7	1012 -1018	N	GOVERNMENT-RUN POOL AND LOTTERY TICKETS
191	7	1019 -1025	N	PERSONAL TAXES
192	7	1026 -1032	N	SECURITY
193	7	1033 -1039	N	LIFE INSURANCE PREMIUMS
194	7	1040 -1046	N	UNEMPLOYMENT INSURANCE PAYMENTS
195	7	1047 -1053	N	RETIREMENT & PENSION FUND PAYMENTS
196	7	1054 -1060	N	CANADA & QUEBEC PENSION PLAN
197	7	1061 -1067	N	OTHER GOVERNMENT
198	7	1068 -1074	N	OTHER (EX. RRSPs)
199	7	1075 -1081	N	GIFTS AND CONTRIBUTIONS
200	7	1082 -1088	N	PERSONS OUTSIDE SPENDING UNIT
201	7	1089 -1095	N	MONEY GIFTS AND CONTRIBUTIONS
202	7	1096 -1102	N	OTHER GIFTS, EG FLOWERS, CLOTHING, TOYS
203	7	1103 -1109	N	CHARITABLE ORGANIZATIONS
204	7	1110 -1116	N	RELIGIOUS ORGANIZATIONS
205	7	1117 -1123	N	OTHER CHARITABLE ORGANIZATIONS
206	7	1124 -1130	N	TOTAL CURRENT CONSUMPTION
207	7	1131 -1137	N	TOTAL EXPENDITURE
208	7	1138 -1144	N	TOTAL VALUE OF ITEMS NOT PURCHASED
209	7	1145 -1151	N	VALUE OF FOOD NOT PURCHASED
210	7	1152 -1158	N	VALUE OF GIFTS RECEIVED
ADDITIONAL VARIABLE				
211	1	1159	N	NUMBER OF ROOMS

RECORD LAYOUT OF PUMD.FAMEX84.DATA.FILEV3 - concluded

FIELD	SIZE	POSITION	TYPE	TITLE
				ADDITIONAL VARIABLE
212	7	1160 -1166	N	NET CHANGE IN LIQUID ASSETS
213	7	1167 -1173	N	CASH HELD IN BANKS, ETC.
214	7	1174 -1180	N	MONEY OWED TO S.U.
215	7	1181 -1187	N	FINANCIAL ASSETS: NET PURCHASES LESS SALES
216	7	1188 -1194	N	REGISTERED HOME OWNERSHIP SAVINGS PLAN (RHOSP)
217	7	1195 -1201	N	NET CHANGE IN DEBT

VARIABLE DESCRIPTIONS

LOCATION

IDENTIFICATION NUMBER

This variable is a unique five-digit number which identifies each spending unit on the file. The numbers begin at 00001 and end at 4792. The file is sorted by Region (field 3), and Income Before Taxes (field 85) (i.e. income within region). Therefore, the lowest income in the Atlantic provinces would have number 00001 and the highest income in British Columbia would have the largest identification number.

FAMEX WEIGHT

In order to provide estimates applicable to the population in the seventeen cities, it is necessary to weight each record by a weighting factor. This weighting factor reflects the variation in sampling and response rates between geographic areas and spending unit types. As compared with previously released results, records have been reweighted to mask location within region. The reweighting process has attempted to minimize the differences between the averages and aggregates before and after reweighting. The revised weights were formed such that their sum would be the same as the original weights at selective cross classifications of the data. As was noted in the Introduction, 18 records were excluded from the file. The reweighting process was completed before the exclusion of these records. Tabulation of average income and expenditure by various classifying variables before and after the reweighting and exclusion of records are presented in Appendix A. The differences in the values are attributable to the reweighting and the exclusion of records.

GEOGRAPHIC CODE (Region)

Code Classification

- 1 Atlantic Provinces includes
St. John's, Newfoundland
Halifax, Nova Scotia
Saint John, New Brunswick
- 2 Quebec
Quebec
Montreal
- 3 Ontario
Ottawa
Toronto
Thunder Bay
- 4 Prairie Provinces includes
Manitoba
Winnipeg
Saskatchewan
Regina
Saskatoon
Alberta

Calgary
Edmonton

5 British Columbia
Vancouver
Victoria

SIZE OF AREA OF RESIDENCE

Code Classification

1 Urban Areas with Population of 100,000 or More

Size of Area of Residence

Spending units are located in specific areas of residence at the time of the survey. During part or all of the survey reference year some spending units could have been located in a different area. In this survey only the 17 CPI index cities were included in the sample. However, Charlottetown-Summerside have been excluded from the file. The reasons are that Charlottetown-Summerside are the only cities of the 17 that have a population less than 100,000 and the weights for Charlottetown-Summerside are one-third those of other Atlantic cities.

POPULATION 100,000 OR MORE:

St. John's (Nfld)
Halifax
Saint John (N.B.)
Quebec
Montreal
Ottawa
Toronto
Thunder Bay
Winnipeg
Regina
Saskatoon
Calgary
Edmonton
Vancouver
Victoria

HOUSING

LIVING QUARTERS OCCUPIED BY SU AT DECEMBER 31, 1984

Code Classification

1 Single House
2 Semi-detached or Double House
3 Row House

- 4 Duplex
- 5 Apartment
- 6 Other (Including Rooms)

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 1.

Note:

The living quarters occupied by SU's would in most cases be a dwelling. For roomers, however, the room(s) occupied are the living quarters.

DWELLING ORIGINALLY CONSTRUCTED

Code Classification

- 1 1945 or before
- 2 1946-1960
- 3 1961-1970
- 4 1971-1975
- 5 1976-1980
- 6 1981-1982
- 7 1983
- 8 1984

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 6.

Note:

This is the period in which the building was completed, not the time of any later remodelling, additions or conversions. It refers to the dwelling occupied at December 31, 1984.

CONDOMINIUM CODE (LEGALLY REGISTERED)

Code Classification

- 1 Condominium
- 2 Not a Condominium

Source:

FEX2 (schedule) Section B. Characteristics of the Dwellings Occupied in 1984, B01, question 2.

Note:

- this refers to status of the dwelling occupied by the SU on December 31, 1984;
- it is possible for tenure to be 'renter' and the dwelling to be "condominium".

NUMBER OF ROOMS

Code Classification

1-11 Actual number of rooms
12 12 Rooms or more

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 3.

Note:

This refers to the dwelling occupied at December 31, 1984. For roomers it is the number of rooms occupied by them. No adjustment, however, is made for the number of rooms rented to others; this implies a minor "double counting" of rooms.

NUMBER OF BATHROOMS AND HALF BATHROOMS

Code Classification

0-3 Actual number
4 4 or more

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 5.

Note:

As for Number of Rooms

CLASS OF TENURE

Code Classification

1 Homeowner Without Mortgage
2 Homeowner With Mortgage
3 Tenants - Regular
4 Tenants - Roomers and Rent-free
5 Mixed Tenure - Owned December 31
6 Mixed Tenure - Rented December 31

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 7;
B02, questions 1 and 3.

Note:

The status as of December 31, 1984 determines the group to which the SU belongs. Mixed tenure is defined as having owned for only part of the year and rented for only part of the year. Because of the dynamic nature of an SU, it is possible for one or more members of the SU to have, for part of the year, a different tenure status than the other members. Therefore, for example, an SU classified as a renter may have homeowner expenditures.

FUEL MOST USED FOR HOME HEATING

Code Classification

- 1 Fuel Oil and Other Liquid Fuel
- 2 Piped Gas
- 3 Electricity
- 4 Other Fuel
- 5 Not Stated

Source:

FEX2 (schedule) Section C.
Shelter Expenses in 1984,
C09, question 2.1.

Note:

This refers to the source most used during the year.

VALUE OF DWELLING OWNED AT DECEMBER 31, 1984

Source:

FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 9.

Note:

Approximately 3% of homeowners did not report a value for their dwelling. The value of dwelling field was imputed for these homeowners using linear regression.

CHANGE IN PRINCIPAL OF MORTGAGE (HOME)

This is the difference between:

Principal paid on first and second mortgages on homes occupied in 1984 and Amount of mortgage principal received or renewed in 1984.

Source:

FEX2 (schedule) Section C.
Shelter Expenses in 1984,
C05, question 7.1 and
C06 question 11.

Note:

- any principal payments that are attributable to business have been removed;
- in the case of the sale of the home in 1984, any principal payments made as a consequence of the sale would be included in this field;
- includes payments on first and second mortgages on all owned dwellings while occupied in 1984;
- includes amount borrowed for new home and new or renewed second mortgages;
- Change in principal of mortgage is the same as the payment on principal of mortgage which was used in the 1982 file except for spending units who purchased or sold a home in 1984. For the latter group while the 1982 series can be adjusted to allow for amounts added to principal at the time of purchase, some inconsistencies exist in the earlier series in the treatment of payments on principal at the time of sale making exact comparisons difficult, if not impossible, at this stage.
- this field may be negative.

PURCHASE PRICE OF HOME BOUGHT IN 1984

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C07 question 4.1.

DOWN PAYMENT ON HOME BOUGHT IN 1984

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C07 question 4.3.

SELLING PRICE OF HOME SOLD IN 1984

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C07 question 5.1.

Note:

This field may be negative.

BALANCE OF PRINCIPAL ON MORTGAGE OUTSTANDING (HOME)

This includes amounts outstanding on:

First and second mortgages on home occupied at December 31, 1984.

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C06, question 13.

ADDITIONS, RENOVATIONS AND NEW INSTALLATIONS (HOME)

This includes expenditures on

Additions
Renovations and alterations
New Installation of Equipment and Fixtures

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02, questions 1, 2, 3.2, 3.4, 3.6, 3.8, 3.10 and 3.12.

Note:

- includes work which added to the value of the property;
- additions includes the construction of structural extensions, of enclosures and of additional facilities on the residential property;
- renovations and alterations includes any work done which was intended to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize existing facilities in order to suit changing needs without changing the type of occupancy;
- new installation of equipment and fixtures includes the installation of equipment which did not previously exist on the property, or which was installed in addition to the equipment on the property.

Additions

This includes expenditures on

Contract and labour cost
Separate material cost

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02, question 1.

Note:

- additions only;
- includes work which added to the value of the property;
- additions includes the construction of structural extensions, of enclosures and of additional facilities on the residential property.

Renovations and Alterations

This includes expenditures on

Contract and labour cost
Separate material cost

Source:
FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02, question 2.

Note:

- includes work which added to the value of the property;
- renovations and alterations includes any work done which was intended to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize existing facilities in order to suit changing needs without changing the type of occupancy.

New Installations of Equipment and Fixtures

This includes expenditures on

Contract and labour cost
Separate material cost

Source:
FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02, questions 3.2, 3.4, 3.6, 3.8, 3.10 and 3.12.

Note:

- includes work which added to the value of the property;
- new installation of equipment and fixtures includes the installation of equipment which did not previously exist on the property, or which was installed in addition to the equipment on the property;
- change in assets with respect to home on a cash flow basis can be defined as change in principal of mortgage (home) plus purchase price of home bought minus selling price of home plus additions, renovations and new installations.

FACILITIES INCLUDED IN RENT

APPLIANCES, FURNITURE OR FURNISHINGS

Code Classification

- 1 Yes
- 2 No or not a renter

Source:
FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.1.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

ELECTRICITY

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.2.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

HEAT

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.3.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

WATER

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.4.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

PARKING

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.5.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

AIR CONDITIONING

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.6.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

SWIMMING POOL

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.7.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

CABLEVISION

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.8.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

OTHER

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 8.9.

Note:

This refers to facilities included in the rent sometime in 1984, not necessarily all of 1984.

REDUCED RENT IN 1984

Code Classification

- 1 Yes
- 2 No or not a renter

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 6.

CHANGE IN DWELLING IN 1984

Code Classification

- 1 Yes
- 2 No

Source:

FEX2 (schedule) Section B.

Characteristics of the Dwellings occupied in 1984,
B01, question 11.

CHARACTERISTICS OF HEAD

Note:

Spending unit head. Normally the reference person is the spending unit head. In married-couple families with or without never married children, if the reference person's income before tax was a positive value less than \$11,000 and the spouse of the reference person had income more than 1.5 times that of the reference person or if the reference person had income before taxes of zero and the spouse had non-zero income, then the spouse became the head. However, the head must have been a member December 31, 1984. For the definition of reference person, see the FEX2 (schedule) Section A - SU Composition in 1984, question (column) 1.

INCOME BEFORE TAXES

This includes income from the following sources

Wages and Salaries

Income from Self-employment

Investment Income

Government Transfer Payments

Miscellaneous Income

Source:

FEX2 (schedule) Section M.

Personal Income in 1984,

M01 questions 2 to 16 and 20.

Note:

- includes only the income for the head of the SU;
- there are some differences between the Survey of Consumer Finances (SCF) and this survey (FAMEX):
- In both surveys respondents report gross income from roomers and boarders. In SCF only one third is included in net receipts while FAMEX includes all of the gross receipts;
- Both surveys do not consider within "family" transfers of money, but, since there is a difference in the definition of family, the incomes of families within a household could differ;
- In the treatment of interest income FAMEX explicitly requires interest received, whereas for SCF the requirement is not explicit;
- SCF excludes families whose major source of income is military pay and allowances whereas for FAMEX only military personnel living in barracks are excluded;
- wages and salaries includes employment income including military pay and allowances and salary paid to a owner of incorporated business. Income from self-employment includes net profit to a proprietor or a partner of an unincorporated business or farm and gross income from roomers and boarders. Investment income includes interest and dividends, net rents on owned property, trust and estate income. Government transfer income includes family allowances, unemployment insurance, old age security, guaranteed income supplement, Canada or Quebec Pension Plan, social assistance and child tax credits. Miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.

- this field may be negative.

INCOME FROM WAGES AND SALARIES

This includes income from the following sources

Wages and salaries
Military pay and allowances

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 and 3.

Note:

- includes only the income for the head of the spending unit;
- wages and salaries includes employment income including military pay and allowances and salary paid to the owner of an incorporated business.

INCOME FROM SELF-EMPLOYMENT

This includes income from the following sources

Net income from non-farm self-employment
Net income from farm self-employment
Gross income from roomers and boarders

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 4 and 5.

Note:

- includes only the income for the head of the spending unit;
- income from self-employment includes net profit to the proprietor or the partner of an unincorporated business or farm and gross income from roomers and boarders;
- this field may be negative.

INCOME FROM INVESTMENT

This includes income from the following sources

Interest on bonds, deposits, etc.
Dividends
Other income from investments

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 6 to 8.

Note:

- includes only the income for the head of the spending unit;
- investment income includes interest and dividends, net rent on owned property, trust and estate income;
- this field may be negative.

INCOME FROM GOVERNMENT TRANSFER PAYMENTS

This includes income from the following sources

Family Allowances including Federal Child Tax Credit
Old Age Security, Guaranteed Income Supplement
Canada/Quebec Pension Plan benefits
Unemployment Insurance
Social assistance and provincial income supplements
Other income from government sources

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 9 to 14 and 20.

Note:

- includes only the income for the head of the spending unit;
- this field may be negative.

MISCELLANEOUS INCOME

This includes income from the following sources

Retirement pensions
Other money income

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 15 and 16.

Note:

- includes only the income for the head of the spending unit;
- miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.

INCOME AFTER TAXES

Difference between INCOME BEFORE TAXES and PERSONAL TAXES

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 to 16, 19, and 20.

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
questions 1 to 3.

Note:

- includes only the income and taxes for the head of the spending unit;
- this field may be negative.

MARITAL STATUS

Code Classification

- 1 Married (or living Common-Law)
- 2 Single (Never Married)
- 3 Other

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 6.

Note:

To be classified as married the spouse must be a member of the spending unit on December 31, 1984.
Even if the head was legally married the marital status would be "other" if there was no spouse present.

AGE

Code Classification

- 20 Age 20 years and under
- 21-75 Actual age
- 76 Age 76 years and over

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 4.

SEX

Code Classification

- 1 Male
- 2 Female

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 5.

EDUCATIONAL LEVEL

Code Classification

- 1 Less Than 9 Years of Elementary Education
- 2 Some or Completed Secondary Education
- 3 Some Post-secondary Education
- 4 Post-secondary Certificate or Diploma
- 5 University Degree
- 6 Not stated

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question 17.

OCCUPATION

Code Classification

- 1 Managerial and Administrative
- 2 Professional and Technical
- 3 Teaching
- 4 Clerical
- 5 Sales
- 6 Services
- 7 Farming, Fishing, Forestry and Logging Operations
- 8 Mining, Processing and Machining
- 9 Product Fabricating, Assembling and Repair
- 10 Construction
- 11 Other Occupations
- 12 Not Working, Including Retired
- 13 Not Stated

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 7.

Note:

The code is determined by the occupation for the longest period in 1984. If the person was not working or retired for the longest period but not the full year then the classification would not be 12 but one of the other codes. The codes are determined as per the Standard Occupational Classification (S.O.C.) code:

EXPLANATION OF OCCUPATION GROUPS:

Code Classification

- Major Groups (codes and classifications from S.O.C.)

- 1 Managerial and Administrative
 - 11 Managerial, Administrative and Related Occupations
- 2 Professional and Technical
 - 21 Occupations in Natural Sciences, Engineering & Mathematics
 - 23 Occupations in Social Sciences and Related Fields
 - 25 Occupations in Religion
 - 31 Occupations in Medicine and Health
 - 33 Artistic, Literary, Recreational and Related Occupations
- 3 Teaching
 - 27 Teaching and Related Occupations
- 4 Clerical
 - 41 Clerical and Related Occupations
- 5 Sales
 - 51 Sales Occupations
- 6 Services
 - 61 Service Occupations
- 7 Farming, Fishing, Forestry and Logging Operations
 - 71 Farming, Horticultural and Animal Husbandry Occupations
 - 73 Fishing, Hunting, Trapping and Related Occupations
 - 75 Forestry and Logging Occupations
- 8 Mining, Processing and Machining
 - 77 Mining and Quarrying including Oil & Gas Field Occupations
 - 81 Processing Occupations
 - 83 Machining and Related Occupations
- 9 Product Fabricating, Assembling and Repairing
 - 85 Product Fabricating, Assembling and Repairing Occupations
- 10 Construction
 - 87 Construction Trade Occupations
- 11 Other Occupations
 - All occupations not stated above
- 12 Not Working, Including Retired
- 13 Not Stated

Note: Major Groups are from Standard Occupational Classification (S.O.C.), 1980, Catalogue No. 12-565E, February, 1981.

WEEKS WORKED FULL-TIME

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 question 1.1.

WEEKS WORKED PART-TIME

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 question 1.2.

MOTHER TONGUE

Code Classification

- 1 English
- 2 French
- 3 Other

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question 14.

IMMIGRANT ARRIVAL YEAR

Code Classification

- 1 Canadian born
- 2 Before 1946
- 3 1946-1955
- 4 1956-1960
- 5 1961-1965
- 6 1966-1970
- 7 1971-1975
- 8 1976-1978
- 9 1979-1980
- 10 1981-1982
- 11 1983-1984

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question 16.

COUNTRY OF BIRTH

Code Classification

- 1 Canada
- 2 Britain, USA, North and West Europe
Britain and U.K., USA, Denmark, Finland, Iceland, Norway,
Ireland, Sweden, Germany, Austria, Belgium, France,
Luxembourg, Netherlands, Switzerland, Other Western European
Countries.
- 3 South and East Europe
Italy, Greece, Malta, Portugal, Spain, Yugoslavia, Albania,
Other Southern European Countries, Poland, Czechoslovakia,
Hungary, Roumania, U.S.S.R., Bulgaria, Ukraine, Estonia,
Other Eastern European Countries.
- 4 China and SE Asia
China, Hong Kong, Japan, Korea, Taiwan, Vietnam.
- 5 Other Asia
Bangladesh, India, Pakistan, Punjab, Sri Lanka, Cambodia,
Indonesia, Malaya, Malaysia, New Zealand, Philippines,
Singapore, Thailand, Australia.
- 6 Other and Not Stated
Iran, Iraq, Israel, Lebanon, Syria, Turkey, Other Middle
Eastern Countries, Kenya, Morocco, Sudan, Uganda,
Other African Countries, Guyana, Guiana, Mexico,
South America, Other Central American Countries, Barbados,
Cuba, Dominican Republic, Haiti, Jamaica, Puerto Rico,
Trinidad and Tobago, Other West Indies, Not Stated.

Source:

FEX2 (schedule) Section A.

SU Composition in 1984,
question 15.

CHARACTERISTICS OF SPOUSE

INCOME BEFORE TAXES

This includes income from the following sources

Wages and Salaries

Income from Self-employment

Investment Income

Government Transfer Payments

Miscellaneous Income

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 to 16 and 20.

Note:

- includes only the income from the spouse of the head of the SU;
- there are some differences between the Survey of Consumer Finances (SCF) and this survey (FAMEX):
- In both surveys respondents report gross income from roomers and boarders. In SCF only one third is included in net receipts while FAMEX includes all of the gross receipts;
- Both surveys do not consider within "family" transfers of money, but, since there is a difference in the definition of family, the incomes of families within a household could differ;
- In the treatment of interest income FAMEX explicitly requires interest received, whereas for SCF the requirement is not explicit;
- SCF excludes families whose major source of income is military pay and allowances whereas for FAMEX only military personnel living in barracks are excluded;
- wages and salaries includes employment income including military pay and allowances and salary paid to a owner of incorporated business. Income from self-employment includes net profit to a proprietor or a partner of an unincorporated business or farm and gross income from roomers and boarders. Investment income includes interest and dividends, net rents on owned property, trust and estate income. Government transfer income includes family allowances, unemployment insurance, old age security, guaranteed income supplement, Canada or Quebec Pension Plan, social assistance and child tax credits. Miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.
- this field may be negative.

INCOME FROM WAGES AND SALARIES

This includes income from the following sources

Wages and salaries

Military pay and allowances

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 and 3.

Note:

- includes only the income from the spouse of the head of the spending unit;
- wages and salaries includes employment income including military pay and allowances and salary paid to the owner of an incorporated business.

INCOME FROM SELF-EMPLOYMENT

This includes income from the following sources

Net income from non-farm self-employment
Net income from farm self-employment
Gross income from roomers and boarders

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 4 and 5.

Note:

- includes only the income from the spouse of the head of the SU;
- income from self-employment includes net profit to the proprietor or the partner of an unincorporated business or farm and gross income from roomers and boarders;
- this field may be negative.

INCOME FROM INVESTMENT

This includes income from the following sources

Interest on bonds, deposits, etc.
Dividends
Other income from investments

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 6 to 8.

Note:

- includes only the income from the spouse of the head of the SU;
- investment income includes interest and dividends, net rent on owned property, trust and estate income;
- this field may be negative.

INCOME FROM GOVERNMENT TRANSFER PAYMENTS

This includes income from the following sources

Family Allowances including Federal Child Tax Credit
Old Age Security, Guaranteed Income Supplement
Canada/Quebec Pension Plan benefits
Unemployment Insurance
Social assistance and provincial income supplements
Other income from government sources

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 9 to 14 and 20.

Note:

- includes only the income from the spouse of the head of the SU;
- this field may be negative.

MISCELLANEOUS INCOME

This includes income from the following sources

Retirement pensions
Other money income

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 15 and 16.

Note:

- includes only the income from the spouse of the head of the SU;
- miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.

INCOME AFTER TAXES

Difference between INCOME BEFORE TAXES and PERSONAL TAXES

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 to 16 and 19.

FEX2 (schedule) Section N.

Personal Taxes, Security, Gifts in 1984,
questions 1 to 3.

Note:

- includes only the income and taxes for the spouse of the head of the SU;
- this field may be negative.

AGE

Code Classification

- 0 No spouse
- 20 Age 20 years and under
- 21-75 Actual Age
- 76 Age 76 years and over

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 4.

SEX

Code Classification

- 0 No spouse
- 1 Male
- 2 Female

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 5.

EDUCATIONAL LEVEL

Code Classification

- 0 No spouse
- 1 Less than 9 years of elementary education
- 2 Some or completed secondary education
- 3 Some Post-secondary education
- 4 Post-secondary certificate or diploma
- 5 University degree
- 6 Not stated

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question 17.

OCCUPATION

Code Classification

- 0 No spouse
- 1 Managerial and Administrative

- 2 Professional and Technical
- 3 Teaching
- 4 Clerical
- 5 Sales
- 6 Services
- 7 Farming, Fishing, Forestry and Logging Operations
- 8 Mining, Processing and Machining
- 9 Product Fabricating, Assembling and Repair
- 10 Construction
- 11 Other Occupations
- 12 Not Working, Including Retired
- 13 Not Stated

Source:

FEX2 (schedule) Section A.
 SU Composition in 1984,
 question (column) 7.

Note:

The code is determined by the occupation for the longest period in 1984. If the person was not working or retired for the longest period but not the full year then the classification would not be 12 but one of the other codes. The codes are determined as per the Standard Occupation Classification (S.O.C.) code:

EXPLANATION OF OCCUPATION GROUPS:

Code Classification

- Major Groups (codes and classifications from S.O.C.)

- 1 Managerial and Administrative
 - 11 Managerial, Administrative and Related Occupations
- 2 Professional and Technical
 - 21 Occupations in Natural Sciences, Engineering & Mathematics
 - 23 Occupations in Social Sciences and Related Fields
 - 25 Occupations in Religion
 - 31 Occupations in Medicine and Health
 - 33 Artistic, Literary, Recreational and Related Occupations
- 3 Teaching
 - 27 Teaching and Related Occupations
- 4 Clerical
 - 41 Clerical and Related Occupations
- 5 Sales
 - 51 Sales Occupations
- 6 Services
 - 61 Service Occupations
- 7 Farming, Fishing, Forestry and Logging Operations
 - 71 Farming, Horticultural and Animal Husbandry Occupations
 - 73 Fishing, Hunting, Trapping and Related Occupations
 - 75 Forestry and Logging Occupations
- 8 Mining, Processing and Machining
 - 77 Mining and Quarrying including Oil & Gas Field Occupations

- 81 Processing Occupations
- 83 Machining and Related Occupations
- 9 Product Fabricating, Assembling and Repairing
 - 85 Product Fabricating, Assembling and Repairing Occupations
- 10 Construction
 - 87 Construction Trade Occupations
- 11 Other Occupations
 - All occupations not stated above
- 12 Not Working, Including Retired
- 13 Not Stated

Note: Major Groups are from Standard Occupational Classification (S.O.C.), 1980, Catalogue No. 12-565E, February, 1981.

WEEKS WORKED FULL-TIME

Source:

FEX2 (schedule) Section M.
 Personal Income in 1984,
 M01 question 1.1.

WEEKS WORKED PART-TIME

Source:

FEX2 (schedule) Section M.
 Personal Income in 1984,
 M01 question 1.2.

MOTHER TONGUE

Code Classification

- 0 No spouse
- 1 English
- 2 French
- 3 Other

Source:

FEX2 (schedule) Section A.
 SU Composition in 1984,
 question 14.

IMMIGRANT ARRIVAL YEAR

Code Classification

- 0 No spouse
- 1 Canadian born
- 2 Before 1946

- 3 1946-1955
- 4 1956-1960
- 5 1961-1965
- 6 1966-1970
- 7 1971-1975
- 8 1976-1978
- 9 1979-1980
- 10 1981-1982
- 11 1983-1984

Source:

FEX2 (schedule) Section A.
 SU Composition in 1984,
 question 16.

COUNTRY OF BIRTH

Code Classification

- 1 Canada
- 2 Britain, USA, North and West Europe
 Britain and U.K., USA, Denmark, Finland, Iceland, Norway,
 Ireland, Sweden, Germany, Austria, Belgium, France,
 Luxembourg, Netherlands, Switzerland, Other Western European
 Countries.
- 3 South and East Europe
 Italy, Greece, Malta, Portugal, Spain, Yugoslavia, Albania,
 Other Southern European Countries, Poland, Czechoslovakia,
 Hungary, Roumania, U.S.S.R., Bulgaria, Ukraine, Estonia,
 Other Eastern European Countries.
- 4 China and SE Asia
 China, Hong Kong, Japan, Korea, Taiwan, Vietnam.
- 5 Other Asia
 Bangladesh, India, Pakistan, Punjab, Sri Lanka, Cambodia,
 Indonesia, Malaya, Malaysia, New Zealand, Philippines,
 Singapore, Thailand, Australia.
- 6 Other and Not Stated
 Iran, Iraq, Israel, Lebanon, Syria, Turkey, Other Middle
 Eastern Countries, Kenya, Morocco, Sudan, Uganda,
 Other African Countries, Guyana, Guiana, Mexico,
 South America, Other Central American Countries, Barbados,
 Cuba, Dominican Republic, Haiti, Jamaica, Puerto Rico,
 Trinidad and Tobago, Other West Indies, Not Stated.

Source:
FEX2 (schedule) Section A.
SU Composition in 1984,
question 15.

SPENDING UNIT DESCRIPTION

FAMILY COMPOSITION

Code Classification

- 1 Unattached individuals
- 2 Married couple only
- 3 Married couple family only with youngest child under 5
- 4 Married couple family only with youngest child 5-15
- 5 Married couple family only with youngest child 16 or over
- 6 Married couple family with other relatives only
- 7 Married couple family with unrelated persons
- 8 Lone-parent family only
- 9 Other SU with relatives only
- 10 Other SU with unrelated persons

Source:
FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 3, 4 and 6.

Note:

- to be a married couple family, the head and the spouse must have been members December 31, 1984;
- to be a lone-parent family (Code 8) there must have been only one parent a member during the year;
- codes 3, 4, 5 and 8 consist only of parent(s) and never married sons and daughters.

NUMBER OF UNEMPLOYMENT INSURANCE (UI) RECIPIENTS

Code Classification

- 0-2 Actual number of UI recipients
- 3 3 UI recipients or more

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 question 12.

NUMBER OF PERSONS A MEMBER AT DECEMBER 31, 1984

Source:
FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 10.

Note:

This includes all persons who were members of the SU at December 31, 1984 whether full-year or part-year.

PERSONS A MEMBER SOMETIME IN 1984

This includes...

Total Adults 16 Years and Over
Total Children 15 Years and Under

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
question (column) 4.

Note:

Includes all persons who were members of the spending unit sometime during 1984, even though they may not be a member of December 31, 1984, or some other time during the year. The age is as of December 31, 1984.

NUMBER OF PERSON WEEKS A MEMBER IN 1984

This includes...

Number of Person Weeks a Member - Children - 3 years and under
Number of Person Weeks a Member - Children - 4-6 years
Number of Person Weeks a Member - Children - 7-9 years
Number of Person Weeks a Member - Children - 10-12 years
Number of Person Weeks a Member - Children - 13-15 years
Number of Person Weeks a Member - Adults - 16-17 years
Number of Person Weeks a Member - Adults - 18-64 years
Number of Person Weeks a Member - Adults - 65 years and over

Source:

FEX2 (schedule) Section A.
SU Composition in 1984,
questions (columns) 4 and 8.

Note:

- incomes and expenditures for part-year members of the spending unit are reported only for the period they are members. The number of person weeks a member provides a basis for identifying and allowing for partial membership;
- this number divided by 52 gives year equivalent persons, which is used in determining average family size (Item No. 4010) in all tabulations shown in the volume of 'Family Expenditure in Canada, 1984', catalogue number 62-555.

NUMBER OF FULL-TIME EARNERS

Code Classification

- 0-2 Actual number of full-time earners
- 3 3 or more full-time earners

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 1.1 and 1.2.

Note:

A full-time earner is one who has worked more than 48 weeks, of which at least 25 weeks must be full-time employment.

NUMBER OF PART-TIME EARNERS

Code Classification

- 0-3 Actual number of part-time earners
- 4 4 or more part-time earners

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 1.1 and 1.2.

Note:

A part-time earner is one who has worked between 1 and 48 weeks, or less than 25 weeks as a full-time earner if he works more than 48 weeks.

ECONOMIC FAMILY UNIT CODE

Code Classification

- 1 SU is EF Unit with all persons 15 years or more members for full-year
- 2 SU is not EF Unit
- 3 SU is EF Unit with at least one person 15 years or more not a member for full-year

Note:

Code 2: Not an economic family unit in this context is one or more of following:

- there is at least one person in the SU who is not related to the head by blood, marriage or adoption;
- the SU formed only part of an economic family, that is, the economic family comprised 2 or more spending units;
- the SU included at least one person who was not a member December 31, 1984 (but who was a member for part of 1984);

- the SU excluded at least one related person who was present at the time of the survey (but at no time in 1984).

HOUSEHOLD CODE

Code Characteristics

- 1 SU is the complete household
- 2 SU is only part of household

Note:

To be the complete household the spending unit must comprise the entire household at the time of survey.

INCOME BEFORE TAXES

This includes income from the following sources

Wages and salaries
Income from self-employment
Investment income
Government transfer payments
Miscellaneous income

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 to 16 and 20.

Note:

- includes incomes of all members of the spending unit;
- there are some differences between the Survey of Consumer Finances (SCF) and this survey (FAMEX):
- In both surveys respondents report gross income from roomers and boarders. In SCF only one third is included in net receipts while FAMEX includes all of the gross receipts;
- Both surveys do not consider within "family" transfers of money, but, since there is a difference in the definition of family, the incomes of families within a household could differ;
- In the treatment of interest income FAMEX explicitly requires interest received, whereas for SCF the requirement is not explicit;
- SCF excludes families whose major source of income is military pay and allowances whereas for FAMEX only military personnel living in barracks are excluded;
- wages and salaries includes employment income including military pay and allowances and salary paid to a owner of incorporated business. Income from self-employment includes net profit to a proprietor or a partner of an unincorporated business or farm and gross income from roomers and boarders. Investment income includes interest and dividends, net rents on owned property, trust and estate income. Government transfer income includes family allowances, unemployment insurance, old age security, guaranteed income supplement, Canada or Quebec Pension Plan, social assistance and child tax credits. Miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.
- this field may be negative.

INCOME FROM WAGES AND SALARIES

This includes income from the following sources

Wages and salaries
Military pay and allowances

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 and 3.

Note:
- includes incomes of all members of the spending unit;
- wages and salaries includes employment income including military pay and allowances and salary paid to the owner of an incorporated business.

INCOME FROM SELF-EMPLOYMENT

This includes income from the following sources

Net income from non-farm self-employment
Net income from farm self-employment
Gross income from roomers and boarders

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 4 and 5.

Note:
- includes incomes of all members of the spending unit;
- income from self-employment includes net profit to the proprietor or the partner of an unincorporated business or farm and gross income from roomers and boarders;
- this field may be negative.

INCOME FROM INVESTMENT

This includes income from the following sources

Interest on bonds, deposits, etc.
Dividends
Other income from investments

Source:
FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 6 to 8.

Note:

- includes incomes of all members of the spending unit;
- investment income includes interest and dividends, net rent on owned property, trust and estate income;
- this field may be negative.

INCOME FROM GOVERNMENT TRANSFER PAYMENTS

This includes income from the following sources

Family Allowances including Federal Child Tax Credit
Old Age Security, Guaranteed Income Supplement
Canada/Quebec Pension Plan benefits
Unemployment Insurance
Social assistance and provincial income supplements
Other income from government sources

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 9 to 14 and 20.

Note:

- includes incomes of all members of the spending unit;
- this field may be negative.

MISCELLANEOUS INCOME

This includes income from the following sources

Retirement pensions
Other money income

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 15 and 16.

Note:

- includes income of all members of the spending unit;
- miscellaneous income includes pensions arising out of previous employment, individually purchased annuities and other money income.

INCOME AFTER TAXES

Difference between INCOME BEFORE TAXES and PERSONAL TAXES

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 2 to 16, 19, and 20.

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
questions 1 to 3.

Note:

This field may be negative.

OTHER MONEY RECEIPTS

This includes receipts from

Money gifts

Inheritances, lump sum settlements, etc.

Source:

FEX2 (schedule) Section M.
Personal Income in 1984,
M01 questions 17 and 18.

NET CHANGE IN ASSETS AND LIABILITIES

This includes

Total net change in assets

Cash held in banks, etc.

Money owed to SU

Money deposited against future purchases

Net contributions less withdrawals, RRSP, RHOSP

Financial assets; net purchases less sales

Sales of personal property not traded in

Real estate; home

Real estate; vacation home

Real estate; other property

Investments in non-incorporated business

Less

Total net change in debts

Loans with regular payments

Other money owed

Source:

FEX2 (schedule) Section P.
Change in SU Financial Position in 1984,
P01, questions 1 to 11, 13, 15 and 16,
P02, questions 2, 4, 11 and 14 to 19.

FEX2 (schedule) Section C.

Shelter expenses in 1984,

C02 questions 1, 2, 3.2, 3.4, 3.6, 3.8, 3.10 and 3.12;

C05 question 7;
C06 question 11;
C07 questions 4.1 and 5.1;
C10 questions 2, 3.1, 4, 5, 7.2, 10 to 13 and 15.2.

FEX2 (schedule) Section D.
Expenditures on Household Furnishings and Equipment in 1984,
D01, question 12.

Note:
This field may be negative.

REGISTERED RETIREMENT SAVINGS PLAN CHANGE

Source:
FEX2 (schedule) Section P.
Change in SU Financial Position in 1984,
P01, question 6.

Note:
- net of contributions less withdrawals;
- this field may be negative.

EXPENDITURE

FOOD

This includes expenditures on

Food purchased from stores
Board paid to private households
Food purchased from restaurants, etc.

Source:
FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F01, questions 1 to 7,
F02, questions 3 and 4.

Note:
- food from restaurants excludes meals for which persons are reimbursed by employers and those included in a package holiday trip;
- food includes non-alcoholic beverages. Alcoholic beverages is a separate field.
- non-food expenditures (question 2) were subtracted from the total SU grocery purchases (question 1).

Food Purchased from Stores

This includes food purchased

Locally and on day trips

While on trips overnight or longer

Source:

FEX2 (schedule) Section F.

Food and Alcohol Expenses in 1984, questions 1 to 5.

Note:

Non-food expenditure (question 2) were subtracted from the total SU grocery purchases (question 1).

Food Purchased from Restaurants, etc.

This includes restaurant purchases

Locally and on day trips

While on a trip overnight or longer

Source:

FEX2 (schedule) Section F.

Food and Alcohol Expenses in 1984, questions 6 and 7.

Note:

Food from restaurants excludes meals for which persons are reimbursed by employers and those included in a package trip.

SHELTER

This includes expenditures on

Principal accommodation

Other accommodation

Source:

FEX2 (schedule) Section C.

Shelter expenses in 1984,

C01 questions 2 and 4,

C02, questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,

C04, questions 1 to 14,

C06, questions 10 and 12,

C07, questions 1 to 3 and 5.2,

C08, questions 2, 3, 4 and 7 minus question 5,

C09, questions 1.1 to 1.7, 1.9 and 3,

C10, questions 3.2, 6 and 8.

Note:

- during the survey year a spending unit may have moved from one dwelling to another either with or without a change in tenure, therefore: both rented and owned living quarter expenditures may be reported by the same unit; more than one fuel may be reported for this reason (as well as dual facilities and conversions considerations);
- in situations where a unit (one or more persons) which rented (owned) in the first part of 1984 subsequently merged with a full-year homeowner (renter) it is possible that expenditures on rented living quarters (owned living quarters) could be made by a spending unit which is identified as homeowner (renter) for the full-year.

Principal Accommodation

This includes expenditures on

Rented living quarters

Owned living quarters

Water, fuel and electricity

Source:

FEX2 (schedule) Section C.

Shelter expenses in 1984,

C01 questions 2 and 4,

C02 questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,

C04 questions 1 to 14,

C06 questions 10 and 12,

C07 questions 1 to 3, and 5.2,

C08 questions 2 to 4 and 7 minus question 5,

C09 question 1.1 to 1.7 and 1.9.

Note:

- during the survey year a spending unit may have moved from one dwelling to another either with or without a change in tenure, therefore: both rented and owned living quarter expenditures may be reported by the same unit; more than one fuel may be reported for this reason (as well as dual facilities and conversions considerations);
- in situations where a unit (one or more persons) which rented (owned) in the first part of 1984 subsequently merged with a full-year homeowner (renter) it is possible that expenditures on rented living quarters (owned living quarters) could be made by a spending unit which is identified as homeowner (renter) for the full-year.

Rented Living Quarters

This includes expenditures on

Rent

Tenants' Maintenance, Repairs and Alterations

Tenants' Insurance Premiums

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, questions 2 to 5 and 7.

Note:

- rent paid is net of any money returned to the SU in 1984, for any reason e.g. rent overpayment (question 5), provincial rent allowance etc. (but not provincial tax credits, which are included in income tax refunds);
- the rent figures are those paid by the SU whether subsidized or not;
- this field may be negative.

- Rent

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, questions 2 to 5.

Note:

- rent paid is net of any money returned to the SU in 1984, for any reason e.g. rent overpayment (question 5), provincial rent allowance etc. (but not provincial tax credits, which are included in income tax refunds);
- the rent figures are those paid by the SU whether subsidized or not;
- this field may be negative.

Owned Living Quarters

This includes expenditures on

Maintenance, repairs and replacements
Condominium charges
Property taxes
Homeowners insurance premiums
Mortgage interest
Other expenditures

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C01, questions 2 and 4,
C02, questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,
C04, questions 1 to 14,
C06, questions 10 and 12,
C07, questions 1 to 3 and 5.2.

Note:

Repairs and maintenance expenditures include work that maintains or restores the condition of the property (dwelling and land) to its original state and does not usually add to the value of the property.

- Maintenance, Repairs and Replacements

This includes expenditures on

Contract and Labour costs
Materials

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02, questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,
C04, questions 1 to 14.

Note:

- repairs, maintenance and replacements only;
- includes work that maintains or restores the condition of the property to its original state and does not usually add to the value of the property.

- Contract and Labour Costs

This includes expenditures on

Outdoor patios, fences & driveways
Exterior walls
Painting (interior & exterior)
Wall papering
Other interior walls & ceiling
Carpentry (including wooden flooring)
Electrical systems
Mechanical systems
Complete re-roofing
Eavestroughing & other roof repair
Hard surface flooring & carpeting
Other replacements & repairs

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02 questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,
C04 questions 1 to 14.

Note:

- contract (including labour and materials) and/or separate hired labour costs;
- repairs, maintenance and replacements only;
- includes work that maintains or restores the condition of the property to its original state and does not usually add to the value of the property.

- Materials

This includes expenditures on

Outdoor patios, fences & driveways
Exterior walls
Painting (interior & exterior)
Wall papering
Other interior walls & ceiling
Carpentry (including wooden flooring)
Electrical systems
Mechanical systems
Complete re-roofing
Eavestroughing & other roof repair
Hard surface flooring & carpeting
Other replacements & repairs

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02 questions 3.1, 3.3, 3.5, 3.7, 3.9 and 3.11,
C04 questions 1 to 14.

Note:

- separate material costs only;
- repairs, maintenance and replacements only;
- includes work that maintains or restores the condition of the property to its original state and does not usually add to the value of the property.

- Property Taxes

This includes expenditures on

Property taxes and assessments

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C01, question 2.1.

- Homeowners Insurance Premiums

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C01, question 2.2.

- Mortgage Interest

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C06, question 12.

Note:

- those interest payments that are attributable to business have been removed;
- includes interest payments on first and second mortgages on all owned dwellings occupied in 1984.

Water, Fuel and Electricity

This includes expenditures for the main residence on

Water

Fuel, oil and other liquid fuel

Piped gas

Other fuels

Electricity

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, questions 1.1 to 1.7 and 1.9.

Note:

- expenditures include those for the main residence;
- renters report expenditures in these categories if they are paid separately and not included in the rent.

- Water

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, questions 1.1 and 1.2.

Note:

- includes owned and rented living quarters;
- renters report here only if paid separately.

- Fuel Oil and Other Liquid Fuel

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 1.3.

Note:

- includes owned and rented living quarters;
- renters report here only if paid separately.

- Piped Gas

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 1.4.

Note:

- includes owned and rented living quarters;
- renters report here only if paid separately.

- Other Fuels

This includes expenditures on

Bottled gas

Fuel wood

Other heating costs

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, questions 1.6, 1.7 and 1.9.

Note:

- includes owned and rented living quarters;
- renters report here only if paid separately.

- Electricity

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 1.5.

Note:

- includes owned and rented living quarters;
- renters report here only if paid separately.

OTHER ACCOMMODATION

This includes expenditures on

Owned vacation homes
Traveller accommodation
Rented vacation homes
Other accommodation away from home

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 3.
C10, questions 3.2, 6 and 8.

Note:

- traveller accommodation includes all types of accommodation used while away from home, while at school or college, while working (excluding business expenses) or for persons travelling or on holidays (not included in the price of package trips, such as college residences, private homes, and the various types of traveler accommodation);
- lodging excludes the expenditure of regular roomers which is reported under rented living quarters;
- owned vacation home expenditures include water, fuel and electricity.

Traveller Accommodation

This includes expenditures on

Hotels
Motels
Other traveller accommodation

Source:

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, questions 3.2 to 3.6.

Note:

No attempt was made to separate the meals from lodging if they were included in the price.

HOUSEHOLD OPERATION

This includes expenditures on

Communications
Child care expenses
Domestic and other custodial services
Pet expenses
Household cleaning supplies

Paper, plastic and foil household supplies
Horticultural goods and services
Other household supplies

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, questions 1 to 18,
E02, questions 4 to 27.

Note:

Laundry and dry cleaning expenses are included with clothing.

Communications

This includes expenditures on

Telephone
Postal services and other communication services

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, questions 1 and 2.

Telephone

This includes expenditures on

Purchase of telephones etc.
Telephone services

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, question 1.

- Basic Charge

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, question 1.1.

- Long Distance Toll Charges

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, question 1.3.

Child Care Expenses

This includes expenditures on

- Day care centres and day nurseries
- Other child care outside home
- Week-day child care in the home
- Other child care in the home

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, questions 3 to 6.

Pet Expenses

This includes expenditures on

- Canned dog and cat food
- Other dog and cat food
- Other pet food
- Purchase of pets and related goods
- Veterinarian and other services

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E01, questions 14 to 18.

Household Cleaning Supplies

This includes expenditures on

- Detergent and soap
- Cleaning and polishing preparations
- Chemical specialties

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 4 to 14.

Paper, Plastic and Foil Household Supplies

This includes expenditures on

- Paper towels
- Facial and bathroom tissue
- Greeting cards and postcards

Stationery
Gift-wrap paper
Other paper supplies
Plastic garbage bags
Other plastic supplies
Foil supplies

Source:
FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 15 to 17 and 19 to 24.

HOUSEHOLD FURNISHINGS AND EQUIPMENT

This includes expenditures on

Household furnishings
Household equipment
Services related to furnishings and equipment

Source:
FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D01, questions 1 to 11 and 13,
D03, questions 1 to 23,
D04, questions 1 to 12 and 15 to 19,
D05, questions 1 to 23.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 1.8.

Household Furnishings

This includes expenditures on

Furniture
Household textiles and related material
Room size and area rugs and mats
Art, antiques and decorative ware

Source:
FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D03, questions 1 to 12 and 14 to 23,
D04, questions 1 to 4.

Furniture

This includes expenditures on

- Upholstered furniture
- Wooden furniture
- Metal and other furniture
- Springs, mattresses, bases and frames

Source:

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D03, questions 1 to 11.

Household Textiles and Related Materials

This includes expenditures on

- Material
- Window coverings
- Bedding
- Tablecloths, napkins, etc.
- Towels, washcloths, bathmats, etc.
- Other household textiles

Source:

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D03, questions 15 to 23.

Household Equipment

This includes expenditures on

- Household appliances
- Portable electric lamps
- Non-electric kitchen and cooking equipment
- Tableware and flatware
- Home and workshop tools and equipment
- Lawn, garden and snow removal tools and equipment
- Other household equipment
- Attachments and parts purchased separately

Source:

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D01, questions 1 to 11, 13.1,
D03, question 13,
D04, questions 5 to 12 and 15 to 19,
D05, questions 1 to 18.

Household Appliances

This includes expenditures on

Air conditioning and refrigeration
Appliances for cooking and warming food
Electric appliances for food preparation
Appliances for laundry
Other electric equipment and appliances

Source:

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D01, questions 1 to 11,
D04, questions 10 to 12 and 15.

Note:

- net purchase price after trade-in;
- expenditures on home entertainment appliances (radios, tape recorders, televisions, etc.) were collected with major household appliances in Section D, but these expenses have been classified to recreation;
- expenditures on personal care appliances (electric razors, electric hair styling equipment) were collected with small electrical appliances in Section D, but these expenses have been classified to personal care;
- separate sales of household appliances (D01, question 12) is included with change in assets.

Services Related to Furnishings and Equipment

This includes expenditures on

Rental of furnishings and equipment
Maintenance and repairs
Home security services
Other services

Source:

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment, 1984,
D01, question 13.2,
D05, questions 19 to 23.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C09, question 1.8.

CLOTHING

This includes expenditures on

Women's wear (women 14 years and over)
Girl's wear (girls 4-13 years)
Men's wear (men 14 years and over)
Boy's wear (boys 4-13 years)
Infant's wear (children under 4 years)
Clothing materials, notions and services

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G01, questions 1 to 33,
G02, questions 1 to 29,
G03, questions 1 to 7 and 9 to 21.

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 1 to 3.

Note:

- infants' disposable diapers (G03, question 8) are included in Personal Care;
- laundry and dry cleaning services (E02, questions 1 to 3) are included in clothing.

Women's Wear (Women 14 Years and Over)

This includes expenditures on

Coats and jackets
Suits and dresses
Sportswear
Active sportswear
Other specialized clothing
Lingerie, hosiery and sleepwear
Other apparel and accessories
Jewellery
Footwear

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G01, questions 1 to 33.

Note:

The expenditures are classified by age as per section A, question 4.

Girl's Wear (Girls 4-13 Years)

This includes expenditures on

- Outerwear
- Suits and dresses
- Pants (including shorts)
- Blouses, T-shirts and sweaters
- Underwear, sleepwear and hosiery
- Other apparel, accessories, jewellery
- Footwear

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G01, questions 1 to 33.

Note:

The expenditures are classified by age as per section A, question 4.

Men's Wear (Men 14 Years and Over)

This includes expenditures on

- Coats and jackets
- Suits and sport jackets
- Pants
- Furnishings
- Active sportswear
- Other specialized clothing
- Other apparel and accessories
- Jewellery
- Footwear

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G02, questions 1 to 29.

Note:

The expenditures are classified by age group as per section A, question 4.

Boy's Wear (Boys 4-13 Years)

This includes expenditures on

- Outerwear
- Pants (including shorts)
- Shirts, T-shirts and sweaters
- Underwear, sleepwear, loungewear and socks

Other apparel, accessories and jewellery
Footwear

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G02, questions 1 to 29.

Note:

The expenditures are classified by age group as per section A, question 4.

Infants' Wear (Infants under 4 Years)

This includes expenditures on

Daywear
Sleepwear
Other infants' wear
Footwear

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G03, questions 1 to 7, 9 and 10.

Note:

Infants' disposable diapers (G03, question 8) are included in Personal Care.

Clothing Material, Notions and Services

This includes expenditures on

Clothing material
Notions
Clothing services
Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G03, questions 11 to 21.

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 1 to 3.

Note:

Laundry and dry cleaning services (E02, questions 1 to 3) are included in clothing services.

Clothing Services

This includes expenditures on

Dressmaking and tailoring
Clothing storage
Laundry and dry cleaning
Other maintenance and repair of clothing
Other clothing services

Source:

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G03, questions 16 to 21.

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 1 to 3.

- Laundry and Dry Cleaning

This includes expenditures on

Laundry service
Dry cleaning service
Self-service laundry and dry cleaning

Source:

FEX2 (schedule) Section E.
Expenses of Running the Home in 1984,
E02, questions 1 to 3.

TRANSPORTATION

This includes expenditures on

Private transportation
Public transportation

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J01, questions 5, 7 and 9,
J02, questions 1 to 15 and 17,
J03, questions 1 and 2,
J04, questions 1 to 11.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 9.

Note:

- from question 7 the expenditure made in the purchase of vehicles was the total of the prices of vehicles purchased less the total selling prices of the vehicles sold;
- adjustments were made to the expenditures reported in J02, questions 1 to 15 (operating costs) if part of the operating costs of the vehicles was chargeable to business (J01, question 13);
- expenses made for package holiday trips are not included in transportation but in recreation;
- expenses made for other vehicle purchase and operation (J03, questions 8 to 18), bicycles (J03, questions 3 and 4) and rented or leased other vehicles (J03, question 19) are all included in recreation;
- this field may be negative.

Private Transportation

This includes expenditures on

Purchase of automobiles and trucks
Purchase of automotive accessories
Rented and leased automobiles and trucks
Operation of automobiles and trucks

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J01, questions 5, 7, and 9,
J02, questions 1 to 15 and 17,
J03, questions 1 and 2.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 9.

Note:

This field may be negative.

Purchase of Automobiles and Trucks

This includes expenditures on

Car purchase
Truck purchase
Separate sale of automobile and truck

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J01, questions 7 and 9.

Note:

- from question 7 the expenditure made in the purchase of vehicles was the total of the prices of vehicles purchased less the total selling prices of the vehicles sold;

- separate sales of automobiles and trucks (J01, question 9) is included as a negative expenditure;
- this field may be negative.

Operation of Automobiles and Trucks

This includes expenditures on

- Automotive fuels
- Tires
- Batteries
- Other maintenance and repair supplies
- Maintenance and repair jobs
- Parking
- Driving lessons
- Drivers' licences
- Private and public insurance premiums
- Registration fees
- Other operation services

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J02, questions 1 to 15,
J03, questions 1 and 2.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C08, question 9.

Note:

Adjustments were made to the expenditures reported in J02, questions 1 to 15 (operating costs) if part of the operating costs of the vehicles was chargeable to business (J01, question 13);

- Automotive Fuels

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J02, question 1.

- Maintenance and Repair Jobs

This includes expenditures on

- Oil changes and lubrication
- Tune-ups
- Other mechanical and electrical repairs and maintenance
- Body (including painting)
- Other maintenance and repair

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
JO2 questions 7 to 11.

Note:

Adjustments were made to the expenditures reported in JO2, questions 1 to 15 (operating costs) if part of the operating costs of the vehicles was chargeable to business (JO1, question 13).

- Private and Public Insurance Premiums

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
JO2 question 12.

Note:

Adjustments were made to the expenditures reported in JO2, questions 1 to 15 (operating costs) if part of the operating costs of the vehicles was chargeable to business (JO1, question 13).

Public Transportation

This includes expenditures on

Local and commuter transportation
Inter-city transportation

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
JO4, questions 1 to 11.

Local and Commuter Transportation

This includes expenditures on

Household movers, storage and delivery
Street car, city bus and subway
Commuter bus and train
Local taxi service
Other local transportation

Source:

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
JO4, questions 1 to 5.

Inter-city Transportation

This includes expenditures on

Household movers and storage

Air

Rail

Highway bus

Other passenger transportation

Other intercity transportation

Source:

FEX2 (schedule) Section J.

Expenses for Travel and Transportation in 1984,
J04, questions 6 to 11.

- Air

Source:

FEX2 (schedule) Section J.

Expenses for Travel and Transportation in 1984,
J04, question 6.

HEALTH CARE

This includes expenditures on

Direct costs to family

Health insurance premiums

Source:

FEX2 (schedule) Section I.

Medical and Health Care Expenses in 1984,
I01, questions 1 to 17.

Direct Costs to Family

This includes expenditures on

Health care supplies

Medicinal and pharmaceutical products

Physicians' care

Eye-care goods and services

Other health care goods

Dental care

Hospital and other health care services

Source:
FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 3 to 17.

Medicinal and Pharmaceutical Products

This includes expenditures on

Prescribed
Other

Source:
FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 14 and 15.

- Prescription Drugs

Source:
FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, question 14.

Eye Care Goods and Services

This includes expenditures on

Eye glasses
Contact lenses
Other eye care goods

Source:
FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 3 to 6.

Dental Care

This includes expenditures on

Orthodontic and periodontic procedures
Prescription and fitting of dentures
Other dental procedures

Source:
FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 7 to 9.

Other Direct Costs to Family

This includes expenditures on

- Health care supplies
- Physicians care
- Other health care goods
- Hospital and other health care services

Source:

FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 10 to 13, 16 and 17.

Health Insurance Premiums

This includes expenditures on

- Public hospital and medical plans
- Private health care plans

Source:

FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, questions 1 and 2.

Public Hospital and Medical Plans

Source:

FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, question 1.

Private Health Care Plans

This includes expenditures on

- Supplementary coverage
- Dental and drugs (separate policy)
- Accident and disability insurance

Source:

FEX2 (schedule) Section I.
Medical and Health Care Expenses in 1984,
I01, question 2.

PERSONAL CARE

This includes expenditures on

Personal care supplies and equipment
Personal care services

Source:

FEX2 (schedule) Section H.
Personal Care Expenditures in 1984,
H01, questions 1 to 24.

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D04, questions 13 and 14.

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G03, question 8.

Note:

Disposable diapers (G03, question 8) are included in Personal Care.

Personal Care Supplies and Equipment

This includes expenditures on

Toilet preparations and cosmetics
Oral hygiene products
Toilet and other personal soap
Disposable razors and razor blades
Disposable diapers
Personal care electric equipment
Other personal care supplies and equipment

Source:

FEX2 (schedule) Section H.
Personal Care Expenditures in 1984,
H01, questions 5 to 24.

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D04, questions 13 and 14.

FEX2 (schedule) Section G.
Clothing Expenditures in 1984,
G03, question 8.

Toilet Preparations and Cosmetics

This includes expenditures on

- Creams and lotions
- Make-up preparations
- Fragrance preparations
- Hair preparations
- Manicuring preparations
- Personal deodorants
- Shaving preparations
- Other toilet preparations and cosmetics

Source:

FEX2 (schedule) Section H.
Personal Care Expenditures in 1984,
H01, questions 5 to 15, 17 to 19 and 22.

Personal Care Services

This includes expenditures on

- Hair washing, cutting and styling services
- Other hair grooming services
- Other personal grooming services

Source:

FEX2 (schedule) Section H.
Personal Care Expenditures in 1984,
H01, questions 1 to 4.

RECREATION

This includes expenditures on

- Recreation equipment and associated services
- Recreation vehicles and outboard motors
- Home entertainment equipment and services
- Recreation services

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K01, questions 1 to 19,
K02, questions 1 to 22,
K03, questions 1 to 8.

FEX2 (schedule) Section J.
Expenses for Travel and Transportation in 1984,
J03, questions 3, 4 and 8 to 19,
J04 questions 14 and 17.

FEX2 (schedule) Section D.
Expenditures for Household Furnishings and Equipment in 1984,
D02, questions 1 to 16.

Note:

- adjustments were made to the expenditures reported in J03, questions 9 to 15 if part of the operating costs of the vehicle were chargeable to business (question 16);
- no attempt was made to move the components of package holiday trips to their respective categories (e.g. food, transportation, etc.);
- this field may be negative.

Recreation Equipment and Associated Services

This includes expenditures on

Sporting and athletic equipment
Playground equipment
Toys, games and hobby equipment
Photographic goods and services
Musical instruments, accessories and parts
Collectors' items
Camping and picnic equipment
Supplies and parts for recreational equipment
Rental, maintenance and repairs

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K01, questions 1 to 19,
K02, questions 1 to 14.

FEX2 (schedule) Section D.
Expenses for Household Furnishings and Equipment in 1984,
D02, questions 7 to 9.

Toys, Games and Hobby Equipment

This includes expenditures on

Toys
Sleighs, toboggans and childrens' vehicles
Games and hobby equipment

Source:

FEX2 (schedule) Section K.

Recreation, Reading Materials and Education in 1984,
K02, questions 1 to 9 and 12.

FEX2 (schedule) Section D.

Expenses for Household Furnishings and Equipment in 1984,
D02, questions 7 to 9.

Photographic Goods and Services

This includes expenditures on

Cameras

Camera parts and accessories

Other photographic goods

Film and processing

Other photographic services

Source:

FEX2 (schedule) Section K.

Recreation, Reading Materials and Education in 1984,
K01 questions 10 to 16.

Recreation Vehicles and Outboard Motors

This includes expenditures on

Purchase of recreation vehicles

Purchase of accessories and attachments

Operation of recreational vehicles

Source:

FEX2 (schedule) Section J.

Expenses for Travel and Transportation in 1984,
J03, questions 3, 4 and 8 to 19.

Note:

- adjustments were made to the expenditures reported in J03, questions 9 to 15 if part of the operating costs of the vehicle were chargeable to business (question 16);
- this field may be negative.

Purchase of Recreation Vehicles

This includes expenditures on

Bicycles

Other vehicles and outboard motors

Source:

FEX2 (schedule) Section J.

Expenses for Travel and Transportation in 1984,

J03, questions 3, 4, 8 and 18.

Note:

- From question 8 the expenditure made in the purchase of vehicles was the total of the prices of the vehicles purchased less the total selling prices of vehicles sold;

- separate sales of recreation vehicles (J03, question 18) is included as a negative expenditure; this field may be negative.

Home Entertainment Equipment and Services

This includes expenditures on

Radio sets (excluding combinations)

Radio combinations

Television sets

Audio-tape recorders/players

Video-tape and disc recorders/players

Electronic equipment components

Records and blank and pre-recorded audio tapes

Blank and pre-recorded video tapes and discs

Other home entertainment equipment

Parts purchased separately

Rental of equipment (including recordings)

Maintenance and repair jobs

Source:

FEX2 (schedule) Section D.

Expenditures for Household Furnishings and Equipment in 1984,

D02, questions 1 to 6 and 10 to 15.

Note:

Net purchase price after trade-in.

Recreation Services

This includes expenditures on

Spectator entertainment performances

Use of recreation facilities

Package travel tours

Sightseeing tours and excursion packages

Other recreation services

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K02, questions 15 to 22.
K03 questions 1 to 8.

FEX2 (schedule) Section D.

Expenditures for Household Furnishings and Equipment in 1984,
D02, question 16.

FEX2 (schedule) Section J.

Expenditure for Travel and Transportation in 1984,
J04, questions 14 and 17.

Spectator Entertainment Performances

This includes expenditures on

Motion picture showings
Live sports spectacles
Live staged performances
Cablevision

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K02, questions 15 to 20.

FEX2 (schedule) Section D.

Expenditures for Household Furnishings and Equipment in 1984,
D02, question 16.

Use of Recreation Facilities

This includes expenditures on

Membership fees and dues for clubs etc.
Fees for single usage
Admissions to museums, exhibitions etc.

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K02 question 21 and 22,
K03 questions 1 to 7.

Package Travel Tours

This includes expenditures on

Packages including meals

Packages excluding meals

Source:

FEX2 (schedule) Section J.

Expenses for Travel and Transportation in 1984,
J04, question 14.

Note:

No attempt was made to move the components of package holiday trips to their respective categories (e.g. food, transportation, etc.).

READING MATERIALS AND OTHER PRINTED MATTER

This includes expenditures on

Newspapers

Magazines and periodicals

Books and pamphlets

Maps, music and other printed matter

Services: duplicating, library fees and fines

Source:

FEX2 (schedule) Section K.

Recreation, Reading Materials and Education in 1984,
K03, questions 9 to 13.

EDUCATION

This includes expenditures on

Supplies

Textbooks

Tuition fees

Other lessons and courses

Other educational services

Source:

FEX2 (schedule) Section K.

Recreation, Reading Materials and Education in 1984,
K03, questions 14 to 17.

Tuition Fees

This includes expenditures on

Nursery school, elementary and secondary education
Post-secondary

Source:

FEX2 (schedule) Section K.
Recreation, Reading Materials and Education in 1984,
K03, questions 14 and 15.

TOBACCO PRODUCTS AND ALCOHOLIC BEVERAGES

This includes expenditures on

Tobacco products and smokers' supplies
Alcoholic beverages

Source:

FEX2 (schedule) Section L.
Tobacco and Miscellaneous Expenses in 1984,
L01, questions 1 to 4.

FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F01, questions 8 and 9.

Tobacco Products and Smokers' Supplies

This includes expenditures on

Tobacco
Cigars and similar products
Cigarettes
Matches and other smokers' supplies

Source:

FEX2 (schedule) Section L.
Tobacco and Miscellaneous Expenses in 1984,
L01, questions 1 to 4.

Cigarettes

Source:

FEX2 (schedule) Section L.
Tobacco and Miscellaneous Expenses in 1984,
L01, question 1.

Alcoholic Beverages

This includes expenditures on alcohol

Served on licensed premises
Purchased from stores

Source:
FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F01, questions 8 and 9.

Served on Licensed Premises

This includes expenditures on

Beer
Wine and cider
Liquor

Source:
FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F01, question 9.

Purchased from Stores

This includes expenditures on

Beer
Wine and Cider
Liquor

Source:
FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F01, question 8.

MISCELLANEOUS

This includes expenditures on

Interest on personal loans
Expenses on other property
Legal services N.E.S.
Financial services: bank, tax advice, etc.
Dues to unions and professional associations
Contributions and dues for social clubs etc.
Government-run pool and lottery tickets
Other lottery, pool and raffle tickets

Forfeit of deposits, fines, money lost, etc.
Tools and equipment purchased for work
Other miscellaneous services
Other miscellaneous goods

Source:

FEX2 (schedule) Section L.
Tobacco and Miscellaneous Expenses in 1984,
L01, questions 5 to 13.

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 10.

FEX2 (schedule) Section P.
Change in SU Financial Position in 1984,
P02, questions 10 and 14 to 19.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C10, questions 14 and 16.

Interest on Personal Loans

Source:

FEX2 (schedule) Section P.
Change in SU Financial Position in 1984,
P02, questions 10 and 14 to 19.

Dues to Unions and Professional Associations

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 10.

Government-run Pool and Lottery Tickets

Source:

FEX2 (schedule) Section L.
Tobacco and Miscellaneous Expenses in 1984,
L01, question 6.

PERSONAL TAXES

This includes expenditures on

Income tax on 1984 income
Income tax on income received before 1984

Other personal taxes
Tax refunds and provincial tax credits

Source:
FEX2 (schedule) Section N. Personal Taxes,
Security, Gifts in 1984,
N01, questions 1 to 3.

FEX2 (schedule) Section M.
Personal Income in 1984,
M01, question 19.

Note:
- refunds with respect to 1983 income tax (M01, question 19) are subtracted from total personal taxes;
- refunds with respect to Canada child tax credits were subtracted from M01, question 19 and added to
income from government transfer payments;
- this field may be negative.

SECURITY

This includes expenditures on

Life insurance premiums
Annuity contracts
Unemployment Insurance payments
Retirement and pension fund payments

Source:
FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 4 to 9.

Note:
Contributions to Registered Retirement Savings Plans (RRSPs) are not included in this category. The
amount is included in Net Change in Assets and Liabilities (field 93) and is separately shown as a
supplementary item (field 94).

Life Insurance Premiums

Source:
FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 4.

Unemployment Insurance Payments

Source:
FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 6.

Retirement and Pension Fund Payments

This includes expenditures on

Canada and Quebec Pension Plan
Other government plans
Other plans

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 7 to 9.

Canada and Quebec Pension Plan

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 8.

Other Government

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 7.

Note:

Other government covers federal, provincial and municipal government retirement and pension funds.

Other (Ex. RRSPs)

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 9.

Note:

Other covers private (i.e. non-government) retirement and pension funds (e.g. company pension plans), but excludes RRSPs.

GIFTS AND CONTRIBUTIONS

This includes expenditures on

Persons outside spending unit
Charitable organizations

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 11 to 14.

Note:

Expenditures on persons outside the spending unit comprise (i) money gifts and contributions (including support payments), (ii) value of other gifts given (e.g. flowers, clothing, toys, household furnishings and equipment, etc.). Since items purchased for persons outside the spending unit are reported here and not under the specific goods category, it represents an intended shortfall in the amounts reported in other categories.

Persons Outside Spending Unit

This includes expenditures on

Money gifts and contributions
Other gifts, e.g. flowers, clothing, toys

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 11 and 12.

Note:

Since items purchased for persons outside the spending unit are reported here, and not under the specific goods category, it represents an intended shortfall in the amounts reported in other categories.

Money Gifts and Contributions

This includes money gifts and contributions to

Persons living inside Canada
Persons living outside Canada

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01 question 11.

Other Gifts, e.g. Flowers, Clothing, Toys

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 12.

Note:

Since items purchased for persons outside the spending unit are reported here, and not under the specific goods category, it represents an intended shortfall in the amounts reported in other categories.

Charitable Organizations

This includes gifts and contributions to

Religious organizations
Other charitable organizations

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 13 and 14.

Religious Organizations

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 13.

Other Charitable Organizations

Source:

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, question 14.

TOTAL CURRENT CONSUMPTION

This includes expenditures on

Food
Shelter
Household operation
Household furnishings and equipment
Clothing
Transportation
Health care
Personal care
Recreation
Reading materials and other printed matter
Education
Tobacco products and alcoholic beverages
Miscellaneous expenses

Source:

FEX2 (schedule) Sections C, D, E, F, G, H, I, J, K, L, N and P.

TOTAL EXPENDITURE

This includes all items included in TOTAL CURRENT CONSUMPTION plus

Personal taxes
Security
Gifts and contributions

Source:

FEX2 (schedule) Sections C, D, E, F, G, H, I, J, K, L, N and P.

TOTAL VALUE OF ITEMS NOT PURCHASED

This includes the following items

Value of food not purchased
Value of other farm produce for family use
Value of gifts received

Source:

FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F02, questions 1 and 2.

FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 15 to 20.

FEX2 (schedule) Section O.
Supplementary Information for Farmers in 1984,
O01, questions 1 to 3.

Note:

- value of gifts received refers to non-money gifts received from persons outside the spending unit (flowers, clothing, toys, household furnishings and equipment, etc.). Money gifts are included in Other Money Receipts (field 92);
- the value of items not purchased are not part of the spending unit budget, but likely reflects on the amount spent on categories within the budget.

Value of Food Not Purchased

This includes the value of food

Home produced for family use
Farm produced for family use
Received as part of wages

Source:
FEX2 (schedule) Section F.
Food and Alcohol Expenses in 1984,
F02 questions 1 and 2.

FEX2 (schedule) Section O.
Supplementary Information for Farmers in 1984,
O01 question 1.

Value of Gifts Received

This includes the following items

Furniture
Household equipment
Home entertainment equipment
Other household durables
Clothing
Other non-money gifts

Source:
FEX2 (schedule) Section N.
Personal Taxes, Security, Gifts in 1984,
N01, questions 15 to 20.

Note:
Money gifts are included in other money receipts.

ADDITIONAL VARIABLES

NUMBER OF BEDROOMS

Code Classification

0-5 Actual number
6 6 or more

Source:
FEX2 (schedule) Section B.
Characteristics of the Dwellings Occupied in 1984,
B01, question 4.

Note:
As for Number of Rooms

NET CHANGE IN LIQUID ASSETS

This includes changes in

- Cash held in banks, etc.
- Money owed to SU
- Money deposited against future purchases
- Net contributions less withdrawals, RRSP, RHOSP
- Financial assets; net purchases less sales
- Sales of personal property not traded in
 - Real estate; home
 - Real estate; vacation home
 - Real estate; other property
- Investments in non-incorporated business

Source:

FEX2 (schedule) Section P.
Change in SU Financial Position in 1984,
P01, questions 1 to 11, 13, 15 and 16.

FEX2 (schedule) Section C.
Shelter expenses in 1984,
C02 questions 1, 2, 3.2, 3.4, 3.6, 3.8, 3.10 and 3.12;
C05 question 7;
C06 question 11;
C07 questions 4.1 and 5.1;
C10 questions 2, 3.1, 4, 5, 7.2, 10 to 13 and 15.2.

FEX2 (schedule) Section D.
Expenditures on Household Furnishings and Equipment in 1984,
D01, question 12.

Note:

This field may be negative.

CASH HELD IN BANKS, ETC.

This includes changes in

- Cash held in banks
- Savings accounts
- Trusts and loan companies
- Cash on hand
- Guaranteed investment certificates

Source:

FEX2 (schedule) Section P.
Change in S.U. Financial Position in 1984,
P01, question 1.

Note:

This field may be negative.

MONEY OWED TO S.U.

This includes changes in

Loans made - less repayments to persons other than members of the S.U.

Source:

FEX2 (schedule) Section P.

Change in S.U. Financial Position in 1984,
P01, questions 2 and 3.

Note:

This field may be negative.

FINANCIAL ASSETS: NET PURCHASES LESS SALES

This includes net purchases and sales of:

Canada Savings Bonds, other Government of Canada bonds, and other bonds
Publicly traded stocks and mutual fund shares (include brokerage costs)
Shares in investment clubs, etc.

Source:

FEX2 (schedule) Section P.

Change in S.U. Financial Position in 1984,
P01, questions 7 to 9.

Note:

This field may be negative.

REGISTERED HOME OWNERSHIP SAVINGS PLAN (RHOSP)

Source:

FEX2 (schedule) Section P.

Change in S.U. Financial Position in 1984,
P01, question 5.

Note:

This field may be negative.

NET CHANGE IN DEBT

This includes money owed by S.U. on:

Instalment payment plan

Lines of credits

Student loans

Credit cards and charge accounts
Rents
Taxes
Other outstanding bills

Source:
FEX2 (schedule) Section P.
Change in S.U. Financial Position in 1984,
P02, questions 2, 4, 11 and 14 to 19.

Note:
This field may be negative.

TECHNICAL DESCRIPTIONS

SAMPLE DESIGN AND IMPLICATIONS

The 1984 Family Expenditure Survey (FAMEX) was a multistage stratified clustered sample selected from the Labour Force Survey sampling frame. The sampling methodology was the same as employed in the Labour Force Survey (See Methodology of the Canadian Labour Force Survey, 1976, Statistics Canada, Catalogue 72-526.) although sampling fractions were changed to meet specific requirements of FAMEX.

The sample is designed to represent persons living in private households in seventeen major cities in Canada (see list field 4) with the following exceptions:

- patients and inmates living full-time in collective households such as old age homes, penal institutions, and hospitals;
- families of official representatives of foreign countries.

Excluded from this file are part-year spending units (see the section on the "Treatment of Changes During Reference Year" below), records for which the risk of identification warranted their exclusion and all records from Charlottetown and Summerside.

Because of varying sampling and response ratios each record on file has a weight attached to it. The FAMEX unit weight is explained in greater detail in the variable description section. Each variable on the file must be multiplied by the weight in order to produce valid statistical estimates of population parameters such as means, medians, modes, estimated numbers and aggregates.

The appropriateness of using these sample survey weights in regression analysis is a complex issue. A useful summary of the issue is presented in DuMouchel and Duncan (1983) "Using Sample Survey Weights in Multiple Regression Analysis of Stratified Samples". Journal of the American Statistical Association Volume 78, September 1983, pp 535-543.

Since a multistage stratified clustered sample design was employed, standard error estimates based on the usual simple random formula generally underestimate the true standard errors. Information necessary to estimate the standard errors are not given on this file. However, as an illustration of the differences, tables of standard errors have been calculated and are included in this documentation in Appendix A. The tables include standard errors of averages and of regression coefficients calculated allowing for the complexity of the sample design. For comparison purposes the standard errors not allowing for the

design effects were obtained using a standard regression program for weighted least squares. For further information see the uncatalogued paper "An Investigation of Variance Estimation in Family Expenditure Surveys" and associated bibliography.

Most regression programs are not capable of considering design effects, even if the relevant information were available. However, generalized programs such as SAS, BMDP and SPSS produce coefficients using weighted least squares. The standard errors calculated by SPSS are much too low because the sum of the weights is used for the degrees of freedom. This can be corrected by dividing the weight on each record by the sum of the weights and multiplying by the sample size. This transformation will produce standard errors equivalent to those produced by SAS and BMDP.

DATA COLLECTION

The survey was conducted in the same manner as earlier surveys of family expenditure. The interviewer was first required to list all members of the household and to determine the spending units which comprised the household. The interviewer then completed an expenditure record for each spending unit, recording the information on a detailed schedule. (A facsimile of the Schedule (FEX 2) was sent with the tape.)

The collection of expenditures by recall and reference to records for the previous year imposes a considerable task on both the interviewer and the respondent, necessitating lengthy interviews and frequently more than one visit in order to obtain complete information. It is considered that the calendar year provides boundaries which are apt to be more clearly defined in the respondent's mind than any other 12-month period. Purchases of large items, automobiles, chesterfield suites, etc., may be recalled fairly readily. This is also the case with rent, property taxes and monthly payments on mortgages. Food expenditure, which comprises almost one sixth of the average budget, can be estimated in terms of weekly or monthly expenses. Expenses on smaller items, which are purchased at regular intervals, are usually estimated on the basis of amount and frequency of purchase. The accuracy of other family expenditures, such as those for clothing or materials for home repairs, depends upon the ability of the respondent to remember individual purchases, at a considerable level of detail, or his willingness to consult records such as cancelled cheques, receipts, contractual agreements and other documents.

USER GUIDE TO CONCEPTS

In using data from the Survey of Family Expenditures in 1984 (FAMEX) on this file, particularly in conjunction with data from the Surveys of Consumer Finances (SCF), the user should have regard to the following:

- the concept of the spending unit used in FAMEX;
- differences in the concepts and definitions used in FAMEX and SCF;
- the treatment of changes in spending unit composition, location, tenure and type of dwelling, etc., for FAMEX;
- part-year spending units and the significance of their exclusion from the file.

SPENDING UNIT

Spending Unit is defined as a group of persons dependent on a common or pooled income for the major items of expense and living in the same dwelling or one financially independent individual living alone. Never married sons or daughters living with their parents are considered as part of their parents' spending unit. In the great majority of cases the members of spending units of two or more are related by blood,

marriage or adoption and are thus consistent with the "economic family" definition employed in Surveys of Consumer Finances (a group of individuals sharing a common dwelling unit and related by blood, marriage or adoption). The definition of family employed by the population census restricts the family to a husband and wife (with or without children who have never been married, regardless of age) or a parent with one or more children never married, living in the same dwelling. Individual or one-person spending units are financially independent persons living alone or as roomers.

In the statistical reports based on Family Expenditure data the terms family and unattached individuals have a non-standard meaning. These designations are applied to spending units as defined above.

DIFFERENCES BETWEEN FAMEX AND SCF IN THE CONCEPTS AND DEFINITIONS

The family unit is defined differently in the two surveys. See definition of spending unit above.

There are differences in the treatment of the composition of the spending or family unit. The family expenditure surveys reconstruct the spending unit as it existed during the year, the income surveys consider the family unit as it is constituted at the time of the interview.

Differences in the treatment of income receipts and income tax. (See the item 85 in Variable Descriptions Section).

Differences in population covered (for example persons in religious institutions).

A non-catalogue publication discussing differences between the Survey of Family Expenditures and the Survey of Consumer Finances entitled "Income of Spending Units and Economic Families: A Study of Concepts and Relationships" is available on request from the Family Expenditure Surveys Section, Household Surveys Division, Statistics Canada.

TREATMENT OF CHANGES DURING REFERENCE YEAR

Spending Unit Composition

The specific rules adopted in reconstructing the spending unit as it existed during the year, has at least 3 consequences:

- some records include part-year as well as full-year members;
- some records are for part-year spending units (i.e. comprises only part-year members);
- some records are formed by merging records for persons who formed separate spending units for part of the year.

Part-year Persons:

Incomes and expenditures are reported only for the period they are a member. Their presence and significance can be determined by the field 'number of person weeks a member'.

Part-year Spending Units:

They included families and individuals who were, for part of the survey year, members of other spending units, immigrant families and individuals who arrived during the year and also Canadians who returned from living abroad or who were members of collective households. Their records are not contained on this file. Their importance is discussed in 'Family Expenditure in Canada 1984 (62-555)'.

Merged Records:

If, for example, both persons prior to marriage were one-person spending units their records when separate can be combined with their joint record when married to provide a single record for the full-year. Such a record may not contain part-year members, but it can have implications for some of classifications and expenditures, e.g., a unit classified as homeowner for the full-year may report expenditure on rent.

Location

According to the survey, the following percentage of SU's moved during the year:

	Homeowner	Renters	Mixed Tenure
Moved	3.0	26.0	97.9
Moved in same area (city)	1.6	20.1	65.7
Moved from a different area	1.4	5.9	32.2

Moving is therefore an important consideration for tenants and mixed tenure, but only for mixed tenure is moving from a different area significant. Most of the housing characteristics refer to the dwelling (or living quarters) occupied at December 31, 1984, so that for renters in particular the link between housing characteristics and expenditures, particularly rent and water, fuel and electricity could be somewhat tenuous.

Tenure

Changes in tenure (Mixed tenure) during the year are only reported by about 2.8% of SU's; that is from renting to homeownership or vice versa. These SU's are identified in the class of tenure field (field 10). Changes with respect to mortgage status for homeowners or status change from regular renter to other type of renter are not identified as such, and their status is simply given as at December 31, 1984.

Appendix A

LIST OF SUMMARY TABLES

These tables show information before and after the reweighting and deletion of 16 records, which was done to safeguard the identity of respondents.

Table

- 1 Average Expenditure by Region
Part A - Publication data
Part B - Public use tape data
- 2 Average Expenditure by Family Income
Part A - Publication data
Part B - Public use tape data
- 3 Standard Errors of Average Expenditure by Family Income
- Publication data
- 4 Example of Regressions Using Jackknife Standard Error
Part A - Dependent Variable: Food Expenditure
Part B - Dependent Variable: Shelter Expenditure
Part C - Dependent Variable: Clothing Expenditure

1984 DETAILED EXPENDITURE ITEMS

*** 1000-1572 Food
 *** 1000-1520 Food purchased from stores
 1000 Locally and on day trips
 1520 While on trips overnight or longer
 1530-1532 Board paid to private households
 1530 Board pd by fam. members incl. roomers
 1532 While on trips overnight or longer
 *** 1560-1572 Food purchased from restaurants etc.
 1560-1563 Locally and on day trips
 1560 At work
 1561 At school
 1562 Other meals out
 1563 Between-meal food
 1570-1572 While on trips overnight or longer
 1570 On a job
 1571 At school & college
 1572 On vacation & other trips
 *** 2000-2131 Shelter
 *** 2000-2096 Principal accommodation
 *** 2000-2002 Rented living quarters
 *** 2000 Rent
 2001 Tenants' maintenance, repairs & alter.
 2002 Tenants' insurance premiums
 *** 2010-2080 Owned living quarters
 *** 2010-2049 Maintenance, repairs & replacements
 @@@ 2010-2029 Contract and labour cost
 2010 Outdoor patios, fences & driveways
 2011 Exterior walls
 2012 Painting (interior & exterior)
 2013 Wall papering
 2014 Other interior walls & ceiling
 2015 Carpentry (incl. wooden flooring)
 2016-2017 Electrical systems
 2016 Replacements
 2017 Repairs & maintenance
 2018-2021 Mechanical systems
 2018-2019 Plumbing
 2018 Replacement of fixtures
 2019 Repairs & maintenance
 2020-2021 Heating & air conditioning
 2020 Replacement of equipment
 2021 Repairs & maintenance
 2022 Complete re-roofing
 2023 Eavestroughing & other roof repair
 2024-2025 Hard surface flooring & carpeting

*** Included as an item on the 1982 and 1984 public use microdata file.

@@@ Included as an item on the 1984 public use microdata file only.

1984 DETAILED EXPENDITURE ITEMS

	2024	Replacement of carpeting
	2025	Repairs & maintenance
	2026-2029	Other replacements & repairs
	2026	Replacement built-in appliances
	2027	Caulking & weather stripping
	2028	Other replacements
	2029	Other repairs and maintenance
@@@	2030-2049	Materials
	2030	Outdoor patios, fences & driveways
	2031	Exterior walls
	2032	Painting (interior & exterior)
	2033	Wall papering
	2034	Other interior walls & ceiling
	2035	Carpentry (incl. wooden flooring)
	2036-2037	Electrical systems
	2036	Replacements
	2037	Repairs & maintenance
	2038-2041	Mechanical systems
	2038-2039	Plumbing
	2038	Replacement of fixtures
	2039	Repairs & maintenance
	2040-2041	Heating & air conditioning
	2040	Replacement of equipment
	2041	Repairs & maintenance
	2042	Complete re-roofing
	2043	Eavestroughing & other roof repair
	2044-2045	Hard surface flooring & carpeting
	2044	Replacement of carpeting
	2045	Repairs & maintenance
	2046-2049	Other replacements & repairs
	2046	Replacement built-in appliances
	2047	Caulking & weather stripping
	2048	Other replacements
	2049	Other repairs and maintenance
	2070	Condominium charges
***	2071	Property taxes
***	2072	Homeowners insurance premiums
***	2073-2074	Mortgage interest
	2073	First mortgage
	2074	Second mortgage
	2075-2080	Other expenditures
	2075	Commissions for sale of real estate
	2076	Legal fees related to accommodation
	2077	Mortgage insurance premiums
	2078-2080	Other expenses
	2078	Appraisals, surveying, mort. penalty
	2080	Transfer taxes
***	2090-2096	Water, fuel and electricity

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1984 DETAILED EXPENDITURE ITEMS

***	2090	Water
***	2091	Fuel oil and other liquid fuel
***	2092	Piped gas
***	2093-2095	Other fuels
	2093	Bottled gas
	2094	Fuel wood
	2095	Other fuel and heating costs
***	2096	Electricity
***	2100-2131	Other accommodation
	2100-2117	Owned vacation home
	2100	Maintenance, repairs & replacements
	2101	Property taxes
	2102	Insurance premiums
	2103	Mortgage interest
	2110	Water & fuel
	2116	Electricity
	2117	Other expenses
***	2120-2123	Traveller accommodation
	2120	Hotels
	2121	Motels
	2122-2123	Other traveller accommodation
	2122	Campgrounds
	2123	Tourist homes & other acc.
	2130	Rented vacation homes
	2131	Other accommodation away from home
***	2200-2283	Household operation
***	2200-2205	Communications
***	2200-2204	Telephone
	2200	Purchase of telephones etc.
	2201-2204	Telephone services
	2201	Installation and repairs
@@@	2202	Basic charge
	2203	Other local charges
@@@	2204	Long distance toll charges
	2205	Postal & other comm.serv.(ex. parcels)
***	2210-2213	Child care
	2210-2212	Child care (excl. 2213)
	2210	Day-care centres & day nurseries
	2211	Other child care outside the home
	2212	Week-day child care in the home
	2213	Other child care in the home
	2220	Domestic & other custodial services
***	2230-2234	Pet expenses
	2230	Canned dog and cat food
	2231	Other dog and cat food
	2232	Other pet food
	2233	Purchase of pets & related goods
	2234	Veterinarian and other services

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1984 DETAILED EXPENDITURE ITEMS

*** 2240-2250 Household cleaning supplies
 2240-2242 Detergent & soap (excl. personal care)
 2240 Laundry detergent (incl. soap)
 2241 Liquid detergent (excl. laundry)
 2242 Automatic-dishwasher detergent
 2243-2246 Cleaning and polishing preparations
 2243 Toilet-bowl cleaner
 2244 Cleaning and scouring powders
 2245 Polishes and waxes
 2246 Other cleaning & polishing supplies
 2247-2250 Chemical specialties
 2247 Bleach
 2248 Fabric softeners
 2249 Disinfectants and deodorizers
 2250 Other chemical specialties
 *** 2260-2268 Paper, plastic & foil household supplies
 2260 Paper towels
 2261 Facial and bathroom tissue
 2262 Greeting cards and postcards
 2263 Stationery (excl. school supplies)
 2264 Gift-wrap paper
 2265 Other paper supplies
 2266 Plastic garbage bags
 2267 Other plastic supplies
 2268 Foil
 2270-2275 Horticultural goods & services
 2270 Seeds
 2271 Nursery & greenhouse stock (shrubs, trees)
 2272 Potted plants, cut flowers, etc.
 2273 Herbicides, insecticides & rodenticides
 2274 Fertilizers, soil, & soil conditioners
 2275 Horticultural services & snow removal
 2280-2283 Other household supplies
 2280 Electric light bulbs and tubes
 2281 Dry-cell batteries
 2282 Office-type supplies n.e.s.
 2283 Other supplies
 *** 2300-2498 Household furnishings and equipment
 *** 2300-2344 Household furnishings
 *** 2300-2311 Furniture
 2300-2302 Upholstered furniture
 2300 Convertible sofas
 2301 Chesterfields (incl. matching chairs)
 2302 Other upholstered furniture
 2303-2309 Wooden furniture
 2303 Bedroom furniture
 2304 Living room furniture
 2305 Dining room furniture

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 @@@ Included as an item on the 1984 public use microdata file only.

1984 DETAILED EXPENDITURE ITEMS

	2306	Kitchen furniture
	2307-2308	Other indoor wooden furniture
	2307	Bookcases, wall units, desks, etc.
	2308	Other eg. nursery & bathroom, etc.
	2309	Outdoor furniture
	2310	Metal & other furniture
	2311	Springs, mattresses, bases and frames
***	2320-2329	Household textiles & related materials
	2320	Material (for curtains, draperies etc.)
	2321-2323	Window coverings
	2321	Curtains
	2322	Draperies
	2323	Other (shades & blinds)
	2324-2326	Bedding
	2324	Sheets and pillow cases
	2326	Other bedding
	2327	Tablecloths, napkins, etc.
	2328	Towels, washcloths, bathmats, etc.
	2329	Other household textiles
	2330	Room-size and area rugs and mats
	2340-2344	Art, antiques and decorative ware
	2340	Mirror and picture frames
	2341	Art goods & decorative ware
	2342	Original works of art
	2343	Antiques
	2344	Glass mirrors
***	2360-2483	Household equipment
***	2360-2403	Household appliances
	2360-2363	Air conditioning & refrigeration
	2360	Room air cond. portable humid./dehumi
	2362	Refrigerators & refrigerator-freezer
	2363	Freezers
	2370-2375	Appliances for cooking & warming food
	2370	Cooking stoves and ranges
	2371	Microwave ovens & convection ovens
	2374	Gas barbecues
	2375	Other for cooking & warming food
	2380	Electric appliances for food preparat.
	2390-2393	Appliances for laundry
	2390	Washing machines
	2391	Clothes dryers
	2393	Electric irons
	2400-2403	Other electric equipment & appliances
	2400	Vacuum cleaners & rug cleaning equip.
	2401	Automatic dishwashers
	2402	Electric sewing machines
	2403	Other electric equipment & applianc.
	2410	Portable electric lamps

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1984 DETAILED EXPENDITURE ITEMS

2420-2423	Non-electric kitchen & cooking equip.
2420	Cooking utensils
2421	Food preparation utensils
2422	Food storage utensils
2423	Hand operated kitchen tools etc.
2430-2434	Tableware & flatware
2430	Precious metal
2431	Stainless steel & other metal
2432	China, porcelain & other ceramic
2433	Glass and crystal
2434	Other (excl. disposable)
2440-2442	Home and workshop tools & equipment
2440	Power driven hand tools
2441	Other power tools & equipment
2442	Other tools and equipment
2450-2454	Lawn, garden & snow-removal tools&equip.
2450	Lawn & garden tractors and tillers
2451	Power lawn-mowers
2452	Snow-blowers
2453-2454	Other lawn & garden tools & equip.
2453	Other power tools & equipment
2454	Other tools & equipment (incl. parts)
2460-2470	Other household equipment
2461	Brooms, brushes & mops (ex.per. care)
2462	Calculators
2463	Typewriters
2464	Non-electric laundry equipment
2466	Luggage
2467-2470	All other household equipment
2467	Curtain rods, tracks, etc.
2468	Home security equipment
2469	Clocks,timers, kitchen scales etc.
2470	Miscellaneous household equipment
2480-2483	Attachments & parts purchased separately
2480	Major household appliances
2483	Other hhld furnishings & equipment
*** 2490-2498	Services related to furnishings & equip.
2490-2492	Rental of furnishings & equipment
2490	Rental of heating equipment
2492	Furnishings & equip. incl. hhld
2493-2495	Maintenance & repairs
2493	Furnishings
2494-2495	Equipment
2494	Major household appliances
2495	Other equipment
2497	Home security services
2498	Other services (eg. making of draperies)
*** 2500-2879	Clothing

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@@@ Included as an item on the 1984 public use microdata file only.

1984 DETAILED EXPENDITURE ITEMS

***	2500-2583	Women's wear (14 years & over)
	2500-2504	Coats & jackets
	2500	Leather coats & jackets
	2501	Fur coats & jackets
	2502	Winter-weight coats & jackets
	2503	Raincoats (incl. all-weather coats)
	2504	Other light-weight coats & jackets
	2510-2511	Suits & dresses
	2510	Suits (incl. pant suits)
	2511	Dresses
	2520-2526	Sportswear
	2520	Jeans
	2521	Pants & shorts (excl. jeans)
	2522	Skirts
	2523	Blouses & shirts
	2524	T-shirts & other tops
	2526	Sweaters
	2530-2532	Active sportswear
	2530	Skiwear
	2531	Beachwear
	2532	Other active sportswear
	2540	Other specialized clothing
	2550-2554	Lingerie, hosiery & sleepwear
	2550	Foundation garments
	2551	Lingerie
	2552	Hosiery
	2553	Sleepwear
	2554	Loungewear
	2560-2563	Other apparel & accessories
	2560	Gloves & mitts
	2561	Headwear & scarves
	2562	Belts, handbags & wallets
	2563	Other accessories
	2570-2572	Jewellery
	2570	Watches
	2571	Precious jewellery
	2572	Other jewellery (incl. costume)
	2580-2583	Footwear
	2580	Shoes & fashion boots
	2581	Insulated boots, work & hiking boots
	2582	Athletic shoes
	2583	Other footwear
***	2590-2663	Girl's wear (4-13 years)
	2590-2595	Outerwear
	2590	Skiwear
	2591	Leather coats & jackets
	2592	Fur coats & jackets
	2593	Winter-weight coats & jackets

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1984 DETAILED EXPENDITURE ITEMS

2594	Raincoats (incl. all-weather coats)
2595	Other light-weight coats &
2600-2601	Suits & dresses
2600	Suits (incl. pant suits)
2601	Dresses
2610-2611	Pants (incl. shorts)
2610	Jeans
2611	Other pants
2620-2622	Blouses, t-shirts & sweaters
2620	Blouses & shirts
2621	T-shirts & other tops
2622	Sweaters
2630-2634	Underwear, sleepwear, hosiery etc.
2630	Foundation garments
2631	Lingerie
2632	Hosiery
2633	Sleepwear
2634	Loungewear
2640-2650	Other apparel, accessories & jewellery
2640	Skirts
2641	Beachwear
2642	Other active sportswear
2643	Other specialized clothing
2644	Gloves & mitts
2645	Headwear & scarves
2646	Belts, handbags & wallets
2647	Other accessories
2648	Watches
2649	Precious jewellery
2650	Other jewellery
2660-2663	Footwear
2660	Shoes & fashion boots
2661	Insulated boots, work & hiking boots
2662	Athletic shoes
2663	Other footwear
*** 2670-2753	Men's wear (14 years & over)
2670-2673	Coats & jackets
2670	Leather or fur coats & jackets
2671	Winter-weight coats & jackets
2672	Raincoats (incl. all-weather coats)
2673	Other light-weight coats & jackets
2680-2681	Suits & sport jackets
2680	Suits
2681	Sport jackets & blazers
2690-2691	Pants
2690	Jeans
2691	Other pants (incl. shorts)
2700-2706	Furnishings

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1984 DETAILED EXPENDITURE ITEMS

2700	Dress shirts
2701-2702	Sport shirts
2701	Woven sport shirts
2702	Knitted sport shirts
2703	Sweaters
2704	Socks
2705	Underwear
2706	Pyjamas & loungewear
2710-2711	Active sportswear
2710	Skiwear
2711	Other active sportswear
2720	Other specialized clothing
2730-2733	Other apparel & accessories
2730	Gloves & mitts
2731	Neckties
2732	Belts and wallets
2733	Other accessories
2740-2742	Jewellery
2740	Watches
2741	Precious jewellery
2742	Other jewellery
2750-2753	Footwear
2750	Shoes & dress boots
2751	Insulated boots, work & hiking boots
2752	Athletic shoes
2753	Other footwear
*** 2760-2813	Boy's wear (4-13 years)
2760-2766	Outerwear
2760	Skiwear
2761	Leather or fur coats & jackets
2762	Winter-weight-coats & jackets
2763	Raincoats (incl. all-weather coats)
2764	Other light-weight coats & jackets
2765	Suits
2766	Sport jackets & blazers
2770-2771	Pants (incl. shorts)
2770	Jeans
2771	Other pants (incl. shorts)
2780-2783	Shirts, t-shirts & sweaters
2780	Dress shirts
2781-2782	Sport shirts
2781	Woven sport shirts
2782	Knitted sport shirts
2783	Sweaters
2790-2792	Underwear, sleepwear, loungewear & socks
2790	Socks
2791	Underwear
2792	Pyjamas & loungewear

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1984 DETAILED EXPENDITURE ITEMS

	2800-2808	Other apparel, accessories & jewellery
	2800	Other active sportswear
	2801	Other specialized clothing
	2802	Gloves & mitts
	2803	Neckties
	2804	Belts & wallets
	2805	Other accessories
	2806	Watches
	2807	Precious jewellery
	2808	Other jewellery
	2810-2813	Footwear
	2810	Shoes & dress boots
	2811	Insulated boots, work & hiking boots
	2812	Athletic shoes
	2813	Other footwear
***	2820-2850	Infants' wear (under 4 years)
	2820-2825	Daywear
	2820	Coats, jackets & snow suits
	2821	Dresses, jumpers & suits
	2822	Blouses, shirts & t-shirts
	2823	Skirts, slacks, shorts & beachwear
	2824	Socks, other hosiery & underwear
	2825	Sweaters, headwear & mittens
	2830	Sleepwear
	2840	Other infants' wear
	2850	Footwear
***	2860-2879	Clothing material, notions & services
	2860-2864	Clothing material (ex. household textile)
	2860	Yarn (excl. craft)
	2861	Suitings and coatings
	2862	Dress material
	2864	Other clothing material
	2865	Notions
***	2870-2879	Clothing services
	2870	Dressmaking & tailoring
	2871	Clothing storage
***	2872-2874	Laundry & dry-cleaning
	2872	Laundry service
	2873	Dry-cleaning service
	2874	Self service laundry & dry-cleaning
	2876-2878	Other maintenance & repair of clothing
	2876	Apparel (ex. laundry & dry-cleaning)
	2877	Watches & other jewellery
	2878	Footwear
	2879	Other clothing services
***	2900-2965	Transportation
***	2900-2946	Private transportation
***	2900-2904	Purchase of automobiles & trucks

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1984 DETAILED EXPENDITURE ITEMS

	2900	Automobiles
	2901	Trucks (incl. vans)
	2903-2904	Separate sale of automobiles & trucks
	2903	Separate sale of automobiles
	2904	Separate sale of trucks
	2910-2911	Purchase of automotive accessories
	2910	Automobile radios & tape players
	2911	Other accessories & attachments
	2915-2923	Rented & leased automobiles & trucks
	2915-2922	Rented automobiles & trucks
	2915-2918	Automobiles
	2915	Rental fees (incl. basic insurance)
	2916	Optional insurance charges
	2917	Gas & other fuels
	2918	Other expenses
	2919-2922	Trucks (incl. vans)
	2919	Rental fees (incl. basic insurance)
	2920	Optional insurance charges
	2921	Gas & other fuels
	2922	Other expenses
	2923	Leasing fees for automobiles & trucks
***	2930-2946	Operation of automobiles & trucks
***	2930	Automotive fuels
	2932	Tires
	2933	Batteries
	2934	Other maintenance & repair supplies
@@@	2935-2939	Maintenance & repair jobs
	2935	Oil changes & lubrication
	2936	Tune-ups
	2937	Other mechanical & electrical
	2938	Body (incl. painting)
	2939	Other maintenance & repair
	2940-2941	Parking
	2940	At dwelling (not incl. in rent)
	2941	Other parking
	2942	Driving lessons
	2943	Drivers' licences
@@@	2944	Private & public insurance premiums
	2945	Registration fees (excl. govt ins.)
	2946	Other operation services
***	2950-2965	Public transportation
***	2950-2954	Local & commuter transportation
	2950	Household movers, storage, & delivery
	2951	Street car, city bus & subway
	2952	Commuter bus & train
	2953	Local taxi service
	2954	Other local transportation
***	2960-2965	Inter-city transportation

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1984 DETAILED EXPENDITURE ITEMS

	2960	Household movers & storage
@@@	2961	Air
	2962	Rail
	2963	Highway bus
	2964	Other passenger transportation
	2965	Other inter-city transportation
***	3000-3063	Health care
***	3000-3053	Direct costs to family
	3000	Health care supplies
***	3001-3002	Medicinal & pharmaceutical products
@@@	3001	Prescribed
	3002	Other
	3011	Physicians care
***	3020-3023	Eye-care goods & services
	3020	Eye glasses
	3021	Contact lenses
	3023	Other eye-care goods
	3030	Other health-care goods
***	3040-3042	Dental care
	3040	Orthodontic & periodontic procedures
	3041	Prescription & fitting of dentures
	3042	Other dental procedures
	3050-3053	Hospital & other health care services
	3050	Hospital care
	3051-3053	Other health care services
	3052	Other health care practitioners
	3053	Other medical services
***	3060-3063	Health insurance premiums
@@@	3060	Public hospital & medical plans
@@@	3061-3063	Private health care plans
	3061	Supplementary coverage
	3062	Dental & drugs (separate policy)
	3063	Accident & disability insurance
***	3100-3153	Personal care
***	3100-3140	Personal care supplies & equipment
***	3100-3114	Toilet preparations & cosmetics
	3100	Creams & lotions
	3101-3103	Make-up preparations
	3101	Eye make-up
	3102	Lip preparations
	3103	Other make-up
	3104-3105	Fragrance preparations
	3104	Perfumes, toilet water & colognes
	3105	Other fragrance preparations
	3106-3109	Hair preparations
	3106	Hair conditioners & creme rinses
	3107	Shampoos
	3108	Home permanents, hair tints & dyes

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1984 DETAILED EXPENDITURE ITEMS

	3109	Other hair preparations
	3110	Manicuring preparations
	3111	Personal deodorants
	3112-3113	Shaving preparations
	3112	Shaving cream & soap
	3113	Pre-shave & after-shave products
	3114	Other toilet preparations & cosmetics
	3120-3121	Oral hygiene products
	3120	Toothpaste
	3121	Other oral hygiene products
	3122	Toilet & other personal soap
	3123	Disposable razors & razor blades
	3124	Disposable diapers
	3130-3131	Personal care electric equipment
	3130	Electric hair-styling equipment
	3131	Other electric equipment
	3140	Other personal care supplies & equipment
***	3150-3153	Personal care services
	3150-3151	Hair washing, cutting & styling services
	3150	Men's hair
	3151	Women's hair
	3152	Other hair grooming services
	3153	Other personal grooming services
***	3200-3370	Recreation
***	3200-3271	Recreation equipment & associated services
	3200-3206	Sporting & athletic equipment
	3200	Golf
	3201	Ice hockey equipment (excl. skates)
	3202	Ice skates
	3203	Downhill skiing
	3204	Cross-country skiing
	3205	Fishing
	3206	Other sporting & athletic equipment
	3207	Playground equipment incl. abovegrd pool
@@@	3210-3229	Toys, games & hobby equipment
	3210-3212	Toys
	3210	Dolls (incl. clothing)& stuffed toys
	3211	Toy vehicles & construction toys etc.
	3212	Other toys
	3213	Sleighs, toboggans & childrens' vehicle
	3220-3229	Games & hobby equipment
	3220	Electronic games & parts
	3221	Handicraft kits
	3222	Handicraft materials
	3223	Artists' materials
	3224-3226	Computer equipment & supplies
	3224	Computer hardware
	3225	Computer software

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1984 DETAILED EXPENDITURE ITEMS

	3226	Computer supplies
	3228-3229	Other games & recreation equipment
	3228	Other games & puzzles
	3229	Other recreation equipment
@@@	3230-3236	Photographic goods & services
	3230-3231	Cameras
	3230	35-Millimetre cameras
	3231	Other cameras
	3232	Camera parts & accessories
	3233	Other photographic goods (excl. film)
	3234-3235	Film & processing
	3234	Films (excl. processing)
	3235	Film processing (incl. film)
	3236	Other photographic services
	3240-3242	Musical instruments, accessories & parts
	3240	Pianos & organs
	3241	Other musical instruments
	3242	Parts & accessories
	3250	Collectors' items (ex. works of art etc.)
	3260-3262	Camping & picnic equipment (excl. bbq's)
	3260	Tents, back packs, sleeping bags
	3262	Other camping & picnic equip. & access.
	3270	Supplies & parts for recreational equip.
	3271	Rental, maintenance & repairs
***	3280-3298	Recreation vehicles & outboard motors
@@@	3280-3289	Purchase of recreation vehicles
	3280	Bicycles
	3281-3289	Other vehicles & outboard motors
	3281	Travel trailers
	3282	Tent trailers
	3283	Motorcycles
	3284	Snowmobiles
	3285	Motor homes
	3286	Truck campers
	3287	Boats (incl. canoes)
	3288	Other recreation vehicles
	3289	Outboard motors
	3290	Purchase of accessories & attachments
	3291-3298	Operation of recreational vehicles
	3291	Bicycle maintenance & repairs
	3292-3298	Other vehicle operation
	3292	Fuels
	3293	Maintenance & repair supplies & parts
	3294	Maintenance & repair jobs
	3295	Insurance premiums
	3296	Registration fees & licences
	3297-3298	Other operation services
	3297	Rental & leasing fees

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1984 DETAILED EXPENDITURE ITEMS

	3298	Other expenses
***	3301-3314	Home-entertainment equipment & services
	3301	Radio sets (excl. combinations)
	3302	Radio combinations
	3303	Television sets (incl. combinations)
	3306	Audio-tape recorders/players
	3307	Video-tape & disc recorders/players
	3308	Electronic-equipment components
	3309	Records & blank & pre-rec. audio tapes
	3310	Blank & pre-recorded video tapes & discs
	3311	Other home-entertainment equipment
	3312	Parts purchased separately
	3313	Rental of equipment (incl. recordings)
	3314	Maintenance & repair jobs
***	3320-3370	Recreation services
***	3320-3326	Spectator-entertainment performances
	3320	Motion picture showings
	3321-3324	Live sports spectacles
	3321	Football
	3322	Hockey
	3323	Baseball
	3324	Other live sports spectacles
	3325	Live staged performances (eg. concerts)
	3326	Cablevision
@@@	3330-3350	Use of recreation facilities
	3330-3338	Membership fees & dues for clubs etc.
	3330	Golfing
	3331	Bowling
	3333	Skiing
	3334	Racquet sports
	3335	Health clubs & recreation assoc.
	3337	Other sports facilities & services
	3338	Other recreation facilities
	3340-3349	Fees for single usage
	3340	Golfing
	3341	Bowling
	3343	Skiing
	3344	Racquet sports
	3345	Health club & recreation association
	3347	Other sports facilities & services
	3348	Coin-operated amusement games, etc.
	3349	Other recreation facilities & serv.
	3350	Admission to museums, exhibitions etc.
***	3360-3361	Package travel tours
	3360	Packages including meals
	3361	Packages excluding meals
	3362	Sightseeing tours & excursion pkgs
	3370	Other recreation services

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1984 DETAILED EXPENDITURE ITEMS

*** 3380-3386 Reading materials & other printed matter
 3380 Newspapers
 3381-3382 Magazines & periodicals
 3381 Subscriptions paid in 1984
 3382 Purchase of single copies
 3383-3384 Books & pamphlets (excl. school books)
 3383 Paper backed
 3384 Hard cover
 3385 Maps, music & other printed matter
 3386 Services: Duplicating, library fees & fines
 *** 3390-3400 Education
 3390-3392 Supplies
 3390 Nursery, elem. & secondary education
 3392 Post-secondary
 3393-3395 Textbooks
 3393 Nursery, elem. & secondary education
 3395 Post-secondary
 *** 3396-3398 Tuition fees
 3396 Nursery, elem. & secondary education
 3398 Post-secondary
 3399 Other lessons & courses (excl. driving)
 3400 Other education services
 *** 3500-3515 Tobacco products & alcoholic beverages
 *** 3500-3503 Tobacco products & smokers' supplies
 3500 Tobacco
 3501 Cigars & similar products
 *** 3502 Cigarettes
 3503 Matches & other smokers' supplies
 *** 3510-3515 Alcoholic beverages
 *** 3510-3512 Served on licensed premises
 3510 Beer
 3511 Wine & cider
 3512 Liquor
 *** 3513-3515 Purchased from stores
 3513 Beer
 3514 Wine & cider
 3515 Liquor
 *** 3600-3612 Miscellaneous
 *** 3600 Interest on personal loans
 3601-3602 Expenses on other property
 3601 Interest
 3602 Other expenses n.e.s.
 3603 Legal services n.e.s.
 3604 Financial services: bank, tax advice, etc.
 *** 3605 Dues to unions & professional associations
 3606 Contributions & dues for social clubs etc.
 *** 3607 Government-run pool & lottery tickets
 3608 Other lottery, pool & raffle tickets

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1984 DETAILED EXPENDITURE ITEMS

	3609	Forfeit of deposits, fines, money lost etc.
	3610	Tools & equipment purchased for work
	3611	Other miscellaneous services
	3612	Other miscellaneous goods
***	3700-3703	Personal taxes
	3700	Income tax on 1984 income
	3701	Income tax on income received before 1984
	3702	Other personal taxes
	3703	Tax refunds & provincial tax credits
***	3710-3716	Security
***	3710	Life insurance premiums
	3711	Annuity contracts
***	3713	Unemployment insurance payments
***	3714-3716	Retirement & pension fund payments
***	3714	Canada & Quebec pension plan
***	3715	Other government
***	3716	Other (excl. RRSP)
***	3720-3724	Gifts and contributions
***	3720-3722	Persons outside spending unit
@@@	3720-3721	Money gifts and contributions
	3720	Persons living inside Canada
	3721	Persons living outside Canada
***	3722	Other gifts eg. flowers, clothing, toys
***	3723-3724	Charitable organizations
***	3723	Religious organizations
***	3724	Other charitable organizations
***	1000-3612	Total current consumption
***	1000-3724	Total expenditure
***	3800-3855	Total value of items not purchased
@@@	3800-3830	Value of food not purchased
	3800	Home produced for family use
	3820	Farm produced for family use
	3830	Received as part of wages
	3840	Value of other farm produce for family use
***	3850-3855	Value of gifts received
	3850	Furniture
	3851	Household equipment
	3852	Home entertainment equipment
	3853	Other household durables
	3854	Clothing
	3855	Other non-money gifts

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