



**CONFIDENTIAL**  
(when completed)

Si vous préférez ce questionnaire en français, veuillez cocher

Authority-Statistics Act, Chapter 15,  
Statutes of Canada 1970-71-72

FEX 2

P.S.U.			

GROUP	

CLUSTER		

ROT

LIST		

M

S.U.

N. I.

## SURVEY OF FAMILY EXPENDITURES IN 1986

RECORD OF VISITS				
Visit No.	Date		Interview time	
	Day	Month	Began	Ended
1	□ □	0 □	□ □ : □ □	□ □ : □ □
2	□ □	0 □	□ □ : □ □	□ □ : □ □
3	□ □	0 □	□ □ : □ □	□ □ : □ □
4	□ □	0 □	□ □ : □ □	□ □ : □ □
_____ Interviewer				

O.C.

Office use

**A. S.U. COMPOSITION IN 1986**

List each member of this S.U. during 1986 in the following order:  
Reference person, Spouse of reference person, Other members of this S.U. AT ANY TIME IN 1986.

Eligible household members who were not members of any S.U. in this household in 1986 and are members at the time of the interview should be listed on a separate FEX 2.

1.  Given name:  The member or one of the members of the S.U. responsible for its financial maintenance should be considered the reference person. Where all members share equally any member may be shown.  NOTE: For S.U. 1 the reference person should be the same person as on the FEX 1.	2.  Person number	3.  Relation-ship to reference person for S.U.  1. Reference person 2. Spouse 3. Son/ Daughter 4. Parent/ parent-in-law 5. Son-in-law/ Daughter-in-law 6. Foster child 7. Other relative 8. Unrelated  Enter code	4.  Age in years Dec. 31, 1986	5.  Sex 1. Male 2. Female  Enter code	6.  Marital Status Dec. 31, 1986  1. Married, spouse a S.U. member Dec. 31 2. Single, never married 3. Other  Enter code	7.  If age 15 or over and employed at any time in 1986 report occupation of longest duration. If not employed report main activity.
	001 <input type="text" value="0"/> <input type="text" value="1"/>	002 <input type="text" value="1"/>	003 <input type="text" value=""/> <input type="text" value=""/>	004 <input type="text" value=""/>	005 <input type="text" value=""/>	006 Office Use <input type="text" value=""/> <input type="text" value=""/>
	007 <input type="text" value=""/> <input type="text" value=""/>	008 <input type="text" value=""/>	009 <input type="text" value=""/> <input type="text" value=""/>	010 <input type="text" value=""/>	011 <input type="text" value=""/>	012 <input type="text" value=""/> <input type="text" value=""/>
	013 <input type="text" value=""/> <input type="text" value=""/>	014 <input type="text" value=""/>	015 <input type="text" value=""/> <input type="text" value=""/>	016 <input type="text" value=""/>	017 <input type="text" value=""/>	018 <input type="text" value=""/> <input type="text" value=""/>
	019 <input type="text" value=""/> <input type="text" value=""/>	020 <input type="text" value=""/>	021 <input type="text" value=""/> <input type="text" value=""/>	022 <input type="text" value=""/>	023 <input type="text" value=""/>	024 <input type="text" value=""/> <input type="text" value=""/>
	025 <input type="text" value=""/> <input type="text" value=""/>	026 <input type="text" value=""/>	027 <input type="text" value=""/> <input type="text" value=""/>	028 <input type="text" value=""/>	029 <input type="text" value=""/>	030 <input type="text" value=""/> <input type="text" value=""/>
	031 <input type="text" value=""/> <input type="text" value=""/>	032 <input type="text" value=""/>	033 <input type="text" value=""/> <input type="text" value=""/>	034 <input type="text" value=""/>	035 <input type="text" value=""/>	036 <input type="text" value=""/> <input type="text" value=""/>
	037 <input type="text" value=""/> <input type="text" value=""/>	038 <input type="text" value=""/>	039 <input type="text" value=""/> <input type="text" value=""/>	040 <input type="text" value=""/>	041 <input type="text" value=""/>	042 <input type="text" value=""/> <input type="text" value=""/>
	043 <input type="text" value=""/> <input type="text" value=""/>	044 <input type="text" value=""/>	045 <input type="text" value=""/> <input type="text" value=""/>	046 <input type="text" value=""/>	047 <input type="text" value=""/>	048 <input type="text" value=""/> <input type="text" value=""/>
	049 <input type="text" value=""/> <input type="text" value=""/>	050 <input type="text" value=""/>	051 <input type="text" value=""/> <input type="text" value=""/>	052 <input type="text" value=""/>	053 <input type="text" value=""/>	054 <input type="text" value=""/> <input type="text" value=""/>
	055 <input type="text" value=""/> <input type="text" value=""/>	056 <input type="text" value=""/>	057 <input type="text" value=""/> <input type="text" value=""/>	058 <input type="text" value=""/>	059 <input type="text" value=""/>	060 <input type="text" value=""/> <input type="text" value=""/>
	061 <input type="text" value=""/> <input type="text" value=""/>	062 <input type="text" value=""/>	063 <input type="text" value=""/> <input type="text" value=""/>	064 <input type="text" value=""/>	065 <input type="text" value=""/>	066 <input type="text" value=""/> <input type="text" value=""/>
	067 <input type="text" value=""/> <input type="text" value=""/>	068 <input type="text" value=""/>	069 <input type="text" value=""/> <input type="text" value=""/>	070 <input type="text" value=""/>	071 <input type="text" value=""/>	072 <input type="text" value=""/> <input type="text" value=""/>

Ask the following questions for reference person and spouse

14. What is the language this person first learned and still understands?	15. Where was this person born?	16. In what year did this person first immigrate to Canada?	17. What was the highest level of education completed by this member?
Reference person			
01 <input type="checkbox"/> English 02 <input type="checkbox"/> French 03 <input type="checkbox"/> German 04 <input type="checkbox"/> Italian 05 <input type="checkbox"/> Ukrainian  Other (specify) _____  <input type="text" value="201"/> <input type="text" value=""/> <input type="text" value=""/> Office Use	01 <input type="checkbox"/> Canada → Go to Q. 17. 02 <input type="checkbox"/> United Kingdom 03 <input type="checkbox"/> Italy 04 <input type="checkbox"/> U.S.A. 05 <input type="checkbox"/> Germany 06 <input type="checkbox"/> Poland  Other (specify) _____  <input type="text" value="202"/> <input type="text" value=""/> <input type="text" value=""/> Office Use	<input type="text" value="203"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>	1. Less than 9 years. 2. 9 or more years, but High School not completed 3. High School completed 4. Some Post-Secondary Non-university 5. Post-secondary Non-university Diploma or Certificate completed 6. Some University 7. University Diploma or certificate 8. University Degree  Enter code <input type="text" value="204"/> <input type="text" value=""/>

Spouse of reference person  No spouse → Go to page 3.

01 <input type="checkbox"/> English 02 <input type="checkbox"/> French 03 <input type="checkbox"/> German 04 <input type="checkbox"/> Italian 05 <input type="checkbox"/> Ukrainian  Other (specify) _____  <input type="text" value="205"/> <input type="text" value=""/> <input type="text" value=""/> Office Use	01 <input type="checkbox"/> Canada → Go to Q. 17. 02 <input type="checkbox"/> United Kingdom 03 <input type="checkbox"/> Italy 04 <input type="checkbox"/> U.S.A. 05 <input type="checkbox"/> Germany 06 <input type="checkbox"/> Poland  Other (specify) _____  <input type="text" value="206"/> <input type="text" value=""/> <input type="text" value=""/> Office Use	<input type="text" value="207"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>	Enter code <input type="text" value="208"/> <input type="text" value=""/>
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**B. CHARACTERISTICS OF THE DWELLINGS OCCUPIED IN 1986**

*(for roomers, the room(s) occupied are to be considered as the dwelling)*

**Characteristics of Dwelling Occupied at Dec. 31, 1986**

1. Which type of dwelling did this S.U. occupy on Dec. 31, 1986?

- |   |  |
|---|--|
| 01 Single house                                 | 06 Apartment in a building that has five or more storeys   |
| 02 House attached to a non-residential building | 07 Apartment in a building that has less than five storeys |
| 03 Semi-detached or double house                | 08 Rooms   |
| 04 Row house                                    | 09 Movable dwelling  |
| 05 Duplex                                       |  |

Enter code:

001

2. Was the dwelling occupied on Dec. 31, 1986 part of a legally registered condominium development? . . . . .

002  
 1  Yes 2  No

3. How many rooms were there in the dwelling? (Include kitchen, bedrooms, finished rooms in the attic or basement, etc.)? Do not count bathrooms, halls, vestibules and rooms used solely for business purposes . . . . .

003

4. How many bedrooms were there in the dwelling? (Include all rooms designed as bedrooms, even though the use may be occasional, as in the case of "Spare" bedrooms. Do not include rooms designed as dining rooms, living rooms, etc. but which may be used as bedrooms at night). *IF A BACHELOR APARTMENT ENTER "00" BEDROOMS* . . . . .

004

5. How many bathrooms were there in the dwelling? (include half-bathrooms) . . . . .

005

6. When was the dwelling or the building containing the dwelling originally built? (To the best of your knowledge, mark the period in which the building was completed, not the time of any later remodelling, additions or conversions)

- |                  |               |               |
|------------------|---------------|---------------|
| 1 1920 or before | 4 1961 - 1970 | 7 1981 - 1984 |
| 2 1921 - 1945    | 5 1971 - 1975 | 8 1985        |
| 3 1946 - 1960    | 6 1976 - 1980 | 9 1986        |

Enter code:

006

7. On Dec. 31, 1986 was the above dwelling

- |                                       |               |
|---------------------------------------|---------------|
| 1 Owned without mortgage by the S.U.? | } Go to Q. 8  |
| 2 Owned with mortgage(s) by the S.U.? |               |
| 3 Rented by the S.U.?                 | } Go to Q. 11 |
| 4 Occupied rent-free by the S.U.?     |               |

Enter code:

007

8. Were the following facilities associated with the dwelling owned and occupied by the S.U. on Dec. 31, 1986:

8.1 Central air conditioning? . . . . .

008  
 1  Yes 2  No

8.2 Garage? . . . . .

009  
 1  Yes 2  No

8.3 Swimming pool? . . . . .

010  
 1  Yes 2  No

9. If you were selling this dwelling now, for how much would you expect to sell it? . . . . . \$

011

10. If someone were to rent your home today, how much do you think it would rent for monthly, unfurnished and without utilities? \$

012

11. In what year did the S.U. move to this dwelling? . . . . .

013

**INTERVIEWER CHECK ITEM:**

Review the answer to question 11.  
 If NOT 1986, go to P. 4 Q. 6

If 1986; ASK:

"Did the S.U. exist before moving to that dwelling?" . . . . .

014  
 1  Yes → Go to P. 4, Q. 1  
 2  No → Go to P. 4, Q. 4



### GENERAL DIRECTIVES

*Read the first 4 items to the respondent.*

*Read other information to the respondent as required during the interview.*

#### Expenditures

- ◆ All expenditures should **include** (where applicable) provincial retail sales taxes, tips, custom duties and federal taxes paid on imported items.
- ◆ For items purchased on the installment plan, report the **total** price of the article.
- ◆ If goods are bought at a discount, report the price **paid**, not the regular price.
- ◆ Include purchases of **new and used** goods.

Report the full purchase price (including deposits) of all goods and services **received** in 1986 in Sections C through L whether they were paid for prior to 1986 or were to be paid for after 1986. Amounts **not** paid in 1986 should also be reported in Section P.

Unless otherwise specified, amounts paid for goods and services not received in 1986 should be reported in Section P.

Report gifts **purchased for** or **received from** non S.U. members in Section N.

#### Insurance Settlements

Where insurance settlements are **used** to repair or replace property, report only the **deductible** amount paid for the expenditure category.

Where an insurance settlement was received for property and that property was not repaired or replaced, report the amount of the settlement as the "**selling price**" of the item.

Note: Specific instructions concerning property insurance settlements for cars and trucks are found in Section J.



**C. SHELTER EXPENSES IN 1986** — continued

The next two pages deal with **additions, renovations, alterations, installations and replacements** of equipment and fixtures for owned living quarters in 1986. Include items which are fixtures on the property, and which would normally be included in a property sale rather than portable or "non-fixed" equipment. *Report work done on vacation homes, other secondary living quarters and other property on Page 16.*

1. What amount was spent by the S.U. for the following ADDITIONS?

Include the construction of structural extensions, of enclosures, and of additional facilities on the residential property. Additions may also include the cost of plumbing, electrical and heating equipment and built-in appliances if these were included as PART of the ADDITION.

	Contract (including labour & materials) and/or Separate hired labour cost	Separate material cost
1.1 Structural extensions	001	002
1.2 Garages and car ports	003	004
1.3 Inground swimming pools	005	006
1.4 Fences, patios, driveways	007	008
1.5 Landscaping	009	010

2. What amount was spent by the S.U. for RENOVATIONS AND ALTERATIONS? (include any finishing in new home).

Indicate any work done which was intended to upgrade the property to acceptable building or living standards; to rearrange the interior space; or to modernize existing facilities in order to suit changing needs without changing the type of occupancy. (Renovations and alterations may include the cost of plumbing, electrical or heating equipment and built-in appliances if they were part of the project.)

Note: Include the cost of any equipment and built-in appliances that were part of the renovation project.	011	012
2.1 Both exterior and interior	013	014
2.2 Exterior only	015	016
2.3 Interior only		

3. What amount was spent by the S.U. for the following INSTALLATIONS AND REPLACEMENTS OF EQUIPMENT & FIXTURES? (*separate installation not included in additions and renovations Q. 1.1 - 2.3*)

REPLACEMENT refers to the installation of equipment which replaces an existing unit.

NEW INSTALLATION refers to the installation of equipment which did not previously exist on the property, or which was installed in addition to the equipment on the property.

3.1 Plumbing fixtures: replacement	017	018
3.2 Plumbing fixtures: new installation	019	020
3.3 Heating and/or Air conditioning: replacement	021	022
3.4 Heating and/or Air conditioning: new installation	023	024
3.5 Electrical: replacement	025	026
3.6 Electrical: new installation	027	028
3.7 Built-in appliances e.g. ovens, dishwashers, etc.: replacement	029	030
3.8 Built-in appliances e.g. ovens, dishwashers, etc.: new installation	031	032
3.9 Wall-to-wall carpeting: replacement	033	034
3.10 Wall-to-wall carpeting: new installation	035	036
3.11 Other replacement. Specify _____	037	038
3.12 Other new installation. Specify _____	039	040



C. SHELTER EXPENSES IN 1986 -- continued

Indicate if structural extension is one or more of the following:

001 1

Bedroom

002 1

Kitchen

003 1

Family room

004 1

Bathroom

005 1

Porch, sundeck, balcony

006 1

Sunroom, greenhouse, shed, gardenhouse

007 1

Other addition, Specify \_\_\_\_\_

Indicate if any renovation and alterations involved one or more of the following:

008 1

Eavestroughing

009 1

Floors, ceiling, walls

010 1

Bathroom remodelling

011 1

New exterior walls

012 1

Wall-to-wall carpeting

013 1

Kitchen remodelling

014 1

Doors, windows, dormers

015 1

Electrical wiring (entire)

016 1

Basement & attic

017 1

Additional insulation

018 1

Piping system (entire)

019 1

Other renovation, Specify \_\_\_\_\_

Indicate if installation or replacement was one or more of the following:

020 1

Bathroom fixtures

021 1

Hot water tank

022 1

Sinks, laundrytubs

023 1

Other plumbing fixtures

024 1

Furnace

025 1

Central air conditioning

026 1

Heat pump

027 1

Other heating e.g. baseboard heaters

028 1

Fireplace & woodstove

029 1

Furnace equipment

030 1

Fireplace equipment

031 1

Wiring, panel

032 1

Security equipment

033 1

Other electrical





C. SHELTER EXPENSES IN 1986 — continued

Mortgages and Other Financial Obligations on Owned Living Quarters

1. Were there any mortgages or other loans on dwellings owned and occupied by the S.U. at any time in 1986?  
 Include dwellings which were sold or otherwise vacated. Exclude vacation homes and other secondary living quarters.  
 Include loans for Additions, Renovations, Alterations, New Installations, Replacements, Repairs and Maintenance.

INTERVIEWER CHECK ITEM:

- NO: go to p. 13, Q.1
- YES: inform respondent that: "Each mortgage agreement should be reported separately."  
 "Repayable government assistance plans should be reported as separate mortgages whether or not payments were due in 1986."

2. Which dwelling does this mortgage apply to?  
 e.g. 1st owned dwelling in 1986 enter "1" . . . . .

3. Was this dwelling owned and occupied at Dec. 31, 1986? . . . . .

4. If the mortgage refers to a multiple dwelling structure (duplex etc.) which was owned by the S.U., what % of this building was occupied by your household? . . . . .

5. Is this mortgage subsidized under a government plan or in any other way?

5.1 If a government plan, what is the name of the plan? If other subsidy please specify (e.g. company benefits, loans from relatives) . . . . .

6. What type of mortgage is this? . . . . .

7. What amount of mortgage principal was received or renewed in 1986?  
 Include value of repayable government plans.

7.1 Amount . . . . . \$

7.2 Date (month) amount received/renewed . . . . .

Mortgage A		Mortgage B	
001	<input type="checkbox"/>	047	<input type="checkbox"/>
002	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	048	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
003	<input type="text"/> <input type="text"/> %	049	<input type="text"/> <input type="text"/> %
004	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → Go to Q.6	050	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → Go to Q.6
005	<input type="checkbox"/> Office only	051	<input type="checkbox"/> Office only
006	1st <input type="checkbox"/> 2nd <input type="checkbox"/>	052	1st <input type="checkbox"/> 2nd <input type="checkbox"/>
007	<input type="checkbox"/> None → Go to Q.8	053	<input type="checkbox"/> None → Go to Q.8
008	Month Year <input type="text"/> 8 <input type="text"/> 6	054	Month Year <input type="text"/> 8 <input type="text"/> 6

8. What were the monthly payments (including lump sums) and monthly rates of interest?

(If a mortgage was paid off for any reason (including sale of home, end of term) report total payment in the relevant month)

	Monthly Payments \$	Rate of Interest %	Monthly Payments \$	Rate of Interest %
January	009	010 <input type="text"/> <input type="text"/>	055	056 <input type="text"/> <input type="text"/>
February	011	012 <input type="text"/> <input type="text"/>	057	058 <input type="text"/> <input type="text"/>
March	013	014 <input type="text"/> <input type="text"/>	059	060 <input type="text"/> <input type="text"/>
April	015	016 <input type="text"/> <input type="text"/>	061	062 <input type="text"/> <input type="text"/>
May	017	018 <input type="text"/> <input type="text"/>	063	064 <input type="text"/> <input type="text"/>
June	019	020 <input type="text"/> <input type="text"/>	065	066 <input type="text"/> <input type="text"/>
July	021	022 <input type="text"/> <input type="text"/>	067	068 <input type="text"/> <input type="text"/>
August	023	024 <input type="text"/> <input type="text"/>	069	070 <input type="text"/> <input type="text"/>
September	025	026 <input type="text"/> <input type="text"/>	071	072 <input type="text"/> <input type="text"/>
October	027	028 <input type="text"/> <input type="text"/>	073	074 <input type="text"/> <input type="text"/>
November	029	030 <input type="text"/> <input type="text"/>	075	076 <input type="text"/> <input type="text"/>
December	031	032 <input type="text"/> <input type="text"/>	077	078 <input type="text"/> <input type="text"/>

INTERVIEWER CHECK ITEM:

CHECK if mortgage instalments were not paid monthly. →

Use the Notes and Comments section to indicate the type of payment schedule (i.e. weekly/every two weeks/twice a month, etc.) for each mortgage.

9. Which of the following are included in these payments:

9.1 Property tax? . . . . .

9.2 Mortgage life insurance? . . . . .

9.3 Principal or interest? . . . . .

033	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	079	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
034	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	080	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
035	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	081	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

C. SHELTER EXPENSES IN 1986 — continued

◆ C06

Mortgage on Owned Living Quarters

Continue mortgage from page 11

	Mortgage A continued	Mortgage B continued
10. What was the total amount of interest paid in 1986? . . . . . \$	036	082
11. What was the total amount of principal paid in 1986 (include lump sum payments)? . . . . . \$	037	083
12. What was the total premium paid in 1986 for mortgage life insurance? \$	038	084
13.1 What was the best known balance of principal? e.g. at end of the year, anniversary date, beginning of the term, etc. . . . .	039	085
13.2 Date of best known balance: month/year (if not 1986 cover in the notes the main features of the payment schedule since this date) . . .	040 Month Year [ ][ ] [ ][ ]	086 Month Year [ ][ ] [ ][ ]
14. What was the starting date of the term? Give month and year . . . . .	041 Month Year [ ][ ] [ ][ ]	087 Month Year [ ][ ] [ ][ ]
15. What is(was) the termination date of the term? Give month and year.	042 Month Year [ ][ ] [ ][ ]	088 Month Year [ ][ ] [ ][ ]
16. What is the termination date of the amortization period? Give year . . . . .	501 Year [ ][ ][ ][ ]	547 Year [ ][ ][ ][ ]
17. Was this mortgage new or assumed? . . . . .	043 1 <input type="checkbox"/> New 2 <input type="checkbox"/> Assumed	089 1 <input type="checkbox"/> New 2 <input type="checkbox"/> Assumed
18. What type of lender held the mortgage?	044 1 <input type="checkbox"/> Financial institution, (e.g. bank, trust company, credit union, etc.) 2 <input type="checkbox"/> Private individual or employer 3 <input type="checkbox"/> Government 4 <input type="checkbox"/> Other, e.g. builder, contractor, etc.	090 1 <input type="checkbox"/> Financial institution, (e.g. bank, trust company, credit union, etc.) 2 <input type="checkbox"/> Private individual or employer 3 <input type="checkbox"/> Government 4 <input type="checkbox"/> Other, e.g. builder, contractor, etc.
19. Was the interest rate subject to monthly fluctuations? e.g. 'variable' or 'adjustable' rate mortgages . . . . .	045 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	091 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
20. Were records consulted for this mortgage information? . . . . .	046 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	092 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

NOTE TO INTERVIEWER

IF A MORTGAGE IS RENEWED IN 1986:

- The old and new mortgage agreements should be reported as separate mortgages (i.e. in separate mortgage columns).
- For the old mortgage the amount required to reduce the principal outstanding to 0 should be reported as paid out at the time of the last monthly payment in Q. 8.  
Report the best known balance of principal as 0 in Q. 13.1.  
The date of the best known balance of principal for the mortgage which is ending should be that of the end of the term in Q. 13.2.
- For the new mortgage the total amount of principal owing at the beginning of the new term (including any additional amounts borrowed) should be reported in Q. 7.1 and also in Q. 13.1 as the best known balance of principal.  
The date of the best known balance of principal in Q. 13.2 should correspond to the date the mortgage was renewed in 1986 (Q. 7.2).

NOTE: Apply directive 3 for all mortgages which began in 1986.

NOTES AND COMMENTS



C. SHELTER EXPENSES IN 1986 -- continued

Rented Living Quarters (Include living quarters occupied rent-free. Exclude vacation quarters)

001   mos

1. For how many months in 1986 did this S.U. occupy a rented dwelling? . . . . .  
 . . . . .  None → Enter "00" and Go to P.15 Q.1

2. What monthly rental payments were made for rented living quarters occupied by this S.U. in 1986? (Include any part of the dwelling used for business or rented to others. Also include amounts paid on behalf of the S.U., if known.)

Month	Rent paid for		Meals per day included in rent	Month	Rent paid for		Meals per day included in rent
	Living quarters only	Living quarters and board			Living quarters only	Living quarters and board	
January	\$	\$		July	\$	\$	
February	\$	\$		August	\$	\$	
March	\$	\$		September	\$	\$	
April	\$	\$		October	\$	\$	
May	\$	\$		November	\$	\$	
June	\$	\$		December	\$	\$	

002 \$

3. What amount was paid by the S.U. for additions, renovations and alterations; installation and replacement of equipment and fixtures; repairs and maintenance for rented dwelling(s) occupied in 1986? (Exclude amounts reimbursed by the landlord) . . . . . \$

003

4. Were there any other payments made in 1986 to the landlord not included above, e.g. security deposits? . . . . .  Yes → \$  
 . . . . .  No

004

5. Was there any rent returned to this S.U. for any reason during 1986, e.g. rent over payment? (Do not include provincial tax credits for rent paid, provincial or municipal rent allowances) . . . . . \$  
 . . . . .  Yes → \$  
 . . . . .  No

005

6. Did this S.U. pay a reduced rent in 1986 for any of the following reasons?  
 1 Government subsidized housing (Include Federal, Provincial and Municipal projects as well as Department of National Defence projects, and assisted rental programs.)  
 2 Services to landlord  
 3 Other reasons, e.g. company housing  
 4 No reduced rent

006  Enter code

7. What payments did this S.U. make in 1986 for tenants' insurance? . . . . . \$

007

8. Which of the following facilities were included in the rental payments made in 1986:

- 8.1 Appliances, furniture or furnishings? . . . . . 1  Yes 2  No
- 8.2 Electricity? . . . . . 1  Yes 2  No
- 8.3 Heat? . . . . . 1  Yes 2  No
- 8.4 Water? . . . . . 1  Yes 2  No
- 8.5 Parking (inside or outside)? . . . . . 1  Yes 2  No
- 8.6 Air conditioning? . . . . . 1  Yes 2  No
- 8.7 Swimming pool? . . . . . 1  Yes 2  No
- 8.8 Cablevision? . . . . . 1  Yes 2  No
- 8.9 Other facilities included in rent? e.g. saunas — Specify \_\_\_\_\_ 1  Yes 2  No

008 1  Yes 2  No  
 009 1  Yes 2  No  
 010 1  Yes 2  No  
 011 1  Yes 2  No  
 012 1  Yes 2  No  
 013 1  Yes 2  No  
 014 1  Yes 2  No  
 015 1  Yes 2  No  
 016 1  Yes 2  No  
 017

9. What amount was paid for parking at your place of residence excluding any amount that was included in rent? . . . . . \$

017

10. Did the rent paid cover premises used for business or rented to others? . . . . . 1  Yes 2  No → Go to P.15, Q.1

018 1  Yes 2  No → Go to P.15, Q.1

10.1 What amount of the rent paid covered premises used for own business? . . . . . \$

019

10.2 What amount of the rent paid covered premises rented to others? . . . . . \$

020

C. SHELTER EXPENSES IN 1986 — continued

Water, Fuel and Electricity for principal residence in 1986 — For renters and home owners. Include fuel used for B.B.Q.'s, fireplaces, etc. Report camp fuels on P. 38.

	Total Cost \$
1. What were the S.U.'s expenses for:	001
1.1 Water (including sewage charges on water bill)?	002
1.2 Other sewage charges (not included in property tax bill) e.g. pumping services?	003
1.3 Fuel oil and other liquid fuel?	004
1.4 Piped gas? (Report propane here if it is piped, otherwise report it in Q. 1.6)	005
1.5 Electricity?	006
1.6 Bottled gas?	007
1.7 Fuel wood?	008
1.8 Rental of heating equipment e.g. hot water heaters, gas containers?	009
1.9 Other fuel and heating costs e.g. coal, charcoal, etc.?	

2. Which fuel was used most in the principal residence for:  
For each question check 1 box only.

	Fuel Oil or Other Liquid Fuel	Piped Gas	Electricity	Other
010	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>
011	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>
012	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>

- 2.1 Home heating?
- 2.2 Cooking?
- 2.3 Water heating?

Other rented accommodation

3. During 1986 what amount did the S.U. pay for the following shelter expenses while away from home overnight or longer:

Travel tours which include transportation should be reported in Section J.

Meals purchased separately should be reported in Section F.

(Note: expenditures for S.U.'s whose usual place of residence is a hotel, boarding house, etc. (e.g. those who are not members of a S.U. elsewhere) should have been reported under rented living quarters.)

	Meals Included in price \$	No meals Included in price \$
3.1 Rented vacation home? (exclude units rented by hotels, motels, etc.)		018
3.2 Hotels? A hotel is defined as having at least some units with access from the interior.	013	019
3.3 Motels? A motel is defined as having all units with access from the exterior only.	014	020
3.4 Camp grounds?	015	021
3.5 Other, e.g. tourist homes, bed and breakfasts, hostels, farm holiday houses?	016	022
3.6 Accommodation while at school or working away from home e.g. students' residences, workers' residences, boarding houses, etc.?	017	023



C. SHELTER EXPENSES IN 1986 — continued

Owned vacation home and other secondary living quarters (exclude mobile vacation home)

001    1  Yes  
 2  No → Go to Q. 9

1. During 1986 did the S.U. own a vacation home or other secondary living quarters? . . . . .

Yes  
 No → Go to Q. 3

2. Did the S.U. purchase a vacation home or other secondary living quarters during 1986? . . . . .

Total cost \$
002
003
004
005
006
007
008
009
010
011
012
013
014

2.1 What was the purchase price? . . . . .

3. What expenditures did the S.U. make in 1986 for:

3.1 Additions, renovations and new installations? . . . . .

3.2 Repairs, maintenance and replacements? . . . . .

4. What amount of money was borrowed in 1986 for expenses associated with the dwelling(s)? (Include purchase as well as mortgage and other financial obligations) . . . . .

5. What payments were made on the principal of mortgage? (Exclude payments made at time of sale) . . . . .

6. What amount of interest was paid in 1986? . . . . .

Yes  
 No → Go to Q. 8

7. Was(were) the dwelling(s) sold in 1986? . . . . .

7.1 What was the selling price? . . . . .

7.2 What was the net amount received from the sale (e.g. selling price less amount paid on the outstanding mortgage on the home sold and real estate commissions)? . . . . .

8. What expenditures did the S.U. make in 1986 for:

8.1 Taxes and sewage charges? . . . . .

8.2 Insurance? . . . . .

8.3 Electricity? . . . . .

8.4 Water and fuel? . . . . .

8.5 Other expenses associated with the property, e.g. condominium charges, survey costs, real estate commissions, legal fees, mortgage insurance premiums, etc.? . . . . .

Other Property

015     Yes  
 No → Go to P. 17, Q. 1

9. Did the S.U. own other property (excluding principal or secondary living quarters, rental property, other business or farm)? . . . . .

*'Other property' can include some dwellings that were used as owned living quarters, rental property, etc. for part of the year. See definition in the Interviewer's Manual.*

10. What was the purchase price of property bought in 1986? . . . . .

11. What amount was spent by the S.U. for additions or major alterations on property other than home or vacation home, (not business) in 1986, e.g. servicing land, etc.? . . . . .

12. What amount of money was borrowed in 1986 for expenses associated with the property, (including purchase)? . . . . .

13. What payments were made on the principal of mortgage? (Exclude payments made at time of sale) . . . . .

14. What amount of interest was paid in 1986? . . . . .

Yes  
 No → Go to Q. 16

15. Was any of the property sold in 1986? . . . . .

15.1 What was the selling price? . . . . .

15.2 What was the net amount received from the sale (e.g. selling price less amount paid on the outstanding mortgage and real estate commissions)? . . . . .

16. Other expenses associated with the property, e.g. taxes, survey costs, appraisal fees, utilities? . . . . .

17. Is the above 'other property'

- 1 land only?
- 2 a home left vacant for all or part of 1986?
- 3 other, including both of above? Specify \_\_\_\_\_

Enter Code

NOTES AND COMMENTS



**D. EXPENSES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1986 - Continued**

**HOME ENTERTAINMENT EQUIPMENT:**

*Note: Stores specializing in home entertainment equipment are: Television, Radio, and Appliance stores, Audio equipment stores, Video equipment stores, Computer equipment stores.*

	Number of items owned & usable on Dec. 31, 1986 (exclude items included in rent)	Net purchase price (after trade-in allowance) including sales tax of items purchased in 1986	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
			Department Store	Furniture stores, Stores specializing in home entertainment equipment	Other
<b>Audio equipment</b>	001	007	008		
1. Radios (including clock and telephone combinations). Exclude car radios, transceivers and other radio combinations . . . . .	<input type="text"/>		1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
2. Audio components, e.g. turntables, receivers, amplifiers, tuners, cassette decks, compact disc players, speakers, etc. . . . .	<input type="text"/>	009	010		
			1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
3. Audio combinations, e.g. compact stereos, radio/cassette recorder/record player (including console systems), tape recorder/player units, etc. . . . .	<input type="text"/>	011	012		
			1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
4. Phonograph records, compact discs and pre-recorded audio tapes . . . . .		013			
5. Blank audio tapes . . . . .		014			
<b>Video equipment</b>	004	015	016		
6. Televisions (including combinations and projection T.V.) . . . . .	<input type="text"/>		1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
7. Videotape recorders/players, cameras. (Exclude games) . . . . .	<input type="text"/>	017	018		
			1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
8. Television/video components n.e.s., e.g. video monitors, tuners, converters, etc. (Exclude games) . . . . .		019			
9. Blank and pre-recorded videotapes and videodiscs. (Exclude rental) . . . . .		020			
<b>Miscellaneous home entertainment equipment</b>		021			
10. Other home entertainment equipment, attachments, and accessories (including transceivers, headphones, microphones, cassette cases, cassette cleaners, record brushes, etc. . . . .		022			
11. Parts for home entertainment equipment purchased separately, e.g. phonograph needles, cartridges, heads, coaxial cable, etc. . . . .					
<b>Computer equipment</b>	006	023	024		
12. Computer hardware, e.g. computer monitors, key-boards, disc drives, printers, etc. (Report video games on page 38) . . . . .	<input type="text"/>		1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
13. Computer software (excluding video games) . . . . .		025			
14. Computer supplies and other equipment, e.g. diskettes, computer paper, disc storage boxes, etc. . . . .		026			
<b>Services</b>		027			
15. Rental of video tape recordings . . . . .		028			
16. Rental of other home entertainment equipment . . . . .		029			
17. Maintenance and repair of home entertainment equipment (including service contracts) . . . . .		030			
18. Rental of cablevision during 1986 (including pay TV)? . . . . .		031			
19. Other services related to home entertainment equipment and supplies. Specify _____					

**NOTES AND COMMENTS**

**D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1986** — continued

**HOUSEHOLD FURNISHINGS**

What amount did the S.U. spend in 1986 for the following items:

Include goods bought for a vacation home or other secondary living quarters and the cost of home-made or home-finished furniture.

Report furniture 100 or more years old on P.21 Q.3 "Antiques".

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Furniture store	Other
001	002		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
003	004		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
005	006		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
007	008		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
<b>Upholstered furniture</b>			
1. Chesterfields (including matching chairs, sectionals, love seats)?			
2. Convertible sofas?			
3. Other upholstered furniture, e.g. chairs, hassocks, ottomans?			
4. Springs, mattresses, bases and frames?			
<b>Non-upholstered wooden furniture</b>			
009	010		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
011	012		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
013	014		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
015	016		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
017	018		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
019	020		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
021	022		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
<b>Non-upholstered metal, plastic and other furniture</b>			
023	024		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
025	026		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
027	028		
	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
<b>Other household furnishings</b>			
029			
030			
031			
032			
033			
034			
035			
036			
037			
038			
039			
040			



D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1986 — continued

**ART, ANTIQUES AND DECORATIVE WARE**

What did this S.U. spend in 1986 for the following items:

1. Works of art, e.g. original drawings, paintings, sculptures, original prints? . . . . .
2. Mirror and picture frames purchased separately? . . . . .
3. Antiques? (include furniture, household goods, tools, jewelry, etc. at least 100 years old). . . . .
4. Decorative ware, novelties and art goods, e.g. vases, ornaments, candlesticks, knick knacks, figurines, fancy boxes, wall hangings, etc.? . . . . .  
(Report ashtrays on P. 40)

Total Cost \$
001
002
003
004

**HOUSEHOLD EQUIPMENT**

What did this S.U. spend in 1986 for the following:

**Tableware and flatware**

5. Precious metal tableware and flatware? (include silver, silverplate, gold, goldplate)
6. Stainless steel and other metal tableware and flatware? (include kitchen knives) . . . . .
7. China, porcelain and other ceramic tableware? . . . . .
8. Glass and crystal tableware? . . . . .
9. Other tableware, e.g. wooden salad bowls, plastic salt and pepper shakers, cork coasters, etc.? (exclude disposable) . . . . .

Total Cost \$	Where was this item purchased? (If more than one item, report kind of store with most expenditure)		
	Department store	Jewellery, china, glassware or tableware store	Other
005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

**Small Electrical Appliances**

10. Electrical appliances for cooking & warming food, e.g. toasters, kettles, hot plates, deep fat fryers, bottle warmers, etc.? . . . . .
11. Electrical appliances for food preparation (processors, blenders, mixers, slicers, electric knives, etc.)? . . . . .
12. Electric irons? . . . . .
13. Electric hair styling equipment, e.g. clippers, cutters, dryers, etc.? (Report butane and other non-electric hair styling equipment on P.31, Q.24) . . . . .
14. Other electric personal care appliances, e.g. electric razors, steamers & vaporizers, toothbrushes, heating pads, massagers, footbaths, complexion brushes, make up mirrors, sun and heat lamps, etc.? . . . . .
15. All other electric equipment & appliances, e.g. electric floor polishers, fans, blankets, can openers, knife sharpeners, shoe polishers, extension cords, portable electric space heaters, etc.? . . . . .

Total Cost \$	Where was this item purchased? (If more than one item, report kind of store with most expenditure)	
	Department store	Other
015	016 1 <input type="checkbox"/>	2 <input type="checkbox"/>
017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>
019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>
021	022 1 <input type="checkbox"/>	2 <input type="checkbox"/>
023	024 1 <input type="checkbox"/>	2 <input type="checkbox"/>
025	026 1 <input type="checkbox"/>	2 <input type="checkbox"/>

**Non-Electric Kitchen and Cooking Equipment**

16. Cooking utensils, e.g. pots, pans, coffee pots, pressure cookers, pie plates, fondue sets, etc? . . . . .
17. Food preparation utensils (except cooking), e.g. mixing bowls, chopping boards, sifters, etc.? . . . . .
18. Food storage utensils, e.g. cookie jars, canisters, bread boxes, jars, plastic food keepers, spice racks, etc.? . . . . .
19. Hand operated kitchen tools, e.g. food choppers, corkscrews, egg beaters, measuring cups, knife sharpeners, etc.? (exclude knives) . . . . .

Total Cost \$
027
028
029
030

**D. EXPENDITURES FOR HOUSEHOLD FURNISHINGS AND EQUIPMENT IN 1986** — continued

**LAWN, GARDEN AND SNOW REMOVAL TOOLS, EQUIPMENT AND ACCESSORIES** (report supplies on P, 23)

What did this S.U. spend in 1986 for:

- 1. Lawn and garden tractors and tillers? . . . . .
- 2. Power lawn mowers? . . . . .
- 3. Snow blowers? . . . . .
- 4. Other power lawn and garden tools and equipment, e.g. hedge trimmers, grass trimmers, etc.? . . . . .
- 5. Other lawn, garden, snow removal tools and equipment, attachments, accessories and parts purchased separately (including non-power lawn mowers, hoses, sprinklers, clippers, shovels, flower pots, stakes and other supports, sprayers, spreaders, etc.)? . . . . .

Total cost \$
001
002
003
004
005

**WORKSHOP TOOLS AND EQUIPMENT** (include parts and accessories in Q, 8)

What did this S.U. spend in 1986 for:

- 6. Power hand tools, e.g. electric drills, sanders, jigsaws, etc.? . . . . .
- 7. Other power equipment including table saws, chain saws, portable electric generators, motors, pumps, etc.? . . . . .
- 8. Other tools, e.g. measuring tools, tool chests, clamps, workbenches, hammers, hand saws, wrenches, screwdrivers, soldering irons, scissors, shears, saw blades, drill bits, etc.? . . . . .

006
007
008

**OTHER HOUSEHOLD EQUIPMENT**

What did this S.U. spend in 1986 for:

- 9. Calculators? . . . . .
- 10. Typewriters? . . . . .
- 11. Luggage: suitcases, briefcases, trunks, baby carriers, etc.? . . . . .
- 12. Curtain rods, tracks, drapery and window shade fittings? . . . . .
- 13. Home security equipment, e.g. portable smoke detectors, fire extinguishers, burglar alarms, padlocks, safes and security boxes, escape ladders, etc.? Report security services in Q, 19 (Report built-in devices on page 7). . . . .
- 14. Clocks, timers, timer switches, thermometers (excluding clinical), barometers, kitchen scales and other measuring instruments and apparatus n.e.s.? . . . . .
- 15. Non-electric laundry equipment: portable laundry tubs, clothes lines, ironing boards and covers, clothes pins, laundry baskets, etc.? . . . .
- 16. Brooms, brushes (excluding personal care), mops, dishracks, pot scrubbers, paint rollers, squeegees, pails, garbage cans, waste paper baskets and other non-electric household cleaning equipment? . . . . .
- 17. Other household equipment, e.g. hangers, fireplace tools, trays and containers, Xmas decorations, rubber gloves, insulated bottles, propane tanks, non-electric portable space heaters, charcoal barbecues, flashlights, ladders, baby carriages, etc.? . . . . .

009
010
011
012
013
014
015
016
017

**Parts, accessories and attachments**

- 18. Parts, accessories and attachments for household furnishings and equipment n.e.s., e.g. casters, appliance cords, replacement beaters for electric mixers, electric processor blades, grinder and shredder attachments, replacement pots for electric coffee makers, etc.? . . . . .

018
-----

**Services related to household furnishings and equipment**

- 19. Home security services? (include installation) . . . . .
- 20. Maintenance and repair of furniture, carpeting and household textiles, including cleaning and re-upholstering? Include cleaning of area rugs and wall-to-wall carpeting . . . . .
- 21. Maintenance and repair of other household equipment n.e.s.? . . . . .
- 22. Other services to household furnishings and equipment, e.g. making of draperies; installation of stoves, draperies and other non-fixture equipment; making of keys, etc.? . . . . .
- 23. Rental of household furnishings and equipment, including major household appliances? . . . . .

019
020
021
022
023

**E. EXPENSES OF RUNNING THE HOME IN 1986**

What amount was spent by the S.U. for the following?

		Total cost \$
<b>Communications</b>		001
1.1 Telephone: Local basic monthly charge	\$ _____ x _____ months (Include rental of telephones and other equipment) . . . . .	002
1.2	Other local telephone charges, e.g. calls from pay phones, hotels, etc. . . . .	003
1.3	Long distance telephone charges including calls from hotels, pay phones, etc. . . . .	004
1.4	Installations and repairs . . . . .	005
1.5	Purchase of telephones and accessories, e.g. automatic telephone answering systems, shoulder rests, etc. . . . .	006
2.	Postage stamps, other postal and communications services (except for books and parcels). Include information transmission by registered mail, special delivery mail, post office box service, telegram, cablegram, courier services, etc. . . . .	007
<b>Child Care Expenses</b>		008
3.	Day-care centres and day nurseries . . . . .	009
4.	Other child care outside the home . . . . .	010
5.	Week-day child care in the home, including nannies . . . . .	011
6.	Other child care in the home (e.g. evening, week-end) . . . . .	012
<b>Domestic Services (exclude child care)</b>		013
7.	Expenses for domestic help, e.g. housekeeper, window cleaners, house cleaners, paid companions, house sitters . . . . .	014
<b>Flowers and Garden Supplies (exclude tools)</b>		015
8.	Horticultural services and snow removal, e.g. groundskeeping, planting, pruning, tree removal, spraying, consulting services, soil and plant testing, floral design services, etc. . . . .	016
9.	Nursery and greenhouse stock, e.g. garden shrubs, trees, bulbs, bedding plants, sod . . . . .	017
10.	Cut flowers, potted plants for the home, decorative plant materials, real Christmas trees, dried arrangements, natural wreaths, floral arrangements, etc. . . . .	018
11.	Fertilizers, soils and soil conditioners . . . . .	019
12.	Seeds, including vegetable, flower and grass . . . . .	020
13.	Insecticides and repellents, herbicides, fungicides, rodenticides, biological controls etc. . . . .	021
<b>Pet Expenses</b>		022
14.	Canned food for dogs and cats . . . . .	023
15.	Other food for dogs and cats . . . . .	024
16.	Other pet food e.g. horse feed, bird seed, etc. . . . .	025
17.	Pet purchase and related goods, e.g. leashes, litter, collars (including flea), aquariums, grooming equipment, dog houses, bird houses, feeders, etc. . . . .	026
18.	Animal services, e.g. veterinarian services, medicines, licences, kennels, grooming, obedience training, etc. . . . .	027



E. EXPENSES OF RUNNING THE HOME IN 1986 - continued

	Total cost \$
<b>Cleaning Services</b>	001
1. Laundry service, including diaper service . . . . .	002
2. Dry cleaning service . . . . .	003
3. Coin-operated washers and dryers (include self-service dry cleaning) . . . . .	004
<b>Household Cleaning Supplies</b>	005
4. Laundry detergent and soap . . . . .	006
5. Liquid detergent (excluding laundry detergent) . . . . .	007
6. Automatic dishwasher detergent . . . . .	008
7. Toilet bowl cleaner (include toilet flush) . . . . .	009
8. Cleaning and scouring powders . . . . .	010
9. Polishes and waxes (e.g. furniture, floor, shoe, silver) . . . . .	011
10. Other cleaning and polishing supplies, e.g. scouring pads, liquid cleaners, cleaning solvents, sweeping compound, rug cleaners, etc. (exclude oven cleaners) . . . . .	012
11. Laundry bleach . . . . .	013
12. Fabric softeners . . . . .	014
13. Household disinfectants and deodorizers . . . . .	015
14. Other household chemical specialties, e.g. drain pipe cleaners, dyes, mothballs, liquid starch, water softeners, oven cleaners, etc. . . . .	016
<b>Stationery Products</b>	017
15. Greeting and post cards . . . . .	018
16. Gift wrap paper . . . . .	019
17. Stationers and office-type paper supplies, except school supplies, e.g. writing paper, notebooks, pads, envelopes, graph paper, carbon paper, etc. . . . .	020
18. Other office-type supplies, e.g. pens, pencils, rulers, markers, binders, erasers, tape, typewriter-ribbon, etc. . . . .	021
<b>Other Paper Supplies, Food Wraps, etc.</b>	022
19. Facial and bathroom tissue . . . . .	023
20. Paper towels . . . . .	024
21. Other paper supplies, e.g. wrapping paper, waxed paper, napkins, bags, paper tableware, crepe paper, confetti, straws, polishing paper, etc. . . . .	025
22. Foil wraps and other foil supplies, e.g. roasting pans, pie plates, burner bibs, etc. . . . .	026
23. Plastic garbage bags . . . . .	027
24. Other plastic supplies, e.g. other plastic bags, wraps and disposable plastic tableware and cutlery . . . . .	028
<b>Other Household Supplies</b>	029
25. Electric light bulbs and tubes . . . . .	030
26. Dry-cell batteries . . . . .	031
27. Other household supplies, e.g. candles, ice, road salt, paraffin, adhesives, glues, lubricants (except automobile), string, rope, sponges, toothpicks, buffing pads, etc. (Report matches on P. 40) . . . . .	032

**F. FOOD AND ALCOHOL EXPENSES IN 1986**

**FOOD PURCHASED FROM STORES**

1. How much do you estimate this S.U. spent on food and other groceries purchased from stores in 1986 (including farmer stalls and home delivery)? Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost. Adjust your estimate by **excluding periods away from home overnight or longer**. Report bulk purchases of food for canning, freezing, etc. in Q.3.

Average Weekly Expenditure \$ \_\_\_\_\_ .00 x \_\_\_\_\_ weeks

or

Average Monthly Expenditure \$ \_\_\_\_\_ .00 x \_\_\_\_\_ months

Total cost \$
001
002
003
004
005
006

2. About how much of this amount was for non-food items such as paper products, household supplies, pet food, alcoholic beverages, etc.?

3. What amount was spent for bulk purchases of food, e.g. meat in excess of 25 kg. (55 lbs.); bulk quantities of fruit or vegetables for canning, freezing, etc.? (Include charges for cutting, wrapping and freezing)

004	<input type="checkbox"/> yes
	<input type="checkbox"/> No → Go to Q.5

4. Did this S.U. buy any prepared food or non-alcoholic beverages from stores for parties, weddings and other occasions *not reported in Q.1 or Q.3 above*? (Exclude restaurants and caterers)

4.1 What amount was spent?

5. What amount was spent for food and non-alcoholic beverages purchased from stores while away from home overnight or longer?

**FOOD PURCHASED FROM RESTAURANTS**

Include meals bought for guests. Include purchases in restaurants, drive-ins, snack bars, cafeterias, take-outs, mobile canteens, etc. Also include the cost of meals catered in restaurants, hotels, etc.

Exclude the cost of meals which were included in accommodation or travel packages.

Exclude alcoholic beverages.

6. What amount was spent **locally or on day trips** by members of the S.U.:

6.1 For **meals** at work?

6.2 For **meals** at school?

6.3 For other **meals** out?

6.4 For **between-meal** food, e.g. snacks, ice cream, candy, non-alcoholic beverages?

007
008
009
010

7. What amount was spent by members of the S.U. while **away from home overnight or longer**:

7.1 While away at school or college?

7.2 While on a job (exclude expenses reimbursed)

7.3 While on vacation and other trips? (exclude meals included in price of package trip)

011
012
013

**ALCOHOLIC BEVERAGES PURCHASED FROM STORES**

8. What amount was spent for the following types of alcoholic beverages purchased from stores (e.g. liquor, beer, grocery stores, etc.):

8.1 Beer (e.g. ale, lager, stout, porter, etc.)?

8.2 Liquor (e.g. whiskey, brandy, liqueurs, etc.)?

8.3 Wine and cider?

014
015
016

**ALCOHOLIC BEVERAGES PURCHASED FROM RESTAURANTS, ETC.**

9. What amount was spent for the following types of alcoholic beverages purchased and consumed in bars, cocktail lounges, restaurants, etc.:

9.1 Beer (e.g. ale, lager, stout, porter, etc.)?

9.2 Liquor (e.g. whiskey, brandy, liqueurs, mixed drinks, etc.)?

9.3 Wine and cider?

017
018
019

F. FOOD AND ALCOHOL EXPENSES IN 1986 - Continued

Total cost  
\$

001

1. What was the value of home-grown food produced for family consumption? (Estimate at seasonal retail price)  
*Operators of unincorporated farms report in section "O".*

002

2. What was the value of food received by S.U. members as part of wages?

**Board, Day Board, and Board While Away from Home**

003

3. What amount of board was paid to private households by this S.U. in 1986? Include board paid by roomers and day board, e.g. children's lunches. Exclude board paid while away from home overnight or longer

004

4. What amount of board was paid to private households by this S.U. for S.U. members who boarded while away from home overnight or longer?

No. of Meals

005

5. If at any time in 1986 you had any boarders who were not S.U. members, what was the total number of meals served to them?

**NOTES AND COMMENTS**

**G. CLOTHING EXPENDITURES IN 1986**

What expenditures were made for each S.U. member in 1986 for the following clothing items? (Include all items purchased by cash or credit for present or future use — exclude gifts to and from persons outside the S.U.). Include sales tax.

**CLOTHING FOR WOMEN AND GIRLS 4 YRS. AND OVER**

Person no. →

Transfer person no. from Page 1				
001	035	069	103	137
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$	\$	\$	\$	\$
002	036	070	104	138
003	037	071	105	139
004	038	072	106	140
005	039	073	107	141
006	040	074	108	142
007	041	075	109	143
008	042	076	110	144
009	043	077	111	145
010	044	078	112	146
011	045	079	113	147
012	046	080	114	148
013	047	081	115	149
014	048	082	116	150
015	049	083	117	151
016	050	084	118	152
017	051	085	119	153
018	052	086	120	154
019	053	087	121	155
020	054	088	122	156
021	055	089	123	157
022	056	090	124	158
023	057	091	125	159
024	058	092	126	160
025	059	093	127	161
026	060	094	128	162
027	061	095	129	163
028	062	096	130	164
029	063	097	131	165
030	064	098	132	166
031	065	099	133	167
032	066	100	134	168
033	067	101	135	169
034	068	102	136	170

G. CLOTHING EXPENDITURES IN 1986 - continued

CLOTHING FOR MEN AND BOYS 4 YEARS AND OVER

	Transfer person no. from Page 1				
	001	031	061	091	121
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	\$	\$	\$	\$	\$
1. Leather or fur coats and jackets . . . . .	002	032	062	092	122
2. Winter-weight coats and jackets (except ski jackets), e.g. duffle coats, car coats, parkas, etc. . . . .	003	033	063	093	123
3. Raincoats (including all-weather coats) . . . . .	004	034	064	094	124
4. Other coats, jackets and vests . . . . .	005	035	065	095	125
5. Suits . . . . .	006	036	066	096	126
6. Sports jackets and blazers . . . . .	007	037	067	097	127
7. Jeans (denim, corduroy or other) . . . . .	008	038	068	098	128
8. Other pants (including shorts other than tennis and gym) . . . . .	009	039	069	099	129
9. Dress shirts . . . . .	010	040	070	100	130
10. Knitted sports shirts (including T-shirts, golf shirts, etc.) . . . . .	011	041	071	101	131
11. Woven sports shirts (including work shirts and other shirts) . . . . .	012	042	072	102	132
12. Sweaters . . . . .	013	043	073	103	133
13. Socks . . . . .	014	044	074	104	134
14. Underwear . . . . .	015	045	075	105	135
15. Pyjamas and loungewear (bathrobes, etc.) . . . . .	016	046	076	106	136
16. Ski suits, jackets and pants (including snowmobile suits) . . . . .	017	047	077	107	137
17. Other active sportswear, e.g. beachwear, sweatsuits, gym and tennis shorts, sports uniforms . . . . .	018	048	078	108	138
18. Other specialized clothing and apparel: uniforms, special work clothing, academic and religious apparel, costumes . . . . .	019	049	079	109	139
19. Gloves and mitts . . . . .	020	050	080	110	140
20. Neckties . . . . .	021	051	081	111	141
21. Belts and wallets . . . . .	022	052	082	112	142
22. Other accessories, including headwear, scarves, umbrellas, leather watch straps, shoelaces, keycases, etc. . . . .	023	053	083	113	143
23. Watches . . . . .	024	054	084	114	144
24. Precious jewellery . . . . .	025	055	085	115	145
25. Other jewellery (including watch bands) . . . . .	026	056	086	116	146
26. Shoes (except athletic) and dress boots . . . . .	027	057	087	117	147
27. Insulated boots, work and hiking boots . . . . .	028	058	088	118	148
28. Athletic shoes (except specialized sports footwear) . . . . .	029	059	089	119	149
29. Other footwear, including overshoes, slippers, etc. . . . .	030	060	090	120	150

Person no. →

G. CLOTHING EXPENDITURES IN 1986 — concluded

INFANTS' CLOTHING, UNDER 4 YEARS OF AGE

Transfer person no. from Page 1				
001	012	023	034	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
\$	\$	\$	\$	
002	013	024	035	
1. Coats and jackets, snow suits, bunting bags . . . . .				
003	014	025	036	
2. Dresses, jumpers, suits . . . . .				
004	015	026	037	
3. Blouses, shirts, T-shirts . . . . .				
005	016	027	038	
4. Skirts, slacks, shorts, overalls, beachwear . . . . .				
006	017	028	039	
5. Socks, other hosiery (including booties and underwear) . . . . .				
007	018	029	040	
6. Sweaters, headwear and mittens . . . . .				
008	019	030	041	
7. Sleepwear, e.g. sleepers, nighties, dressing gowns, etc. . . . .				
009	020	031	042	
8. Disposable diapers . . . . .				
010	021	032	043	
9. Other, e.g. water-proof panties, cloth diapers, bibs . . . . .				
011	022	033	044	
10. Footwear: shoes, sandals, boots, slippers, etc. . . . .				

Person no. →

CLOTHING MATERIALS AND RELATED SERVICES

What expenditures were made for the following:

Clothing materials (except for curtains, draperies and furnishings)

- 11. Yarn (except craft)? . . . . .
- 12. Coatings and suitings, e.g. for coats, jackets, pants, etc.? . . . . .
- 13. Dress material, e.g. for dresses, blouses, shirts, sleepwear, etc.? . . . . .
- 14. Other textile materials for clothing, e.g. lining, interlining, thread, ribbon, felt, batting, (quilted, embroidered or coated fabrics), lace, seam binding, shoulder pads, etc.? . . . . .
- 15. Notions, e.g. patterns, buttons, fasteners, zippers, sewing and knitting needles, ornaments, buckles, tape measures, etc.? . . . . .

Clothing services

- 16. Dressmaking and tailoring (except repairs and alterations)? . . . . .
- 17. Maintenance, repair, alteration of clothing (excluding laundry and dry cleaning)? . . . . .
- 18. Clothing storage? (Include fur storage and checkroom charges) . . . . .
- 19. Shoe shines and repairs? . . . . .
- 20. Maintenance and repair of watches and other jewellery? . . . . .
- 21. Other clothing services, e.g. rental of clothing and costumes, engraving of jewellery, etc.? . . . . .

Specify \_\_\_\_\_

Total cost \$
300
301
302
303
304
305
306
307
308
309
310



H. PERSONAL CARE EXPENDITURES IN 1986

PERSONAL CARE SERVICES

What expenditures were made by the S.U. for the following:

- 1. Washing, cutting and styling of men's hair? . . . . .
- 2. Washing, cutting and styling of women's hair? . . . . .
- 3. Other hair grooming services, e.g. hair permanents, tinting, straightening, etc.? . . . . .
- 4. Other personal care services, e.g. manicures, facials, tanning salons, eyelash and nail services, depilation, etc.? . . . . .

Total cost \$
001
002
003
004

PERSONAL CARE SUPPLIES AND EQUIPMENT

What expenditures were made by the S.U. for:

- 5. Shampoos? . . . . .
- 6. Hair conditioners and creme rinses? . . . . .
- 7. Home permanents, tints, dyes, colour rinses, etc.? . . . . .
- 8. Other hair preparations: sprays, tonics, dressings, etc.? . . . . .
- 9. Lipstick, lip gloss and other lip preparations? . . . . .
- 10. Eye make-up: eyebrow pencils, eye shadow, mascara, etc.? . . . . .
- 11. Other make-up: e.g. foundations, face powders, blushers, etc.? . . . . .
- 12. Personal care, creams and lotions? . . . . .
- 13. Perfume, cologne, toilet water, etc.? . . . . .
- 14. Other fragrance preparations: bath oils, salts, body powders (exclude after-shave talc)? . . . . .
- 15. Personal deodorants? . . . . .
- 16. Toilet soap and other personal soap (including liquid)? . . . . .
- 17. Shaving cream and soap? . . . . .
- 18. Pre-shave and after-shave products, including after-shave talc? . . . . .
- 19. Manicure preparations, e.g. nail polish, cuticle remover, polish remover, etc.? . . . . .
- 20. Toothpaste? . . . . .
- 21. Other oral hygiene products, e.g. mouthwash, denture cleaner and adhesives, tooth powder, dental floss, etc.? . . . . .
- 22. Other toilet preparations, e.g. sunscreens and suntan lotions, depilatories, other body and foot powder, toiletry and cosmetic sets? . . . . .
- 23. Disposable razors and razor blades? (Include packages of razors and razor blades) . . . . .
- 24. Other personal care supplies and equipment (exclude electric), e.g. toothbrushes and other oral hygiene equipment, sanitary supplies, brushes, combs, curlers, hairpins, wigs, hairpieces, manicure equipment, compacts, dresser sets, hair scissors, hot water bottles, razors n.e.s.? . . . . .

005
006
007
008
009
010
011
012
013
014
015
016
017
018
019
020
021
022
023
024



I. MEDICAL AND HEALTH CARE EXPENSES IN 1986

HEALTH INSURANCE PREMIUMS

001
<input type="checkbox"/> Yes <input type="checkbox"/> No → go to Q.2

1.1 Were any premiums paid by members of this S.U. for public (e.g. government) hospital and medical plans? .....

002
_____

1.2 What was the total cost to the S.U.? ..... \$

2. What were the costs to S.U. members for the following private health insurance plans (e.g. commercial or non-profit):

Total cost
\$

2.1 Supplementary coverage to public hospital medical plans (e.g. semi-private or private bed differential, drugs, etc.) extended health benefit packages, drug plans, out-of-country benefits, visitors' benefits? .....

003
_____

2.2 Dental plan (sold as separate policy)? .....

004
_____

2.3 Accident and disability insurance? .....

005
_____

DIRECT COSTS

Report the direct costs to S.U. members of all personal health care received, and not covered by insurance, such as portions exceeding the allowable amount for insurance purposes and any expenses incurred before reaching the required deductible amount, if applicable. Do not include payments for services made by you for which you will later be reimbursed.

What were the direct costs for:

Eye care

3. Contact lenses? .....

006
_____

4. Prescription eyeglass lenses purchased separately? .....

007
_____

5. Eyeglass frames and mountings purchased separately? .....

008
_____

6. Prescription eyeglass lenses and frames purchased together? .....

009
_____

7. Other eye care goods, e.g. supplies for contact lenses, non prescription eyeglasses and sunglasses, eyeglass cases, lens cleaning tissues, etc.? .....

010
_____

Dental care

8. Orthodontic and periodontic procedures? .....

011
_____

9. Prescription and fitting of dentures including repairs? .....

012
_____

10. Other dental services, e.g. examination, cleaning, filling, extraction, x-rays, etc.? .....

013
_____

Other medical and health care

11. Physician's care (include general practitioners and specialists)? .....

014
_____

12. Other health care practitioners e.g. chiropractors, nurses, osteopaths, podiatrists, therapists, etc.? (include diet counselling) .....

015
_____

13. Hospital care (all direct pay charges included in hospital bill)? .....

016
_____

14. Other medical services, e.g. ambulances, rental of medical equipment, insurance on lenses? .....

017
_____

15. Medicines, drugs and pharmaceutical products prescribed by doctor? .....

018
_____

16. Other medicines, drugs and pharmaceutical products, e.g. ASA, vitamins, cough syrup, petroleum jelly? .....

019
_____

17. Health care supplies, e.g. bandages, absorbent cotton, syringes, first aid kits, etc.? .....

020
_____

18. Other health care goods: hearing aids, thermometers, prostheses, wheelchairs and other appliances, bathroom scales, elastic hosiery, etc.? .....

021
_____

**J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1986**

**Automobiles and Trucks**

1. Did anyone in the S.U. own, lease or operate a car, truck or van in 1986, wholly or partly for private use? (Exclude rented)
2. List the make/model/model year of each car, truck or van owned or leased at any time in 1986 (including those sold, traded or otherwise disposed of).

NO → go to P. 34, Q. 17  
 YES → CONTINUE

	Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4
Make	001	015	029	043
Model	002	016	030	044
Model year	003 <input type="text"/>	017 <input type="text"/>	031 <input type="text"/>	045 <input type="text"/>
3. At the time of purchase/leasing was this a . . . . .	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?	<input type="checkbox"/> new car? <input type="checkbox"/> used car? <input type="checkbox"/> new truck or van? <input type="checkbox"/> used truck or van?
4. In 1986 was this vehicle owned or leased? . . . . .	004 <input type="text"/> Office use only	018 <input type="text"/> Office use only	032 <input type="text"/> Office use only	046 <input type="text"/> Office use only
5. What was the total leasing cost paid in 1986? (Exclude operating costs. Exclude any amount charged to business)	005	019	033	047
	1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased 4 <input type="checkbox"/> owned or leased by non S.U. member	1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased 4 <input type="checkbox"/> owned or leased by non S.U. member	1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased 4 <input type="checkbox"/> owned or leased by non S.U. member	1 <input type="checkbox"/> owned → go to Q.6 2 <input type="checkbox"/> leased 3 <input type="checkbox"/> both owned and leased 4 <input type="checkbox"/> owned or leased by non S.U. member
6. What was the month and year of purchase? . . . . .	006	020	034	048
If owned by an S.U. member:	007	021	035	049
	<input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> Month Year	<input type="text"/> <input type="text"/> Month Year
7. If purchased in 1986: What was the total purchase price after trade-in and including sales tax? . . . . .	008	022	036	050
8. What was the status of the vehicle at Dec. 31, 1986? . . . . .	009	023	037	051
	1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify _____	1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify _____	1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify _____	1 <input type="checkbox"/> owned 2 <input type="checkbox"/> sold separately 3 <input type="checkbox"/> traded-in 4 <input type="checkbox"/> leased 5 <input type="checkbox"/> returned to lessor 6 <input type="checkbox"/> other, specify _____
9. If sold separately: What was the net amount received? (Exclude any amount paid to business) . . . . .	010	024	038	052
10. What distance was this vehicle driven in 1986? (Indicate in miles (M) or kilometres (K)) . . . . .	011	025	039	053
	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>
11. Was this vehicle partly used for business? (Exclude commuting) . . . . .	012	026	040	054
	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p.34	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p. 34	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p.34	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No → go to p. 34
12. What distance was driven for business? (Report in miles (M) or kilometres (K)) . . . . .	013	027	041	055
	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>	K <input type="checkbox"/> M <input type="checkbox"/>
13. What was the total operation cost charged to business, or the total operation allowance received from employer(s)? (Exclude leasing fees charged to business) . . . . .	014	028	042	056

**J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1986** — continued

**Automobile and Truck Operation**

(Include family and business use).

*If operating expenses cannot be separated for each vehicle report total cost in first column.*

What was the amount spent by the S.U. in 1986 for:

- 1. Gasoline and other fuels, e.g. diesel fuel, propane, etc.?
- 2. Tires?
- 3. Automobile batteries?
- 4. Other maintenance or repair parts and supplies purchased separately, e.g. mufflers, spark plugs, oil, antifreeze, cleaning supplies, wiper blades, thermostats, etc.?
- 5. Radios, tape players, transceivers and accessories?
- 6. Other accessories and attachments, e.g. block and other heaters, baby seats, car top carriers, mats, seat covers, etc.?

Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4
001	017	033	049
002	018	034	050
003	019	035	051
004	020	036	052
005	021	037	053
006	022	038	054

*For the following maintenance/repair jobs (Q. 7-11) (exclude amounts paid by insurance or by a non-S.U. member, include repairs to other parties' vehicles paid by S.U. members).*

What was the amount spent by the S.U. in 1986 for:

- 7. Oil changes and lubrication?
- 8. Tune-ups?
- 9. Other mechanical and electrical repairs and maintenance, e.g. brakes, alternators, mufflers, carburetors, valves, etc.?
- 10. Body repairs and maintenance, e.g. painting, rustproofing, fender replacement, glass replacement, etc.?
- 11. Other repairs and maintenance, including service contracts, tire repairs, car washing, etc.?

007	023	039	055
008	024	040	056
009	025	041	057
010	026	042	058
011	027	043	059

- 12. Vehicle insurance premiums? (Include government insurance)
- 13. Vehicle registration fees (excluding government insurance portion)?
- 14. Garage rent and parking costs? (Exclude parking at place of residence)
- 15. Other operation services (e.g. towing, toll roads and bridge fees, auto association fees)?
- 16. What was the **value** of repair jobs to this vehicle which were covered by insurance and not paid by the S.U.?

012	028	044	060
013	029	045	061
014	030	046	062
015	031	047	063
016	032	048	064

*Note: If insurance settlement was received in 1986 for vehicle not owned in 1986 report it in asset change P. 44 Q. 9.*

- 17. What expenditures were made in 1986 for rented vehicles? (Exclude any expenses charged to business):
  - 17.1 Rented cars?
  - 17.2 Rented trucks and vans?

Rental fees including mileage, basic insurance charges, taxes and drop off fees	Optional insurance charges	Gas and other fuels	Other expenses eg. toll fees, parking, repairs, etc.
161	163	165	167
162	164	166	168

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1986 — continued

Total expenditure \$
001
002
003
004

What expenditures were made for the following in 1986:

- 1. Drivers' licences (excluding government insurance associated with fees) and drivers' tests? .....
- 2. Driving lessons? .....

**Bicycles**

- 3. Purchase of bicycles (exclude children's bicycles with wheels under 14 inches), bicycle parts and accessories? .....
- 4. Bicycle maintenance and repairs? .....

**Other vehicles**

5. Did anyone in the S.U. own any of the following during 1986 which were used, wholly or partly, for private use?  None, skip to Q. 19

- 1  Motorcycle (number \_\_\_\_\_)
- 2  Snowmobile (number \_\_\_\_\_)
- 3  Tent trailer
- 4  Travel trailer
- 5  Truck camper
- 6  Boat or canoe
- 7  Outboard motor (number \_\_\_\_\_)
- 8  Motor home
- 9  Other, e.g. utility trailer, aircraft, all-terrain vehicles

Specify \_\_\_\_\_

Vehicle No. 1	Vehicle No. 2	Vehicle No. 3	Vehicle No. 4								
005	018	031	044								
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>								
006	019	032	045								
<table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Month Year</td> <td style="width: 50%; text-align: center;">Month Year</td> </tr> </table>	Month Year	Month Year	<table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Month Year</td> <td style="width: 50%; text-align: center;">Month Year</td> </tr> </table>	Month Year	Month Year	<table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Month Year</td> <td style="width: 50%; text-align: center;">Month Year</td> </tr> </table>	Month Year	Month Year	<table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Month Year</td> <td style="width: 50%; text-align: center;">Month Year</td> </tr> </table>	Month Year	Month Year
Month Year	Month Year										
Month Year	Month Year										
Month Year	Month Year										
Month Year	Month Year										
007	020	033	046								

6. Type of vehicle? .....

7. What was the month and year of purchase? .....

If purchased in 1986:

8. What was the price after trade-in allowance, including sales tax? .....

What was spent on this vehicle for:

- 9. Accessories and attachments? .....
- 10. Gasoline, diesel fuel, etc.? (Report fuels for cooking, heating, etc., on P. 38, Q. 13) .....
- 11. Supplies and parts purchased separately for maintenance and repair? .....
- 12. Maintenance and repair jobs not covered by insurance? .....
- 13. Vehicle insurance premiums paid for in 1986? .....
- 14. Registration fees and licences paid for in 1986? .....
- 15. Other expenses, e.g. parking, hanger and airport fees, mooring and boat storage, harbour dues, etc.? .....
- 16. What amount of operating costs were charged to business? .....
- 17. Was this vehicle owned on December 31, 1986? .....
- 18. If sold separately, what was the net amount received? .....

008	021	034	047
009	022	035	048
010	023	036	049
011	024	037	050
012	025	038	051
013	026	039	052
014	027	040	053
015	028	041	054
016	029	042	055
<ul style="list-style-type: none"> <li>1 <input type="checkbox"/> Yes</li> <li>2 <input type="checkbox"/> Sold separately</li> <li>3 <input type="checkbox"/> Traded-in</li> <li>4 <input type="checkbox"/> Other specify</li> </ul>	<ul style="list-style-type: none"> <li>1 <input type="checkbox"/> Yes</li> <li>2 <input type="checkbox"/> Sold separately</li> <li>3 <input type="checkbox"/> Traded-in</li> <li>4 <input type="checkbox"/> Other specify</li> </ul>	<ul style="list-style-type: none"> <li>1 <input type="checkbox"/> Yes</li> <li>2 <input type="checkbox"/> Sold separately</li> <li>3 <input type="checkbox"/> Traded-in</li> <li>4 <input type="checkbox"/> Other specify</li> </ul>	<ul style="list-style-type: none"> <li>1 <input type="checkbox"/> Yes</li> <li>2 <input type="checkbox"/> Sold separately</li> <li>3 <input type="checkbox"/> Traded-in</li> <li>4 <input type="checkbox"/> Other specify</li> </ul>
017	030	043	056

300
-----

19. What expenditures were made in 1986 for the rental or leasing of vehicles other than cars, trucks or vans? (Include operating expenses) .....

J. EXPENSES FOR TRAVEL AND TRANSPORTATION IN 1986 — continued

◆ J04

**TRANSPORTATION SERVICES** (exclude expenses charged to business)

**Local and commuter transportation**

(Treat travel within same metropolitan area as local)

- 1. City bus, subway, street car .....
- 2. Commuter bus or train .....
- 3. Taxi (including tips) .....
- 4. Other local passenger transportation, e.g. car pools, airport bus or limousine service, ferry service, etc. ....
- 5. Household movers and storage and other delivery services .....

Total Cost \$
001
002
003
004
005

**Inter-city Transportation**

(report package tours in questions 12-17)

- 6. Air .....
- 7. Rail (including sleeping car) .....
- 8. Highway bus .....
- 9. Other inter-city passenger transportation, e.g. ferry service and other water transportation, car sharing, travel insurance, porter service, etc. ....
- 10. Household movers and storage .....
- 11. Other delivery services, including parcel post .....

006
007
008
009
010
011

**Package travel tours that include both transportation and accommodation (including cruises).**

12. During 1986, did you or any other S.U. member spend time away from home on a package travel tour? .....

012  
 1  Yes 2  No → Go to Q. 17

**For each trip taken in 1986:**

- 13. How many S.U. members were included? .....
- 14. What was the cost of the travel tour package, excluding any advance deposit made in 1986 for a trip to be taken in 1987 or later? .....
- 15. How many nights were S.U. members away from home while on this trip? .....
- 16. Did this package expenditure include food? .....

Trip #1	Trip #2	Trip #3
013	017	021
014	018	022
015	019	023
016	020	024
1 <input type="checkbox"/> Yes 2 <input checked="" type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No

**Sightseeing Tours and Excursion Packages**

17. What was the cost of other packages that included **transportation and other services**, but did not include accommodation, e.g. trips to concerts and sporting events, shopping tours, sightseeing tours which included guide service? .....

025
-----

**NOTES AND COMMENTS**

K. RECREATION, READING MATERIALS AND EDUCATION IN 1986

RECREATION EQUIPMENT

In 1986 how much did the S.U. spend on the following:

**Sporting and athletic equipment (include specialized sports footwear except athletic shoes). (Report rentals on P, 38, Q, 14)**

- 1. Golf equipment, including golf shoes, gloves? .....
- 2. Ice skates, including hockey? .....
- 3. Ice hockey equipment n.e.s.? .....
- 4. Downhill skiing equipment, including boots? .....
- 5. Cross country skiing equipment, including boots (excluding wax)? .....
- 6. Fishing equipment (including waders)? .....
- 7. Home exercise equipment, e.g. stationary bicycles, rowing machines, home gyms, weight equipment and accessories, etc.? .....
- 8. Other sporting & athletic equipment and accessories, (include firearms), e.g. sports bags, boating equipment n.e.s., tennis supplies, specialized sports footwear n.e.s., hunting knives, wet suits, etc.? .....

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Sporting goods store	Other
001	002 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
003	004 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
015	016 1 <input type="checkbox"/>	<sup>2</sup> 2 <input type="checkbox"/>	3 <input type="checkbox"/>

**Camping and picnic equipment (except barbecues)**

- 9. Tents, back packs and sleeping bags (including attachments and parts)? .....
- 10. Other camping & picnic equipment and accessories, e.g. camp stoves, coolers, lanterns, mattresses, utensils, etc.? .....

017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>

**Photographic goods and services**

- 11. 35-millimetre cameras? .....
- 12. Other still and movie cameras? (Exclude video) .....
- 13. Photographic film which does not include processing in its price? (report self-processing film here) .....
- 14. Photographic film processing, film including processing, extra prints and enlargements? .....
- 15. Camera parts, attachments and accessories, e.g. lenses, flashcubes, tripods, gadget bags, etc.? .....
- 16. Other photographic goods: projectors, movie editors, photo albums, darkroom equipment supplies, pre-recorded movies and slides, etc.? .....
- 17. Photographers' services and other photographic services (including passport photos), coin-operated photo booths? .....

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Camera and photographic supply store	Other store
021	022 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
023	024 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
025	026 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
027	028 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
029	030 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
031	032 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
033			

**Musical instruments and accessories**

- 18. Pianos and organs? .....
- 19. Other musical instruments? .....
- 20. Parts and accessories? .....

034
035
036

**K. RECREATION, READING MATERIALS AND EDUCATION IN 1986** — continued

Total cost \$	Where was this item purchased? (if more than one item, report kind of store with most expenditure)		
	Department store	Toy stores, Hobby stores, Art and Craft Supply stores	Other
001	002 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
1. Handicraft or hobbycraft kits? .....			
003	004 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
2. Handicraft or hobbycraft materials n.e.s.? .....			
005	006 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
3. Artists' materials (except for school)? .....			
007	008 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
4. Electronic games and parts, e.g. video game machines, plug-in cartridges, games on tape or disc? .....			
009	010 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
5. Other games and puzzles (e.g. playing cards, board games, darts, croquet sets, etc.)? .....			
011	012 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
6. Dolls, doll clothing, puppets and stuffed toys? .....			
013	014 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
7. Toy vehicles, construction toys, mechanical or electric toys? .....			
015	016 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
8. Other toys, e.g. balls, toy furniture, plasticine, kites, rattles, crib exercisers, play costumes, toy musical instruments, etc.? .....			
017	018 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
9. Sleighs, toboggans and children's vehicles, e.g. tricycles, children's bicycles with wheels under 14 inches, wagons, walkers, kiddie-cars, etc.? .....			
019	020 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
10. Swimming pool accessories, above-ground swimming pools and playground equipment, e.g. pool covers, vacuum heads, swings, seesaws, slides, wading pools, etc.? .....			
021			
11. Collectors' items, e.g. stamps, coins, etc. (excluding works of art, antiques and decorative ware)? .....			
022	023 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
12. Other recreation equipment, e.g. optical equipment, novelty jokes, etc.? .....			
Specify _____			
024	025 1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>
13. Parts and supplies for recreation equipment, e.g. camp fuels, ski wax, pool chemicals, ammunition, bait, etc.? .....			
026			
14. Rental, maintenance and repair of recreation, sports and health equipment? .....			

**RECREATION SERVICES**

**Admissions to:**

15. Motion picture showings? .....	027
16. Football games? .....	028
17. Hockey games? .....	029
18. Baseball games? .....	030
19. Other live sports spectacles? (Include horse races, competitive sports events of all kinds) .....	031
20. Live staged performances: concerts, plays, dance performances, recitals, circuses, ice shows, etc.? .....	032
21. Cultural facilities, e.g. museums, zoos, botanical gardens, historic sites, exhibitions and fairs, other? .....	033
22. Fees for coin-operated and carnival games, e.g. pinball, coin video games, etc.? .....	034

K. RECREATION, READING MATERIALS AND EDUCATION IN 1986 — continued

◆ K03

RECREATION SERVICES — continued

	Membership fees & dues for clubs, leagues, and recreation associations (include season passes)	Fees for single usage
How much did this S.U. spend in 1986 on membership fees and dues for clubs, leagues and recreation associations (including season passes) and on fees for single use for:	001	008
1. Golfing? .....	002	009
2. Skiing? .....	003	010
3. Bowling? .....	004	011
4. Racquet sports? .....	005	012
5. Health clubs and recreation associations? .....	006	013
6. Other sports facilities and services, e.g. hockey, swimming, curling, etc.? .....	007	014
7. Other recreation facilities and services, e.g. dancing, amusement parks, picnic grounds, children's camps, etc.? .....		015
8. Other cultural and recreational services, e.g. fishing and hunting, guide service, party planning service, rental of sports facilities n.e.s., coin-operated movies, juke boxes, bingo, etc.? .....		

READING MATERIALS AND OTHER PRINTED MATTER

	Total cost \$
What expenditures did the S.U. make in 1986 for:	016
9. Newspapers? .....	017
10.1 Magazines and periodicals: subscriptions? (Report only subscriptions paid in 1986) .....	018
10.2 " " : single copies? .....	019
11.1 Books and pamphlets (exclude school books): paper backed books? .....	020
11.2 " " " " " hard cover books? .....	021
12. Maps, sheet music and other printed matter including posters, globes, charts, etc.? .....	022
13. Services, e.g. duplicating services, library fees and fines, book rentals, bookbinding, advertisements, announcements, etc.? .....	

EDUCATION (including special and private schools, exclude day care)

	Tuition Fees	Books	Supplies
What expenditures did this S.U. make in 1986 for:	023	025	027
14. Kindergarten, nursery school, elementary and secondary education? .....	024	026	028
15. Post-secondary education: university, trade, professional courses including correspondence courses and evening courses? .....			029
16. Other courses and lessons, e.g. music, dancing, athletics, crafts, etc.? (Exclude driving) .....			030
17. Other educational services, e.g. rental of school books and equipment? (List items) .....			

NOTES AND COMMENTS





**M. PERSONAL INCOME IN 1986**

Ask each of the following questions for each member 15 years of age or over. Transfer the person number for each member from page 1.

Note: Part-year members should report for reference period only.

Enter person no. for each S.U. member here →

1. How many weeks did this member work in 1986  
1.1 full-time? (Include holidays with pay) . . . . .

1.2 part-time? (Include holidays with pay) . . . . .

During 1986 what was this member's income from each of the following sources?

2. WAGES and SALARIES before deductions . . . . .

3. MILITARY PAY and ALLOWANCES . . . . .

4. NET income from SELF-EMPLOYMENT. Show gross income minus expenses. Deduct allowance for depreciation. In partnership give own share.

4.1 NON-FARM unincorporated business and professional practice (include income in kind) . . . . .

4.2 Of the amount reported in 4.1 how much is for income in kind? . . . . .

4.3 FARM (include income in kind) . . . . .

4.4 Of the amount reported in 4.3 how much is for income in kind? . . . . .

5. Gross income from ROOMERS and BOARDERS (exclude board paid by S.U. members) . . . . .

6. INTEREST received during 1986. (Exclude interest on RRSP) . . . . .

7. DIVIDENDS . . . . .

8. Other income from INVESTMENTS

8.1 Gross rent from owned property = \$ \_\_\_\_\_  
NET RENT from owned property (gross rent minus expenses) . . . . .

8.2 OTHER income from estate or trust funds, interest from mortgage investments, dividends from insurance companies, etc. . . . .

9. FAMILY ALLOWANCE (to be reported by member who claimed income tax deduction) . . . . .

10. OLD AGE SECURITY and GUARANTEED INCOME SUPPLEMENT from federal government only (include spouse's allowance). . . . .

11. CANADA/QUEBEC PENSION PLAN benefits . . . . .

12. UNEMPLOYMENT INSURANCE benefits. Report gross receipts before deductions for taxes, etc. (include sick and maternity benefits) . . . . .

13. SOCIAL ASSISTANCE and PROVINCIAL INCOME SUPPLEMENTS . . . . .

14. OTHER INCOME from GOVERNMENT SOURCES.

Specify \_\_\_\_\_

15. Retirement pensions, superannuations, annuities . . . . .

16. OTHER money income, non-refundable scholarships & bursaries, alimony, money from abroad, or other money income not reported above. (Please specify source of income under NOTES and COMMENTS) . . . . .

**Other money receipts**

17. Money gifts from persons outside the Spending Unit . . . . .

18. Inheritances, lump sum insurance settlements (excluding property), windfall gains — Specify \_\_\_\_\_

19. Prepayment of child tax credit received in 1986 . . . . .

20. Refunds on personal taxes, child tax credits and provincial tax credits . . . . .

21. What amount was CLAIMED on 1985 income tax returns for:

21.1 Federal child tax credits . . . . .

21.2 Quebec allowance for children under age 6 . . . . .

001	029	057	085	113
002	030	058	086	114
003	031	059	087	115
004 \$	032 \$	060 \$	088 \$	116 \$
005	033	061	089	117
006	034	062	090	118
007	035	063	091	119
008	036	064	092	120
009	037	065	093	121
010	038	066	094	122
011	039	067	095	123
012	040	068	096	124
013	041	069	097	125
014	042	070	098	126
015	043	071	099	127
016	044	072	100	128
017	045	073	101	129
018	046	074	102	130
019	047	075	103	131
020	048	076	104	132
021	049	077	105	133
022	050	078	106	134
023	051	079	107	135
024	052	080	108	136
025	053	081	109	137
026	054	082	110	138
027	055	083	111	139
028	056	084	112	140
251	251	251	251	251

Office Use Only

**NOTES AND COMMENTS**

**N. PERSONAL TAXES, SECURITY, GIFTS IN 1986**

What payments were made in 1986 toward the following?

	001	023	045	067	089
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Personal Taxes</b>	002	024	046	068	090
1. Income tax on 1986 income					
2. Income tax on income received prior to 1986					
3. Other personal taxes, e.g. gift tax, Newfoundland school tax. Specify _____					

	005	027	049	071	093
<b>Security and Employment-related Payments</b>					
4. Life insurance premiums — life, term, endowment policies (premiums paid on policies for persons under 15 years should be included with head of S.U.). Include group insurance but exclude registered retirement savings plan (Section P.)					
5. Annuity contracts					
6. Unemployment insurance (deductions from pay)					
7. Government retirement or pension fund — including federal, provincial and municipal government funds					
8. Canada/Quebec pension plan					
9. Other retirement or pension funds, exclude registered retirement savings plan (Section P.)					
10. Dues to unions and professional associations					

	012	034	056	078	100
<b>Gifts, Contributions and Support Payments</b>					
11. What expenditures were made for gifts, contributions, and support payments to persons not listed as S.U. members? e.g. birthday, Christmas gifts, alimony					
11.1 money given to persons living in Canada					
11.2 money given to persons living outside Canada					
12. Other gifts, e.g. flowers, clothing, toys, etc.					
What amounts were given as charitable contributions to					
13. Religious organizations?					
14. Other charitable organizations, e.g. United Appeal, Red Cross, scholarship benefit funds, heart funds, etc.?					

For each of the following categories, what was the value of birthday, Christmas and other gifts received from persons not listed as S.U. members?

	017	039	061	083	105
<b>Household durables</b>					
Household furnishings and equipment					
15. Furniture					
16. Televisions, radios, record players, etc. (sound equipment)					
17. Other household equipment (including household appliances)					
18. Other household durables					
19. Clothing					
20. Other non-money gifts					

O. SUPPLEMENTARY INFORMATION FOR OPERATORS OF UNINCORPORATED FARMS IN 1986

What is the estimated farm value of items produced on the farm operated by the S.U. and consumed in the home during 1986?

1. Food — home-produced and home-consumed. Ask the S.U. to estimate the farm value of food items produced on the farm operated by the S.U. and consumed in the home during 1986

2. Wood — estimated value of fuel wood cut on the farm or wood lot and used in the house during the year

3. Other items. Specify

4. Were all the expenses involved in producing these items used in determining net income from farm self-employment reported on Page 41, Q. 4.3?

5. If no, what amount was not included?

Total value \$
001
002
003
004
1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
005

INTERVIEWER CHECK ITEMS:

A. Total value of farm products reported in Q. 1 to 3

B. Check box to indicate that this value is included in Q. 4.3 and 4.4 on P. 41

C. Check box to indicate that Q. 4.3 on P. 41 has been reduced by the amount reported in Q. 5 above

(if more than one member has reported farm income the adjustments should be divided among them.)

NOTES AND COMMENTS

Multiple horizontal lines for notes and comments.

**P. CHANGE IN S.U. FINANCIAL POSITION IN 1986**

Full year members are asked to use the change in assets between January 1, 1986 and December 31, 1986 to calculate the net S.U. asset change.

Part year members are asked to use the change in assets for only the period within 1986 that they were a member of this S.U. to calculate the net S.U. asset change.

**ASSETS**

For questions 1 to 4, indicate the NET CHANGE (net increase or decrease) in the S.U.'s assets over the survey year.

	If a net increase over survey year report here \$	If a net decrease over survey year report here \$
1. Cash held in banks, savings accounts, trust and loan companies, and cash on hand, etc., include guaranteed investment certificates.	001	002
2. Secured by mortgage on property. Money owed to S.U. by persons who are not members of the S.U. Report principal amounts or change in principal amounts. (Interest received should be entered on Page 41 Question 6.)	003	004
3. Other money owed to S.U.	005	006
4. Money deposited as pledge against future purchases of goods and services.	007	008

Contributions \$	Withdrawals \$
009	010

**Contributions to and withdrawals from:**

5. Registered Retirement Savings plan .....

Purchase \$	Sale \$
011	012
013	014
015	016
	017

**Purchases and sales of:** (For sales, exclude interest received, report on Page 41, Question 6)

6. Canada Savings Bonds, other Government bonds and other bonds .....

7. Publicly traded stocks and mutual fund shares (include brokerage costs) .....

8. Shares in investment clubs, etc. ....

9. Sales of personal property not traded in on new items in 1986. (Exclude sales of appliances and vehicles reported elsewhere) . . .

**Business or farm:** (include rental property)

Investments in unincorporated business, professional practice, or farm, in assets such as machinery, trucks, cars, buildings, and other income earning properties. In partnerships give own share. Include major improvements (including land improvements).

10. Repayments on principal of mortgage or loan (exclude payments made at time of selling an asset) .....	\$	018
		019
11. Purchase price of asset(s) bought in 1986 .....	\$	020
12. Down payments made on asset(s) bought in 1986 .....	\$	021
13. Selling price of asset(s) sold in 1986 .....	\$	022
14. Net amount received from sale of asset(s) in 1986 (e.g. selling price less amount paid on the outstanding mortgage or loan and selling commissions) .....	\$	023
15. Assessment of depreciation on all asset(s) for 1986 used in determining net income from self-employment .....	\$	

P. CHANGE IN S.U. FINANCIAL POSITION IN 1986 - continued

**LOANS AND OTHER DEBTS**

Exclude mortgages, other money owed or paid in connection with business or loans on property.

Include installment payment plans, lines of credit, student loans, credit cards and accounts, and any outstanding bills.

Include any loans received in 1986 for which payment does not begin until after 1986.

	Item #1	Item #2	Item #3	Item #4	Item #5
1. List each loan for which regular payments were made in 1986. (If none, go to Question 14.) . . . .	001	013	025	037	049
2. Original principal balance (net purchase price less down payment if installment plan) . . . . .	002	014	026	038	050
	Month Year	Month Year	Month Year	Month Year	Month Year
3. Date original principal balance received . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4. Report any additional money borrowed in 1986 on this loan . . . . .	003	015	027	039	051
5. Number of regular payments made in 1986 . . . . .	004	016	028	040	052
6. Amount of regular payment . . . . .	005	017	029	041	053
7. Total lump sum payments made in 1986 other than down payment . . . . .	006	018	030	042	054
8. Date final payment made or due (month/year) . . . . .	007	019	031	043	055
	Month Year	Month Year	Month Year	Month Year	Month Year
9. Annual interest rate . . . . .	008	020	032	044	056
	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %
10. Amount of interest paid in 1986 . . . . .	009	021	033	045	057
11. Amount of principal paid in 1986 . . . . .	010	022	034	046	058
12. Were records referred to when reporting interest or principal? . . . . .	011	023	035	047	059
	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No	1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No
13. Type of lender . . . . .	012	024	036	048	060
	1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other	1 <input type="checkbox"/> Individual 2 <input type="checkbox"/> Other

	Amount owed \$		Difference in amount owed between Jan. 1, 1986 and Dec. 31, 1986 \$		Amount of interest charges in 1986 \$
	Jan. 1, 1986	Dec. 31, 1986	If Jan. 1, 1986 larger enter difference here	If Dec. 31, 1986 larger enter difference here	
Other money owed by S.U. (not including what is owed or paid in connection with business or mortgage on property). (Exclude installment payments reported above.)					
14. Bank-sponsored credit card . . . . .			121	127	133
15. Other charges and installment debt with stores, service stations, oil companies and other credit cards. Include all revolving budget accounts . . . . .			122	128	134
16. Other loans, debts not included above . . . . .			123	129	135
17. On rents . . . . .			124	130	136
18. On taxes . . . . .			125	131	137
19. Other bills, e.g. hospital . . . . .			126	132	138



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