



Survey of Family Expenditures in 1996

Confidential when completed

Si vous préférez ce questionnaire en français, veuillez cocher

Collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

FEX 2

001

STRATUM				TYPE		CLUSTER			ROT	LIST		

002 003 004

M.	C.C.	P.C.

RECORD OF INTERVIEWS				
Interview Number	Date		Time	
	Day	Month	Began	Ended
1	011 [][]	012 0 []	013 [][] : [][]	014 [][] : [][]
2	021 [][]	022 0 []	023 [][] : [][]	024 [][] : [][]
3	031 [][]	032 0 []	033 [][] : [][]	034 [][] : [][]
4	041 [][]	042 0 []	043 [][] : [][]	044 [][] : [][]

If more than one questionnaire, indicate number of

053

O.C.
[][]

Office Use

Interviewer's Signature	Code
	054 [][][][][][][][][]

Record of Visits

Visit Number	Date	Time	Comments

8-5100-2.1: 1996-09-11 STC/HLD-045-60118

Statistics Canada / Statistique Canada

DETACH AND DESTROY AFTER PROCESSING

Listing address _____ _____ _____	Household contact: _____ Telephone No. [][][][] - [][][][][] (Area code)
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A. HOUSEHOLD COMPOSITION IN 1996

◇ A01

<p>1. What are the first names of all members of your household? • Include persons who could be considered as living here, as well as persons who were part of your household at any time during 1996.</p> <p>List the household reference person first. • See definition.</p> <p>CHECK HOUSEHOLD MEMBERSHIP:</p> <p>After listing members of the household, ask:</p> <ul style="list-style-type: none"> • Does anyone else live at this address? • Are there any persons away who could be considered as living at this address? 		<p>2. What is _____'s relationship to the household reference person?</p> <p>Related Person: 02 Spouse 03 Son/ Daughter 04 Grandchild 05 Daughter-in-law/ Son-in-law 06 Foster child 07 Father/Mother 08 Mother-in-law/ Father-in-law 09 Brother/Sister 10 Other relative (e.g. nephew/ niece, cousin, etc.)</p> <p>Non-related Person: 11 Lodger 12 Room-mate 13 Other non-relative (e.g. employee, etc.)</p>		<p>3. Year of Birth</p> <p>Note: If born in 1900 or earlier, enter "00".</p>	<p>4. Sex</p> <p>1. Male 2. Female</p>	<p>5. Marital Status at December 31, 1996</p> <p>1. Married spouse of a household member 2. Common-law spouse of a household member 3. Never married (single) 4. Other (separated, divorced, widowed, etc.)</p>	<p>6. Occupation of Longest Duration in 1996</p> <p>• Report if born before 1982 and if employed at any time in 1996.</p> <p>Note: If not employed, report their main activity.</p>	<p>7. Economic Family Code (at time of interview or last day person was a member of the household).</p> <p>• See definition.</p>
List First Name(s)	Enter Person No.	Enter Code	Enter Last Two Digits Only	Enter Code	Enter Code		Enter Code	Enter Code
	001 <input type="text" value="0"/> <input type="text" value="1"/>	002 <input type="text" value="0"/> <input type="text" value="1"/>	003 <input type="text"/>	004 <input type="text"/>	005 <input type="text"/>		006 <input type="text"/>	007 <input type="text" value="A"/>
	011 <input type="text"/>	012 <input type="text"/>	013 <input type="text"/>	014 <input type="text"/>	015 <input type="text"/>		016 <input type="text"/>	017 <input type="text"/>
	021 <input type="text"/>	022 <input type="text"/>	023 <input type="text"/>	024 <input type="text"/>	025 <input type="text"/>		026 <input type="text"/>	027 <input type="text"/>
	031 <input type="text"/>	032 <input type="text"/>	033 <input type="text"/>	034 <input type="text"/>	035 <input type="text"/>		036 <input type="text"/>	037 <input type="text"/>
	041 <input type="text"/>	042 <input type="text"/>	043 <input type="text"/>	044 <input type="text"/>	045 <input type="text"/>		046 <input type="text"/>	047 <input type="text"/>
	051 <input type="text"/>	052 <input type="text"/>	053 <input type="text"/>	054 <input type="text"/>	055 <input type="text"/>		056 <input type="text"/>	057 <input type="text"/>
	061 <input type="text"/>	062 <input type="text"/>	063 <input type="text"/>	064 <input type="text"/>	065 <input type="text"/>		066 <input type="text"/>	067 <input type="text"/>
	071 <input type="text"/>	072 <input type="text"/>	073 <input type="text"/>	074 <input type="text"/>	075 <input type="text"/>		076 <input type="text"/>	077 <input type="text"/>
	081 <input type="text"/>	082 <input type="text"/>	083 <input type="text"/>	084 <input type="text"/>	085 <input type="text"/>		086 <input type="text"/>	087 <input type="text"/>
	091 <input type="text"/>	092 <input type="text"/>	093 <input type="text"/>	094 <input type="text"/>	095 <input type="text"/>		096 <input type="text"/>	097 <input type="text"/>
	101 <input type="text"/>	102 <input type="text"/>	103 <input type="text"/>	104 <input type="text"/>	105 <input type="text"/>		106 <input type="text"/>	107 <input type="text"/>
	111 <input type="text"/>	112 <input type="text"/>	113 <input type="text"/>	114 <input type="text"/>	115 <input type="text"/>		116 <input type="text"/>	117 <input type="text"/>

DEFINITIONS

HOUSEHOLD REFERENCE PERSON:

The household reference person is the member of the household mainly responsible for its financial maintenance (i.e. pays the rent, mortgage, property taxes, electricity, etc.). This person can be either male or female. When all members of the household share equally, any member may be shown as the household reference person.

ECONOMIC FAMILY:

A group of TWO OR MORE persons who live in the same dwelling and are related to each other by BLOOD, MARRIAGE, ADOPTION OR COMMON-LAW.

NOTES AND COMMENTS

A. HOUSEHOLD COMPOSITION IN 1996 – concluded

◇ A02

<p>8. Was _____ a member of your household on December 31, 1996?</p>	<p>9. Is _____ a member of your household today?</p>	<p>10. For how many weeks was _____ a member of your household in 1996?</p> <p>Notes: 1. If 52 weeks, go to Q.12. 2. If this is a one-person household, report the number of weeks and go to Q.12.</p>	<p>11. For how many weeks did _____ live alone in 1996, but not in your household?</p> <p>Note: Do not report weeks included in Q.10.</p>	<p>12. For how many of these weeks (Q.10 and Q.11) was _____ away from home, e.g. on holidays, in hospitals, etc.?</p> <p>Note: If frequently away overnight on weekends, estimate in terms of weeks.</p>	<p>13. If total number of weeks (Q.10 and Q.11) is less than 52, what is the reason?</p> <p>1 Child born in 1996 or 1997 2 Immigrated in 1996 or 1997 3 Belonged to a household in existence elsewhere 4 Other – Explain in notes</p>	<p>14. INTERVIEWER CHECK ITEM: Using questions 9, 10 and 11, determine the data collection code.</p> <p>1 If Q.9 = Yes and Q.10 is not equal to 00, report data for all weeks on FEX 2. 2 If Q.9 = No and Q.10 is not equal to 00, report data only for weeks a member of this household. 3 If Q.9 = Yes and Q.10 = 00 and Q.11 is not equal to 00, report data only for weeks lived alone. 4 If Q.9 = Yes and Q.10 = 00 and Q.11 = 00, report data for section A only. 5 If Q.9 = No and Q.10 = 00 and Q.11 = 00, end questions for this person since not a household member.</p>
<p>Enter Code</p>						

001 1 <input type="radio"/> Yes 2 <input type="radio"/> No	002 3 <input type="radio"/> Yes 4 <input type="radio"/> No	003 <input type="text"/>	004 <input type="text"/>	005 <input type="text"/>	006 <input type="text"/>	007 <input type="text"/>
011 1 <input type="radio"/> Yes 2 <input type="radio"/> No	012 3 <input type="radio"/> Yes 4 <input type="radio"/> No	013 <input type="text"/>	014 <input type="text"/>	015 <input type="text"/>	016 <input type="text"/>	017 <input type="text"/>
021 1 <input type="radio"/> Yes 2 <input type="radio"/> No	022 3 <input type="radio"/> Yes 4 <input type="radio"/> No	023 <input type="text"/>	024 <input type="text"/>	025 <input type="text"/>	026 <input type="text"/>	027 <input type="text"/>
031 1 <input type="radio"/> Yes 2 <input type="radio"/> No	032 3 <input type="radio"/> Yes 4 <input type="radio"/> No	033 <input type="text"/>	034 <input type="text"/>	035 <input type="text"/>	036 <input type="text"/>	037 <input type="text"/>
041 1 <input type="radio"/> Yes 2 <input type="radio"/> No	042 3 <input type="radio"/> Yes 4 <input type="radio"/> No	043 <input type="text"/>	044 <input type="text"/>	045 <input type="text"/>	046 <input type="text"/>	047 <input type="text"/>
051 1 <input type="radio"/> Yes 2 <input type="radio"/> No	052 3 <input type="radio"/> Yes 4 <input type="radio"/> No	053 <input type="text"/>	054 <input type="text"/>	055 <input type="text"/>	056 <input type="text"/>	057 <input type="text"/>
061 1 <input type="radio"/> Yes 2 <input type="radio"/> No	062 3 <input type="radio"/> Yes 4 <input type="radio"/> No	063 <input type="text"/>	064 <input type="text"/>	065 <input type="text"/>	066 <input type="text"/>	067 <input type="text"/>
071 1 <input type="radio"/> Yes 2 <input type="radio"/> No	072 3 <input type="radio"/> Yes 4 <input type="radio"/> No	073 <input type="text"/>	074 <input type="text"/>	075 <input type="text"/>	076 <input type="text"/>	077 <input type="text"/>
081 1 <input type="radio"/> Yes 2 <input type="radio"/> No	082 3 <input type="radio"/> Yes 4 <input type="radio"/> No	083 <input type="text"/>	084 <input type="text"/>	085 <input type="text"/>	086 <input type="text"/>	087 <input type="text"/>
091 1 <input type="radio"/> Yes 2 <input type="radio"/> No	092 3 <input type="radio"/> Yes 4 <input type="radio"/> No	093 <input type="text"/>	094 <input type="text"/>	095 <input type="text"/>	096 <input type="text"/>	097 <input type="text"/>
101 1 <input type="radio"/> Yes 2 <input type="radio"/> No	102 3 <input type="radio"/> Yes 4 <input type="radio"/> No	103 <input type="text"/>	104 <input type="text"/>	105 <input type="text"/>	106 <input type="text"/>	107 <input type="text"/>
111 1 <input type="radio"/> Yes 2 <input type="radio"/> No	112 3 <input type="radio"/> Yes 4 <input type="radio"/> No	113 <input type="text"/>	114 <input type="text"/>	115 <input type="text"/>	116 <input type="text"/>	117 <input type="text"/>

Ask the following questions for the **reference person** and **spouse**.

<p>15. What is the language _____ first learned at home as a child and still understands?</p>	<p>16. Where was _____ born?</p>	<p>17. What was the highest level of education completed by _____?</p>
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REFERENCE PERSON

<p>201</p> <p>1 <input type="radio"/> English 2 <input type="radio"/> French 3 <input type="radio"/> Other</p>	<p>202</p> <p>01 <input type="radio"/> Canada 02 <input type="radio"/> United Kingdom 03 <input type="radio"/> Italy 04 <input type="radio"/> U.S.A. 05 <input type="radio"/> Germany 06 <input type="radio"/> Poland <input type="text"/> Other Specify 203 _____</p>	<p>204</p> <p>1 <input type="radio"/> Less than 9 years 2 <input type="radio"/> 9 or more years, but high school not completed 3 <input type="radio"/> High school completed 4 <input type="radio"/> Some post-secondary non-university 5 <input type="radio"/> Post-secondary non-university diploma or certificate completed 6 <input type="radio"/> Some university 7 <input type="radio"/> University diploma or certificate 8 <input type="radio"/> University degree</p>
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SPOUSE OF REFERENCE PERSON No spouse → **GO TO PAGE 3**

<p>211</p> <p>1 <input type="radio"/> English 2 <input type="radio"/> French 3 <input type="radio"/> Other</p>	<p>212</p> <p>01 <input type="radio"/> Canada 02 <input type="radio"/> United Kingdom 03 <input type="radio"/> Italy 04 <input type="radio"/> U.S.A. 05 <input type="radio"/> Germany 06 <input type="radio"/> Poland <input type="text"/> Other Specify 213 _____</p>	<p>214</p> <p>1 <input type="radio"/> Less than 9 years 2 <input type="radio"/> 9 or more years, but high school not completed 3 <input type="radio"/> High school completed 4 <input type="radio"/> Some post-secondary non-university 5 <input type="radio"/> Post-secondary non-university diploma or certificate completed 6 <input type="radio"/> Some university 7 <input type="radio"/> University diploma or certificate 8 <input type="radio"/> University degree</p>
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DWELLING OCCUPIED BY YOUR HOUSEHOLD AT DECEMBER 31, 1996

1. Type of dwelling:

- | | |
|--|---|
| <p><input type="checkbox"/> 001 1 <input type="radio"/> Single detached</p> <p>2 <input type="radio"/> Double</p> <p>3 <input type="radio"/> Row or terrace</p> <p>4 <input type="radio"/> Duplex</p> <p>5 <input type="radio"/> Apartment in a building that has less than five storeys</p> | <p>6 <input type="radio"/> Apartment in a building that has five or more storeys</p> <p>7 <input type="radio"/> Hotel, rooming or lodging house, camp - logging, construction, etc.</p> <p>8 <input type="radio"/> Mobile home</p> <p>9 <input type="radio"/> Other
Specify 002 _____</p> |
|--|---|

2. Period of construction (year your dwelling was originally built)

- | | | |
|--|--|---|
| <p><input type="checkbox"/> 003 1 <input type="radio"/> 1920 or before</p> <p>2 <input type="radio"/> 1921-1945</p> <p>3 <input type="radio"/> 1946-1960</p> | <p>4 <input type="radio"/> 1961-1970</p> <p>5 <input type="radio"/> 1971-1980</p> <p>6 <input type="radio"/> 1981-1985</p> | <p>7 <input type="radio"/> 1986-1990</p> <p>8 <input type="radio"/> 1991-1995</p> <p>9 <input type="radio"/> 1996</p> |
|--|--|---|

3. How many rooms were there in your dwelling?

- **Include** kitchen, bedrooms, finished rooms in the attic or basement, etc.
- **Exclude** bathrooms, halls, vestibules and rooms used solely for business purposes.

004	
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4. How many bedrooms were there in your dwelling?

- **Include** all rooms designated as bedrooms even though the use may be occasional, as in the case of "spare" bedrooms.
- **Exclude** rooms designated as dining rooms, living rooms, etc. which may be used as bedrooms at night.

*IF A BACHELOR
APARTMENT, ENTER "00"
BEDROOMS*

005	
-----	--

5. How many bathrooms were there in your dwelling?

- **Include** half-bathrooms.

006	
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6. On **December 31, 1996** was your dwelling:

- 007 1 Owned **without a mortgage** by your household?
- 2 Owned **with (a) mortgage(s)** by your household?
- 3 Rented by your household?
- 4 Occupied rent-free by your household? (i.e. where no member owned the dwelling and no rent was charged)

GO TO PAGE 4, Q. 1

7. If you were to sell your dwelling **now**, for how much would you expect to sell it?

008	
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8. If someone were to rent your home today, how much do you think it would rent for monthly, unfurnished and without utilities?

009	
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NOTES AND COMMENTS

1. In what year did your household move to this dwelling?	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">001</td> <td style="text-align: center;">Year</td> <td style="text-align: center;">IF BEFORE 1996, GO TO Q.5</td> </tr> <tr> <td style="text-align: center;">□</td> <td style="text-align: center;">□</td> <td style="text-align: center;">□</td> </tr> </table>	001	Year	IF BEFORE 1996, GO TO Q.5	□	□	□
001	Year	IF BEFORE 1996, GO TO Q.5					
□	□	□					
2. Did your household exist before moving to this dwelling in 1996?	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">002</td> <td>1 <input type="radio"/> Yes</td> </tr> <tr> <td></td> <td>2 <input type="radio"/> No → GO TO Q.5</td> </tr> </table>	002	1 <input type="radio"/> Yes		2 <input type="radio"/> No → GO TO Q.5		
002	1 <input type="radio"/> Yes						
	2 <input type="radio"/> No → GO TO Q.5						

DWELLING PREVIOUSLY OCCUPIED BY YOUR HOUSEHOLD IN 1996

3. Were any of the dwellings previously occupied in 1996:	003
3.1 Owned with (a) mortgage(s) by your household?	3 <input type="radio"/> Yes 4 <input type="radio"/> No
3.2 Owned without a mortgage by your household?	004
3.3 Rented by your household?	5 <input type="radio"/> Yes 6 <input type="radio"/> No
3.4 Occupied rent-free by your household? (i.e. where no member owned the dwelling and no rent was charged)	005
	7 <input type="radio"/> Yes 8 <input type="radio"/> No
	006
	1 <input type="radio"/> Yes 2 <input type="radio"/> No

NOTE: If Q.3.1 and Q.3.2 are both 'no', go to Q.5.

4. Were any of the dwellings previously owned and occupied in 1996:	007
4.1 Sold?	3 <input type="radio"/> Yes 4 <input type="radio"/> No
4.2 Rented to others?	008
4.3 Left vacant?	5 <input type="radio"/> Yes 6 <input type="radio"/> No
4.4 Other?	009
Specify 011 _____	7 <input type="radio"/> Yes 8 <input type="radio"/> No
5. Did any member of your household live on a farm at any time during 1996?	010
6. Did any member of your household operate a farm at any time during 1996?	1 <input type="radio"/> Yes 2 <input type="radio"/> No
	012
	3 <input type="radio"/> Yes 4 <input type="radio"/> No
	013
	5 <input type="radio"/> Yes 6 <input type="radio"/> No

GENERAL DIRECTIVES FOR THE FINANCIAL QUESTIONS

The following are general instructions for the financial questions. Read the first 5 items to the respondent. Read other information to the respondent as required during the interview.

Expenditures

- All expenditures should **include** (where applicable) provincial retail sales taxes, goods and services tax (GST), tips, customs duties and any other additional charges or taxes.
- For items purchased on the installment plan, report the **total** price of the article.
- If goods are bought at a discount, report the price **paid**, not the regular price.
- Include purchases of **new and used** goods.
- If a purchase involved a **trade-in**, report the **amount paid after the trade-in allowance was deducted**.

- Report the full purchase price (including deposits) of all goods and services **received** in 1996 in Sections C through L whether they were paid for prior to 1996 or were to be paid for after 1996. Amounts **not** paid in 1996 should also be reported in Section O.
- Unless otherwise specified, amounts paid for goods and services not received in 1996 should be reported on page 37, Q.1.3.
- Report gifts **purchased for** or **received from** non-household members on page 36, Q.11 and Q. 13.

Insurance Settlements

- Where insurance settlements **are used to repair or replace** property, report only the **deductible** amount paid for the expenditure category.
- Where an insurance settlement was received for property but **was not used to repair or replace it**, report the amount of the settlement as the **“selling price”** of the item.

NOTE: Specific instructions concerning property insurance settlements for cars and trucks are found on page 28.

Part-year members

- Include their expenditures, incomes, assets and liabilities **only for the period they were members of your household**.

OWNED LIVING QUARTERS

• **Exclude** vacation homes, other secondary living quarters and other dwellings owned but not occupied by any member of the household in **1996** (which should be reported elsewhere).

1. How many dwellings did members of your household own and occupy in **1996**?

001 IF NONE, ENTER "00" AND GO TO PAGE 11

2. For how many months in **1996** did your household own and occupy the dwelling(s)?

002 months

3. For dwelling(s) owned and occupied in **1996**, what was the:

3.1 Total amount billed for property taxes in **1996**?

• **Include** school taxes, special service charges and local improvements billed in **1996**.

If none, explain 004 _____

003 A

3.2 Total premiums paid in **1996** for homeowners' insurance covering fire, theft and other perils?

005 A

3.3 Amount paid for condominium charges?

• **Include** special levies.

006 A

4. Were any of the expenses just mentioned (in Q.3) charged against income from businesses owned by household members?

007 1 Yes 2 No → GO TO Q.5

4.1 How much of the total of these expenses was charged against income from your businesses?

008 B

5. Were any of the expenses just mentioned (in Q.3) charged against income from rooms rented out?

009 1 Yes 2 No → GO TO PAGE 6

5.1 How much of the total of these expenses was charged against income from rooms rented to:

5.1.1 **Household** member(s) excluding relatives?

010

5.1.2 **Non-household** member(s), e.g. students who are members of an eligible household elsewhere, etc.?

011

NOTES AND COMMENTS

Multiple horizontal lines for notes and comments.

TOTALS: 996 A 997 B

1. Did your household **purchase a home** in 1996?

001 Yes
 No → GO TO Q.2

1.1 Was this purchase made by (a) person(s) who had never previously owned a dwelling which they occupied?

002 Yes
 No

What was the:

1.2 Purchase price of your home?
 • **Exclude** adjustments to property taxes, fuel oil, etc. which would be reported elsewhere.

003 **C**
 \$

1.3 Amount borrowed to purchase your home?
 • **Include** repayable government plans.

004
 \$

1.4 Amount of any non-repayable government grants?

005
 \$

1.5 Amount paid for land transfer taxes and land registration fees?

006 **A**
 \$

2. Did your household **sell a home** in 1996?

007 Yes
 No → GO TO Q.3

What was the:

2.1 Selling price of your home?

008 **D**
 \$

2.2 Amount paid for real estate commissions?

009 **C**
 \$

2.3 Amount paid on any outstanding mortgage(s) on your home?
 • **Report** this amount also on page 8, Q.13.1.

010
 \$

What amount was paid in 1996 for:

3. Legal charges related to the dwelling(s), e.g. title searches, mortgage registration fees, etc.?

011 **A**
 \$

4. Other expenses related to the dwelling(s), e.g. expenses for surveying, appraisals, renewal fees, early renewal or closing penalties associated with mortgage payments, etc.?

012 **A**
 \$

Specify 013 _____

NOTE: Question 4 should not include expenses which will be asked for in sections C03 to C09, such as mortgage costs, renovations, repairs, rent, utilities, etc.

NOTES AND COMMENTS

TOTALS:	996	A	998	C	999	D
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MORTGAGES AND LOANS ON OWNED LIVING QUARTERS

We will be asking for information on mortgages and loans for dwellings owned and occupied in **1996**. Information on mortgages and loans for vacation homes, dwellings not occupied at any time in **1996** or rental property is not needed at this time.

1. Did your household have any mortgages or loans on dwellings which it owned **and** occupied in **1996**?
- **Include** home equity loans, regardless of use, if for a **fixed amount**.
 - **Include** personal loans used for home purchases or home repairs and renovations, if for a **fixed amount**.
 - **Exclude** all other kinds of loans.
 - **Exclude** lines of credit (which should be reported in Q.20).

001	1 <input type="radio"/> Yes
	2 <input type="radio"/> No → GO TO Q.20

Ask the respondent to use records, if possible.

Replace the word 'mortgage' with the word 'loan' where applicable.

Enter mortgage number →

Mortgage A		Mortgage B	
011	<input type="text"/>	061	<input type="text"/>
012 1 <input type="radio"/> Yes → GO TO Q.2		2 <input type="radio"/> No → GO TO Q.1.1.1	
013	Month Year <input type="text"/>	063	Month Year <input type="text"/>
014	*D <input type="text"/>	064	*D <input type="text"/>
015	Month Year <input type="text"/>	065	Month Year <input type="text"/>
016	Year <input type="text"/>	066	Year <input type="text"/>
017	1 <input type="radio"/> Yes 2 <input type="radio"/> No	067	1 <input type="radio"/> Yes 2 <input type="radio"/> No
018	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.5	068	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.5
019	<input type="text"/> %	069	<input type="text"/> %
020	1 <input type="radio"/> Yes 2 <input type="radio"/> No	070	1 <input type="radio"/> Yes 2 <input type="radio"/> No
021	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.7	071	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.7
022	Month 023 Amount (\$) <input type="text"/> *D	072	Month 073 Amount (\$) <input type="text"/> *D
024	<input type="text"/> 025 <input type="text"/> *D	074	<input type="text"/> 075 <input type="text"/> *D
026	<input type="text"/> 027 <input type="text"/> *D	076	<input type="text"/> 077 <input type="text"/> *D
028	1 <input type="radio"/> Yes → GO TO Q.11 2 <input type="radio"/> No	078	1 <input type="radio"/> Yes → GO TO Q.11 2 <input type="radio"/> No
029	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.11	079	3 <input type="radio"/> Yes 4 <input type="radio"/> No → GO TO Q.11
030	5 <input type="radio"/> Yes 6 <input type="radio"/> No → GO TO Q.11	080	5 <input type="radio"/> Yes 6 <input type="radio"/> No → GO TO Q.11
031	7 <input type="radio"/> Yes 8 <input type="radio"/> No → GO TO Q.11	081	7 <input type="radio"/> Yes 8 <input type="radio"/> No → GO TO Q.11
032	<input type="text"/> . <input type="text"/> %	082	<input type="text"/> . <input type="text"/> %
033	1 <input type="radio"/> Monthly 2 <input type="radio"/> Weekly 3 <input type="radio"/> Every two weeks 4 <input type="radio"/> Twice a month 5 <input type="radio"/> Other	083	1 <input type="radio"/> Monthly 2 <input type="radio"/> Weekly 3 <input type="radio"/> Every two weeks 4 <input type="radio"/> Twice a month 5 <input type="radio"/> Other
034	<input type="text"/> *C	084	<input type="text"/> *C
035	*C <input type="text"/>	085	*C <input type="text"/>

1.1 Did you have a mortgage on **January 1, 1996**?

1.1.1 Start with the first mortgage you acquired in **1996**:

2. When was the start date of the term (renewal date)? Give month and year.

Term: Agreement guaranteeing the interest rate and monthly payments for a specific period of time.

2.1 What amount was owed on that date? \$

2.2 When is (was) the end date of the term? Give month and year.

2.3 In what year does the amortization period end?

Amortization period: Period of time over which the mortgage is to be entirely paid off.

3. Does this mortgage refer to a dwelling owned **and** occupied by your household on **December 31, 1996**?

4. Is this mortgage for more than one dwelling, for example a duplex?

4.1 What percentage of your mortgage refers to the dwelling occupied by your household?

5. Is this mortgage subsidized under a government plan or in any other way?

6. Were there any amounts added to this mortgage during **1996**?
• **Exclude** any amount added at the time of renewal (which should be included in the amount reported in Q.2.1 in the next column).

6.1 In what month(s) were amounts added and what were the amount(s)?

7. Was the interest rate subject to monthly fluctuations (e.g. 'variable' or 'adjustable' rate mortgages) in **1996**?

8. Were the mortgage payments always the same in **1996**?

9. Was the interest rate always the same in **1996**?

10. Were the payments at regular intervals during **1996**?

10.1 What was the rate of interest?

10.2 What was the frequency of your mortgage payments?

10.3 How many regular payments were made in **1996**?

10.4 What was the amount of your regular mortgage payment? \$

GO TO Q.12

11. What were the monthly payments and rates of interest in 1996?

	Mortgage A		Mortgage B	
	Payments \$	Interest %	Payments \$	Interest %
January	001	C 002	051	C 052
February	003	C 004	053	C 054
March	005	C 006	055	C 056
April	007	C 008	057	C 058
May	009	C 010	059	C 060
June	011	C 012	061	C 062
July	013	C 014	063	C 064
August	015	C 016	065	C 066
September	017	C 018	067	C 068
October	019	C 020	069	C 070
November	021	C 022	071	C 072
December	023	C 024	073	C 074

Interviewer: If mortgage payments were not monthly, derive monthly payments by using a formula:
weekly (payment x 52/12)
every two weeks (payment x 26/12)
twice a month (payment x 24/12)

12. Did the mortgage payments just reported include:
 12.1 Property taxes? Yes No *C
 12.2 Mortgage life and/or disability insurance? Yes No *C

13. Were there any lump sum payments made on this mortgage in 1996?
 • Include the amount paid to close this mortgage if it ended or was renewed in 1996.
 • Exclude amounts already reported.

13.1 In what month(s) were lump sum payments made and what were the payment(s)?

Month	Amount (\$)	Month	Amount (\$)
028	029	078	079
030	031	080	081
032	033	082	083

14. What was the total premium paid in 1996 for mortgage life and/or disability insurance? \$ 034 *C 084 *C

15. What was the total balance owing on your last statement (or at the anniversary date, beginning of the term, or end of the year, etc.)? \$ 035 085

16. As of what date was this balance owing? Give month and year. (If not 1996, describe on page 6 the main features of the payment schedule since this date.)
 Month Year 036 086

17. Does this respondent have statements showing interest and principal paid in 1996?
 17.1 From your statement, what was the interest paid in 1996? \$ 037 Yes No → GO TO Q.18 *C 087 Yes No → GO TO Q.18 *C
 17.2 From your statement, what was the principal paid in 1996? \$ 038 *C 088 *C
 039 *C 089 *C

18. Was this mortgage renewed in 1996?
 040 Yes → GO TO Q.2 NEXT COLUMN No 090 Yes → GO TO Q.2 NEXT COLUMN No
 041 Yes → GO TO Q.2 NEXT COLUMN No 091 Yes → GO TO Q.2 NEXT COLUMN No

19. Did your household have any other mortgages on dwellings which it owned and occupied in 1996?

20. Other than mortgages and loans for fixed amounts did your household have any lines of credit?
 • Include home equity lines of credit, regardless of use.
 • Include personal lines of credit used for home purchases, and home repairs and renovations.
 • Exclude all other kinds of lines of credit.
 100 5 Yes 6 No → GO TO PAGE 9

20.1 Fill out this table.

	Amount Owed on Loan (\$)		Difference in amount owed between January 1, 1996 and December 31, 1996 (\$)		Interest paid in 1996 (\$)
	January 1, 1996	December 31, 1996	If January 1, 1996 is larger, enter difference here	If December 31, 1996 is larger, enter difference here	
			101 C	102 D	103 C
			111 C	112 D	113 C
			121 C	122 D	123 C

IF A MORTGAGE WAS RENEWED IN 1996:

- Report the old and new mortgages in separate columns.
- For the old mortgage, report the amount required to reduce the balance outstanding to 0 in Q.13.1. Report the total balance owing as 0 in Q.15, and the date as December 1996 in Q.16.
- For the new mortgage, (or any mortgage which began in 1996), report the total balance owing at the beginning of the new term (including any additional amounts borrowed) in Q.2.1 and also in Q.15. The date in Q.16 should be the same as Q.2 (the date the mortgage was renewed in 1996).

NOTE: To calculate the C and D totals please use the mortgage worksheet.

TOTALS:	998	C	999	D
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This page deals with expenses for **additions, renovations, alterations, installations and replacements** of equipment and fixtures for **owned** living quarters in **1996**.

- **Include** items which would normally be included in a property sale rather than portable or "non-fixed" equipment.
- **Exclude** work done on vacation homes, other secondary living quarters and other property (*which should be reported on page 13*).

ADDITIONS

1. What amount was spent by your household for the following in **1996**:

- **Include** the cost of plumbing, electrical and heating equipment and built-in appliances if these were **part of the project**.

Total Cost \$	
001	A
002	A

1.1 Garages, carports and other structural extensions, e.g. family rooms, bedrooms, bathrooms, porches, sun rooms, etc.?

1.2 Inground swimming pools, fences, patios, driveways and landscaping?

RENOVATIONS AND ALTERATIONS

2. What amount was spent by your household for the following in **1996**:

- **Include** any finishing in new homes.
- **Include** any work done to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize existing facilities to suit changing needs without changing the type of occupancy.
- **Include** the cost of plumbing, electrical or heating equipment and built-in appliances if they were **part of the project**.

003	A
004	A
005	A

2.1 A combination of interior and exterior work, e.g. doors, windows, etc.?

2.2 Interior work only, e.g. remodeled kitchen, wall-to-wall carpeting, complete electrical wiring etc.?

2.3 Exterior work only, e.g. eavestroughing, new exterior walls, etc.?

REPLACEMENTS AND NEW INSTALLATIONS OF EQUIPMENT AND FIXTURES

3. What amount was spent by your household for the following in **1996**:

- **Exclude** any installations which you have already reported.
- **Exclude** complete re-roofing (*which should be reported on page 10, Q.5*).

DEFINITIONS:

Replacement refers to the installation of equipment or fixtures to replace an existing unit, e.g. replacing an electric water heater with a gas model.

New installation refers to the installation of equipment or fixtures that did not previously exist on the property, or that were installed in addition to the equipment or fixtures on the property, e.g. installing a shower stall in a former half-bathroom.

Replacement \$	New Installation \$
006 A	007 A
008 A	009 A
010 A	011 A
012 A	013 A
014 A	015 A
016 A	017 A

3.1 Plumbing fixtures, e.g. sinks, laundry tubs, bathroom fixtures, hot water tanks, water softeners, etc.?

3.2 Heating and/or air conditioning equipment?

3.3 Electrical fixtures or equipment?
• **Include** wiring and built-in security devices.

3.4 Built-in appliances, e.g. ovens, dishwashers, central vacuums, etc.?

3.5 Hard surface flooring (ceramic, wooden, etc.) and wall-to-wall carpeting?

3.6 Other fixtures or built-in equipment?
• **Include** kitchen and bathroom cabinets and built-in shelving units.

Specify 018 _____

NOTES AND COMMENTS

TOTAL:	996	A
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REPAIRS AND MAINTENANCE

What amount was spent by your household for the following in **1996**:

- **Include** equipment service contracts and cleaning of equipment.
- **Include** expenditures made on an existing structure or piece of equipment to keep it in a good working condition and to maintain its appearance.
- **Include** repairs done to broken, damaged or malfunctioning components of the structure or equipment.
- **Exclude** housekeeping costs such as rug cleaning, window washing, cleaning out of eavestroughs, groundskeeping, snow removal, garbage removal, etc. *(which should be reported elsewhere).*

		Total Cost \$
1. Painting (interior and exterior)?	001	A
2. Wall papering?	002	A
3. Repairs to interior walls and ceilings, e.g. plastering, drywall, panelling, tiling?	003	A
4. Repairs to hard surface flooring and wall-to-wall carpeting? • Exclude repairs to wooden flooring <i>(which should be reported in Q.13).</i> • Exclude replacements <i>(which should be reported on page 9, Q.3.5).</i>	004	A
5. Complete re-roofing?	005	A
6. Eavestroughing and other roof repairs?	006	A
7. Repairs to exterior walls including soffits, fascia, foundations and chimneys? • Include chimney cleaning.	007	A
8. Caulking and weather stripping, etc.? • Include replacement of insulation, vapour barriers, etc.	008	A
9. Repairs to outdoor patios, fences and driveways?	009	A
10. Heating and air conditioning system? • Include service contracts.	010	A
11. Repairs to plumbing equipment?	011	A
12. Repairs to electrical equipment?	012	A
13. Carpentry work not already reported? • Include wooden flooring.	013	A
14. Other repairs and maintenance? Specify 015 _____	014	A

NOTES AND COMMENTS

TOTAL: 996 A

RENTED LIVING QUARTERS

- **Include** living quarters occupied rent-free, i.e. where no member owned the dwelling and no rent was charged.
- **Exclude** rented vacation quarters (which should be reported on page 12).

1. For how many months in **1996** did your household occupy a rented dwelling?

IF NONE, ENTER "00" AND GO TO PAGE 12

001 months

2. What monthly rental payments were made for living quarters occupied by your household in **1996**?

- **Include** any part of the dwelling used for business or rented to others.
- **Include** amounts paid on behalf of your household, if known.

Month	Rent Paid \$	Month	Rent Paid \$
January		July	
February		August	
March		September	
April		October	
May		November	
June		December	

ENTER TOTAL RENT PAID

002 \$ | | | | | | | | **A**

3. In **1996**, what additional amount was paid to the landlord that was not included in the payments just reported, e.g. security deposits?

003 \$ | | | | | | | | **A**

4. In **1996**, what amount of the rent paid was returned to your household for any reason, e.g. rent overpayment?

- **Exclude** provincial tax credits for rent paid and provincial or municipal rent allowances.

004 \$ | | | | | | | | **B**

5. Did your household pay reduced rent in **1996** for any of the following reasons:

005

1 Government subsidized housing?
 • **Include** federal, provincial and municipal programs.

2 Other reasons, e.g. services to landlord, company housing, etc.?

3 No reduced rent?

6. In **1996**, was any part of the rent expense charged against income from businesses owned by the household members?

006 1 Yes
 2 No → GO TO Q.7

6.1 How much of the rent expense was charged against income from your businesses?

007 \$ | | | | | | | | **B**

7. In **1996**, was any part of the rent expenses charged against income from rooms rented to others?

008 1 Yes
 2 No → GO TO Q.8

7.1 How much of the rent expense was charged against income from rooms rented to:

7.1.1 **Household** member(s) excluding relatives?

7.1.2 **Non-household** member(s), i.e. students who are members of an eligible household elsewhere, etc.?

009 \$ | | | | | | | |

010 \$ | | | | | | | |

8. What payments did your household make in **1996** for:

8.1 Additions, renovations, alterations, installations and replacements of equipment and fixtures, and repairs and maintenance for rented dwelling(s) occupied in **1996**?

- **Exclude** amounts reimbursed by the landlord.

8.2 Tenants' insurance?

8.3 Parking at your place of residence?

- **Exclude** any amount that was included in previous answers on rent expenses.

011 \$ | | | | | | | | **A**

012 \$ | | | | | | | | **A**

013 \$ | | | | | | | | **A**

NOTES AND COMMENTS

TOTALS: 996 **A** 997 **B**

NOTE: Ask BOTH OWNERS and RENTERS these questions.

WATER, FUEL AND ELECTRICITY FOR THE PRINCIPAL RESIDENCE

- **Include** fuel used for barbecues, fireplaces, etc.
- **Exclude** camp fuels (which should be reported on page 31, Q.22).
- **Exclude** expenses for vacation homes and secondary residences (which should be reported on page 13).

	Total Cost \$
1. What were your household's expenses in 1996 for:	
1.1 Water? • Include sewage charges if on the water bill.	001 A
1.2 Other sewage charges (not included in property tax bill), e.g. pumping services?	002 A
1.3 Fuel oil and other liquid fuel?	003 A
1.4 Natural gas? • Include propane here if it is piped (otherwise report it in Q.1.6).	004 A
1.5 Electricity?	005 A
1.6 Propane?	006 A
1.7 Fuel wood and other heating costs? • Include rental of heating equipment.	007 A

OTHER RENTED ACCOMMODATION

2. During 1996, while away from home overnight or longer, what amount did your household pay for the following shelter expenses:
- **Exclude** travel tours which include transportation (which should be reported on page 30, Q.10).
 - **Exclude** recreational camps (which should be reported on page 32, Q.3 and Q.4).
 - **Exclude** meals purchased separately (which should be reported on page 21, Q.2.3 and Q.6).

NOTE: Rent expenses for households whose usual place of residence is a hotel, boarding house, etc. (i.e. those who are not members of a household elsewhere) should have been reported on page 11.

	Total Cost \$
2.1 Rented vacation homes? • Exclude units rented by hotels, motels, etc.	008 A
2.2 Hotels (i.e. where at least some units have access from the interior)?	009 A
2.3 Motels (i.e. where all units have exterior access only)?	010 A
2.4 Camp grounds?	011 A
2.5 Other, e.g. tourist homes, bed and breakfasts, hostels, farm holiday houses?	012 A
2.6 Accommodation while at school or working away from home, e.g. students' residences, workers' residences, boarding houses, etc.?	013 A

NOTES RELATED TO EXPENSES ON DWELLINGS NOT OWNED BY MEMBERS OF THE HOUSEHOLD

If a member of the household had expenses related to property owned by someone outside the household and if:

- a) it was used as living quarters by a member of the household.** An example is: A relative who is not a household member owns the building but the household pays the property taxes and the rent is "free". Enter property taxes on page 11, Q.2 (total rent paid) and mark page 11, Q.5 as "2". Report any other applicable expenses on pages 11 and 12.
- b) it was not used for the household's living quarters or for business.** An example is: A household has used a vacation home owned by a parent and spent money on repairs and utilities. These expenses would be reported on page 12, Q.2.1 (rented vacation homes).
- c) it was used for farming or for other unincorporated business purposes.** Deduct allowable expenses from gross income from self-employment when calculating net self-employment income. Report any capital costs to your household business on page 37, Q.4.1.5.

NOTES AND COMMENTS

TOTAL : 996 A

NOTE: Ask BOTH OWNERS and RENTERS these questions.

OWNED VACATION HOME AND OTHER SECONDARY LIVING QUARTERS

• **Exclude** mobile vacation homes (which should be reported on page 29).

1. During **1996**, did any member of your household own a vacation home or other secondary living quarters? 001 Yes
 No → GO TO Q.8

2. During **1996**, did any member of your household purchase a vacation home or other secondary living quarters? 002 Yes
 No → GO TO Q.3

2.1 What was the purchase price? Total Cost \$
003 C

3. What amount of money was borrowed in **1996** for expenses associated with the dwelling(s)?
• **Include** purchase as well as mortgage and other financial obligations. 004 D

4. What payments were made on the principal of the mortgage in **1996**?
• **Exclude** payments made at time of sale. 005 C

5. What amount of interest was paid in **1996**? 006 A

6. Was(were) the dwelling(s) sold in **1996**? 007 Yes
 No → GO TO Q.7

6.1 What was the selling price? 008 D

6.2 What was the **net** amount received from the sale (i.e. the selling price less the amount paid on the outstanding mortgage on the home sold and the real estate commissions)? 009 D

7. What expenditures did your household make in **1996** for:

7.1 Additions, renovations and new installations? 010 A

7.2 Repairs, maintenance and replacements? 011 A

7.3 Property taxes and sewage charges? 012 A

7.4 Insurance? 013 A

7.5 Electricity, water and fuel? 014 A

7.6 Other expenses associated with the property, e.g. condominium charges, survey costs, real estate commissions, legal fees, mortgage insurance premiums, etc.? 015 A

OTHER PROPERTY

8. During **1996**, did any member of your household own any other property?
• **Exclude** principal and secondary living quarters, rental or other business property and farm property. 016 Yes
 No → GO TO PAGE 14

NOTE: An owned dwelling which was not occupied during **1996** should be considered as "other property" for the time it was not occupied, unless it was a rental or business property.

9. During **1996**, did any member of your household purchase any other property? 017 Yes
 No → GO TO Q.10

9.1 What was the purchase price? 018 C

10. What amount of money was borrowed in **1996** for expenses associated with the property (including purchase)? 019 D

11. What payments were made on the principal of the mortgage in **1996**?
• **Exclude** payments made at time of sale. 020 C

12. What amount of interest was paid in **1996**? 021 A

13. What amount was spent by your household for additions or major alterations on the property in **1996**, e.g. servicing of land, etc.? 022 C

14. What amount was spent in **1996** for other expenses associated with the property, e.g. property taxes, survey costs, appraisal fees, utilities? 023 A

15. Was any of the property sold in **1996**? 024 Yes
 No → GO TO PAGE 14

15.1 What was the selling price? 025 D

15.2 What was the **net** amount received from the sale (i.e. the selling price less the amount paid on the outstanding mortgage and the real estate commissions)? 026 D

TOTALS:	996 <input type="text"/> A	998 <input type="text"/> C	999 <input type="text"/> D
----------------	----------------------------	----------------------------	----------------------------

- **Include** all expenditures on household furnishings and equipment purchased by household members for their own use.
- **Include** purchases for use in vacation homes or in other accommodations.
- **Exclude** gifts purchased for non-household members and gifts received from non-household members (which should be reported on page 36, Q.11 and Q.13).
- **Exclude** rentals (which should be reported on page 18, Q.11).

MAJOR HOUSEHOLD APPLIANCES

In 1996, what amount was spent by your household to **purchase** the following:

- **Include** all sales taxes.
- **Exclude** purchases of built-in appliances (which should be reported on page 9).
- **Report** net purchase price (i.e. after the trade-in allowance is deducted).

		Net purchase price of items purchased in 1996 \$
1. Refrigerators and refrigerator-freezer combinations?	001	A
2. Freezers?	002	A
3. Cooking stoves and ranges?	003	A
4. Portable dishwashers?	004	A
5. Washing machines?	005	A
6. Clothes dryers?	006	A
7. Vacuum cleaners and other rug cleaning equipment? • Exclude central vacuum cleaner systems (which should be reported on page 9).	007	A
8. Sewing machines?	008	A
9. Microwave and convection ovens?	009	A
10. Gas barbecues? • Exclude electric and charcoal barbecues (which should be reported on page 17, Q.9 and page 18, Q.8).	010	A
11. Room air conditioners, portable humidifiers and dehumidifiers?	011	A
12. What expenditures did your household make for:		
12.1 Attachments and parts purchased separately for major household appliances? • Include vacuum cleaner bags.	012	A
12.2 Maintenance and repair of major household appliances? • Include service contracts.	013	A
13. If your household sold any major household appliances, what was the total amount received in 1996? • Exclude appliances that were traded-in.	014	B

NOTES AND COMMENTS

TOTALS:	996	A	997	B
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HOME ENTERTAINMENT EQUIPMENT

- **Exclude** accessories and attachments for vehicles (which should be reported on pages 28 and 29).

In 1996, what did your household spend for the following:

- **Report** net purchase price (i.e. after trade-in allowance is deducted).
- **Include** all sales taxes.

Net purchase price of items purchased in 1996 \$

Audio Equipment

1. Audio combinations and radios, e.g. tape recorder/player units, CD player/radio units, etc.?
 - **Include** clock and telephone combinations and console systems.
 - **Exclude** car radios (which should be reported on page 28, Q.5).
2. Audio components, e.g. CD players, receivers, amplifiers, tuners, cassette decks, speakers, etc.?
 - **Exclude** radios and tape recorder/players (which should be reported in Q.1).
3. Pre-recorded audio tapes, compact discs and records?
4. Blank audio tapes?

001	A
002	A
003	A
004	A

Video Equipment

5. Televisions?
 - **Include** combinations, projection TVs and monitor style televisions.
 - **Exclude** monitors without tuners (which should be reported in Q.6).
6. VCRs, camcorders and other television/video components, e.g. video monitors, tuners, converters, etc.?
7. Pre-recorded videotapes and videodiscs?
 - **Exclude** rentals (which should be reported in Q.13).
8. Blank videotapes?

005	A
006	A
007	A
008	A

Miscellaneous Home Entertainment Equipment

9. Other home entertainment equipment, attachments, accessories and parts purchased separately, e.g. satellite dishes, headphones, microphones, cases, cleaners, coaxial cable, etc.?

009	A
-----	---

Computer Equipment

10. Computer hardware, e.g. monitors, keyboards, disk drives, printers, mice, etc.?
11. Computer software, e.g. operating, wordprocessing, spreadsheet and utilities programs, multimedia software, etc.?
 - **Exclude** purchase of electronic and video games (which should be reported on page 31, Q.15).
12. Computer supplies and other equipment, e.g. diskettes, computer paper, disk storage boxes, etc.?

010	A
011	A
012	A

Services

13. Rental of pre-recorded videotapes and videodiscs?
14. Rental of home entertainment equipment and other services related to all types of audio, video and computer equipment and supplies mentioned earlier?
 - **Exclude** rental of video games (which should be reported on page 31, Q.23).

Specify 015 _____

013	A
014	A

15. Maintenance and repair of home entertainment equipment?
 - **Include** service contracts.

016	A
-----	---

16. Rental of cablevision during 1996?
 - **Include** pay TV.

017	A
-----	---

17. Rental of satellite services in 1996?

018	A
-----	---

NOTES AND COMMENTS

TOTAL: 996 A

HOUSEHOLD FURNISHINGS

What amount did your household spend in **1996** for the following items:

- **Include** goods bought for a vacation home or other secondary living quarters.
- **Include** the cost of home-made or home-finished furniture.
- **Exclude** furniture 100 or more years old (*which should be reported as "Antiques" on page 17, Q.3*).

Total Cost	
\$	
001	A
002	A

1. Sofas, convertible sofas and other upholstered furniture, e.g. loveseats, chairs, daybeds, etc.?
2. Boxsprings, mattresses and frames?

Wooden Furniture

- **Include** materials for home-made furniture.

003	A
004	A
005	A
006	A

3. Bedroom furniture, e.g. beds, dressers, night tables?
 - **Exclude** cribs (*which should be reported in Q.5*).
4. Dining room and kitchen furniture, e.g. tables, chairs, highchairs, buffets, china cabinets, etc.?
5. Living room and other indoor furniture, e.g. tables, chairs, bookcases, wall units, cribs, desks, TV tables, etc.?
6. Outdoor furniture, e.g. lawn and patio chairs, tables, lawn swings, etc.?

Metal, Plastic and Other Furniture

007	A
008	A

7. Indoor furniture, e.g. tables, chairs, highchairs, playpens, bookcases, TV tables, etc.?
8. Outdoor furniture, e.g. lawn and patio chairs, tables, umbrellas, swings, etc.?
 - **Exclude** children's swings (*which should be reported on page 31, Q.20*).

Other Household Furnishings

009	A
010	A
011	A
012	A
013	A
014	A
015	A
016	A

9. Glass mirrors (framed, unframed, backed)?
10. Lamps and lampshades?
 - **Exclude** light fixtures (*which should be reported on page 9*).
11. Rugs, mats and underpadding?
 - **Exclude** wall-to-wall carpeting (*which should be reported on page 9*).
12. Ready-made and custom-made curtains and draperies?
13. Window shades, blinds and other window coverings?
14. Sheets and pillow cases?
15. Other bedding, e.g. pillows, bedspreads, comforters, blankets, mattress protectors, etc.?
 - **Exclude** electric blankets (*which should be reported on page 17, Q.10*).
16. Household textile furnishings e.g. tablecloths, napkins, placemats, towels, bathmats, cushions, slipcovers, potholders, etc.?
 - **Include** cloth used to make household furnishings.

NOTES AND COMMENTS

TOTAL:	996	A
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LAWN, GARDEN AND SNOW REMOVAL TOOLS, EQUIPMENT AND ACCESSORIES

- **Exclude** supplies (which should be reported on page 19).

What did your household spend in 1996 for:

1. Power lawn mowers?
2. Lawn and garden tractors, tillers, and other power lawn and garden tools and equipment, e.g. hedge trimmers, grass trimmers, etc.?
3. Snow blowers?
4. Other lawn, garden and snow removal tools and equipment, attachments, accessories and parts purchased separately?
 - **Include** non-power lawn mowers, hoses, sprinklers, clippers, shovels, flower pots, stakes, sprayers, spreaders, etc.

Total Cost \$	
001	A
002	A
003	A
004	A

WORKSHOP TOOLS AND EQUIPMENT

What did your household spend in 1996 for:

5. Power hand tools, e.g. electric drills, circular saws, sanders, jigsaws, etc.?
6. Other power equipment, e.g. table and chain saws, portable electric generators, motors, pumps, etc.?
7. Other tools, e.g. hammers, screwdrivers, measuring tools, tool chests, workbenches, handsaws, soldering irons, scissors, sawblades, drillbits, etc.?

005	A
006	A
007	A

OTHER HOUSEHOLD EQUIPMENT

What did your household spend in 1996 for:

8. Other household equipment, parts and accessories?
 - **Include** the following items:
 - Measuring equipment, e.g. clocks, timers, non-clinical thermometers, barometers, kitchen scales, etc.
 - Non-electric laundry and cleaning equipment, e.g. brooms, mops, rubber gloves, etc.
 - Home security equipment, e.g. portable smoke detectors, burglar alarms.
 - Other items, e.g. calculators, typewriters, luggage, baby carriers and strollers, drapery hardware, hangers, fireplace tools, house decorations, ladders, flashlights, charcoal barbecues, etc.
 - **Exclude** security services (which should be reported in Q.11) and built-in devices (which should be reported on page 9).

008	A
-----	---

SERVICES RELATED TO HOUSEHOLD FURNISHINGS AND EQUIPMENT

9. Maintenance and repair of furniture, carpeting and household textiles?
 - **Include** cleaning and re-upholstering of furniture.
 - **Include** cleaning of area rugs and wall-to-wall carpeting.
10. Maintenance and repair of equipment not already reported?
11. Other services related to household furnishings and equipment?
 - **Include** the following items:
 - Home security services (including installation).
 - Making of keys and draperies.
 - Installation of stoves, draperies and other non-fixture equipment.
 - Rental of household furnishings, appliances and equipment.

009	A
010	A
011	A

NOTES AND COMMENTS

TOTAL :	996	A
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What amount was spent by your household for the following in 1996:

COMMUNICATIONS

- 1.1 Telephone : Basic local service, including Touch Tone™?
- 1.2 Enhanced service charges (options such as Call Waiting, Call Display, Call Answer, etc.)?
- 1.3 Other local telephone charges, e.g. calls from hotels and pay phones, calling cards, flat-rate extended area local service charges, etc.?
- 1.4 Long distance toll charges (net of discounts) and other calling charges?
 • **Include** calls from hotels, pay phones, cellular phones and alternate billing arrangements e.g. calling cards, call collect, person-to-person, etc.
- 1.4.1 What was the name of the company which provided most of your long distance services?
 Specify 005 _____
- 1.5 Cellular services?
- 1.6 Rental and purchase of equipment, e.g. telephone sets, cellular phones, fax machines, answering machines, etc.?
- 1.7 Internet services (including access and other charges related to the Internet)?
- 1.8 Other charges, e.g. wiring and installation fees, repairs, etc.?
- 2. Postage stamps and other postal and communications services?
 • **Include** registered mail, special delivery mail, post office box service, telegrams, courier services, fax services, etc.
 • **Exclude** charges for delivery of books and parcels (which should be reported on page 30, Q.9).

Total Cost	
\$	
001	A
002	A
003	A
004	A
006	A
007	A
008	A
009	A
010	A

CHILD CARE EXPENSES

- 3. Day care centres?
- 4. Other child care outside the home?
 • **Exclude** children's camps, e.g. day camps, summer camps, etc. (which should be reported on page 32, Q.3).
- 5. Weekday child care in the home including nannies?
- 6. Other child care in the home (e.g. evening, weekend)?

011	A
012	A
013	A
014	A

HOME AND GARDEN SERVICES

- 7. Expenses for domestic help, e.g. housekeepers, cleaners, paid companions, housesitters?
 • **Exclude** child care (which should be reported in questions 3 to 6).
- 8. Horticultural services, snow and garbage removal, e.g. groundskeeping, planting, pruning, tree removal, spraying, consulting services, soil and plant testing, floral design services, etc.?

015	A
016	A

FLOWERS AND GARDEN SUPPLIES

- **Exclude** tools (which should be reported on page 18, Q.4).
- 9. Nursery and greenhouse stock, e.g. garden shrubs, trees, bulbs, bedding plants, sod, seeds, etc.?
- 10. Cut flowers, floral arrangements, decorative plants, real Christmas trees, dried arrangements, etc.?
- 11. Fertilizers, soils, soil conditioners, insect repellents, pest and weed controls, etc.?

017	A
018	A
019	A

PET EXPENSES

- 12. Pet food?
- 13. Pet purchase and related goods, e.g. leashes, litter, collars, aquariums, grooming equipment, doghouses, etc.?
- 14. Animal services, e.g. veterinarian services, medicines, licences, kennels, grooming, obedience training, etc.?
- 15. How many dogs did your household own on **December 31, 1996**?
- 16. How many cats did your household own on **December 31, 1996**?

020	A
021	A
022	A
023	<input type="text"/> <input type="text"/>
024	<input type="text"/> <input type="text"/>

NOTES AND COMMENTS

TOTAL: 996 A

CLEANING SERVICES

1. Laundry service and coin-operated washers and dryers?
 • **Include** diaper service and self-service dry cleaning.

Total Cost	
\$	
001	A
002	A

2. Dry cleaning service?

HOUSEHOLD CLEANING SUPPLIES

3. Laundry detergent and laundry soap?

003	A
004	A

4. Liquid detergent?
 • **Exclude** laundry detergent (which should be reported in Q.3).

005	A
-----	----------

5. Automatic dishwasher detergent?

006	A
-----	----------

6. Toilet bowl cleaner, cleaning and scouring powders?

007	A
-----	----------

7. Polishes, waxes, and other cleaning and polishing supplies, e.g. furniture polish, floor wax, shoe and silver polish, cleaning solvents, scouring pads, rug cleaners, etc.?
 • **Exclude** oven cleaners (which should be reported in Q.11).

008	A
-----	----------

8. Laundry bleach?

009	A
-----	----------

9. Fabric softeners?

010	A
-----	----------

10. Household disinfectants and deodorizers?

011	A
-----	----------

11. Other household chemical specialties, e.g. drain cleaners, oven cleaners, water softener salt, etc.?

STATIONERY PRODUCTS

12. All stationery supplies, e.g. cards, postcards, gift wrap, writing paper, notebooks, envelopes, pens, markers, binders, tape, etc.?
 • **Exclude** school supplies (which should be reported on page 32, Q.11 and Q.12).

012	A
-----	----------

OTHER PAPER SUPPLIES, FOOD WRAPS, ETC.

13. Facial and bathroom tissue?

013	A
-----	----------

14. Paper towels?

014	A
-----	----------

15. Other paper supplies, e.g. wrapping paper, waxed paper, napkins, bags, tableware, crepe paper, etc.?

015	A
-----	----------

16. Foil wraps and other foil supplies, e.g. roasting pans, pie plates, burner bibs, etc.?

016	A
-----	----------

17. Plastic garbage bags?

017	A
-----	----------

18. Other plastic supplies, e.g. bags, wraps, disposable cutlery?

018	A
-----	----------

OTHER HOUSEHOLD SUPPLIES

19. Electric lightbulbs and tubes, drycell batteries and other household supplies, e.g. candles, ice, road salt, adhesives, lubricants (except for automobile), string, rope, sponges, toothpicks, etc.?
 • **Exclude** matches (which should be reported on page 33, Q.2).

019	A
-----	----------

NOTES AND COMMENTS

TOTAL:	996	A
---------------	-----	----------

FOOD PURCHASED FROM STORES

1. In 1996, how much did your household spend on **food and other groceries** purchased from stores, farmer stalls and home delivery?
 • **Exclude** bulk purchases of food for canning, freezing, etc. (which should be reported in Q.2.1).
 • **Exclude** periods away from home overnight or longer (which should be reported in Q.2.3).

Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost:

Average Weekly or Monthly Expenditure	\$ _____ .00	X	Number of Weeks or Months	_____ =
---------------------------------------	--------------	----------	---------------------------	---------

Total Cost	
\$	A
001	A
002	*A

1.1 Of this amount, how much was spent on **non-food items**, e.g. paper products, cleaners, pet food, alcoholic beverages, etc.?

2. What **additional** amounts did your household spend on:

2.1 Bulk food purchases, e.g. meat in excess of 25 kg (55 lbs.), bulk quantities of produce for freezing, etc.?
 • **Include** charges for cutting, wrapping and freezing.

2.2 Prepared food and non-alcoholic beverages for parties, weddings, etc. not already reported?

2.3 Food and non-alcoholic beverages purchased from stores while away from home overnight or longer?

003	A
004	A
005	A

ALCOHOLIC BEVERAGES PURCHASED FROM STORES

3. What amount was spent for the following types of alcoholic beverages purchased from stores (e.g. liquor, beer, grocery stores, etc.):
 • **Exclude** non-alcoholic beer and wine (which should be reported in Q.1).

3.1 Beer (e.g. ale, lager, stout, porter, etc.)?

3.2 Liquor (e.g. whiskey, brandy, liqueurs, etc.)?

3.3 Wine and cider?

4. What amount was spent for self-made beer, wine or liquor?

006	A
007	A
008	A
009	A

FOOD PURCHASED FROM RESTAURANTS

- **Include** purchases in restaurants, drive-ins, cafeterias, take-outs, canteens, etc. and catering in restaurants, hotels, etc.
- **Include** taxes, tips and meals bought for guests.
- **Exclude** alcoholic beverages (which should be reported in Q.7).

5. What amount was spent **locally or on day trips** by members of your household:

5.1 For **meals** at work?

5.2 For **meals** at school?

5.3 For other **meals** out?

5.4 For food **between meals**, e.g. snacks, ice cream, candy, non-alcoholic beverages?

6. While **away from home overnight or longer**, what amount was spent by members of your household:

6.1 While away at school or college?

6.2 While on a job?
 • **Exclude** expenses reimbursed.

6.3 While on vacation and other trips?
 • **Exclude** the cost of meals included in the price of package trips (which should be reported on page 30).

010	A
011	A
012	A
013	A
014	A
015	A
016	A

ALCOHOLIC BEVERAGES PURCHASED FROM RESTAURANTS, ETC.

7. What amount was spent for the following types of alcoholic beverages purchased and consumed in bars, cocktail lounges, restaurants, etc.:
 • **Include** all taxes and tips.

7.1 Beer (e.g. ale, lager, stout, porter, etc.)?

7.2 Liquor (e.g. whiskey, brandy, liqueurs, mixed drinks, etc.)?

7.3 Wine and cider?

017	A
018	A
019	A

BOARD

8. How much board was paid to other private households:

8.1 For day board and children's lunches?
 • **Exclude** board paid while away from home overnight or longer (which should be reported in Q.8.2).
 • **Exclude** childcare expenses already reported (on page 19, Q.4).

8.2 While away from home overnight or longer?

020	A
021	A

NOTE: To calculate the A total, add all the As and deduct *A.

TOTAL: 996 A

What expenditures were made for each household member in 1996 for the following:

- **Include** all items purchased by cash or credit for present or future use.
- **Include** sales taxes.
- **Exclude** gifts to and from persons outside the household (which should be reported on page 36, Q.11 and Q.13).

CLOTHING FOR WOMEN BORN BEFORE 1983

Enter Person's First Name →

Transfer Person No. from Page 1 →

	001	051	101	151	201
	\$	\$	\$	\$	\$
1. Leather or fur coats and jackets?	002	052	102	152	202
2. Winter-weight cloth coats and jackets? • Exclude ski jackets (which should be reported in Q.13).	003	053	103	153	203
3. Raincoats and all-weather coats?	004	054	104	154	204
4. Other coats, jackets, blazers and vests?	005	055	105	155	205
5. Suits and pant suits?	006	056	106	156	206
6. Dresses?	007	057	107	157	207
7. Jeans (denim, corduroy or other)?	008	058	108	158	208
8. Other pants, shorts and jumpsuits? • Exclude exercise and tennis shorts (which should be reported in Q.14).	009	059	109	159	209
9. Skirts and culottes?	010	060	110	160	210
10. Blouses and shirts?	011	061	111	161	211
11. T-shirts and other tops?	012	062	112	162	212
12. Sweaters?	013	063	113	163	213
13. Ski jackets/pants/suits and snowmobile suits?	014	064	114	164	214
14. Other active sportswear, e.g. beachwear, sweatshirts/pants and sports uniforms, etc.?	015	065	115	165	215
15. Other specialized clothing, e.g. uniforms, work and religious clothing, costumes, etc.?	016	066	116	166	216
16. Hosiery, e.g. socks, pantyhose, stockings?	017	067	117	167	217
17. Foundation garments, e.g. bras, girdles?	018	068	118	168	218
18. Lingerie, e.g. panties, slips, camisoles?	019	069	119	169	219
19. Sleepwear, e.g. pyjamas, nightgowns, sleep sets?	020	070	120	170	220
20. Loungewear, e.g. bathrobes?	021	071	121	171	221
21. Gloves and mitts?	022	072	122	172	222
22. Purses, wallets and belts?	023	073	123	173	223
23. Other accessories, e.g. hats, scarves, umbrellas, etc.?	024	074	124	174	224
24. Watches?	025	075	125	175	225
25. Jewellery (precious and costume)?	026	076	126	176	226
26. Shoes, sandals and fashion boots? • Exclude athletic shoes (which should be reported in Q.27).	027	077	127	177	227
27. Athletic shoes, e.g. running shoes?	028	078	128	178	228
28. Other footwear, e.g. insulated, work and hiking boots, slippers, etc.?	029	079	129	179	229
INTERVIEWER USE	030	080	130	180	230

NOTES AND COMMENTS

TOTAL: 996 A

CLOTHING FOR MEN BORN BEFORE 1983

	<i>Enter Person's First Name</i> →				
	<i>Transfer Person No. from Page 1</i> →				
	001	051	101	151	201
	\$	\$	\$	\$	\$
	002	052	102	152	202
	A	A	A	A	A
1. Leather or fur coats and jackets?					
2. Winter-weight cloth coats and jackets? • Exclude ski jackets (<i>which should be reported in Q.13</i>).					
3. Other coats, jackets and vests, e.g. raincoats, windbreakers and all-weather coats, etc.?					
4. Suits?					
5. Sports jackets and blazers?					
6. Jeans (denim, corduroy or other)?					
7. Other pants and shorts? • Exclude exercise and tennis shorts (<i>which should be reported in Q.14</i>).					
8. Dress and woven sports shirts?					
9. Knitted sports shirts, e.g. T-shirts, golf shirts, etc.?					
10. Sweaters?					
11. Socks?					
12. Underwear, pyjamas and loungewear, e.g. bathrobes, etc.?					
13. Ski jackets/pants/suits and snowmobile suits?					
14. Other active sportswear, e.g. beachwear, sweatshirts/pants, sports uniforms, etc.?					
15. Leather accessories, e.g. belts, wallets, gloves, etc.?					
16. Other specialized clothing and other accessories, e.g. uniforms, work and religious clothing, costumes, hats, gloves, ties, umbrellas, etc.?					
17. Watches?					
18. Jewellery (precious and costume)?					
19. Shoes, sandals and dress boots? • Exclude athletic shoes (<i>which should be reported in Q.20</i>).					
20. Athletic shoes, e.g. running shoes?					
21. Other footwear, e.g. insulated, work and hiking boots, slippers, etc.?					
	023	073	123	173	223
	A	A	A	A	A
<i>INTERVIEWER USE</i>					

NOTES AND COMMENTS

TOTAL: 996 **A**

CLOTHING FOR CHILDREN BORN FROM 1983 TO 1992

Enter Person's First Name →

Transfer Person No. from Page 1 →

1. Coats, jackets, snowsuits and ski suits/pants?
2. Dresses and suits?
3. Jeans (denim, corduroy or other)?
4. Other pants, skirts and shorts?
• **Exclude** exercise and tennis shorts (which should be reported in Q.8).
5. Shirts, blouses, sweaters and other tops, e.g. T-shirts?
6. Underwear, socks, other hosiery, lingerie, pyjamas, bathrobes, etc.?
7. Accessories, e.g. hats, gloves, scarves, belts, purses, wallets, watches, jewellery, etc.?
8. Active sportswear and other clothing, e.g. beachwear, sweatshirts/pants and other exercise clothing, uniforms, costumes, etc.?
9. Footwear, e.g. shoes, sandals, boots, slippers, etc.?
• **Exclude** athletic shoes (which should be reported in Q.10).
10. Athletic shoes, e.g. running shoes?

001	021	041	061
\$	\$	\$	\$
002	022	042	062
003	023	043	063
004	024	044	064
005	025	045	065
006	026	046	066
007	027	047	067
008	028	048	068
009	029	049	069
010	030	050	070
011	031	051	071
012	032	052	072

INTERVIEWER USE

CLOTHING FOR CHILDREN BORN AFTER 1992

• **Report** expenses for expected children using Person No. 00.

Enter Person's First Name →

Transfer Person No. from Page 1 →

11. Coats, jackets, snowsuits, bunting bags, hats and mittens?
12. Dresses, blouses, sweaters, shirts, T-shirts, skirts, pants, shorts, overalls, beachwear, socks, underwear, etc.?
13. Disposable diapers?
14. Other clothing, e.g. sleepers, cloth diapers, etc.?
15. Footwear, e.g. shoes, sandals, boots, slippers, etc.?

081	101	121	141
\$	\$	\$	\$
082	102	122	142
083	103	123	143
084	104	124	144
085	105	125	145
086	106	126	146
087	107	127	147

INTERVIEWER USE

CLOTHING MATERIALS AND RELATED SERVICES

What did your household spend on the following in 1996:

Clothing Materials

• **Exclude** cloth for curtains, draperies and furnishings (which should be reported on page 16, Q.16).

16. Yarn (except craft)?
17. Material for coats, jackets, pants, etc.?
18. Material for dresses, blouses, shirts, sleepwear, etc.?
19. Other textile materials for clothing, e.g. lining, thread, ribbon, batting, seam binding, shoulder pads, etc.?
20. Notions, e.g. patterns, buttons, zippers, sewing and knitting needles, tape measures, etc.?

Total Cost	
\$	
201	A
202	A
203	A
204	A
205	A

Clothing Services

21. Dressmaking and tailoring?
• **Exclude** repairs and alterations (which should be reported in Q.22).
22. Maintenance, repair and alteration of clothing?
• **Exclude** laundry and dry cleaning (which should be reported on page 20, Q.1 and Q.2).
23. Clothing storage?
• **Include** fur storage and checkroom charges.
24. Shoe repairs and shines?
25. Watch and jewellery repair and maintenance?
26. Other clothing services, e.g. rental of clothing and costumes, engraving of jewellery, etc.?

206	A
207	A
208	A
209	A
210	A
211	A

Specify ²¹² _____

TOTAL: 996 A

HEALTH INSURANCE PREMIUMS

1. In 1996, how much did members of your household spend on premiums for:

1.1 Public (government) hospital and medical plans? (British Columbia and Alberta plans)

Total Cost \$	
001	A

1.2 Private health insurance plans?

- **Include** supplementary coverage to public hospital and medical plans (e.g. semi-private or private bed differential, drugs, etc.), extended health benefit packages, drug plans, out-of-country benefits, visitors' benefits, dental plans (sold as separate policies), and accident and disability insurance.

002	A

DIRECT COSTS

- **Include** direct costs incurred by household members for all personal health care received.
- **Include** amounts not covered by insurance such as exclusions, deductibles and expenses over limits.
- **Exclude** payments for which you have been or will be reimbursed.

In 1996, what were the direct costs to members of your household for:

Eye Care

2. Prescription contact lenses?

003	A

3. Prescription eyeglass lenses purchased separately?

004	A

4. Eyeglass frames and mountings purchased separately?

005	A

5. Prescription eyeglass lenses and frames purchased together?

006	A

6. Other eye care goods, e.g. non-prescription contact lenses, eyeglasses and sunglasses, eyeglass cases, supplies for contact lenses, etc.?

007	A

Dental Care

7. Orthodontic and periodontic procedures?

008	A

8. Prescription and fitting of dentures including repairs?

009	A

9. Other dental services, e.g. examination, cleaning, filling, extraction, x-rays, root canal, etc.?

010	A

Other Medical and Health Care

10. Physicians' care?

- **Include** general practitioners and specialists.

011	A

11. Other health care practitioners?

- **Include** nurses, therapists, chiropractors, osteopaths, podiatrists, etc.

012	A

12. Hospital care (all direct pay charges included in hospital bill)?

013	A

13. Weight control programs, quit-smoking programs, etc.?

014	A

14. Other medical services, e.g. ambulances, rental of medical equipment, laboratory services, nursing homes, insurance on lenses?

015	A

15. Medicines, drugs and pharmaceutical products prescribed by a doctor?

016	A

16. Other medicines, drugs and pharmaceutical products, e.g. ASA, vitamins, cough syrup, etc.?

017	A

17. Health care supplies, e.g. first aid kits, bandages, condoms, syringes, etc.?

018	A

18. Other health care goods, e.g. hearing aids, thermometers, prostheses, wheelchairs and other appliances, bathroom scales, elastic hosiery, etc.?

019	A

NOTES AND COMMENTS

TOTAL:

996

A

AUTOMOBILES AND TRUCKS

1. In 1996, did anyone in your household **own, lease or operate** a car, truck or van completely or partially for private use?
 • **Exclude** rented vehicles (which should be reported on page 28, Q.18).

001	1 <input type="radio"/> Yes
	2 <input type="radio"/> No → GO TO PAGE 28, Q.18

2. What was the make, model and model year of each car, truck or van owned, leased or operated by a member of your household at any time in 1996?
 • **Include** vehicles sold, traded or otherwise disposed of.

	Vehicle A	Vehicle B	Vehicle C	Vehicle D
Enter vehicle number →	011 <input type="text"/>	061 <input type="text"/>	111 <input type="text"/>	161 <input type="text"/>
Make →	012	062	112	162
Model →	013	063	113	163
Model year →	014 <input type="text"/>	064 <input type="text"/>	114 <input type="text"/>	164 <input type="text"/>
3. Was this vehicle purchased in 1996?	015 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.7	065 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.7	115 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.7	165 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.7
4. Which of the following best describes this vehicle?	016 1 <input type="radio"/> Station wagon 2 <input type="radio"/> Passenger car (including hatchback) 3 <input type="radio"/> Van/mini-van 4 <input type="radio"/> Truck 5 <input type="radio"/> Other Specify 017 _____	066 1 <input type="radio"/> Station wagon 2 <input type="radio"/> Passenger car (including hatchback) 3 <input type="radio"/> Van/mini-van 4 <input type="radio"/> Truck 5 <input type="radio"/> Other Specify 067 _____	116 1 <input type="radio"/> Station wagon 2 <input type="radio"/> Passenger car (including hatchback) 3 <input type="radio"/> Van/mini-van 4 <input type="radio"/> Truck 5 <input type="radio"/> Other Specify 117 _____	166 1 <input type="radio"/> Station wagon 2 <input type="radio"/> Passenger car (including hatchback) 3 <input type="radio"/> Van/mini-van 4 <input type="radio"/> Truck 5 <input type="radio"/> Other Specify 167 _____
5. At the time of purchase was this vehicle new or used?	018 1 <input type="radio"/> New 2 <input type="radio"/> Used	068 1 <input type="radio"/> New 2 <input type="radio"/> Used	118 1 <input type="radio"/> New 2 <input type="radio"/> Used	168 1 <input type="radio"/> New 2 <input type="radio"/> Used
6. What was the purchase price after the trade-in allowance was deducted? • Include all sales taxes.	019 \$ <input type="text"/> A	069 \$ <input type="text"/> A	119 \$ <input type="text"/> A	169 \$ <input type="text"/> A
7. Was this vehicle leased in 1996?	020 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.8	070 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.8	120 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.8	170 1 <input type="radio"/> Yes 2 <input type="radio"/> No → GO TO Q.8
7.1 What was the total leasing cost paid in 1996? • Exclude operating costs and any amount charged to business.	021 \$ <input type="text"/> A	071 \$ <input type="text"/> A	121 \$ <input type="text"/> A	171 \$ <input type="text"/> A
8. What was the status of this vehicle at December 31, 1996?	022 1 <input type="radio"/> Owned 2 <input type="radio"/> Traded-in 3 <input type="radio"/> Leased 4 <input type="radio"/> Returned to lessor 5 <input type="radio"/> Sold separately 6 <input type="radio"/> Owned/leased by non-household member 7 <input type="radio"/> Other Specify 023 _____	072 1 <input type="radio"/> Owned 2 <input type="radio"/> Traded-in 3 <input type="radio"/> Leased 4 <input type="radio"/> Returned to lessor 5 <input type="radio"/> Sold separately 6 <input type="radio"/> Owned/leased by non-household member 7 <input type="radio"/> Other Specify 073 _____	122 1 <input type="radio"/> Owned 2 <input type="radio"/> Traded-in 3 <input type="radio"/> Leased 4 <input type="radio"/> Returned to lessor 5 <input type="radio"/> Sold separately 6 <input type="radio"/> Owned/leased by non-household member 7 <input type="radio"/> Other Specify 123 _____	172 1 <input type="radio"/> Owned 2 <input type="radio"/> Traded-in 3 <input type="radio"/> Leased 4 <input type="radio"/> Returned to lessor 5 <input type="radio"/> Sold separately 6 <input type="radio"/> Owned/leased by non-household member 7 <input type="radio"/> Other Specify 173 _____
9. If sold separately, what was the net amount received? • Exclude any amount paid to business.	024 \$ <input type="text"/> B	074 \$ <input type="text"/> B	124 \$ <input type="text"/> B	174 \$ <input type="text"/> B

NOTES AND COMMENTS

TOTALS:	996	A	997	B
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AUTOMOBILE AND TRUCK OPERATION

- **Include** family and business use.
- **Report** expenses for each vehicle separately.

In **1996**, what amount was spent by your household for:

- Gasoline and other fuels, e.g. diesel fuel, propane, etc.?
- Tires?
- Automobile batteries?
- Other maintenance or repair parts and supplies purchased separately, e.g. mufflers, spark plugs, oil, antifreeze, cleaning supplies, wiper blades, thermostats, etc.?
 - **Exclude** maintenance and repair jobs (which should be reported in questions 7 to 11).
- Radios, tape players, CD players, transceivers and accessories?
- Other accessories and attachments, e.g. block and other heaters, baby seats, car top carriers, seat covers, etc.?

Vehicle A		Vehicle B		Vehicle C		Vehicle D	
\$		\$		\$		\$	
001	A	051	A	101	A	151	A
002	A	052	A	102	A	152	A
003	A	053	A	103	A	153	A
004	A	054	A	104	A	154	A
005	A	055	A	105	A	155	A
006	A	056	A	106	A	156	A

Maintenance and Repair Jobs (Q.7 to 11)

- **Include** repairs to other parties' vehicles which were paid by household members.
- **Exclude** amounts paid by insurance or by a non-household member.

- Oil changes and lubrication?
- Tune-ups?
- Other mechanical and electrical repairs and maintenance, e.g. brakes, alternators, mufflers, shock absorbers, carburetors, valves, etc.?
- Body repairs and maintenance, e.g. painting, rustproofing, fender replacement, windshield replacement, etc.?
- Other repairs and maintenance, e.g. tire repairs, car washing, etc.?
- Vehicle insurance premiums?
 - **Include** government insurance.
- Vehicle registration fees?
 - **Exclude** government insurance (which should be reported in Q.12 above).
- Regular parking costs, i.e. at work, school, park-ride?
 - **Exclude** parking at place of residence (which should be reported elsewhere).
- Other parking costs, e.g. parking meters, parking while shopping, at the airport, etc.?
- Other operation services, e.g. auto association fees, towing, toll and bridge fees, etc.?
- What amount or percentage of the above operating expenses (Q.1 to Q.16) was charged to business or reimbursed?
 - **Exclude** leasing fees charged to business (because they were not included in Q.1 to Q.16).

007	A	057	A	107	A	157	A
008	A	058	A	108	A	158	A
009	A	059	A	109	A	159	A
010	A	060	A	110	A	160	A
011	A	061	A	111	A	161	A
012	A	062	A	112	A	162	A
013	A	063	A	113	A	163	A
014	A	064	A	114	A	164	A
015	A	065	A	115	A	165	A
016	A	066	A	116	A	166	A
017	B	067	B	117	B	167	B
or		or		or		or	
018	*B	068	*B	118	*B	168	*B
	%		%		%		%

NOTE: If an insurance settlement was received in **1996** for a vehicle never owned in **1996** report it in asset change, page 37, Q.3.4.

EXPENDITURES FOR RENTED VEHICLES

- **Exclude** any expenses charged to business.

18. What expenditures were made in **1996** for:

- Rented cars?
- Rented trucks or vans?

Rental fees including mileage, insurance charges, taxes and drop-off fees. \$	Gas and other fuels \$	Other expenses, e.g. toll fees, parking, repairs, etc. \$			
201	A	202	A	203	A
211	A	212	A	213	A

TO CALCULATE THE B TOTAL:

For all columns, take the dollar amount reported in Q.17 or multiply the percentage in Q.17 by the total of Q.1 to Q.16

TOTALS:	996	A	997	B
----------------	-----	---	-----	---

MISCELLANEOUS VEHICLE EXPENSES

What expenditures were made for the following in **1996**:

1. Drivers' licences?
 - **Exclude** government insurance associated with fees (which should be reported on page 28, Q. 12).
2. Drivers' tests (government fees only)?
3. Driving lessons?
4. Rental or leasing of vehicles other than cars, trucks or vans, such as bicycles, trailers, boats, etc.?

Total Cost	
\$	
001	A
002	A
003	A
004	A

BICYCLES

5. Purchase of bicycles, parts and accessories?
 - **Exclude** children's bicycles with wheels under 14 inches (which should be reported on page 31, Q. 19).
6. Bicycle maintenance and repairs?

005	A
006	A

OTHER VEHICLES

7. Did anyone in your household own any of the following during **1996** and use it completely or partially for private use?

- | | | |
|----------------|------------------|---|
| 1 Motorcycle | 4 Travel trailer | 7 Outboard motor, personal water craft |
| 2 Snowmobile | 5 Truck camper | 8 Motor home |
| 3 Tent trailer | 6 Boat or canoe | 9 Other, e.g. utility trailer, aircraft, all-terrain vehicles |

007 1 Yes
 2 No → GO TO PAGE 30

8. Type of vehicle? (Enter code from Q.7)

8.1 If code 9, specify vehicle type:

9. If purchased in **1996**, what was the price after the trade-in allowance was deducted?
 • **Include** all sales taxes.

Vehicle A	Vehicle B	Vehicle C	Vehicle D
\$	\$	\$	\$
021 <input type="text"/>	041 <input type="text"/>	061 <input type="text"/>	081 <input type="text"/>
022 <input type="text"/>	042 <input type="text"/>	062 <input type="text"/>	082 <input type="text"/>
023	043	063	083
024 A	044 A	064 A	084 A

Enter vehicle number →

In **1996**, what was spent on this vehicle for:

10. Accessories, attachments, supplies and parts purchased separately for maintenance and repair?
11. Gasoline, diesel fuel, etc.?
 - **Exclude** fuels for cooking, heating, etc., (which should be reported on page 31, Q.22).
12. Maintenance and repair jobs not covered by insurance?
13. Vehicle insurance premiums paid for in **1996**?
14. Registration fees and licences paid for in **1996**?
15. Other expenses, e.g. parking, hangar and airport fees, mooring and boat storage, harbour dues, etc.?
16. What amount or percentage of the above operating costs (Q.10 to Q.15) was charged to business? \$

025 A	045 A	065 A	085 A
026 A	046 A	066 A	086 A
027 A	047 A	067 A	087 A
028 A	048 A	068 A	088 A
029 A	049 A	069 A	089 A
030 A	050 A	070 A	090 A
031 B	051 B	071 B	091 B
032 <input type="text"/> % *B	052 <input type="text"/> % *B	072 <input type="text"/> % *B	092 <input type="text"/> % *B
033 B	053 B	073 B	093 B

17. If sold separately (not traded-in), what was the net amount received?

NOTES AND COMMENTS

TO CALCULATE THE B TOTAL:

1. For all columns, take the dollar amount in Q.16 or multiply the percentage in Q.16 by the total of Q.10 to Q.15.
2. Then add the amounts reported in Q.17.

TOTALS:	996	A	997	B
----------------	-----	---	-----	---

TRANSPORTATION SERVICES

- **Exclude** expenses charged to business.

In **1996**, how much did your household spend on:

Local and Commuter Transportation

- **Include** travel within the same metropolitan area.

1. City or commuter bus, subway, street car, commuter train?
2. Taxi (including tips)?
3. Other local passenger transportation, e.g. carpooling, airport bus or limousine service, ferry service, etc.?

Total Cost	
\$	
001	A
002	A
003	A

Inter-city Transportation

- **Exclude** package tours (which should be reported in Q.10 and Q.11).

4. Airplane?
5. Train (including sleeping car)?
6. Highway bus?
7. Other inter-city passenger transportation services, e.g. travel insurance, ferries and other water transportation, carpooling, etc.?

004	A
005	A
006	A
007	A

Moving, Storage and Delivery Services

8. Household moving and storage services (local and inter-city)?
9. Delivery services, including parcel post (local and inter-city)?

008	A
009	A

Package Travel Tours with Transportation and Accommodation Included

- **Include** cruises.

10. What was the cost of each travel tour package taken in **1996**?
 - **Exclude** deposits made in **1996** for trips to be taken after **1996** (which should be reported on page 37, Q.1.3).

List major trips first.

Trip #1	Trip #2	Trip #3	Trip #4	All Other Trips					
\$	\$	\$	\$	\$					
010	A	011	A	012	A	013	A	014	A

Sightseeing Tours and Excursion Packages

11. What was the total cost of other packages that included **transportation and other services**, but did not include accommodation, e.g. trips to concerts and sporting events, shopping tours and sightseeing tours which included guide service?

015	A
-----	---

NOTES AND COMMENTS

TOTAL:	996	A
---------------	-----	---

RECREATION EQUIPMENT

In 1996, how much did your household spend on:

Sports and Athletic Equipment

- **Include** specialized sports footwear.
- **Exclude** athletic/running shoes (which should be reported in section G - Clothing).
- **Exclude** rentals (which should be reported in Q.24).

1. Golf equipment, including shoes, balls, gloves, etc.?
2. Racquet sports equipment, e.g. tennis, squash, racquet-ball, etc.?
• **Include** protective equipment.
3. Ice skates, ice hockey skates and other equipment?
• **Exclude** in-line skates (which should be reported in Q.7).
4. Downhill and cross-country skiing equipment, including boots and snow boards?
• **Exclude** wax (which should be reported in Q.22).
5. Fishing equipment, including waders?
6. Home exercise equipment, e.g. stationary bicycles, rowing machines, weight equipment and accessories, etc.?
7. Other sporting and athletic equipment and accessories, e.g. in-line skates, sports bags, boating equipment, other specialized sports footwear, hunting knives, wet suits, firearms, etc.?

Total Cost	
\$	
001	A
002	A
003	A
004	A
005	A
006	A
007	A

Camping and Picnic Equipment

8. Camping and picnic equipment and accessories, e.g. tents, backpacks, sleeping bags, camp stoves, lanterns, coolers, mattresses, utensils, etc.?
• **Include** attachments and parts.
• **Exclude** gas, electric and charcoal barbecues (which should be reported elsewhere).

008	A
-----	---

Photographic Goods and Services

9. 35-millimetre cameras?
10. Other cameras, parts, attachments, accessories and other photographic goods, e.g. lenses, tripods, projectors, albums, darkroom supplies, etc.?
• **Exclude** purchases of VCRs, camcorders and pre-recorded videotapes (which should be reported on page 15, Q.6 and Q.7).
• **Exclude** rental of pre-recorded videotapes (which should be reported on page 15, Q.13).
11. Photographic film, processing, extra prints and enlargements?
12. Photographers' services and other photographic services, e.g. passport photos, school pictures, etc.?

009	A
010	A
011	A
012	A

Musical Instruments and Accessories

13. Musical instruments, parts and accessories, e.g. pianos, guitars, etc.?

013	A
-----	---

Other Recreation Equipment

14. Artists' materials and handcraft or hobbycraft kits and materials?
• **Exclude** school supplies (which should be reported on page 32, Q.11 and Q.12).
15. Electronic games and parts, e.g. video game machines, plug-in cartridges, games on tape or disk, etc.?
16. Other games, puzzles and other recreation equipment, e.g. playing cards, board games, darts, croquet sets, etc.?
Specify ⁰¹⁷ _____
17. Dolls, doll clothing, puppets and stuffed toys?
18. Other toys, e.g. toy vehicles, balls, toy furniture, baby toys, construction sets, battery-operated toys, etc.?
19. Children's vehicles, e.g. tricycles, bicycles with wheels under 14 inches, wagons, sleighs, toboggans, peddle cars, etc.?
20. Playground equipment, above-ground swimming pools and accessories for swimming pools, e.g. swings, slides, pool covers, vacuum heads, wading pools, etc.?
• **Exclude** pool chemicals (which should be reported in Q.22).
21. Collectors' items, e.g. stamps, coins, etc.?
• **Exclude** works of art, antiques and decorative ware (which should be reported on page 17, Q.1 to Q.4).
22. Parts and supplies for recreation equipment, e.g. camp fuels, ski wax, pool chemicals, ammunition, bait, etc.?
23. Rental of video games, e.g. plug-in cartridges, games on disk, etc.?
24. Rental, maintenance and repair of recreation, sports and health equipment?

014	A
015	A
016	A
018	A
019	A
020	A
021	A
022	A
023	A
024	A
025	A

NOTES AND COMMENTS

TOTAL: 996 A

RECREATION SERVICES

Admissions

1. In 1996, how much did your household spend on admissions to:

1.1 Movie theatres?

1.2 Football games?

1.3 Hockey games?

1.4 Baseball games?

1.5 Other live sports spectacles?

- **Include** horse races and other competitive sports events.

1.6 Live performing arts, e.g. plays, concerts, festivals, dance performances, etc.?

1.7 Heritage facilities, e.g. museums, zoos, parks, historic sites, aquariums, botanical gardens, etc.?

1.8 Other activities and venues, e.g. ice shows, art exhibitions, circuses, craft shows, fairs, exhibitions, etc.?

1.9 Fees for coin-operated and carnival games, e.g. pinball, video games, etc.?

Total Cost \$	
001	A
002	A
003	A
004	A
005	A
006	A
007	A
008	A
009	A

2. How much did your household spend in 1996 on **membership fees and dues** for clubs, leagues and recreation associations (including season passes) and on **single use fees** for:

2.1 Golfing?

2.2 Skiing?

2.3 Bowling and billiards?

2.4 Racquet sports, health clubs, recreation associations, and other athletic and sports facilities and services, e.g. hockey, swimming, curling, aerobics, etc.?

2.5 Other recreation facilities and services, e.g. dancing, amusement parks, picnic grounds, etc.?

Membership fees and dues (Include season passes) \$	Single use fees \$
010	A
011	A
012	A
013	A
014	A
015	A
016	A
017	A
018	A
019	A

3. Children's camps, e.g. day camps, summer camps, etc.?

4. Other cultural and recreational services, e.g. fishing and hunting guide service, party planning, other rental of sports facilities, etc.?

Total Cost \$	
020	A
021	A

READING MATERIALS AND OTHER PRINTED MATTER

- **Exclude** school books (which should be reported in Q.11 or Q.12 below).

What expenditures did your household make in 1996 for:

5. Newspapers?

6. Subscriptions and single copies of magazines and periodicals?

- **Report** only subscriptions paid in 1996.

7. Paperbacks and pamphlets?

8. Hard cover books?

9. Maps, sheet music and other printed matter, e.g. posters, globes, charts, etc.?

10. Services, e.g. duplicating services, library fees and fines, book rentals, bookbinding, advertisements, announcements, etc.?

022	A
023	A
024	A
025	A
026	A
027	A

EDUCATION

- **Include** special and private schools.
- **Exclude** day care expenses (which should be reported on page 19, Q.3).

What expenditures did your household make in 1996 for:

11. Kindergarten, nursery school and elementary and secondary education?

12. Post-secondary education, e.g. university, trade, professional courses?

- **Include** correspondence and evening courses.

Tuition Fees \$	Books \$	Supplies \$
028	A	A
029	A	A
030	A	A
031	A	A
032	A	A
033	A	A

13. Other courses and lessons, e.g. music, dancing, sports, crafts, etc.?

- **Exclude** driving lessons (which should be reported on page 29, Q.3).

14. Other educational services, e.g. rental of school books and equipment?

Specify 036 _____

Total Cost \$	
034	A
035	A

TOTAL: 996 A

What was the amount spent by members of your household for the following in 1996:

TOBACCO AND SMOKERS' SUPPLIES

1. Cigarettes, cigars and similar products, e.g. cigarillos, tobacco, etc.?

Total Cost	
\$	
001	A

2. Matches and smokers' supplies, e.g. pipes, lighters, cigarette cases, ashtrays, cigarette papers and tubes, lighter fluid, etc.?

002	A
-----	---

MISCELLANEOUS EXPENSES IN 1996

3. Financial services, e.g. bank services, safety deposit charges, tax advice, financial planning, brokerage fees, etc.?

003	A
-----	---

4. Games of Chance:

4.1 Government-run lotteries?

004	A
-----	---

4.2 Casinos and slot machines?

005	A
-----	---

4.3 Bingos?

006	A
-----	---

4.4 Non-government lotteries and raffle tickets?

007	A
-----	---

4.5 How much were the **winnings**, in 1996, from these games of chance (Q.4.1 to Q.4.4)?

008	B
-----	---

5. Forfeit of deposits, fines, money lost or stolen and other net gambling losses?

009	A
-----	---

6. Contributions and dues for social clubs, cooperatives, political organizations, alumni associations, fraternal organizations, etc.?

• **Exclude** charitable contributions (*which should be reported on page 36, Q.12*).

010	A
-----	---

7. Tools and equipment purchased for work (by wage or salaried workers)?

• **Exclude** items reported previously.

011	A
-----	---

8. Legal services not related to dwellings?

• **Exclude** legal services related to house purchase, sale, etc. (*which should be reported on page 6, Q.3*).

012	A
-----	---

9. What other expenditures did you have for goods and services, e.g. passports, funeral services, rental of halls, etc.?

Specify ⁰¹⁴ _____

013	A
-----	---

NOTE: If an expenditure that belongs in another category is reported in question 9, please move it to the appropriate category.

NOTES AND COMMENTS

TOTALS:	996	A	997	B
---------	-----	---	-----	---

- Ask each of the following questions for each member born before 1982.
- Report amounts for persons born after 1981 in a parent's column.
- Note: Part-year members should report only for the period that they were a member of your household in 1996.

Enter Person's First Name →				
Transfer Person No. from Page 1 →	001	051	101	151
	002	052	102	152
1. For how many weeks in 1996 did this member work:				
1.1 full-time, including holidays with pay?				
1.2 part-time, including holidays with pay?				
INCOME				
During 1996 what was this member's income from each of the following sources?	\$	\$	\$	\$
2. Wages and Salaries before deductions, including military pay and allowances, commissions, bonuses and tips	004	054	104	154
3. Farm Self-employment NET Income , including farm program payments and rebates, Canadian Wheat Board payments, crop insurance, etc.	005	055	105	155
4. Non-farm Self-employment NET Income , including business, professional, commission and fishing	006	056	106	156
5. GROSS Income from Roomers and Boarders who were:				
5.1 household members (non-relatives)				
5.2 non-household members	008	058	108	158
6. Interest on bank accounts and other deposits, savings certificates, Canada Savings Bonds and other bonds	009	059	109	159
7. Dividends (total amount received, not taxable amount)	010	060	110	160
8. Other Investment Income , including net rental income, interest received from loans or mortgages, cash dividends from life insurance policies	011	061	111	161
9. Child Tax Benefit , including Quebec Family Allowance and Quebec Allowance for Newborn Children	012	062	112	162
10. Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance from federal government only • Exclude provincial supplements (which should be reported in Q.13).	013	063	113	163
11. Canada or Quebec Pension Plan Benefits	014	064	114	164
12. Unemployment Insurance Benefits (before deductions)	015	065	115	165
13. Social Assistance and Provincial Income Supplements	016	066	116	166
14. Workers' Compensation Benefits	017	067	117	167
15. Goods and Services Tax Credit (received in 1996)	018	068	118	168
16. Provincial Tax Credits , including Quebec Real Estate Tax Refund (claimed on 1995 income tax returns)	019	069	119	169
17. Veterans' Pensions and Civilian War Pensions and Allowances	020	070	120	170
18. Other Income from Government Sources Specify 251 _____	021	071	121	171
19. Retirement Pensions, Superannuation and Annuities • Exclude RRSP withdrawals (which should be reported on page 37, Q.2).	022	072	122	172
20. RRSP Annuities Received and RRIF Withdrawals	023	073	123	173
21. Alimony, Separation Allowance, Child Support	024	074	124	174
22. Personal Income Tax Refunds	025	075	125	175
23. Money Gifts received from persons outside your household • Exclude non-money gifts (which should be reported on page 36, Q.13).	026	076	126	176
24. Other Money Income , e.g. retirement allowances, severance pay, income maintenance plan payments, scholarships, bursaries, life insurance settlements, cash inheritances, income from outside Canada Specify 252 _____	027	077	127	177
INTERVIEWER USE	028	078	128	178

NOTE: Do not include Q.5.1 and Q.16 in the B total.

TOTAL: 997 B

- Ask each of the following questions for each member born before 1982.
- Report amounts for persons born after 1981 in a parent's column.
- Note: Part-year members should report only for the period that they were a member of your household in 1996.

Transfer Person's First Name from page 35 →
(same column order)

Transfer Person No. from page 35 →

What payments were made in 1996 for the following:

PERSONAL TAXES

- Income tax on 1996 income?
- Income tax on income for years prior to 1996?
- Other personal taxes, e.g. gift tax, etc.?
Specify ²⁵¹ _____

001		051		101		151		201	
	\$		\$		\$		\$		\$
002	A	052	A	102	A	152	A	202	A
003	A	053	A	103	A	153	A	203	A
004	A	054	A	104	A	154	A	204	A

SECURITY AND EMPLOYMENT-RELATED PAYMENTS

- Exclude RRSP contributions (which should be reported on page 37, Q.2).

- Life insurance premiums - life, term, endowment policies?
• Include group insurance.
• Report premiums for persons born after 1981 by the household member paying the premiums.
- Annuity contracts?
- Unemployment insurance (deductions from pay)?
- Government retirement or pension fund, including federal, provincial and municipal government funds?
- Canada/Quebec pension plan?
- Other retirement or pension funds?
- Dues to unions and professional associations?

005	A	055	A	105	A	155	A	205	A
006	A	056	A	106	A	156	A	206	A
007	A	057	A	107	A	157	A	207	A
008	A	058	A	108	A	158	A	208	A
009	A	059	A	109	A	159	A	209	A
010	A	060	A	110	A	160	A	210	A
011	A	061	A	111	A	161	A	211	A

GIFTS, CONTRIBUTIONS AND SUPPORT PAYMENTS

- What expenditures were made for gifts, contributions, and support payments given to non-household members:
 - Money given to persons living in Canada?
 - Money given to persons living outside Canada?
 - Other gifts, e.g. flowers, clothing, toys, etc.?
- What amounts were given as charitable contributions to:
 - Religious organizations?
 - Other charitable organizations, e.g. United Way, heart fund, etc.?
- What was the value of the following gifts received from non-household members:
 - Furniture?
 - Televisions, VCR's, radios, CD players, etc.?
 - Other household equipment and appliances?
 - Other household durables?
 - Clothing?
 - Other non-money gifts?

012	A	062	A	112	A	162	A	212	A
013	A	063	A	113	A	163	A	213	A
014	A	064	A	114	A	164	A	214	A
015	A	065	A	115	A	165	A	215	A
016	A	066	A	116	A	166	A	216	A
017		067		117		167		217	
018		068		118		168		218	
019		069		119		169		219	
020		070		120		170		220	
021		071		121		171		221	
022		072		122		172		222	

NOTES AND COMMENTS

NOTE: Do not include Q.13 in the A total.

TOTAL: 996 A

- **Report** the change in assets for each member of the household for the period of time they were a member of your household in **1996**.
- **Report** answers as a total of the information reported by individual household members.
- **Inform** the respondent that "this information is used to complete the household budget and to balance revenues and expenditures".

ASSETS

1. In **1996**, what was the **NET CHANGE** (increase or decrease) in the following household assets:

1.1 Cash held in accounts in banks and trust and loan companies, and cash on hand, etc.?
 • **Include** guaranteed investment certificates.

1.2 Money owed to your household by persons outside your household:
 • **Report** principal amounts or change in principal amounts.
 • **Exclude** interest received (which should be reported on page 35, Q.8).

1.2.1 Which was secured by a mortgage on property?

1.2.2 Which was **not** secured by a mortgage on property?

1.3 Money deposited as a pledge against future purchases of goods and services?

2. In **1996**, what were the **contributions** to and **withdrawals** from Registered Retirement Savings Plans?

3. In **1996**, what was the value of **purchases** and **sales** of the following:
 • **Exclude** interest received on sales (which should be reported on page 35, Q.6).

3.1 Canada Savings Bonds, other government bonds and other bonds?

3.2 Publicly traded stocks and mutual fund shares?

3.3 Shares in investment clubs, etc.?

3.4 Sales of personal property not traded in on new items in **1996**?
 • **Exclude** sales of appliances and vehicles (which should be reported elsewhere).

If a net increase in 1996 report here \$		If a net decrease in 1996 report here \$	
C		D	
001		002	
003		004	
005		006	
007		008	

Contributions \$	Withdrawals \$
C	D
009	010

Purchase \$	Sale \$
C	D
011	012
013	014
015	016
	017

INVESTMENTS IN UNINCORPORATED BUSINESSES, PROFESSIONAL PRACTICES AND FARMS, OR IN RENTAL PROPERTY

- **Include** major improvements (including land improvements).
- **Report** only your household's share in the case of partnerships.

4. In **1996**, did any member of your household have investments in unincorporated businesses, professional practices and farms or in rental property?

018 1 Yes
 2 No → GO TO PAGE 38

4.1 In **1996**, how much was:

4.1.1 Repaid on the principal of your mortgage(s) or loan(s)?
 • **Include** all lump sum payments.

4.1.2 Paid to purchase assets?
 • **Include** machinery, trucks, cars, buildings, and other income-earning properties.

4.1.3 Borrowed for the business or farm?
 • **Include** mortgages, loans, etc.

4.1.4 Received (after commissions) from the sale of assets?
 • **Include** machinery, trucks, cars, buildings and other income-earning properties.

4.1.5 Estimated for capital cost allowance (depreciation) in the determination of net income from self-employment?

019		021	
020		022	
		023	

NOTES AND COMMENTS

TOTALS:	998	C	999	D
----------------	-----	---	-----	---

LOANS AND OTHER DEBTS

- **Report** installment payment plans, student loans, etc. in Q.1 to Q.10.2.
- **Report** lines of credit, credit cards and accounts and any outstanding bills in Q.11 to Q.16.
- **Include** any loans received in **1996** for which payment does not begin until after **1996**.
- **Exclude** mortgages and loans on property (which should be reported on page 7 and 13.)
- **Exclude** loans pertaining completely to business.

LOANS WITH REGULAR PAYMENTS	Loan A	Loan B	Loan C	Loan D	Loan E
Enter loan number →	001 [][]	021 [][]	041 [][]	061 [][]	081 [][]
1. Describe each loan for which regular payments were made in 1996 . (IF NONE, GO TO QUESTION 11)	002	022	042	062	082
2. Original principal balance (Net purchase price less down payment if on an installment plan)	003 *D	023 *D	043 *D	063 *D	083 *D
3. Date original principal balance was received	004 Month Year *D	024 Month Year *D	044 Month Year *D	064 Month Year *D	084 Month Year *D
4. Additional money borrowed in 1996 on this loan	005 *D	025 *D	045 *D	065 *D	085 *D
5. Number of regular payments made in 1996	006 *C	026 *C	046 *C	066 *C	086 *C
6. Amount of regular payments	007 *C	027 *C	047 *C	067 *C	087 *C
7. Total lump sum payments made in 1996 other than the down payment	008 C	028 C	048 C	068 C	088 C
8. Date final payment was made or is due	009 Month Year	029 Month Year	049 Month Year	069 Month Year	089 Month Year
9. Annual interest rate	010 [][]% *C	030 [][]% *C	050 [][]% *C	070 [][]% *C	090 [][]% *C
10. Does this respondent have statements showing interest and principal paid in 1996 ?	011 1 Yes 2 No → TO Q.11	031 1 Yes 2 No → TO Q.11	051 1 Yes 2 No → TO Q.11	071 1 Yes 2 No → TO Q.11	091 1 Yes 2 No → TO Q.11
10.1 From your statement, what was the amount of interest paid in 1996 ?	012 *C	032 *C	052 *C	072 *C	092 *C
10.2 From your statement, what was the amount of principal paid in 1996 ?	013 *C	033 *C	053 *C	073 *C	093 *C

OTHER MONEY OWED BY YOUR HOUSEHOLD	Amount owed \$		Difference in amount owed between January 1, 1996 and December 31, 1996 \$		Amount of interest charges in 1996 \$
	January 1, 1996	December 31, 1996	If January 1, 1996 is larger, enter difference here	If December 31, 1996 is larger, enter difference here	
11. On bank-sponsored credit cards			101 C	102 D	103 C
12. On other charges and installment debt with stores, service stations, oil companies and other credit cards • Include all revolving budget accounts			104 C	105 D	106 C
13. On other loans or debts not previously reported, e.g. lines of credit.			107 C	108 D	109 C
14. On rents			110 C	111 D	112 C
15. On taxes			113 C	114 D	115 C
16. On other bills, e.g. hospital			116 C	117 D	118 C

TO CALCULATE THE C TOTAL:

1. For each loan where Q.10.1 and Q.10.2 are given, add Q.10.1 and Q.10.2. If Q.10.1 and Q.10.2 are not given, multiply Q.5 by Q.6 and add Q.7.

2. After step 1 is done for all loans, add the C values in Q.11 to Q.16 (the third and last columns).

TO CALCULATE THE D TOTAL:

1. Add the amount in Q.2 (if Q.3 is 1996) to the amount in Q.4 for each loan. (If Q.3 is not 1996 just take the amount in Q.4).

2. After step 1 is done for all loans, add the D values in Q.11 to Q.16 (the fourth column).

TOTALS:	998	C	999	D
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BALANCE WORKSHEET

Balanced by _____

SECTION CONTENT	SECTION	PAGE	EXPENSES	INCOME	CREDITS	DEBITS
			A	B	C	D
C. SHELTER	C01	5				
	C02	6				
	C04	8				
	C05	9				
	C06	10				
	C07	11				
	C08	12				
	C09	13				
	D. HOUSEHOLD FURNISHINGS AND EQUIPMENT	D01	14			
D02		15				
D03		16				
D04		17				
D05		18				
E. RUNNING THE HOME	E01	19				
	E02	20				
F. FOOD AND ALCOHOL	F01	21				
G. CLOTHING	G01	22				
	G02	23				
	G03	24				
H. PERSONAL CARE	H01	25				
I. MEDICAL AND HEALTH CARE	I01	26				
J. TRAVEL AND TRANSPORTATION	J01	27				
	J02	28				
	J03	29				
	J04	30				
K. RECREATION, READING MATERIALS AND EDUCATION	K01	31				
	K02	32				
L. TOBACCO AND MISCELLANEOUS ITEMS	L01	33				
M. PERSONAL INCOME	M01	35				
N. PERSONAL TAXES, SECURITY, GIFTS	N01	36				
O. CHANGE IN HOUSEHOLD FINANCIAL POSITION	O01	37				
	O02	38				
1. SUB-TOTALS			A	B	C	D
2. If CREDITS (C) are greater than DEBITS (D) enter difference (C-D)						
3. If DEBITS (D) are greater than CREDITS (C) enter difference (D-C)						
4. TOTALS (lines 1+2+3)			T1	T2		
5. Difference (T1 - T2), if negative omit sign						
6. Allowable difference (10% of T1 or T2, whichever is larger)						
7. Amount over allowable difference (line 5 – line 6), if negative enter 0						
8. Is it balanced?			1 <input type="radio"/> YES 2 <input type="radio"/> NO			
9. Percentage out of balance (line 5 ÷ the larger of T1 or T2) x 100						