Form RS IA

Special Surveys Co-ordination Division

SURVEY OF RETIREMENT

PRE-RETIRED FORM

	February 14,	1975				
	Dear Respon	dent,				
	understanding million retire	g of retirement as it d Canadians. Such	provide data which w is experienced by app an understanding is es orts to improve the qu	proximately 2 sential for all		
	as they will like yourself. Statistics Act	give us an insight i The confidentiality	wers are of considerable nto the situation of ma of your answers is en be used only for statis of others.	any other Canadians sured under the		
	on request fr participated i	om the Department	there will be a short of Health and Welfar card accompanying this your copies.	e for all those who		
	Thank you f	or your cooperation				
	Yours truly, (Mrs.) Sylvia		Octany	-		
		cian of Canada.				
	· · · · · · · · · · · · · · · · · · ·					
Name (surname)	(Giv	ren names)	This questionnaire	will be picked up by y	our interviewer on	
1-5	6-8	9-12	13-14	15	16-17	

Segment Listing Line M 0 F 1

This survey is conducted by Statistics Canada on behalf of Health and Welfare Canada under the Authority of the Statistics Act, Chapter 15, Statutes of Canada 1970-71-72.

INSTRUCTIONS: Most of the questions here can be answered with a check mark in a box 🗹 beside the answer which suits you best.

	Have you worked full-time for pay or profit since the age of 45?	
	No	→ Go to question 13.
	Ycs	Go to question 13.
	Are you presently working for pay or profit?	
	the you presently working for pay of profit.	
	No	Go to question 5.
	Yes2	
	In your present job, is there a compulsory retirement age?	
	No1	
	Yes	21 - 22
	163	hat age is it? years.
	In your present job, are you a member of a group that bargains collection or professional association)	ctively for your pay and working conditions? (for example: a
	No	
	Yes 2 W	/hat is it called?
		nat is it cancu.
	— What is the longest time you have spent with any one employer to da	te (including self-employment)?
		24
	Less than 5 years	i
	5 to 9 years	2
	10 to 14 years	3
	15 to 19 years	4
	20 to 24 years	5
	25 or more years	
	THE NEXT FEW QUESTIONS ASK YOU ABOUT	YOUR WORK LIFE. THE FIRST
	QUESTIONS ASK ABOUT THE JOB YOU HELD THE I MORE JOBS FOR THE SAME LENGTH OF TIME, DI	
	THOSE JOBS.)	
	For your longest employer, was the work you did mostly	
	(a) in your own business, farm or professional practic	e:
	Own business or professional practice	25
	Own farm	
	OR (b) for others for wages, salary or commission:	
•	In private business or industry	3
•	In private business or industry In the public sector (include governments, armed	

What was your job title? (Use two words or more, for exampl	le: manager of shoe department, auto body repairman,
secretary-stenographer, general manager, secondary school te	eacher.)
	For office use only
In what kind of business, industry or service was this job? (Us store, auto body repair shop, medical clinic, manufacturing of	se two words or more to describe the industry, for example: retail she f chemicals, provincial government - education.)
	For office use only
At what age did you leave this employer?	32 - 33 years.
Haven't left yet	□01 — Go to question 13.
Did you take any other full-time jobs after leaving this emplo	yer?
No□1	
No	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT.
No	ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT.
No	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea?
No	DNCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea?
No	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ent
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No	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ont
Yes	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ont
Yes How many full-time jo THE REMAINING QUESTIONS IN THIS SECTION CO For people such as you, do you feel a compulsory retirement of the second seco	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ont
Yes	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ont
No	obs with different employers did you take? ONCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ont
No	DNCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ent
No	DNCERN RETIRING AND YOUR PREFERENCES ABOUT IT. age is a good idea? ent

	Retire early with the same pension	42 1
	Work fewer weeks per year for same pay	2
	Work fewer days per week for same pay	3
	Work fewer hours per day for same pay	
	No change in work patterns	
	Where are you living now?	_
	In your own house	43
	In an apartment	_
	•	
	In the home of children or other relatives	
	In a rooming house or boarding house (where the landlord is not a relative)	4
	Other (please specify)	5
	What is your marital status?	
	Single (never married)	44
	Married	
		_
	Widowed	_
	Separated	
	Divorced	
	Other	1 6
	What was your total income from all sources in 1974? Please include all the following	
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) .	What was your total income from all sources in 1974? Please include all the following work and self-employment (before deductions); government payments such as social assistance, family allowances, unemployment interest, dividends, rents, other investment income; income from other family members; regular income from all other sources. Less than \$1000	45
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When you r	etire, do you think it will be because (Check as many as apply)		
	You have reached the compulsory retirement age?	48 	
	You have been laid off and can't find another appropriate job	5?1	
		50	
	You will be in too poor health to keep working?		
	Your spouse has already retired?	51 1	
		52	
	You want more time to pursue your hobbies and interests?		
	You want to spend more time with your family?	1	
		54	
	You just want to relax and take it easy?		
	You feel it would be better for your health?	55 I	
		<u>56</u>	
	You have had enough of work?		
	You have enough money to retire?	57 □ I	
		58	
	You sold your business or professional practice?		
	Other (please specify)	59 1	
Why would	you prefer that?	· ·	
-	· · · · · · · · · · · · · · · · · · ·		
			For off
			62 -
Are you nov	v (or have you been) in a program designed to help you prepare for reti	rement?	
	64 65	· .	
	Would you like to be? ── No	Yes2	
Yes			
	What are the contents of the program? (Check as m	nany as apply)	
	Discussion of employment pension benefits	1	
		67	
	Discussion of government retirement benefits		
	Discussion of the health or medical aspects of retirement	1	
	Di	69	
	Discussion of various types of living arrangements		
	Discussion of the use of leisure time	1	
	Other (please specify)		
		71	

THE REMAINING QUESTIONS ASK YOU ABOUT SOME OF THE CONDITIONS YOU EXPECT IN RETIREMENT. YOU MAY NOT HAVE EXACT ANSWERS TO SOME OF THE QUESTIONS, BUT TRY TO PROVIDE YOUR BEST GUESS OF WHAT YOU EXPECT. THE FIRST FEW QUESTIONS ARE ABOUT LIVING ARRANGEMENTS.

25.	Who else do you expect will live in the same household with you when you retire? (Check all that apply)
	No one else	
	Your spouse or partner	ull-time or part-time?
		No
		Yes2
	Your children (and 75 their families)	76 - 77
	Other relatives	79 - 80
	Others who are not relatives How many people?	82 - 83
26.	Do you expect to rent your accommodation or own your own home when you are ret	ired?
	Rent (including free accommodation)	84
	Own with a mortgage	2
	Own without a mortgage	3
27.	Do you expect to permanently change your place of residence to another community	after you retire?
	85	
	No	
	Yes	
	To a city or town in the same province	86 1
	To a rural area in the same province	2
	To another province	3
	To the United States	4
	Other (please specify)	
		5
28.	Who do you expect will provide the MAIN financial support for you in retirement?	(Check the major ones that apply)
	Yourself	87 1
	Your spouse or partner	88 1
	Your children or their spouses	89 1
	Other relatives	90 1
	Others who are not relatives	91 1

29.	Once you have retired,	how would you expec	t to spend your time? I	For example, how often would y	ou
-----	------------------------	---------------------	-------------------------	--------------------------------	----

	at least once a day	3-4 times per week	once or twice per week	occasionally	not at all	
have a chat with others on the phone?	92 🔲 I	_2	□ 3	□ 4	5	
see friends or relatives?	93 🗀 I	<u></u>	<u></u> 3	<u></u> 4	<u></u> 5	
go shopping?	🗀ı	□ ∠	□ 3	4	□ 5	
watch TV or listen to radio?	95 🔲 I	<u></u>	□ 3	_4	□ 5	
read papers, magazines, or books?	96 □1	_2	□ 3	_ 4	<u></u> 5	
spend time on a special interest or hobby?	97 □1	\square_2	□ 3	<u></u> 4	□ 5	
visit a community centre or drop-in centre?	98	<u></u>	□ 3	□ 4	<u></u> 5	
go out for a drive?		_2	3	_ 4	□ 5	
go out for entertainment? (a show, sports event. museum. etc.)	100 		□ 1	□ 4	□ s	
play bingo or cards?	101 . 🔲 i	_2	3	□ 4	5	
see someone for medical care?	102	<u>2</u>	<u></u> 3	_ 4	□ 5	
attend a religious service?	103	<u></u>	<u></u> 3	<u></u> 4	□5	
work for pay or profit?	104 . 🔲 1	<u></u>	<u></u> 3	□ 4	□ 5	
do volunteer work?	105	<u></u>	□ 3	□4	□ 5	
go for a walk, go dancing?	106 . 🔲 I	<u></u>	<u></u>	□ 4	□ 5	
bowl, jog, swim, etc.?	107 	<u>2</u>	3	□4	□ 5	
travel overnight?	108	<u></u>	3	□ 4	5	
other (please specify)	- 109 - 🔲 t	<u></u>	<u></u> 3	□4	<u></u> 5	
Overall, how satisfied do you expect to be with retin	rement?					
Very satisfied				110 □1		
Moderately satisfied				2		
Somewhat dissatisfied		•••••		3		
Very dissatisfied						
Don't know				5		

30.

	ninted are you with some of the programs which the	government sunnorts?		
C		Parerument aubhorta:	Do you k	mow about
C		NO, DON' KNOW ABOU		YES, KNOW ABOUT IT
Ca	nada/Quebec Pension Plan?	13		<u></u>
Gu	aranteed Income Supplement?	114		<u></u>
Lo	ral Initiatives Project (L.I.P.)?	115		<u>2</u>
Ne	w Horizons Project?	116		<u></u>
Old	Age Security Pension?	117		
Op	portunities for Youth (O.F.Y.)?	118		<u></u>
Un	employment Insurance?	119		<u></u>
Do you expect	to participate in or benefit from any of these program	ns?	VEC	
		120	YES	
Car	ada/Quebec Pension Plan	121	<u></u> 2	
Gu	tranteed Income Supplement		2	
Loc	al Iniatives Project (L.I.P.)	122 □1	2	
Ne	v Horizons Project	123	<u></u>	
Old	Age Security Pension	124	<u></u>	
Op	portunities for Youth (O.F.Y.)	125 t	<u></u>	
Un	employment Insurance	126 1	2	
What total mor	thly income do you think you will REQUIRE for a secost of living?	atisfying retirement, i	f you kne	w this amount would be a

35.	If you had the chance to retire EARI	Y, with an	adequate	pension,	what woul	d you do	•			
	Retire early on a perma	nent basis					131 1			
	Retire early and get a	part-time j	ob				2			
	Keep on working until	regular reti	irement ag	де						
	Not sure	***************************************								
36.	What minimum monthly pension wou	ld permit y	ou to retir	e early, if	you knev	v this amo	unt would	l be adjus	ted according	to the cost of
	living?	132 - 135						·	J	
	ГТ			Ol per	month at	retireme	nt.			
			<u> </u>	<u> </u>						
	THE FOLLOWING SIX RETIREMENT. CONSI. EXAMPLE. PLEASE GI LINE.	DER THE	FIRST	FULL Y	EAR YO	U ARE	RETIRE	D AS AL	v	
			Inc	come expe	ected in f	irst year	of retirem	nent		
		no income	less than \$1000	\$1000 -1999	\$2000 -2999	\$3000 -4999	\$5000 -7499	\$7500 -9999	\$10,000 or over	
37.	income expected from pensions and annuities (employment pensions, Old Age Security, Guaranteed Income Supple-									
	ment, Canada/Quebec Pension Plan, Veteran's Allowance)	□1	□ 2		4	\Box	<u>6</u>	7	□ 8	
38.	income expected from invest- ments (interest, dividends, net rents)	137 🔲 1	<u></u>	<u></u>	□ 4	<u></u>	□6	□ 7	□8	
39.	income expected from work (self-employment, salaries, wages, commissions, tips)	138	<u></u>	3	□4	5	□ 6	□7·	□8	
40.	income expected from other government payments (unemploy- ment insurance, family allow- ances, social assistance)	139 🔲 1	<u></u>	3	□ 4	<u></u>	□ 6	□ 7	□8	
4 1.	total regular income expected from all other sources (includ- ing persons living separately from you and the value of free rent)	140 □1	□ 2	<u>3</u>	□ 4	□ 5	□6	7	. 🗀 8	
42.	your own expected total income from ALL THE ABOVE	141				_				
43.	What do you expect the total income	of your en		3	∐4	5	∐6 ou oro ro		<u> 8</u>	
•0•	That do you expect the total income	or your sp	ouse or pa	ittler to b	e in the n	isi yeai y				
	No spouse or partner			,			142 - 1 □0			
	No income							2		
	Less than \$1000						0	3		
	\$1000 - 1999						0	4		
	\$2000 - 2999							5		
	\$3000 - 4999							6		
	\$5000 - 7499						0	7		
	\$7500 - 9999							8		
	\$10,000 or over						0	9		

	Do you have a pension plan through employment (besides the Canada/6	Quebec I ension i	iaii).			
	No	144 1				
	Yes	2				
	Not sure	3				
45.	Do you have a pension plan or annuity that you have arranged privately	? (e.g. Registered	Retirement	Savings Plan)	
	No	145 1				
	Yes	2				
	Not sure	3				
46.	This question is about some of your pensions. Do you expect to receive					
		NO		YES		
	A pension from your job?	146 1		<u>2</u>		
	Canada/Quebec Pension?	147 1		<u></u>		
	Old Age Security?	148 1		<u></u>		
	A private pension (e.g. Registered Retirement Savings Plan)?	149 1		<u></u>		
	For any pensions that you ex answer Question 47. Otherwise		8.			
4 7.	Will that pension be adjusted according to the cost of living?					
47.	Will that pension be adjusted according to the cost of living?	NO	YES	NOT SURE		
4 7.	Will that pension be adjusted according to the cost of living? Your pension from your job	150	YES			
47.		150 1 1		SURE		
47.	Your pension from your job	150	<u></u>	SURE		
47.	Your pension from your job	150 151 151 152 152	2 	SURE		
47.	Your pension from your job Canada/Quebec Pension Old Age Security	150 151 151 152 152		SURE		
	Your pension from your job	150 151 151 152 152		SURE		
	Your pension from your job Canada/Quebec Pension Old Age Security Your private pension After you ratire, do you expect to work part-time?	150 151 151 152 152		SURE □3 □3 □3		
	Your pension from your job Canada/Quebec Pension Old Age Security Your private pension After you retire, do you expect to work part-time?	150		SURE □3 □3 □3		
	Your pension from your job Canada/Quebec Pension Old Age Security Your private pension After you retire, do you expect to work part time? No	150 151 152 153 153 154 157 159 19 ONE)		SURE □3 □3 □3		
	Your pension from your job	150		SURE □3 □3 □3		
	Your pension from your job	150 151 152 153 153 154 157 159 19 ONE)		SURE □3 □3 □3		
	Your pension from your job	150		SURE □3 □3 □3		
	Your pension from your job	150		SURE □3 □3 □3		

THE NEXT THREE QUESTIONS ASK ABOUT SOME FACTORS IN RETIREMENT. IF WE ASKED ABOUT YOUR HEALTH FOR EXAMPLE, AND YOU THOUGHT IT WAS EXTREMELY IMPORTANT, YOU WOULD CIRCLE "1". OR YOU MIGHT CIRCLE "5" IF HEALTH WAS NOT AT ALL IMPORTANT OR "3" IF HEALTH WAS MODERATELY IMPORTANT TO YOU.

	extremely	r	noderately		not at al		
e.g. your health	important		important		important		
	1	2	3	4	5		

49. This question asks you to rate the importance of a number of factors in your life. Please tell us how IMPORTANT each is to you for a SATISFYING RETIREMENT.

		extremely important		moderately important		not at all important	For office use only
a) the neighbourhood in which you live	1	2	3	4 -	5	136
ь) keeping in touch with family	1	2	3	4	5	157
c)	keeping in touch with friends	1	2	. 3	4 .	5	158
d) keeping in touch with former workmates	1	2	3	4	5	159
e)	developing a special interest or hobby	1	2	- 3	4	5	160
f)	making new friends	1	2 .	3	4	5	161
g	other (please specify)	_ 1	2	3	4	5 .	162

50. When you think about retirement, you may expect that some conditions will be quite adequate for you, while others may be quite inadequate. How adequate do you EXPECT each of the following to be?

	completely adequate		somewhat adequate		not at all adequate	For office use only
a) your income	1	2	3	4	5	163
b) your diet	1	2	3	4	5	164
c) your clothing	1	2	3	4	5	165
d) your housing	1	2	3	4	5	166
e) your physical health	1 .	2	3	4	5	167
f) your emotional health	1	2	3	4	5	168
g) your knowledge of where to get help when you need it	1	2	3	4	5	169
h) other (please specify)	_ 1	. 2	3	4	5	170

51.	There are some opportunities in retirement which you may expect to be quite good while others might be rather poor, from a persona
	point of view. How good do you expect each of the following to be for you?

	very	good		fair		very poor	For office use only
a)	opportunities to see friends	1	2	3	4	5	171
b)	opportunities to see relatives	1	2	3	4	5	172
c)	opportunities to see former workmates	1	2	3	4	5	173
d)	opportunities to develop special interests	1	2	3	4	5	174
e)	opportunities to live in the neighbourhood you choose	1	2	3	4	5	175
f)	opportunities to develop new friendships	1	2 ,	3	4	. 5	176
g)	other opportunities (please specify)						
		1	2	3	. 4	5	177
52	Better off than they will be About the same as they will be Worse off than they will be FINALLY, A FEW				178 1 1 2 2		
53	Not at all			ck only ONE	()		
	To earn money To keep in touc To avoid losing To keep physica To have good r Other (please sp	my ski	people				2 3 4 5

	101	
To live in your own house	181 	
To live in an apartment	2	
To live in the home of children or other relatives	3	
To live in a rooming house or boarding house (where the landlord is not a relative)		
To live in a senior citizens' high-rise apartment	5	
To live in other senior citizens' housing	6	
To live in a senior citizens' lodge or home for the aged	7	
Other (please specify)	🗀8	
hy would you prefer this?		
		For office use only 182 - 183
	of you. If you have a	any further comments to
_	To live in the home of children or other relatives To live in a rooming house or boarding house (where the landlord is not a relative) To live in a senior citizens' high-rise apartment	To live in a senior citizens' high-rise apartment

Comments: